Adolescents’ Engagement in Academic Literacy

John T. Guthrie, Allan Wigfield, and Susan Lutz Klauda

University of Maryland, College Park

USA
**Foreword**

The aim of this volume is to provide researchers, graduate students, and interested educators a strong background in the motivational, cognitive, and instructional characteristics of reading comprehension. We emphasize information books in science and other domains because this is the main reading diet in secondary school. Students’ academic success and future depend on coping successfully with the subject matters and challenges of information text. Yet educators often neglect to teach this vital zone of specialized literacy.

This book extends our previous work on reading motivation from later elementary school to middle school students. We continue to pursue the themes of reading motivations and the classroom contexts for promoting them. In attempting to identify motivations that energize reading in these age groups we cast a wide net, using constructs from multiple theories in the motivation literature. In this book, we extend current theoretical frameworks as we introduce our conceptualization of both the affirming and undermining motivations, which refer to the negative as well as the positive drivers of reading activities and achievement.

Based on a five-year grant from NICHD, we present the engagement and disengagement of struggling readers, as well as more highly achieving students, and we attend closely to African American students. This minority population is little studied explicitly with empirical research tools of educational psychologists and developmental psychologists. Our aim is to identify the pathways to minority achievement by contrasting highly achieving and highly motivated African American students with their less academically proficient peers. We attempt to honor the sociological and cultural legacy of African American students while creating and investigating support systems that may enhance their educational progress.

Beyond portraying adolescents, we are on a quest to increase their academic motivation, engagement, and achievement. This book not only reviews educational research, but also reports on our instructional endeavors during three years of work with all seventh graders in one school district. From reports of teachers, student questionnaires, expert observations of classrooms, and interviews with students, we identify the key qualities of classroom contexts that impact adolescents’ academic literacy. We report some surprises in the motivations that dominate students’ reading of information texts and the teaching practices that foster these motivations.

Our landscape in this volume is broad because the dilemma of adolescent academic engagement in literacy is formidable. We have connected the relevant research to our recent findings in these varied domains to equip researchers with the tools to take the next steps in this frontier. We encourage researchers to team with educators, as we have, to utilize this knowledge pragmatically in the improvement of classroom contexts in fostering literacy engagement in middle schools.
Acknowledgements

We are grateful to the teachers and administrators of the cooperating school district in a Mid-Atlantic state who facilitated the research project. No fewer than 60 dedicated educators collaborated with the University of Maryland team in this endeavor.

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Participants in 2010

Design in 2010

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Effects of avoidance on inferencing

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Chapter 1

Motivation, Achievement, and Classroom Contexts for Information Book Reading

John T. Guthrie, Susan Lutz Klauda, and Danette A. Morrison
University of Maryland, Department of Human Development and Quantitative Methodology
3304 Benjamin Building
College Park, Maryland 20742

Abstract: To investigate this broad landscape we surveyed empirical literature in the behavioral sciences and retrieved perspectives from educational researchers. For adolescents, the themes of motivation, achievement, and classroom contexts for academic literacy rarely crossed. To explore them, we conducted extensive interviews with young adolescents and followed up with questionnaires, cognitive assessments, and instruction targeted to increasing reading engagement. Dedication to reading was a prominent motivation that connected to achievement. Referring to effort, time, and persistence, dedication is grounded in students’ values, self-efficacy, and peer relationships. Dedication correlated higher with school and nonschool reading for African American than for European American students. Motivation profiles showed the following rank order with achievement: dedicated but disinterested; dedicated and interested; avoidant and disinterested; avoidant and interested. After constructing a cognitive model of students’ information text comprehension, we provided instruction to increase dedication and interest. From interviews, we related students’ experiences of instructional practices to their motivations for information text reading. Students reported that the following practices increased their dedication to read: relevance, choice, success, and thematic units. Each practice also decreased dedication and interest substantially when it was lacking from their classroom experience. Based on this framework, we developed Concept-Oriented Reading Instruction for adolescents, which is discussed in Chapter 4.

Keywords: achievement gap, information text, academic literacy, motivation, reading, instruction

Overview

This chapter is like a natural lake in a mountainous region. It is broad and deep with uneven promontories along its banks and surprising structures in its underwater zones. Although we discuss engagement extensively, we anchor our work in reading achievement. Achievement refers to test scores on standardized achievement measures, although we occasionally show how achievement expressed as grades in Reading/Language Arts class connect to motivation and engagement.
First, we investigate amount of reading as a prominent quality of students’ lives. We are referring to two broad domains, reading fiction for pleasure, which dominates students' nonschool reading, and reading substantive information texts, which prevails in school settings. How widely and frequently students read is a factor self-evidently connected to achievement. It almost seems facile to say that highly-achieving students read more widely and avid readers achieve more highly than others. But this obvious factor is insufﬁciently appreciated in too many circles and is often disregarded in systematic attempts at boosting students’ literacy in school. Nevertheless, our first proposition in this chapter is that achievement in reading is associated with behavioral engagement in reading. Most poignantly, we elaborate how this works for both African American and European American students, with the surprising observation that this factor is especially important for African Americans and may be a powerful lever for literacy advancement of minority students.

If behavioral engagement is as important as we propose, we need to excavate its sources. What drives students to read widely and frequently in ways that propel their achievement upwards? In this section, we propose a motivational quality of learners termed dedication as a primary driver of achievement in comprehending information books for school. Dedication is the disposition to read widely and thoroughly, while committing effort, time, and persistence to reading activities. Dedication is accompanied by positive beliefs about the beneﬁts of reading for one’s present identity and future success. To unearth the qualities of dedication we tapped into interviews with an unprecedented number of adolescents and questionnaire reports from all Grade 7 students in one school district. Connected to the belief that reading is valuable for an array of reasons, dedication powers reading achievement. Beyond achievement, dedicated students exercise self-discipline to gain knowledge they value, to maintain an image as adept, superior students, and to build a successful future at school and work.

A prominent feature of dedication to reading in middle school is the surprising proﬁle it forms when it is combined with interest in reading in this age group. While dedication is a primary driver of achievement, interest in reading information books is shockingly low in the middle school population. We find that different combinations of dedication and interest are connected to achievement in important and powerful ways.

Dedication to reading does not appear out of nowhere nor does it come merely from home. Quite the opposite, dedication is highly connected to classroom experiences. Students’ declarations in their interviews show that when they experience successes in learning from books, choices in selecting learning materials and texts, interactive opportunities with peers, personal connections to information in academic texts, and thematic linkages across time in their coursework, they show high dedication for informational reading. Adversely, classroom experiences may also be connected to avoidance of reading information books. Students report stunning levels of reading avoidance when they experience no success in reading, teacher control of materials, excessive individual work, absence of personal connections to text, and a fragmented series of topics for reading. We expect that classroom experiences and reading
dedication are reciprocal, with each fueling the other. Our central theme is that dedication is promoted and avoidance is prevented by clearly identifiable teacher-generated classroom experiences.

**Background**

**Motivating Adolescents for Academic Literacy**

This topic points to the issue we are exploring most centrally in this book. We paint the background for this book by unpacking this topic phrase by phrase. Although our agenda addresses literacy, our interests are focused on a sharply defined meaning of literacy. Specifically, we are addressing students’ reading of texts for meaning. The texts may be in paper in the form of a mystery novel, on the computer in the form of a Web site, or a text message on a mobile phone. We do not include the meaning of “general knowledge” often associated with the term literacy as in the phrase “geographic literacy” or “computer literacy.” Knowing about geography or knowing about computers is valuable, but they have their own idiosyncrasies.

We use the word *academic* in our pursuit to understand the motivation students have for their school reading. We will target the reading activities of students within their seventh grade coursework in a typical school, which includes Science, Social Studies, Math, Health, and Reading/Language Arts. This contrasts with nonschool reading that students may enjoy for a variety of purposes as illustrated by Moje, Overby, Tysvaer, and Morris (2008), Alvermann et al. (2007), and others, which we will treat briefly. Such nonschool reading may be comprised of text messaging, comic books, Facebook and a range of social networking Web sites, and magazines connected to students’ personal hobbies.

Academic literacy is dominated by informational texts that contain disciplinary knowledge that is central to the curriculum goals of a school district and state. These materials may embrace textbooks, other trade books, Web sites, and informational packets distributed by teachers. Although students read literary texts in middle and high school, the significance of these for their school success and future prospects shrinks rapidly across the grade levels. Senior year is dominated more by texts in chemistry, economics, mathematics, and history than it is by poetry and novels. The acquisition of academic literacy is mostly the process of figuring out how to read for knowledge that stays beyond the quiz into the next course and endures into the future. History is written in a unique register and should be read in a distinctive way. Science has diagrams, charts, and figures that are imperative to full understanding. These documents demand their own strategies, and failure to read them is failure to grasp the essence of the content being taught (Shanahan & Shanahan, 2008). Beyond schooling, students need a frame that will propel them into adult literacy (Bean & Readance, 2002).

The word *motivation* in our book title refers to values, goals, beliefs, and dispositions for reading (Wigfield & Tonks, 2002). Regrettably, many educators think of motivation as limited to “fun.” Although reading an exciting new book may be fun, such exhilaration may be temporary. Fun
has to be transformed into more enduring qualities before it will drive the hard work of academic learning. By sustaining initial fun with longer-term choices, relevance, collaborations, successes, and deep understanding, a spark may be fanned into long-term motivation. Without a deep understanding of students’ values, goals, beliefs, and dispositions, educators are ill-equipped to foster full learning that makes all students college-ready (Eccles & Wigfield, 2002). Motivation theories and research have been widely addressed to achievement, although they have been rarely applied to reading. Although it is safe to say that there are at least 10 handbooks of research in the field of motivation applied to achievement in schooling, there are few books devoted to motivation research published by the International Reading Association (IRA) or National Counsel for Teachers of English (NCTE).

It is impossible to synthesize 10 handbooks of research on motivation in a few pages. However, we give brief mention of the four theoretical frameworks we tap to explore motivations for academic literacy. The first framework refers to self-determination theory, most forcefully formulated by Ryan and Deci (2000). This theory eloquently proposes four stages in the development of a self-determining individual. At the earliest stage in our development, we respond to external forces. We behave for positive rewards or for the avoidance of punishment. Our behavior is controlled externally by others. Next in the course of development, we recognize these external forces and comply with them, although we do not embrace them. We behave to meet standards out of guilt, not out of joy. Third in the course of development, we positively embrace goals and aspirations held for us by significant others. In this embrace, we identify with a goal such as “being a good reader.” We consider reading as part of who we are. At the final stage, we pursue the goal of reading because we enjoy it. We have become autonomous, self-governing readers. We have interests and pursue them with pleasure (Hidi & Renninger, 2006).

As shown by multiple researchers (Legault, Green-Demers, & Pelletier, 2006; Otis, Grouzet, & Pelletier, 2005), school achievement is propelled by the motivations of identification and intrinsic motivation. Students who read because they identify with being a good student tend to be high achievers, and students who read widely for the pure pleasure of the process tend to be high achievers. However, students who are externally regulated, reading only for rewards, or students who read only to avoid embarrassment or meet temporary requirements, tend to be low achievers in our middle and secondary schools. In our way of thinking, dedication, which we propose is important to middle school students, is closely allied with identification. Accompanying identification, intrinsic motivation for reading consistently connects to high achievement in school (Gottfried, Fleming, & Gottfried, 2001).

Some would argue that the primary force of achievement is a student’s belief in self. Profound confidence that one can accomplish difficult goals of reading and the “I can do it” commitment is widely assumed to be a powerful agent of the acquisition of proficiency. Schunk and Zimmerman (2007) reported a range of experiments with students at different ages and situations showing that as students grow in self-efficacy they grow in achievement within
specific task domains. Self-efficacy is different from self-esteem, which is a global sense of well-being. By contrast, self-efficacy is task based, with a powerful impact on task success. An individual may have self-efficacy for the task of golf, but not for the task of writing poetry; whereas self-esteem is a global sense that “All is right with my world.” Teachers influence students’ belief in themselves and their commitment to reading as young as first grade, and self-confidence builds from there (Hamre & Pianta, 2005).

Perhaps the oldest academic theory of what drives students toward accomplishment in school is expectancy-value theory (Eccles & Wigfield, 2002). We tap into expectancy-value theory by examining the importance students place on reading in general and reading content books in particular, both in school and out of school. At the same time, we explore the process of devaluing. Some students state that reading information books is a waste of time. These beliefs are powerful undercurrents that lead students to avoid books and to diminish their own achievement in school.

Most laymen and many scholars would say that social factors are prominent in determining the behaviors of adolescents. As leading researcher Kathryn Wentzel (2002) proposed, students who are “prosocial” actively participate in positive interactions with teachers and students, and these social interactions foster their achievement in school. Likewise, Furrer and Skinner (2003) explained how “relatedness,” which is feeling connected and belonging to the inner circle of peers and teachers, empowers students to become engaged in academic work. To incorporate social motivation, we utilize the concepts of peer value and peer devalue in reading to help us portray students’ motivations for academic literacy (Wigfield, Cambria, & Ho, this volume).

**Relationships of Motivation to Achievement**

In seeking to understand the motivational drivers of academic literacy, we attempted to discover the factors that are correlated with achievement for different groups. We are oriented to the potency of motivation for modifying achievement. We are more interested in the correlation of motivation with achievement than in the level of a group’s motivation. For example, dedication to reading, which refers to reading frequently and thoroughly for school, is not remarkably high in level, but is closely connected to achievement. Highly dedicated students are high achievers and the less dedicated students are lower achievers. Especially with regard to African American and European American students’ motivations, we seek pathways to success for both groups.

**Context of this Inquiry**

To explore students’ motivations for academic literacy, we designed two distinct approaches. One approach was to interview students in depth. We conducted interviews with 260 students on two occasions for 30 minutes each. We matched interviewers on gender and ethnicity with the students. For instance, an African American male interviewer spent two sessions with each of the African American male students. We interviewed equal numbers of males and females, African Americans and European Americans, and students from three levels of achievement,
according to the state of Maryland accountability assessment. Across the interviews, we posed more than 122 questions and digitally recorded the students’ discourses with the interviewers. This yielded a transcript in excess of 9000 pages, which we coded with various rubrics to capture students’ viewpoints. The full interview protocol can be found at: www.corilearning.com

Our second research strategy was to give cognitive tests and motivational questionnaires to approximately 1200 Grade 7 students at the beginning of their seventh grade year. Our findings in this chapter are reflecting students’ motivations for academic literacy in traditional instruction prior to receiving the instructional innovations that we provided at a later time in the inquiry. The full questionnaires are presented in Chapter 2 of this volume and can be seen at: www.corilearning.com

Dedication as a Motivational Process

We are proposing a new motivational process in this chapter. Although we were hesitant to coin a new word and promote yet another motivational construct, we felt compelled. In the interview and in the questionnaire findings, the prevalent constructs from traditional motivation theories were insufficient to capture the dynamics of motivation and achievement for middle school students. To vastly oversimplify our view, intrinsic motivation, which refers to enjoying reading for its own sake, does not relate to most of school reading. Students do not read information books for school for their own sake. This is self-evident to any teacher, and was overwhelmingly quantified in our findings to be reported here. With this background, we found that dedication arose as a prominent predictor of students’ successes and failures in middle school reading. Students with low dedication are not merely apathetic (Ratelle, Guay, Vallerand, Larose, & Senecal, 2007), but they actively avoid reading. We connect the notion of dedication to self-discipline in school, which has been closely connected to achievement in studies of personality in the field of psychology (Duckworth, Peterson, Matthews, & Kelly, 2007).

Behavioral Engagement in Reading

Behavioral Engagement Connects to Achievement

School reading. In the student interviews, we asked students’ about their reading behaviors, as well as their attitudes and values. It seems self-evident that the amount and frequency that students read should be associated with their reading achievement. Our students reported extensively on the amount of reading they did in school and out of school. In school, 78% of students reported reading textbooks several times per week or more. The most frequent types of reading students reported were teacher handouts and writings on the whiteboard or overhead projector by the teacher. This daily diet of teacher-provided materials was supplemented by other books in the classroom, workbooks, class notes, and Web sites that were read weekly or monthly (see Table 1).
Table 1

*Amount of School Reading: Percentage of Students Reporting Each Frequency*

<table>
<thead>
<tr>
<th>Frequency</th>
<th>Never</th>
<th>Monthly</th>
<th>Weekly</th>
<th>Several times/week</th>
<th>Daily</th>
</tr>
</thead>
<tbody>
<tr>
<td>Textbooks</td>
<td>1</td>
<td>7</td>
<td>14</td>
<td>30</td>
<td>48</td>
</tr>
<tr>
<td>Workbooks</td>
<td>5</td>
<td>9</td>
<td>20</td>
<td>38</td>
<td>29</td>
</tr>
<tr>
<td>Other books</td>
<td>5</td>
<td>10</td>
<td>29</td>
<td>30</td>
<td>26</td>
</tr>
<tr>
<td>Class notes</td>
<td>4</td>
<td>4</td>
<td>23</td>
<td>40</td>
<td>29</td>
</tr>
<tr>
<td>Others’ notes</td>
<td>42</td>
<td>26</td>
<td>22</td>
<td>8</td>
<td>2</td>
</tr>
<tr>
<td>Web sites</td>
<td>17</td>
<td>23</td>
<td>29</td>
<td>21</td>
<td>10</td>
</tr>
<tr>
<td>Journals</td>
<td>15</td>
<td>8</td>
<td>20</td>
<td>26</td>
<td>31</td>
</tr>
<tr>
<td>Newspapers/magazines</td>
<td>28</td>
<td>29</td>
<td>24</td>
<td>14</td>
<td>7</td>
</tr>
<tr>
<td>Handouts</td>
<td>0</td>
<td>2</td>
<td>4</td>
<td>25</td>
<td>69</td>
</tr>
<tr>
<td>Chalkboard/whiteboard/Overhead projector</td>
<td>0</td>
<td>1</td>
<td>6</td>
<td>17</td>
<td>75</td>
</tr>
</tbody>
</table>

A remarkable finding was that many of these apparently routine reading tasks were connected to students’ achievements. Most of these materials were read more frequently by high-achieving students and less frequently by lower-achieving students (see Figure 1). This does not mean that simply reading the textbook or glancing at the teacher’s overhead projection will generate high reading proficiency. An abundance of research shows that the relationship between the amount of reading or motivation for reading and achievement is reciprocal. Simultaneously, higher achievers tend to increase in their reading and those students who read most frequently become higher achievers. Students whose reading frequency declines show losses in their achievement and students who begin to avoid reading fall behind their peers in reading skills and achievement. This was demonstrated for younger primary age children in grades 1 to 3 (Morgan & Fuchs, 2007), and is also evident for students in the later elementary grades (Guthrie et al., 2007). Although this reciprocity is bound to be happening in middle schools as well, it has not been empirically researched (see Part 1 in Statistical Analyses section).
Important materials of school reading connected to achievement include textbooks, workbooks, class notes, Web sites, handouts, and whiteboard and overhead reading. To correlate the reading frequencies with achievement, we standardized the frequency scores (see Table 2 and Part 1 in Statistical Analyses section). Summing across these types of text, a total correlation between amount of reading and achievement is .20, which is statistically significant even when controlling for students’ level of poverty (see Table 3). We hasten to point out that this is not superficial reading or jaunts of recreational fancy. Students are accountable for these types of reading because they know that the textbook assignment will be followed by a class discussion, a quiz, or a teacher expectation. Reading handouts are followed by accountability for grades. These reading behaviors are not idle events in the lives of middle school students.

Figure 1. Association of amount of school reading with achievement for two ethnic groups.
Table 2
Measures and Standard Deviations of Standardized Scores for School and Nonschool Reading

<table>
<thead>
<tr>
<th>Type</th>
<th>School M</th>
<th>School SD</th>
<th>Nonschool Type</th>
<th>Nonschool M</th>
<th>Nonschool SD</th>
</tr>
</thead>
<tbody>
<tr>
<td>Textbook</td>
<td>1.27</td>
<td>.71</td>
<td>Email</td>
<td>.84</td>
<td>.76</td>
</tr>
<tr>
<td>Workbook</td>
<td>1.09</td>
<td>.66</td>
<td>Instant messages</td>
<td>.68</td>
<td>.71</td>
</tr>
<tr>
<td>Other book</td>
<td>1.08</td>
<td>.74</td>
<td>Text messages</td>
<td>1.02</td>
<td>.95</td>
</tr>
<tr>
<td>Class notes</td>
<td>1.14</td>
<td>.64</td>
<td>Web sites</td>
<td>1.10</td>
<td>.73</td>
</tr>
<tr>
<td>Students’ notes</td>
<td>.39</td>
<td>.50</td>
<td>Novels</td>
<td>.76</td>
<td>.63</td>
</tr>
<tr>
<td>Web sites</td>
<td>.78</td>
<td>.65</td>
<td>Information books</td>
<td>.61</td>
<td>.50</td>
</tr>
<tr>
<td>Newspapers/magazines</td>
<td>.54</td>
<td>.50</td>
<td>Comics</td>
<td>.42</td>
<td>.66</td>
</tr>
<tr>
<td>Teacher handouts</td>
<td>1.44</td>
<td>.75</td>
<td>Newspapers</td>
<td>.49</td>
<td>.65</td>
</tr>
<tr>
<td>Overhead projector</td>
<td>1.46</td>
<td>.75</td>
<td>Video game guide</td>
<td>.49</td>
<td>.55</td>
</tr>
<tr>
<td>Other</td>
<td>.78</td>
<td>.51</td>
<td>TV guide</td>
<td>.94</td>
<td>.83</td>
</tr>
<tr>
<td>Total</td>
<td>9.20</td>
<td>4.65</td>
<td>Magazines</td>
<td>.80</td>
<td>.66</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Video games w/text</td>
<td>.78</td>
<td>.70</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Video games w/o text</td>
<td>.83</td>
<td>.79</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Total</td>
<td>7.68</td>
<td>4.51</td>
</tr>
</tbody>
</table>

Table 3
Correlations of Amount of School Reading and Reading Achievement

<table>
<thead>
<tr>
<th>Text Type</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Textbook</td>
<td>.19**</td>
</tr>
<tr>
<td>Workbook</td>
<td>.18**</td>
</tr>
<tr>
<td>Other book</td>
<td>.13</td>
</tr>
<tr>
<td>Class notes</td>
<td>.20**</td>
</tr>
<tr>
<td>Others’ notes</td>
<td>.08</td>
</tr>
<tr>
<td>Web sites</td>
<td>.14*</td>
</tr>
<tr>
<td>Newspapers/magazines</td>
<td>.07</td>
</tr>
<tr>
<td>Teacher handouts</td>
<td>.21**</td>
</tr>
<tr>
<td>Chalkboard/overhead projector</td>
<td>.19**</td>
</tr>
<tr>
<td>Total</td>
<td>.20**</td>
</tr>
</tbody>
</table>

Note. Amounts of reading are standardized with the Journal item in the questionnaire. ** = p < .01; * = p < .05. Correlations are controlled for poverty; each statistic is a partial correlation of amount of reading and achievement with their FARMS level partialed out.

Ethnic variations. In this volume we address the characteristics of African American students explicitly. Our rationale is that the achievement gap between African American and European American students has been little studied from an educational perspective. Eminent
sociologists have documented that societal structures, such as lower incomes for African Americans, are correlated with school achievement (Wilson, 2009). However, educators cannot easily alter incomes, and such structures are not amenable to change by commitments of schools. Psychological analyses of African American students have emphasized the disidentification of these students in middle and high school (Graham, Taylor, & Hudley, 1998) and ethnographers have documented the trend for African American students to avoid hard academic work due to a sense of helplessness (Ogbu, 2003). Although there is a statistical correlation between whether students identify as a student and whether students achieve (Mickelson, 1990), this is not a simple cause-effect relationship, but is almost certainly reciprocal. In any case, educators cannot easily impact students’ identity.

What educators can attempt to impact is specific book reading motivation and skills for reading information books. Increasing these qualities generates the promise of school achievement (Guthrie, Rueda, Gambrell, & Morrison, 2009). We therefore seek to locate characteristics of African American students that can be facilitated in classrooms and schooling. In this quest, we focus on engagement in academic literacy, which is inside the control and professional responsibilities of teachers and administrators.

In our interviews, students were equally divided between African American (AA) and European American (EA) students and each ethnic group was equally comprised of high, middle, and low achievement groups. In this context, the connection (statistical correlation) between achievement and amount of reading in school was stronger for African American than European American students. This may seem to be a benign finding, but we believe it could be crucially valuable for education. The highest-achieving African American students were avid readers of school materials. They read their textbooks, handouts, Web sites, and class notes much more frequently than low-achieving African American students. Although the correlation is present for European Americans, it is weaker for this group. The educational significance of this linkage between achievement and amount of reading for African Americans offers a promise for educators. The promise is that amount of reading may be a particularly potent pathway to achievement for African American students. Although amount of reading with accountability in school seems incredibly simple, it is a potentially powerful lever for improving achievement, especially for African American students. Amount of reading may be a handle on the achievement gap that deserves further study. This finding draws us into students’ motivations to read deeply, frequently, and for long periods of time as an avenue toward reading proficiency (see Part 1 in Statistical Analyses section).

**Nonschool reading.** We inquired into nonschool reading among our middle school students. We presented them with vignettes and asked about how fully they identified with individuals in them, and in a more formal procedure we presented checklists and asked them to report frequency of their reading activities. These questions and students’ responses to them can be found in the Interview Report on the CORI Web site. It is no surprise that in 2009, text
messaging dominated students’ reports of daily reading. Also frequently reported were Web sites, TV guides, email, video games, and instant messaging (see Table 4).

Table 4
Amount of Nonschool Reading Frequencies

<table>
<thead>
<tr>
<th>Text Type</th>
<th>Never</th>
<th>Monthly</th>
<th>Weekly</th>
<th>Several times/week</th>
<th>Daily</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email</td>
<td>24</td>
<td>10</td>
<td>22</td>
<td>24</td>
<td>21</td>
</tr>
<tr>
<td>Instant messages</td>
<td>36</td>
<td>7</td>
<td>17</td>
<td>20</td>
<td>19</td>
</tr>
<tr>
<td>Text messages</td>
<td>27</td>
<td>5</td>
<td>5</td>
<td>13</td>
<td>50</td>
</tr>
<tr>
<td>Web sites</td>
<td>7</td>
<td>9</td>
<td>19</td>
<td>35</td>
<td>31</td>
</tr>
<tr>
<td>Novels</td>
<td>14</td>
<td>27</td>
<td>26</td>
<td>21</td>
<td>12</td>
</tr>
<tr>
<td>Information books</td>
<td>22</td>
<td>30</td>
<td>27</td>
<td>16</td>
<td>5</td>
</tr>
<tr>
<td>Comics</td>
<td>53</td>
<td>14</td>
<td>15</td>
<td>9</td>
<td>9</td>
</tr>
<tr>
<td>Newspapers</td>
<td>50</td>
<td>17</td>
<td>16</td>
<td>11</td>
<td>8</td>
</tr>
<tr>
<td>Video game guides</td>
<td>46</td>
<td>18</td>
<td>13</td>
<td>15</td>
<td>9</td>
</tr>
<tr>
<td>TV guides</td>
<td>23</td>
<td>5</td>
<td>14</td>
<td>22</td>
<td>35</td>
</tr>
<tr>
<td>Magazines</td>
<td>17</td>
<td>14</td>
<td>30</td>
<td>26</td>
<td>13</td>
</tr>
<tr>
<td>Video games w/text</td>
<td>23</td>
<td>14</td>
<td>23</td>
<td>26</td>
<td>15</td>
</tr>
<tr>
<td>Video games w/o text</td>
<td>25</td>
<td>12</td>
<td>22</td>
<td>24</td>
<td>17</td>
</tr>
</tbody>
</table>

Note. Series C in Interview

What is intriguing for students’ development of literacy is that several of these types of reading were associated with reading achievement. In particular, the reading of Web sites, text messages, and newspapers were each significantly connected to reading achievement. Taken as a group, 10 different indicators of nonschool reading, not including video games, summed up to show a correlation of .19 with tested reading achievement, which was significant. Because this was statistically controlled for poverty, the result was not simply a consequence of the fact that more affluent students are more likely to achieve higher and also more likely to own cell phones than less affluent students (see Table 5). This implies that students who gain reading skills in the classroom carry them into their nonschool environments and use literacy for their own personal pursuits. Likewise, students who frequently read for personal enjoyment or social interactions out of school may improve their competencies by this reading and score higher on achievement tests. This finding is in accordance with the research of Moje, Overby, Tysvaer, and Morris (2008), who reported from a survey of 79 mostly Hispanic students, 10 to 17 years of age. They found that amount of nonschool reading for pleasure correlated .16 with cumulative grade point average (GPA). In particular, reading novels correlated significantly with GPA (.14), although reading music lyrics and graffiti had no significant association with school grades.
Table 5

Correlations of Amount of Nonschool Reading and Achievement Level

<table>
<thead>
<tr>
<th>Text Type</th>
<th>Correlation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email</td>
<td>.11</td>
</tr>
<tr>
<td>Instant messages</td>
<td>.04</td>
</tr>
<tr>
<td>Text messages</td>
<td>.18**</td>
</tr>
<tr>
<td>Web sites</td>
<td>.28**</td>
</tr>
<tr>
<td>Novels</td>
<td>.15*</td>
</tr>
<tr>
<td>Information books</td>
<td>.04</td>
</tr>
<tr>
<td>Comics</td>
<td>.02</td>
</tr>
<tr>
<td>Newspapers</td>
<td>.23**</td>
</tr>
<tr>
<td>Video game guides</td>
<td>-.01</td>
</tr>
<tr>
<td>TV guides</td>
<td>.00</td>
</tr>
<tr>
<td>Magazines</td>
<td>.14</td>
</tr>
<tr>
<td>Video games w/text</td>
<td>.02</td>
</tr>
<tr>
<td>Video games w/o text</td>
<td>.12</td>
</tr>
<tr>
<td>Total</td>
<td>.19**</td>
</tr>
</tbody>
</table>

*Note. Total consists of 10 indicators, not including video games. Correlations show association with poverty (FARMS) partialed out. The total for AA students was .23 (p < .01); for EA students it was .12.

Although reading novels out of school had a weak correlation of .15 with tested achievement, which was marginally statistically significant, reading information books had no association with achievement for either group. This pattern contrasts starkly with the finding that reading textbooks was perhaps the most prominent school reading factor that was linked to achievement. Needless to say, reading novels out of school often consists of light fiction that students may pursue deeply, but usually read superficially. Reading information books out of school appears to be a rare event. In fact, only 5% of students said they read information books out of school daily, whereas 50% reported reading text messages daily out of school. Another contrast is that approximately 25% of students never read books out of school and 50% never read newspapers. But in school, only 1% reported never reading a textbook.

An ethnic difference appeared for nonschool reading that was similar to reading in school. For African American students, the connection (correlation) between reading frequency and achievement was substantially higher than the connection for European American students. This shows that the high-achieving African American students are more avid readers out of school than the low-achieving African American students. Being literate in one’s home and community environment is more likely to be happening for African Americans who are successful in school than for those who are low achieving. Equally important, this mutual facilitation of reading skill and community literacy is more pronounced for African American than for European American students (see Table 6).
Table 6
Correlations of Achievement and Amounts of School Reading and Nonschool Reading Controlled for Poverty for Two Ethnic Groups

<table>
<thead>
<tr>
<th>Reading Achievement</th>
<th>Total School</th>
<th>Total Nonschool</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reading Achievement</td>
<td>--</td>
<td>.26**</td>
</tr>
<tr>
<td>Total School</td>
<td>.11</td>
<td>--</td>
</tr>
<tr>
<td>Total Nonschool</td>
<td>.12</td>
<td>.79**</td>
</tr>
</tbody>
</table>

*Note.* Correlations are partially controlled for poverty (FARMS). AA are in upper right; EA are in lower left.

Statistical analyses that support these conclusions are reported in Part 1 of the Statistical Analyses section of this chapter.

**Comparisons to research literature.** The question of whether amount of reading correlates with achievement among adults was examined by Mellard, Patterson, and Prewett (2007). They asked adult education students how frequently they read a variety of texts (books, newspapers, magazines, letters, emails) using the scale of: (5) everyday, (4) a few times per week, (3) once a week, (2) less than once a week, or (1) never. Their scores ranged from 8 to 40, with an average of 24. This could represent reading each of eight media once a week. For these students, the frequency of reading correlated .18 with a word reading test and .17 with a comprehension test, both of which were statistically significant. The magnitudes of these associations are remarkably similar to our correlations of nonschool reading with tested comprehension, which were approximately .20.

It is valuable to inquire whether other investigators found reading frequencies similar to ours. Nippold, Duthie, and Larson (2005) surveyed 100 sixth grade and 100 ninth grade adolescents about their nonschool reading. Asking students “How do you spend your free time?” and giving them a checklist, they found that 64% of sixth graders and 37% of ninth graders checked reading on the list. In our case, 43% of seventh graders placed reading on their list of nonschool activities. In our procedure, students volunteered activities, whereas this survey gave a checklist, which may have prompted more students to report the activity. In this light, their frequencies of nonschool reading were comparable to ours.

In a survey of 1763 sixth graders in 23 schools, Ivey and Broaddus (2001) reported that one class of students preferred to read the following at home: *Sports Illustrated for Kids, Sports Illustrated*, wrestling magazines, hunting magazines, and sports books (reported by two students). Twenty six percent reported nonfiction, and 74% reported fiction as their preferred reading. Although it is informal, this result is roughly similar to our finding that reading outside of school was dominated by fiction; 84% reported some form of fiction (mystery, fantasy, general). However, when we asked about whether they read about an activity out of school,
30% reported sports, which dominated the field. Various hobbies were reported by 7%. When students talk about nonschool reading, information books rarely appear on the radar screen.

In a study of adolescent struggling readers’ nonschool reading activities, Alvermann et al. (2007) examined students’ daily logs of reading. Fifteen percent of the students in a media club and 7% of the comparison students reported Internet reading. We found that 30% of all seventh graders reported reading the Internet out of school every day in 2008, and 26% of the students in the lowest third of achievement reported reading the Internet daily. Our study showed a higher amount of reading among low-achieving adolescents than the Alvermann study. However, our students were in the lowest third rather than the lowest quarter, and our students were in Grade 7 rather than in grades 7 to 9. The reasons for nonschool reading in the Alvermann et al. study of struggling students were twofold: (1) interest (I heard about something interesting to read), and (2) compliance (I had to or someone made me). In the comparison group, 10% reported reading due to compliance and 7% reported reading for interest. Feeling a responsibility to read was as powerful as interest for these students, which indicates that nonschool reading is not always interest driven.

Behavioral Engagement Connects with Dedication to Read

Meanings of dedication. For middle school students, the most prominent motivational factor in students’ achievement is their dedication to read. We introduce this term dedication to the conversation about literacy because it appeared repeatedly in our interviews and investigations with middle school students. At its simplest, dedication refers to persistence, effort, and time spent reading. Dedicated students do the reading that is required or expected in school. They complete the school reading tasks thoroughly and consistently. They persevere in completing homework for Reading/Language Arts, Science, or Social Studies. They follow routines and organizational plans to assure their thoroughness. For them, completing the reading is important because it is so tightly tied to school success. Being a good student is a high priority for dedicated readers. They want to demonstrate their expertise on every possible occasion. Long-term goals are part of the web of qualities of the dedicated reader. He wants to perform well in all classes to gain high grades throughout school and be accomplished later in high school. Thus, the dedicated student is persistent, showing high effort in all reading situations. Similar to someone showing self-discipline, he attaches high importance to reading successfully for the purpose of attaining long-term goals of school success (Duckworth & Seligman, 2005).

Dedication can be contrasted to several other prevailing motivational processes. As we described previously, valuing is a key process in motivational development (Taylor & Graham, 2007). Students who value sports and report that sports are important to them are likely to excel as athletes, or at least pursue their favorite sport diligently. Although dedication is grounded in values, dedication goes beyond valuing because it includes the attribute of persistence. An individual may positively value a quality such as physical fitness, but that person may not put forth high effort and persist in attaining high levels of fitness. Dedication
incorporates behavioral regulation that enables the person to accomplish goals, but valuing does not necessarily have a behavioral aspect.

A second contrast to dedication is self-efficacy, which essentially means confidence in one’s abilities (Schunk, 2003; Schunk & Rice, 1993). One feels confident about a task or activity that she can perform well. A person with self-confidence is likely to show persistence and effort in the specific area of self-efficacy. But, self-efficacy does not depend on long-term goals and importance in the same way that dedication does. Thus, an individual could have self-efficacy for reading without necessarily being dedicated to reading consistently and thoroughly for long-term goals.

Because adolescents’ peer relationships are often based on shared values, their dedication to reading will be commensurate with their peers’ dedication. If one’s friends do the reading for school, especially of information books, then she is likely to follow. In adolescence, behavior patterns will typify a group. One peer group hangs in the mall, another plays sports, a third follows music, and a fourth may avoid reading. Thus, we expect that an individual’s dedication to reading information books will be associated with peer valuing of reading.

One perspective on motivation, goal theory, heavily emphasizes performance goals as a driver of achievement (Elliot, 1999). A student with performance goals places a high premium on achieving grades and recognition. While the grades are a long-term goal, individuals with high performance goals may not attach personal importance to the goals. They want the grades to exhibit their skills, but not because the grades are intimately integrated into their sense of who they are as a student or learner. Although a person with performance goals may put forth effort to gain grades, he may not possess as deep a personal identification with grades as the dedicated student.

Most importantly, the motivation of interest is differentiated from dedication (Schiefele, 1999; Vansteenkiste, Lens, & Deci, 2006). Interest in an activity refers to enjoyment of participating in that activity. One may enjoy an activity without placing importance on it or have success in the activity as a long-term goal. It is possible to have an interest in learning about biofuels or playing golf without having those pursuits be personally important. Of course, if one is an ecologist, biofuels may be personally significant, and if one is a professional golfer, the game may be central to one’s identity. But across a broad spectrum of individuals with a variety of motivations, interest does not guarantee importance (Sansone & Harackiewicz, 2000). Furthermore, it does not necessarily connect with long-term goals or persistence in attaining those goals. Quite the opposite, when an activity that may hold interest, such as playing the guitar, becomes difficult, an individual may stop pursuing it. Effort and persistence are integral to dedication, but effort may or may not be connected to interest, depending on the situation. Because dedication embodies seriousness of purpose, it fosters achievement (Linderholm & van den Broek, 2002).
**Statistical indicators of reading dedication.** Within the interviews, we observed a clear connection between students’ reports of their amount of reading and their dedication toward reading. During the interview, students reported their viewpoints toward reading in school during Reading/Language Arts and during Science. We constructed an indicator of dedication from their responses to several questions. At one point we offered the students the following statement: “I don’t read in this course if I don’t have to.” We classified students who agreed with this statement as avoidant because these individuals attempt to minimize their reading activities. We classified students who disagreed with this statement as dedicated to reading. These individuals adamantly denied that they attempted to “get out of” reading assignments or reading tasks. In another question we offered students the statement: “I read books if they are interesting.” This is a behavioral affirmation because “I read books” refers to an action, although it is constrained to a broad range of books that is relevant to the student. This statement does not assert that the student is an avid (or interested) reader, but only that the student reads actively under certain conditions. Students who agreed with this statement were classified as dedicated and students who disagreed were classified as avoidant. By combining these two items, which correlated substantially, we formed a quantified indicator of students’ dedication to reading in Reading/Language Arts class. Separately, we constructed an identical indicator for their dedication to reading in Science class. More information can be found in the statistical report (see Part 2 in the Statistical Analyses section).

Because this indicator of dedication was important and we expected to use it in future steps of this study, we examined its validity. We found that dedicated students (according to this indicator) were likely to volunteer that reading was one of their favorite activities outside of school. In the first portion of the interviews, we asked students to outline all of the activities they enjoy and state their importance to their personal lives. Students who placed reading as central to their enjoyments and their favorite nonschool pursuits showed high amounts of reading, according to this indicator, whereas students who left reading off the personal blueprint of who they are as individuals showed low amounts of reading.

This connection between dedication to reading in school and selecting reading as a favored nonschool activity was equally strong for African American ($r = .24, p < .01$) and European American ($r = .33, p < .01$) students. This confirms findings with elementary school students (Wigfield & Guthrie, 1997). The indicator of dedication to reading in Science class did not behave like the indicator of dedication to reading in Reading/Language Arts class. Although the two indicators themselves overlapped, with a correlation of .27, dedication to reading in Reading/Language Arts was associated with amount of reading, but dedication to reading in Science was not connected to amount of nonschool reading.

**Dedication in a large scale survey.** To investigate dedication more deeply we explored this motivation with 1200 seventh grade students. In September of their seventh grade year, we found that students’ dedication to reading information books was significantly connected to their standardized reading achievement test levels. Highly dedicated students were high.
achievers and avoidant students were low achievers, according to a standardized reading comprehension test. Likewise, dedicated students were proficient in reading science texts to gain knowledge of the kind expected in school. For example, science texts in our assessment included materials on prairie dogs, which maintain a social community and communicate for their own defense and survival. Learning the complex social, behavioral, and ecological relationships among prairie dogs in their environment requires complex knowledge building. Students have to build abstract knowledge structures to connect the ideas presented in the text.

We examined the extent that students possessed two basic cognitive skills and whether these skills generated higher order thinking about text. Following Kintsch’s Comprehension-Integration model of reading comprehension (Kintsch, 1988), the first skill was literal comprehension in which students match text to their oral language structures to identify meaning. Kintsch refers to this as micropropositional processing. The second skill was inferencing in which students relate micropropositions in text to their prior information bank to form internal knowledge structures. Our measure of higher order thinking was performance on the most difficult of a set of items requiring synthesis, integration, and reasoning with science text. For each test, we divided the scale at 50% correct and classified students into low and high groups accordingly. A total of 43% of students were able to comprehend literally and make inferences with science text, but were not able to build high level conceptual knowledge. This relatively high proportion of students has the basic cognitive comprehension skills, but lacks the higher order reasoning to build the fundamental conceptual knowledge contained in the text. Only 6% were low in literal, low in inferencing, and low in conceptual comprehension. Just 14% were capable of performing well on literal comprehension, but were low on inferring and low on conceptual comprehension. A total of 34% were high on complex information text comprehension and were high on all the basic skills. It was intriguing that 0% was high on information text comprehension and low on one or both of the basic cognitive comprehension skills (see Figure 2).
Such idea building is fostered by dedication, and such complex cognitive skills are seldom learned by students who are dominated by avoidant motivations (van den Broek, Lorch, Linderholm, & Gustafson, 2001). We observed that dedication empowered achievement on a variety of tests when other motivations of self-efficacy, devaluing, perceived difficulty, and intrinsic motivation were held constant. Statistically, these other motivations were removed from the picture and were not clouding the unique relationship between dedication and achievement. Furthermore, we removed gender from muddying these waters by statistically controlling that variable. Although girls may be more dedicated and higher achievers than boys, we leveled the playing field between the two genders in observing the role of dedication in achievement (see Table 7).
Affirming and undermining motivations. To study dedication in middle school students, we found it useful to examine motivations in their undermining as well as affirming forms. Affirming forms of four motivations were intrinsic motivation, valuing, self-efficacy, and peer acceptance. Undermining forms are avoidance motivation, devaluing, perceived difficulty, and peer rejection. The first set is affirming because each motivation is positively associated with reading achievement. Conversely, the second set is undermining because the motivations are negatively associated with reading achievement. Exploring this dynamic with elementary age students, we found that the highest achievers were both intrinsically motivated and dedicated to reading (Guthrie, Coddington, & Wigfield, 2009).

Constituents of dedication. If dedication is prominent among the factors that positively correlate to reading achievement for middle school students we need to know more about it. We need to understand what its parts are and how it functions. Dedication to reading information books is a fusion of three different motivations. As we discussed informally before, a central part of dedication is positive valuing. The student dedicated in reading believes that reading is important for her future, valuable for school success, and a symbol of who she is as a person (Greene, Miller, Crowson, Duke, & Akey, 2004). One constituent of dedication then is personal value for information book reading. The second constituent is self-efficacy and confidence in reading information books to gain knowledge. Dedicated individuals believe that they have the skills to make sense of text that is complex, abstract, and often removed from their personal lives. Dedicated students know, however, that with effort and focus they can learn what is expected and satisfy the demands of the classroom teacher or the program of instruction. Finally, dedicated students are likely to report peer acceptance in their reading. In other words, they share book reading interests with peers, and their opinions are believed and accepted by classmates (see Table 8 and Part 3 in Statistical Analyses section).

Table 7
Correlations of Content Reading Motivation and Achievement for Two Ethnic Groups

<table>
<thead>
<tr>
<th>Motivations</th>
<th>Content Comprehension</th>
<th>Standardized Test Comprehension</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>AA</td>
<td>EA</td>
</tr>
<tr>
<td>Intrinsic</td>
<td>-.56**</td>
<td>-.19**</td>
</tr>
<tr>
<td>Avoidance</td>
<td>-.19</td>
<td>-.21**</td>
</tr>
<tr>
<td>Value</td>
<td>.23*</td>
<td>-.02</td>
</tr>
<tr>
<td>Devalue</td>
<td>.16</td>
<td>.14*</td>
</tr>
<tr>
<td>Efficacy</td>
<td>.31**</td>
<td>.17**</td>
</tr>
<tr>
<td>Perceived difficulty</td>
<td>-.12</td>
<td>-.25**</td>
</tr>
<tr>
<td>Peer acceptance</td>
<td>.04</td>
<td>-.02</td>
</tr>
<tr>
<td>Peer rejection</td>
<td>-.05</td>
<td>.09*</td>
</tr>
<tr>
<td>Gender</td>
<td>.04</td>
<td>.01</td>
</tr>
</tbody>
</table>

*Note. AA = African American; EA = European American; ** = p < .01; * = p < .05.*
Table 8
Contributions of Undermining Motivations to Avoidance of Reading Information Books for School for Two Ethnic Groups

<table>
<thead>
<tr>
<th>Motivations</th>
<th>AA</th>
<th>EA</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Devaluing</td>
<td>.65***</td>
<td>.77***</td>
<td>.75***</td>
</tr>
<tr>
<td>Perceived difficulty</td>
<td>.09</td>
<td>.15***</td>
<td>.14***</td>
</tr>
<tr>
<td>Peer rejection</td>
<td>.15**</td>
<td>.00</td>
<td>.04</td>
</tr>
</tbody>
</table>

Note. *** = $p < .001$; ** = $p < .01$. Numbers are beta weights in a multiple regression.

For middle school students, the undermining motivations correlate higher with achievement than do affirming motivations. The full explanation of the differences of affirming and undermining motivations is beyond the scope of this chapter, but it has been found by other investigators in self-determination theory (Legault, Green-Demers, & Pelletier, 2006), self-control theory (Tangney, Baumeister, & Boone, 2004), and education research (Seifert & O’Keefe, 2001). We expect that positive statements of affirming motivations are highly familiar and loaded with social desirability. For example, a self-efficacy questionnaire may contain the statement, “I am a good reader.” Having heard this so often and conditioned to respond positively, students are relatively inaccurate in reporting their beliefs about whether they are a good reader, due to their social need to appear high on this attribute. On the other hand, “Reading information books is difficult for me” is a statement they hear less frequently and is not as heavily laden with social expectations. It yields a more accurate report from middle school students. Our most revealing questionnaire research has used avoidance as a motivational construct, with devaluing, perceived difficulty, and peer rejection as contributing motivations. To present these motivations more clearly, we inverted each of these scales, instead of speaking in the negative about avoidance, we speak in the positive about dedication. Likewise, we refer to valuing (rather than devaluing), self-efficacy (rather than perceived difficulty), and peer acceptance (rather than peer rejection). The message is substantively the same, but the language used to convey it is reversed when we use affirming and undermining scales in the motivation questionnaires.

**Ethnic variations in constituents of dedication.** Consistent with the trend that motivation varies across ethnic groups (Unrau & Schlackman, 2006), dedication is composed of slightly different ingredients for African American and European American students. For both groups, dedication is closely aligned with valuing. However, for African American students, peer acceptance is significantly connected to dedication, but self-efficacy is not significantly connected. Consistent with other research, for African American students, positive valuing of reading by peers is associated with dedication and peer rejection of reading is associated with avoidance (Graham, Taylor, & Hudley, 1998). In comparison, for European American students, self-efficacy is connected to dedication but peer acceptance is unrelated. In other words, for
European American students, whether or not their peers care about their reading is not a significant factor in determining their level of dedication. For African American students, peer values prominently contribute to dedication and identity (Osborne, 1997).

The notion of dedication has not been widely investigated by other researchers in the field of reading. In studying sixth graders’ motivations for school reading, Ivey and Broaddus (2001) asked, “Which reading activities do you enjoy most in this class?” Hearing the teacher read aloud was the choice of 62% of the students and having the chance to select a book to reading on their own was the preference of 63%. The checklist the investigators offered the students did not contain information books. In this survey the researchers did not ask, “Why do you read content books at school?” and there was no information offered about reading content books from their study.

**Dedication in School**

**Self-discipline and dedication.** Because we are seeing a powerful role for dedication in information book reading motivation, we searched for a relevant personality attribute that might relate to dedication. Remarkably, we found that self-discipline for middle school students has been found to predict academic performance more robustly than IQ. Duckworth and Seligman (2005) reported that a questionnaire measure of self-discipline for eighth grade students more highly predicted grade point averages (GPAs) than an IQ test. Observed in the beginning of the school year, the most self-disciplined students had the highest GPA in the first marking period, the highest GPA in the second marking period, the highest standardized test performance in the spring, and the highest likelihood of selection to exceptional high schools. In addition, these self-disciplined students showed fewer school absences, more homework hours, fewer television viewing hours, and began their homework earlier in the day than their less disciplined peers.

In comparison to IQ, there were more extremes in the self-discipline of students. The very lowest of the self-disciplined students had extremely low GPAs, and the very highest self-disciplined scorers had exceptionally high GPAs. In comparison, the distribution of IQ scores across the range of GPAs was not as wide as the distribution of self-discipline scores. It could be important that this finding was observed in a magnet school for eighth graders who were relatively capable academically before the study began. For students with a high amount of talent, ability to use that talent through focused self-control was more remarkable than their variation in IQ in forecasting grades.

Although Duckworth and Seligman (2005) proclaimed the advantages of self-discipline, they never defined what it was. For that depiction, we are informed by the foundational studies of Tangney, Baumeister, and Boone (2004), who built a measure of self-control, later dubbed self-discipline by Duckworth and others. Tangney, Baumeister, and Boone used the following items as positive indicators of self-control:

- I refuse things that are bad for me.
o I keep everything neat.
o I am reliable.
o I am not easily discouraged.
o I am always on time.
o I engage in healthy practices.

On the negative side, the following items were reverse coded to form a consistent scale with the positive items:

- I do things that are bad for me if they are fun.
- I have trouble saying no.
- People would describe me as impulsive.
- I get carried away by my feelings.
- I lose my temper too easily.
- I often act without thinking through all the alternatives.

It is obvious that self-control is a general personality trait, appearing in a variety of situations that may include work or pleasure with a variety of people that may include family, friends, or coworkers, and in a range of task situations. For undergraduate students, self-control correlated substantially with GPA in two different studies. Self-control was even a powerful correlate of GPA when social desirability was removed from the relationship. In other words, the investigators created a survey of highly desirable activities and attributes that would tempt students into over-responding favorably. Even when over-responding to look good was taken out of the relationship between self-control and GPA, the role of self-control emerged as predictive.

Inquiring into the meaning of dedication, although they did not use that term, Duckworth, Peterson, Matthews, and Kelly (2007) investigated “grit,” which they defined as “perseverance and passion for long-term goals” (p. 1087). In their probing of grit, the investigators looked at consistency of students’ interests by tempting them with reversed items such as the following:

- I become interested in new pursuits every few months.
- My interests change from year to year.
- I often set a goal but later choose to pursue a different one.

After reverse coding these items, the investigators inferred that they had tapped into stability of long-term goals.

The second portion of grit was perseverance of effort, which they measured with the positive items including:

- I finish whatever I begin.
- Setbacks don’t discourage me.
- I overcome setbacks to conquer an important challenge.
- I have achieved a goal that took years of work.

They found that gritty students outperformed other students. Student with high grit scores had higher GPAs than students with low grit scores. This connection held even when academic
aptitude, measured in the form of Scholastic Aptitude Tests, was held constant statistically. While the authors believe that it is easy for outsiders to observe hard work and high effort, which is one part of grit, it is more difficult to observe long-term goals and the stability of focus on aspirations, which is a second quality of grit. For example, a moderately talented student who attempts to play four high school varsity sports is not as likely to be as successful at them as a student with equal talent who focuses his time, energy, attention, and effort on one sport.

Duckworth, Peterson, Matthews, and Kelly (2007) suggested that pursuing long-term goals with perseverance is related to a person’s self-efficacy and relationships to others. As we have previously described, our findings from questionnaires of seventh graders show that dedication is constituted by valuing, self-efficacy, and peer acceptance. In a related study, Sansone, Wiebe, and Morgan (1999) found that conscientiousness, which refers to the desire to meet external requirements, predicted persistence in a boring task of copying a large number of English letters. Highly conscientious students persisted irrespective of their disinterest in the task, whereas students who were low on the conscientiousness scale persisted only when the task could be converted into something interesting. In other words, conscientious students continued working, irrespective of their interest level, whereas less conscientious students found reasons to slow down or terminate their performance when it became excessively boring. Despite these commonalities with conscientiousness and self-discipline, dedication is distinct because dedication entails explicit behaviors of “doing the reading” more prominently.

A person’s level of dedication is likely to be influenced by many qualities of the tasks of interacting with text, the simplest of which may be perceived difficulty. Song and Schwarz (2008) reported that when directions for cooking were extremely difficult to read, students thought that the cooking skills were very complex and that the time required to complete the task would be too long for them; they were unwilling to persevere in completing the cooking activity. When a text appears difficult to read because of its print font or poor organization, students perceive that it will be laborious and they avoid not only the text, but the learning activity that is naturally expected with the text. This confirms our findings that self-confidence in reading information is a key contributor to dedication in reading.

Dedication seems likely to change during the course of schooling, but there are few studies on how much change occurs. In one exception to this trend, investigators in Singapore (Bokhorst-Heng & Pereira, 2008) reported that several motivations changed for 13 year-old students during a year of school. Intrinsic motivation declined during the year, as shown by decreasing agreement with statements such as, “I like to read at home when I have free time,” and “I enjoy visiting bookshops,” which agrees with previous research (Wigfield & Tonks, 2002). In contrast to the loss of interest in reading, dedication for reading increased over the year. These investigators measured dedication by capturing avoidance and then inverting the scale in a procedure similar to ours. In other words, at the end of the year, students were less likely to agree with statements such as the following:
o I feel that sharing books in class is a waste of time.
o Reading things assigned by the teacher is boring.
o Reading doesn’t teach me anything.

Because the students disagreed with these negative statements more at the end of the year than at the beginning, their avoidance was declining and thus, their dedication was increasing. During the course of a school year for 13-year-olds, as text becomes denser and more complex, students find less interest in reading. Therefore, to maintain and enhance success in school, it is necessary to become more dedicated, self-disciplined, and conscientious in performing the literacy actions required in school.

Although we might assume that dedication would generate persistence, Lens, Simons, and Siegfried (2002) documented this effect. They observed students whose school work had the qualities of being “high utility and internally regulated” (p. 235). In other words, they identified students who believed that studying would help them in the future because it is similar to what they want to be doing in the future. For example, a person may be studying hard for History class to become a good history teacher. The skills one is learning will be used in the future and will provide satisfaction to the individual directly. These students who were internally motivated because they believed school success would foster their future aims held many of the qualities (especially long-term goals) of dedicated students. Comparing these students to other students with profiles of lower perceived utility (less useful to my future) or less external regulation (making a lot of money), these investigators found that dedication paid high dividends. Dedicated students reporteddevoting more hard effort to be a good student, spending long periods of time with close concentration, studying for long periods during the week and weekends, and not neglecting their coursework. When students place a high personal value on what is being learned they read extensively and avoid distractions.

**Students’ Dedication in Relation to Their Classroom Experiences**

**Classroom Factors Influencing Reading Engagement**

Based on interview data, we explored the students’ level of dedication and avoidance of reading in association with their various classroom experiences in Reading/Language Arts and Science. Previous studies show that a cluster of instruction practices is associated with growth in reading comprehension. Studies of Concept-Oriented Reading Instruction (CORI) show this growth in a series of quasi-experiments reported in a meta-analysis of elementary school studies (Guthrie, McRae, & Klauda, 2007), and support for these practices in middle school are reviewed by Guthrie and Davis (2003). Inversely, correlational studies document the negative impact of contrary practices on students’ engagement. Classrooms in which these motivational practices are not present engender disengagement in young adolescents (Assor, Kaplan, Kanat-Maymon, & Roth, 2005). Teacher supports for engagement in reading and class participation are unlikely to have a single, one-way causal impact on students’ engagement and achievement. Rather, the relationship is reciprocal. Teachers who provide a supporting social environment for
engagement in the classroom increase students’ classroom engagement in the forms of participation, attention, and cognitive commitment to learning (Wentzel, 1996). Simultaneously, students who enter a classroom with a high level of engagement in learning and reading elicit from teachers a supportive environment for engaged classroom activities. This reveals the well known upward spiral for engagement and achievement.

Regrettably, the spiral is equally powerful in a downward direction. When teachers fail to support engagement, students become increasingly unmotivated; when students are unmotivated, teachers usually become excessively controlling and introduce practices such as assigning boring work that disengage students even more than they were initially (Skinner & Belmont, 1993). We expect the relationships described next in this chapter to be reciprocal, although our evidence for them at present is strictly correlational. We explore five engagement-supporting practices: success, choice, collaboration, relevance, and thematic units. Each of these is a form of instruction controlled by the teacher that is likely to impact students’ engagement in reading.

To investigate the relationships of dedication and students’ classroom experiences, we derived multiple indicators of students’ perceptions of classroom environments from the interviews. For the African American and European American students independently we correlated the levels of dedication to their classroom experiences (see Tables 9 and 10).

Table 9
Correlations of Dedication with Classroom Experiences for Two Ethnic Groups

<table>
<thead>
<tr>
<th>Classroom experiences</th>
<th>Reading/Language Arts Class</th>
<th>Science Class</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>AA</td>
<td>EA</td>
</tr>
<tr>
<td>Success (in text)</td>
<td>.29**</td>
<td>.19*</td>
</tr>
<tr>
<td>Choices</td>
<td>.20*</td>
<td>.16*</td>
</tr>
<tr>
<td>Collaboration</td>
<td>.06</td>
<td>.31**</td>
</tr>
<tr>
<td>Relevance</td>
<td>.35**</td>
<td>.37**</td>
</tr>
<tr>
<td>Thematic unit</td>
<td>.25**</td>
<td>.52**</td>
</tr>
</tbody>
</table>

Note. ** = p < .01; * = p < .05; + = p < .10; AA = African American; EA = European American.
Table 10

Correlations of Motivations and Classroom Experiences: Discriminant Validity

<table>
<thead>
<tr>
<th>Classroom experiences</th>
<th>Motivations</th>
<th>Self-efficacy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Success</td>
<td>.23**</td>
<td>.61**</td>
</tr>
<tr>
<td>Choice</td>
<td>.19**</td>
<td>.06</td>
</tr>
<tr>
<td>Collaboration</td>
<td>.21**</td>
<td>.06</td>
</tr>
<tr>
<td>Relevance</td>
<td>.36**</td>
<td>.10</td>
</tr>
<tr>
<td>Thematic unit</td>
<td>.40**</td>
<td>.11</td>
</tr>
</tbody>
</table>

Note. Self-efficacy is Interview HMC1; Group is total. Classroom is Reading/Language Arts (R/LA).

Assuring success as a classroom practice. The power of success to fuel self-efficacy in reading has been amply documented by Schunk and Zimmerman (2007). As an indicator of success in the classroom, we asked students whether they were capable of reading the book the teacher gave to them. We posed this question separately for Reading/Language Arts and Science. Students replied and elaborated on whether this was “Very true of me,” “Somewhat true,” or “Not at all true of me,” providing examples as requested. Some students were experiencing competence in the fundamental process of understanding their classroom textbook, while others were experiencing the agony of failure in this daily or weekly activity. Dedication to reading was represented as we previously described, using students’ reports about whether they attempted to get out of reading whenever possible (avoidance) or read conscientiously (dedication). Their dedication was correlated significantly with their reports of success in being able to read the classroom textbooks well. Students who replied, “Yes, it is true of me, I can read the books well,” were reporting dedication to reading in the class. Students who were reporting that they were unable to handle the words, content, or amount of reading required in the textbooks were also reporting avoidance in attempts to escape reading these classroom materials when possible.

In Reading/Language Arts class the relationship between experience of success and dedication was significant for both African American and European American students, although it was stronger for minority students (see Figure 3). In Science class, the linkage of success and dedication was equally strong for both African American and European American students. Thus, the pathway of providing understandable textbooks and other books for minority students appears to be a promising route for fostering dedication in minority, as well as majority students (see Part 4 in Statistical Analyses section).
Figure 3. Relationships of dedication and avoidance to classroom experiences of success in Reading/Language Arts and Science.

*Success* refers to enabling students to perform highly in the reading tasks integral to classroom instruction. In content reading this is often a challenge because textbooks and other books are often targeted to the middle of the academic achievement range. In Grade 7, this range is extremely broad. The top 20% of the students are capable of performing like college students on reading comprehension tasks. Not only is their grade equivalent in a standardized reading task above the 12.0 grade level, but they comprehend complex science text at a level comparable with college sophomores.

At the same time, the bottom 20% of the students in a typical Grade 7 school district is reading below the fourth grade level. These two extreme groups have no possibility of successfully gaining knowledge from a textbook pitched for seventh graders at approximately the seventh grade level of readability. For the top students, this book is too easy and covers knowledge they already possess. For the lower achievers, this textbook is impossible to decode, contains unknown vocabulary, and presents knowledge in abstract forms that students cannot unpack.

But the problem gets worse. At the top, the next 20% of the students read from Grade 9 to Grade 12 and at the bottom, the next 20% read from Grade 4 to Grade 6. The next to the top group reading at the high school level is likely to be uninspired by the easy textbook and the next to the bottom group is likely to be significantly struggling to read enough material quickly enough and understand it deeply enough to make satisfactory progress. We are left with 20% of the typical seventh grade class that will be able to understand and utilize the book for gaining disciplinary knowledge. The challenge for providing a single text in Grade 7 that can be read
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successfully by all students is nearly impossible to meet. Thus, having students read for success is not a simple goal for teachers to accomplish, although it is an easy goal for administrators to pronounce.

Classroom practices that foster success go beyond the selection of texts that are comprehensible to students. Affording students multiple opportunities for reading about a complex topic in books of varying difficulties with varying degrees of charts and supportive systems fosters success. Such practices include giving frequent feedback for students’ different levels of proficiency in reading. When students are able to share their competency with peers or integrate lessons in writing with lessons in understanding the content through text in a discipline, students’ task success is facilitated. For low-achieving students, teachers who reward effort as students show competency in relatively easy tasks enable students to gain a belief in their own ability (Schunk, 2003). Over time, such beliefs grow to become a supporting system for dedication. Finally, teachers who reward resilience by enabling students to gain the strategies for conquering challenging text foster the persistence in reading to learn, which is at the heart of dedication.

Offering choice as a classroom practice. Providing choice during classroom instruction that involves reading is a widely used motivational practice (Assor, Kaplan, Kanat-Maymon, & Roth, 2005; Flowerday & Schraw, 2000). Affording choice consists of providing students the opportunity to direct their own reading which increases the time spent and task success (Reynolds & Symons, 2001). This may include selecting books, but goes beyond that narrow meaning. Choice includes selecting how book content is learned, what portions of a single book are emphasized, and how learning is shared with classroom peers.

The challenge to providing choice is that teachers are pressed to meet high expectations for curriculum coverage. Because teachers believe they must cover topics by traveling quickly over broad domains, they tend to believe they have little opportunity to afford choice to learners. Although this obstacle is prohibitive, teachers have many opportunities to provide micro choices that have been shown to help students become autonomous readers (Reeve & Jang, 2006).

Our indicator of choice as an instructional practice was constructed by asking students in the interviews whether they were given choices of what to read in their Reading/Language Arts and Science classrooms. Students who reported that their teacher afforded them opportunities to select books or identify tasks related to reading were highly likely to be dedicated readers. On the other side of the coin, students who said they had no choice of books were dominated by avoidant motivations. With no opportunity to select what they read, students were likely to avoid texts and minimize their effort in reading (see Figure 4). It is vitally important to recognize that the provision of choice is empowering, and thus promotes dedication in reading. Conversely, the absence of choice is equally powerful in generating avoidance. Often, teachers select a text, set the questions, begin and end the reading activity according to a schedule, and require students to complete assigned tasks in a specified framework. Such organization is the
hallmark of direct instruction and extremely frequent in classrooms. However, this is nonchoice instruction. In excess, this form of control leads not to inspiration, but to avoidance of reading, and thus disengagement from lessons.

Figure 4. Relationships of dedication and avoidance to classroom experiences of choice.

Varieties of choice. The practice of choice can be implemented in myriad forms; the main choice need not be heading to the media center to find a book for a book report. Students can be asked to select a story within an anthology. They can be requested to identify one character out of three within a novel to portray in writing. Teachers can list five questions over the twists and turns of a plot in Literature and provide students the choice of answering any three. In Science, teachers can give students a subtopic within a domain to learn closely and explain to a peer or the class as an example of a general science principle. Teachers can set large, multi-genre, guided projects in which students may select subtopics, select texts from a menu, identify examples and key inferences according to their own judgments, and direct their own learning in ways that are compatible with curriculum objectives. These forms of self-directed learning in classrooms embed many choices which enable students to identify with their learning activities and take responsibility for their reading. With choice, students are more committed to putting forth effort and persevering to complete tasks. When these aspects of dedication are occurring successfully in a specific topic, they expand and become part of the reading style of a student.

Enabling collaboration as a classroom practice. Collaboration in reading is a process of socially interacting with classroom peers to derive and expand meaning from text. Classrooms with higher amounts of rich social interaction enable students to understand literary text quite deeply (Almasi, 1995; Applebee, Langer, Nystrand, & Gamoran, 2003). Although positive peer
relationships boost achievement (Wentzel, 2005), and some teachers provide collaboration daily, others seldom do. With large classes in middle school, where students vary widely in academic achievement, teachers often find it difficult to maintain order in a classroom if too many collaboration opportunities are provided. Because students want to talk to their friends about a new movie or someone’s Facebook status, teachers have to organize classroom social interaction for it to be productive. Otherwise, collaborative activities can often lead to “down time” in learning. The challenge is to organize collaborative work to be cognitively challenging at the same time that it galvanizes students’ attention to key issues.

In the interviews we asked students whether teachers invited them to talk with peers about what they read in the classroom. According to this indicator, collaboration was correlated with dedication to read consistently within Science classrooms for African American and European American students. However, in Reading/Language Arts classrooms, collaboration was tied to dedication for European American students, but not for African American students. For African Americans there was no variation in level of dedication across the perceived levels of opportunity for collaborative work in the classroom. In the absence of variation, this classroom experience could not be associated with the students’ level of dedication. This occurred only within the group of African American students for Reading/Language Arts class and did not appear in other situations (see Figure 5).

![Figure 5](image_url)

**Figure 5.** Relationships of dedication and avoidance with classroom experiences of peer collaboration.

Collaborations may take many forms, some of which are more productive of academic performance than others (Murphy, Wilkinson, Soter, Hennessey, & Alexander, 2009). In CORI for middle school, we utilize collaborative reasoning structures in which students have group roles
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consisting of initiator, adder, and synthesizer during the discussion of the meanings of content text (Chinn, Anderson, & Waggoner, 2001). It is beneficial to have a wide range of social activities. For example, partners can read aloud for fluency development. They can exchange questions to boost comprehension about pages in a book. A team can be expected to learn to summarize a chapter as a collective effort. Many teachers employ literature circles in Reading/Language Arts or peer editing for essays in English. In Science classrooms, the jigsaw model, in which students gain specialized knowledge of a domain and then change teams to share that knowledge with others, may frequently foster conceptual learning from text. Our students reported that working together with others within the classroom as one of the most highly prized learning activities. Teachers who can harness the surge of social needs in young adolescents easily foster students’ dedication to reading. Unfortunately, teachers who inhibit students’ social dispositions are likely to be faced with students’ avoidance of text, and even disdain for reading content books and literary books.

Generating relevance as a classroom practice. Relevance is a teaching practice that is magnificently fostered by a few teachers but neglected by too many, although it is supported as valuable in experimental (Guthrie et al., 2006) and correlational (Assor, Kaplan, & Roth, 2002) research. Relevance is enabling students to connect text to their personal life experience or knowledge. For young adolescents, the experience of relevance is the perception that a text is directly addressing “me” because it makes immediate contact with my experience, knowledge background, personal goals, or active interests. In literature, many occasions arise for providing relevance. When high school teachers present Homer’s The Odyssey, students may be asked to spend one lesson writing their own odyssey. Having entered that self-reflective world, students will read the trials of Odysseus in a new light. In the absence of composing or thinking about their personal odysseys, students who read Homer’s work find it archaic. In teaching European history, content educators can render the learning of persons, dates, and key episodes as a dull memorizing activity, which is boring. When teachers exert excessive control and preclude students from finding connections, students become anxious and disengaged (Assor, Kaplan, Kanat-Maymon, & Roth, 2005). Alternatively, teachers can breathe life into ancient events by having students reenact them or view a brief video of a historical moment. Such precursors of reading enable students to link printed pages to their newfound perceptions, which bring vitality to the book.

The indicator of relevance was the response to a question that asked whether students were able to connect the texts to them. Students who reported, “I can connect the books to me easily,” showed high perceived relevance and reported high levels of dedication to reading. In contrast, students who said, “Linking books to me rarely happens in class” were likely to report avoidance of reading. Across the classrooms from Reading/Language Arts to Science and across the groups from African Americans to European Americans, the bonds of relevance and dedication were highly visible. The correlations between relevance and dedication were more consistently substantial and easily generalized than they were for any other engagement.
supporting practice (see Figure 6).

Figure 6. Relationships of dedication and avoidance to classroom experiences of relevance.

**Varieties of relevance.** Teachers provide relevance in the classrooms when they enable students to perform hands-on activities that link to texts. When students are asked to find the trait of a main character that is either very like them or very unlike them they connect themselves to the written content. As students follow their viewing of a hailstorm in Science or a civil protest in History with critiquing a text, they relate the immediate experience to the abstraction of language which fosters their dedication to reading. Through reenactments of historical events either created or observed in a classroom, students create a context for reading literary works from that era that is irreplaceable in its power for promoting long-term commitment to deep reading.

One powerful example of relevance was shown in the movie *Freedom Writers* in which Erin Gruwell entered a multiethnic classroom in Southern California with student gangs of Asian American, Hispanic, and African American students. Immediately following the riots in Los Angeles, she encouraged students to write the stories of their encounters with violence, their friends who were injured, and their mortal fears of walking the streets. She said, “I wanted my students to realize that each and every one of them had an odyssey of their own, their own kind of journey, and so I wanted to make every single lesson relevant to what they already knew and to create some kind of bridge to validate who they were and where they came from.” By bringing relevance to the group of terrified, alienated adolescents in an urban center, this teacher started a movement which now continues in the form of published stories and an active Web site.

**Thematic units as a practice supporting motivation.** The classroom practice of embedding reading activities in thematic units is challenging, but is capable of generating dedicated reading (O’Brien & Stewart, 1995). We define thematic units as a set of “big ideas” in
the class that are goals of classroom learning. These big ideas are distinctly undergirded by a network of concepts documented by multiple examples and evidence. The challenge of forming and sustaining thematic units in Reading/Language Arts often derives from the pressure to teach skills and strategies in Reading or English. When the prominent goals for instruction are learning skills such as predicting, summarizing, and identifying irony, the thematic unit may easily be lost. We are not promoting instruction without the teaching of strategies or literary technique, but disembodying literature by neglecting literary themes in English, or decreasing conceptual continuity in History by overemphasizing strategy instruction, is disengaging for students.

Our indicator of thematic units was asking students whether they were able to relate books in class to each other across time. In Reading/Language Arts, students who reported they could relate the books to each other were significantly more dedicated to reading than those who were unable to form such relationships among texts over time. The impact of thematic units on dedication was especially high for European American students and was also very significant for African American students. In Science class, both ethnic groups were dedicated to reading when they could experience the continuity of a thematic learning structure in the classroom. Likewise, they were likely to report avoidance and minimum effort in reading when they experienced the texts as isolated or fragmented (see Figure 7).

![Figure 7. Relationships of dedication and avoidance to classroom experiences of thematic learning.](image)

In practical terms, thematic units depend on a substantial level of complexity and duration of reading about a topic. Students need to be directing their minds toward big ideas of the disciplinary domain. Reading about a topic should persist over many days and weeks, rather than leaping incoherently across zones of meaning. When students can successfully compose a
concept map of the content across several chapters of a textbook or link Web sites to reading materials, they are displaying thematic learning. In literature, when students can adeptly contrast characters in different literary works, they are likely to have perceived messages at the core of the texts that reflect themes (see Part 4 in Statistical Analyses section).

Few teachers naturally implement these instructional practices of assuring success, relevance, choice, collaboration, and thematic units, although outstanding teachers afford students these experiences almost without being aware of their own empowerments. However, several forms of professional development have succeeded in enabling teachers to support engagement in learning (Reeve, Jang, Carrell, Jeon, & Barch, 2004). We emphasize experiential learning for this purpose (see professional development reports at www.corilearning.com). To discuss professional development we provide a chapter of literature review and data from our interventions in this book.

Profiles of Dedication and Interest in Information Book Reading Associated with Achievement

Profiles of Reading Motivation

In the middle school population dedication to information book reading is associated with amount of reading, which connects directly to achievement. Dedication is also linked in sensible ways to classroom experiences of middle school students positively and negatively as we have illustrated. Beyond dedication, there are additional motivations propelling students to read in and out of school. Some of these motivations may combine with dedication in ways that are contrary to normal expectations. We found students’ interests in reading information books can be combined with their dedication for reading information books to form profiles that are associated with achievement more strongly than any single construct.

Disinterest in reading information books. As we stated earlier, intrinsic motivation, which is reading for enjoyment or interest, is most often positively connected to achievement (Gottfried, Fleming, & Gottfried, 2001). But the measures of motivation in many studies are general such as, “How often do you read books for pleasure?” Faced with that question, a student replies based on her favorite book or genre. But given the specific genre of information books, middle school students were negative in shocking proportions. Seventy two percent of the students were not interested in reading information books. Most stunning was the fact that the higher achievers were more negative than the lower achievers. A total of 78% of the students reading above grade level (grade equivalent of 8.0 or higher) had a score on the intrinsic motivation scale lower than 2.5, which was below the midpoint, saying that information books were not interesting; whereas 67% of the lower achievers reported this negative view of information books (see Figure 8). Given the statement “I read information books for fun,” the majority of the students responded “Not like me.” At the least this is a lack of interest, if not active aversion, of information books in school. We refer to low scoring students as disinterested.
We formed four groups of students with four different motivation profiles consisting of the following: (a) dedicated/interested (high dedication, high interest), (b) dedicated/disinterested (high dedication, low interest), (c) avoidant/interested (high avoidance, high interest), and (d) avoidant/disinterested (high avoidance, low interest). These profiles were based on the midpoints in the scales of students’ ratings. For example, if the student rated her interest higher than the midpoint, which represents neutrality, we inferred she really was interested in information books. If a student rated her interest in information books below the midpoint on the scale, we inferred she was disinterested in some absolute sense. In other words, high and low interest ratings were based on students’ explicit statements, not merely on the normative comparison to other students. These four profiles of motivation can be related to other qualities of these individuals (see Table 11).
Table 11
Profiles of Motivation and Achievement for Two Ethnic Groups

<table>
<thead>
<tr>
<th>Profiles</th>
<th>Reading Grade Equivalent</th>
<th>% of Total</th>
<th>Cognitive Skills</th>
<th>Motivations Predominating</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Fluency (Grade equiv.)</td>
<td>Inferencing % correct</td>
</tr>
<tr>
<td>Dedicated/disinterested</td>
<td>8.78</td>
<td>23</td>
<td>9.7</td>
<td>70</td>
</tr>
<tr>
<td>Dedicated/interested</td>
<td>8.13</td>
<td>20</td>
<td>8.7</td>
<td>66</td>
</tr>
<tr>
<td>Avoidant/disinterested</td>
<td>8.19</td>
<td>50</td>
<td>8.6</td>
<td>66</td>
</tr>
<tr>
<td>Avoidant/interested</td>
<td>4.60</td>
<td>8</td>
<td>6.0</td>
<td>53</td>
</tr>
</tbody>
</table>

Motivation profiles are tied to reading achievement. The achievement level in reading of students in these different profiles differed substantially at the beginning of the Grade 7 year. The highest performing students were in the profile of dedicated/disinterested, $M = 8.8$ in the fall of the seventh grade year. In reading grade level, the dedicated/interested profile was significantly lower than the dedicated/disinterested one, $M = 8.1$. The reader may be surprised by this finding. However, this is not a misprint and we will attempt to explain this outcome in a pattern with all of the profiles. Next was the avoidant/disinterested group, $M = 8.2$, which was virtually the same as the dedicated/interested group. Again, one might wonder how such extremely different motivation profile groups should be reading at essentially similar grade levels, which we will discuss later. The lowest performing profile group was the avoidant/interested, which had a grade equivalent of 4.6 at the outset of Grade 7 (see Parts 4 and 5 in Statistical Analyses section).

Motivation profile groups vary in cognitive skills. Although we are discussing profiles of motivation, we first present the cognitive skills of the different profile groups. The lowest group, the avoidant/interested profile was clearly cognitively challenged. Their reading fluency was substantially lower than other groups with a grade equivalent score of 6.0 in comparison to 8.6 and 8.7 for the middle level achieving groups. At the same time, the highest achievers who were the dedicated/disinterested profile had a reading fluency level that exceeded the others with a grade equivalent of 9.7. In other words, the lowest-achieving reading comprehenders were significantly deficient in fluency and the highest-achieving comprehenders were substantially advanced in the basic skill of reading fluency.

A similar result appeared for students’ ability to draw inferences during the reading of content text. On the inferencing measure the avoidant/interested group was substantially lower than all
others and the high-achieving, dedicated/disinterested profile was slightly, but significantly, higher than all others. The basic process of linking background knowledge to text and forming connections within text meanings in these profile groups mirrored the findings for reading comprehension. Finally, in the ability to form abstract knowledge structures from information text, the avoidant/interested profile, comprised of the lowest achievers, showed substantially lower competency on this cognitive skill. The other three profile groups were quite similar to each other. In other words, the cognitive skills of the students in the different profile groups, including both fundamental reading processes of fluency and inferencing, as well as higher order knowledge building capabilities, were low for the avoidant/interested and high for the dedicated/disinterested students. The other two groups consistently appeared between these two extreme groups (see part 5 in Statistical Analyses section).

Motivation profile groups vary in diverse motivations. A variety of other motivations were linked to the motivation profiles in sensible relationships. The avoidant/interested profile contains students who are cognitively challenged with low reading comprehension levels. A prevailing motivation for this group was perceived difficulty, meaning that these students thought reading was an onerous task (Chapman & Tunmer, 1995). They reported that texts were confusing, that they read worse than other students, and that they could not easily answer teachers’ questions over text. This quality of perceived difficulty is essentially the polar opposite of self-efficacy. Rather than believing that they can read, these students are persuaded that they do not have the capability to make meaning from text. Another motivation prevalent for the avoidant/interested group was peer devaluing of reading information books. These students reported that their peers were not interested in their reading, their opinions about books were not solicited, and if they were solicited they were not trusted. In other words, this group reported peer reactions of apathy or rejection to reading information books for school.

At the same time, students in the avoidant/disinterested profile were confident in their reading capabilities, but devalued information books in the extreme. They believed that information books were a waste of time, that reading such books would not help them in the future, and that information books were not important to them. At almost a shocking level, this devaluing is a deep-seeded personal rejection of school-based information books.

The last two profiles that we mentioned were avoidant/interested and avoidant/disinterested. The avoidance motivation is shared by these groups of students and there appears to be two reasons for their resistance to reading. In the avoidant/interested group students believe that reading is impossibly difficult and concur with their peers that reading is not important. For middle school students, these are sufficient reasons to be avoidant. The profile of avoidant/disinterested students is comprised of individuals who are cognitively capable, but who devalue reading information books and react adversely to them. To oversimplify, one might say there are two reasons for avoiding information books; either they are too difficult to read, which leads to avoidance, or they are viewed as worthless, which likewise leads to avoidance.
The dedicated/interested profile, on the other hand, was comprised of students who valued reading highly and believed in its importance for their success in school. These students had confidence (self-efficacy) that they could handle the difficult words and complex structures in the text and could navigate the books to gain meanings expected by their teachers and their reading programs. One might ask why this group of students does not score more highly in general reading comprehension. One possible source is that their cognitive skills are moderate, but are not as exceptionally high as those of the dedicated/disinterested group. Another possible reason is that this group of students has not learned to manage the interests that they find in information books. Occasionally, their curiosity may distract them from completing assignments thoroughly or meeting their wide array of school obligations completely.

The dedicated/disinterested profile, comprised of the highest achievers, uniquely showed a positive social peer motivation. Their peers valued their interests in reading, thought their opinions were important, and tended to share similar reactions to information books. It appears that the dedication of this group to reading is a shared peer value which takes strength from its social sanctions. It is intriguing that for each motivation profile there was an additional motivational attribute that singularly distinguished that profile from other profiles in this framework (see Part 5 in Statistical Analyses section).

Among these groups, the avoidant/interested group is most in need of instructional interventions. We have implemented Concept-Oriented Reading Instruction (CORI) for this group successfully at the elementary level (Guthrie et al., 2009), and at the middle school level in our current NICHD-funded study.

**Distribution of motivation profiles.** The proportions of Grade 7 students who hold these distinct profiles are surprising to many educators. The dedicated/disinterested profile was 23% of the Grade 7 population in the cooperating school district. The avoidant/disinterested profile consisted of 50% of the students in this sample. This is a high proportion of otherwise normal learners who report a dual set of apparently undermining motivations consisting of reading avoidance and lack of interest. Combining these two profiles, which showed disinterest in reading information books, produces a percentage of 73% of seventh-grade students who claim that information books are boring and seek ways to minimize contact with them.

The dedicated/interested profile, which consists of students who are enjoying school and providing gratification to teachers daily, consists of 20% of the sample of seventh graders. At the same time, the avoidant/interested are 8% of the total. Combining these two profiles, it is evident that only 28% of the students reported being interested in reading information books in middle school (see Figure 9).
Explaining the profiles. Disinterest in reading information books was associated with high achievement, and interest in reading these books was associated with low achievement. This appears to contradict a widespread relationship in the scientific literature showing a positive connection between interest and reading achievement. We confirmed this previously observed relationship within our study. We formed a scale for intrinsic motivation for reading books in Reading/Language Arts class, which consists of literature including novels, legends, and plays for a sample of approximately 250 students equally divided between boys and girls. Intrinsic motivation for literary reading was positively correlated with reading achievement \((r = .20, p < .01)\) when we controlled for gender, income, and dedication. This positive correlation of intrinsic motivation and achievement appeared for reading books for Reading/Language Arts class and reading outside of school (Coddington, 2009). This high correlation between reading achievement and intrinsic motivation is not simple cause and effect relationship, but reflects reciprocity between the two processes of motivation and cognition in reading (Morgan & Fuchs, 2007).

It is evident that high achievers enjoy genres of fiction and fantasy and low achievers lack enjoyment in reading fiction and literary text. It is equally evident that these high achievers actively dislike reading information books either in school or out of school. The reasons for this apparent contradiction have not been demonstrated scientifically. Students who are cognitively capable become proficient in reading through fiction and literature in school. When they
Motivation, Achievement, and Classroom Contexts for Information Book Reading

encounter information or expository texts they do not find the same enjoyment or personal connections that fiction yields, and consequently, find the texts themselves aversive. It is further possible that the high achievers are asked to perform low-level, trivial tasks with information texts in school and grow to loathe the texts associated with their aversive experiences.

In summary, middle school students make a transition from interest to dedication as the mainspring energizing their reading. In elementary school, reading is taught largely with literature and fiction. Students’ interest and achievement grow together in this context (Meece & Miller, 1999). In middle school, students confront a wave of information text in Science, Social Studies, Math, and other subjects. Because students’ reading skills are much more diverse than the book difficulties, many students become frustrated. Because teachers rarely afford students choice, collaboration, and relevance in reading, students become disinterested. However, the reality of school remains. Students must read to maintain parental expectations, self-image, and perhaps, to take steps toward long-term goals for further education or a career. Despite disinterest, dedication becomes the norm for these learners. Of course, there are exceptional students with other profiles, but outside of extraordinary teaching innovations, the pathway to achievement is time, effort, and persistence.

Conclusion and Implications

In our initial sketch of the landscape of adolescents’ academic literacy, the spotlight fell on what kinds of reading students do. In interviews, students told us they read such obvious materials as textbooks and overhead projections, as well as studying their notes taken in class. All of these forms of literacy correlated with students’ achievement on tests and were connected to their success in courses. Regrettably, many students reported avoiding academic reading, which has severe consequences for their attainment in individual courses and progress through school.

Regarding nonschool reading, students told us they read novels, newspapers, and websites reasonably often. These literacy activities were correlated with their achievement nearly as often as their school reading. Relatively high-achieving students were more active than lower-achieving students in both school and recreational contexts. Although nonschool reading may have contributed to their personal quests for meaning and social roles, as suggested by other investigators, nonschool literacy also contributed to their reading competencies that were related to school success.

A potentially valuable difference between African American and European American student academic literacy appeared. The connection between amount of school reading and achievement was higher for African American than for European American students. This finding holds promising implications because effective teachers are quite capable of encouraging enhanced amounts of reading among all students including African Americans. Such encouragement is likely to improve school success. Evidently, the tenacious restrictions posed
by economic, sociological, and psychological factors associated with minority status can be at least partly countered by classroom actions that foster wider and deeper reading.

Sheer amounts of academic reading reported in interviews can be connected to students’ portraits of their time, effort, and persistence in reading. We use the term “dedication” for these qualities of reading pursuit. Duckworth and colleagues (2007) use the term ‘grit’ for the same attributes, showing that it predicts grade point average in high school better than IQ. We found that dedication was powerful for boys and girls, for students with high and low incomes and for both ethnic groups, all of whom were equally represented in the sample of 260 students we interviewed.

Students reported that their dedication was driven by three motivations consisting of valuing, confidence, and judgments about peers. Most prominently, dedicated students from both African American and European American groups placed a high value on school reading. In contrast, avoidant students said that information book reading was ‘boring’, a ‘waste of time’ and ‘not useful.’ However, the ethnic groups differed on other motivations. Dedicated African American students reported that peer opinions impacted their dedication more than confidence; whereas European American students said that confidence played a larger role in their dedication than peer opinions. Of course, this applies generally to groups and is descriptive for most students but not each individual.

A key dilemma for educators is to determine whether classroom contexts can impact the students’ dedication for reading information text. Remarkably, students’ perceptions of their classroom experiences were well connected to their dedication. Concrete teacher practices fostered dedication across both Reading/Language Arts and Science classes in middle school for both African American and European American groups. First, dedicated students reported that teachers provided relevant experiences that enabled them to link texts to their knowledge or other activities. Second, dedicated students said that they could handle the textbooks (e.g., read them well enough to learn content from them). Third, dedicated students recalled that they benefitted from tightly tied themes in the content of instruction. Fourth and fifth in strength for dedicated students were the classroom experiences of choice and collaboration during reading information books for school. On the other side of the coin, students who actively avoided information book reading reported that they could not see the relevance of the texts, could not read the textbooks adequately, were not helped to connect texts to each other, experienced few, if any, choices, and were not able to talk about texts in class. The positive forms of these practices boosted dedication and the neglect of these practices directly produced avoidance.

In the initial outline formed from interviews, classroom practices were merely correlated with students’ dedication to information book reading. Later in this volume, we show that designed instruction and committed teachers can intentionally implement these practices for the benefit of students’ dedication, which converts into reading achievement for them. The implication of
this chapter for professional development is that training teachers to explicitly foster dedication and motivation could have a dramatically positive impact on information text achievement.

**Statistical Analyses for Informational Reading Engagement and Classroom Experiences of African American and European American Adolescent Students**

1. **Achievement Level in Reading is Correlated with Behavioral Engagement in Reading**

In this situation, behavioral reading engagement is operationalized as amount of reading. Amount of reading was measured for school and nonschool in the interview study by asking students to report the frequency of reading various types of texts. Reading achievement consisted of three levels from the students’ Grade 6 scores on the Maryland School Assessment (MSA) in March 2007, consisting of high (top third), medium (middle third), and low (bottom third). The amount of school reading was determined by summing the students’ reports from items in the student interview for the following: textbooks, workbooks, other books, class notes, others’ notes, Web sites, newspapers/magazines, handouts, and chalkboard/overheads. The students’ frequencies of reading these types of texts are presented in Table 1.

These frequencies were standardized on students’ reading of their journals. Students’ estimates of their frequencies of reading are subject to unpredictable overestimates and underestimates. To standardize the frequencies of reading, we selected journal reading as a baseline for each individual. The journal was chosen because students read it as a teacher request, and they seldom read it for enjoyment or study. Because students do not read it as a function of motivation, but rather as a response to an instructional request, it serves as a stable baseline for each individual. Frequency of journal reading was used as a denominator for a ratio with each type of reading frequency, such as textbook, and Web sites as the numerator for the indicator of amount of reading. Means and standard deviations of these ratios are presented in Table 2.

The correlations for all the types of reading and achievement in the previous paragraph were statistically significant. The total correlation, which summed all the indicators of reading amount with reading achievement, was .20 (p < .01). Subgroups were as follows: African Americans were .28 (p < .05); European Americans were .16; male AA students were .28 (p < .01); females AA students were .28 (p < .01); male EA students were .16; female EA students were .12 (see Table 3).

The relationship of amount of reading and reading achievement was analyzed with an Analysis of Variance. The dependent variable was Amount of School Reading total, and the independent variables were reading level and ethnicity. The reading level had a significant effect, $F = 5.07$, $df = 2,212$, $p < .01$. The effect for ethnicity was not statistically significant and the interaction of reading level and ethnicity was not statistically significant. Post hoc tests using the Tukey procedure showed that the high and moderate reading levels were not statistically significantly different from each other, and both were higher (p < .01) than the low level (see Figure 1).
To examine the concurrent validity of the indicator of amount of reading, we correlated it with the students’ reports of their total amount of time spent reading for school, which was item 3 in Series E in the interview. This was computed as a ratio, with the baseline of frequency of journal reading as the denominator and the total amount of time as the numerator. The correlation of the frequency of reading indicator and the amount of reading time indicator was .87 ($p < .001$), which shows high concurrent validity. The indicator of total amount of time reading and reading level correlated at .24 ($p < .01$).

The actual mean score on the interview item was 5.7 for AA students and 5.9 for EA students (not significantly different). This was approximately 1 to 2 hours per day total time spent reading. We conducted an Analysis of Variance with total amount of reading time (standardized with journal reading frequency as the baseline) as the dependent variable and reading level and ethnicity as the independent variables. The effect of achievement level was statistically significant, $F = 11.69, df = 2,214, p < .001$, the effect of ethnicity was statistically significant, $F = 7.82, df = 2,214, p < .006$, and the interaction of level and ethnicity was not statistically significant. Post hoc Tukey tests showed that the low level ($M = 1.99$) read significantly less than the middle ($M = 2.52$) and high ($2.76$) achievement levels, which were not statistically significantly different from each other. The EA students reported more time spent reading ($M = 2.68$) than the AA students ($M = 2.17$).

The behavioral engagement in nonschool reading was measured from students’ reports on Series C items in the interview. This consisted of the frequencies of reading the following: email, instant messaging, text messaging, Web sites, novels, information books, comics, newspapers, video game guides, TV guides, magazines, video games with text, and video games without text (see Table 4 for the students’ frequencies of reading these items).

We constructed a standardized indicator of these items using the journal reading frequency as the denominator in a ratio similar to the frequency of school reading indicators. Correlations of the nonschool reading indicators and reading achievement level were reported in Table 5. The total, which was the sum of 10 indicators, not including the video games, correlated with reading level at .19 ($p < .01$). Only four indicators were separately significant including newspapers, Web sites, text messaging, and novels. Table 5 shows the correlations of achievement with school reading and nonschool reading controlled for poverty (FARMS) for the two ethnic groups, which were as follows: AA nonschool .23 ($p < .01$), AA school .26 ($p < .01$), EA nonschool .12 and EA school .11. The indicators of total levels of nonschool reading frequency and total of school reading frequency correlated with each other at .78 ($p < .01$) (see Table 6).

2. Behavioral Engagement is Correlated Positively with Dedication and Avoidance Motivations

Dedication was a motivation construct developed from the interview. The first construct was Dedication in Reading/Language Arts. It represents the students’ behavioral disposition toward reading in Reading/Language Arts class. In the interview, this dedication construct was built
from Series D, items 3b and 3c (reverse coded). The items correlated at .36 ($p < .01$). The range was 2 to 8, with a mean of 5.40 and a standard deviation of 1.55 for total group. The concurrent validity was confirmed by the correlation of this Dedication construct with the students volunteering that they read for enjoyment outside of school, as represented by placing “reading” on their activity map in the interview. The correlation of Dedication and nonschool reading was .24 ($p < .01$) for AA students and .33 ($p < .01$) for EA students.

The second construct was Dedication in Science. It represents the students’ positive affect and behavioral disposition toward reading in Science class. In the interview, this dedication construct was built from Series D, items 4b and 4c (reverse coded). The items correlated at .19 ($p < .01$). The range was 2 to 8, with a mean of 5.34 and a standard deviation of 1.48 for total group. The correlation of this Dedication construct with the students volunteering that they read for enjoyment outside of school, as represented by placing “reading” on their activity map in the interview, was not statistically significant.

The two constructs of Dedication for reading in Reading/Language Arts and Dedication for reading in Science correlated at .27 ($p < .01$).

3. Relationships of Achievement with Motivations for Reading Information Books were Substantial

The construct of Dedication was also examined in the data set consisting of scores of approximately 1200 Grade 7 students in September of the school year. The sample consisted of all Grade 7 students in the school district who participated as part of their standard education. As approved by the Institutional Review Board of the University of Maryland and the cooperating school district, written parental consent for each student was obtained to analyze the data for research purposes. Questionnaires were administered by the classroom teachers under the supervision of the researchers. Table 7 shows the associations of eight motivation constructs with information text comprehension in a multiple regression with all motivations and gender entered in the analysis. The table shows the correlations of motivation with the Gates-MacGinitie Reading Comprehension measure, which is a standardized test, and the correlations of motivations with a content reading comprehension test. For the content reading comprehension measure, the construction, scaling, and psychometric properties of the information text comprehension assessment are discussed in Chapter 3. The motivation constructs developed for this research (see Chapter 2) included the following: intrinsic motivation, avoidance, value, devalue, self-efficacy, perceived difficulty, peer value, and peer devalue. In Table 7, the associations are beta weights that are all controlled statistically for gender and for the other motivations in the set. Correlations are presented for the total group and for the AA and EA groups separately. It is evident for the total group that the motivations correlating significantly with the Gates-MacGinitie Reading Comprehension measure included intrinsic motivation, avoidance, devaluing, self-efficacy, and perceived difficulty.
To investigate the characteristics of Dedication, we examined the motivational constructs that were associated with this variable by conducting a multiple regression with Avoidance as the dependent variable. Independent variables were the undermining constructs of devaluing, perceived difficulty, and peer devalue. As Table 8 shows, for the total group, devaluing and perceived difficulty were statistically significant, unique contributors to students’ levels of Avoidance of reading information texts for school. For the AA group, devaluing and peer devalue were statistically significant unique contributors. For the EA group, devaluing and perceived difficulty were statistically significant unique contributors to dedication.

4. Dedication and Avoidance were Correlated with Classroom Experiences

For these analyses, Dedication was measured from the interviews according to the procedures described previously. Classroom experiences were measured by coding items from the interviews where the students were asked whether they agreed with a series of statements about their perceptions of instruction in Reading/Language Arts (Series D items 3a-3n), and instruction in Science (Series D items 4a-4n). The classroom experience of success in reading was measured by the statement that with respect to Reading/Language Arts, “I can read the books well.” Ratings of “Very true” to “Not at all true” were given. The classroom experience of autonomy and choice was measured by the statement that in Reading/Language Arts class, “I have choices about what I read.” The classroom experience of collaboration was measured by the statement that in Reading/Language Arts class, “I can talk with others about what we read.” The classroom experience of and relevance was measured by the statement that in Reading/Language Arts class, “I connect what I read to what I already know.” The classroom experience of thematic units was measured by the statement that in Reading/Language Arts class, “I relate different readings to each other.”

In the analyses, we reported the correlations of Dedication in Reading/Language Arts to experiences in Reading/Language Arts class, and likewise we reported the correlations of Dedication in Science to experiences in Science class. We did this separately for AA and EA students. As Table 9 shows, all correlations for both groups of students were statistically significant, with one marginally significant.

It might appear that “everything is correlated,” and perhaps, the correlations have limited meaning. To examine this possibility, we conducted a discriminant validity test. That is, the motivation of self efficacy is known to be associated with success in a task or situation. Thus, the classroom experience of success should be correlated with self-efficacy. However, other classroom experiences should not be associated with self-efficacy, according to our theoretical expectations. We measured the construct of self-efficacy from the item in the interview (HMC-1) which stated, “I am good at reading for school,” in which students replied “Very true” to “Not at all true.” This indicator of self-efficacy correlated at .61 ($p < .01$) with the experience of success in Reading/Language Arts. However, self-efficacy did not correlate significantly with any of the other classroom experiences of choice, collaboration, relevance, or thematic units (see Table 10). This pattern confirmed the theoretical expectation for self-efficacy. Thus, the
multiple positive correlations of Dedication with classroom experiences show convergent validity, and the pattern of positive and non significant correlations of self-efficacy and classroom experiences offer evidence of divergent validity of the association of Dedication and the five types of classroom experiences.

To elaborate on the association of Dedication and classroom experiences, we examined the level of positivity (or negativity) on the Dedication scale with the level of positivity (or negativity) of students’ classroom experiences. On the Dedication scale, the scores ranged from a minimum of 2 to a maximum of 8, and the midpoint of this scale was 5. A score higher than 5 shows Dedication, documenting in absolute terms that the student finds the books interesting and does not avoid them. A score of lower than 5 shows Avoidance, documenting that the student avoids reading the books if possible and does not find them interesting. Scores above 5 represent varying degrees of dedication and scores below 5 are degrees of Avoidance. As Figure 3 shows, students who reported classroom experiences of success in reading also reported Dedication. Even more importantly, students who reported classroom experiences of nonsuccess reported Avoidance of reading.

As Figures 3 through 7 show, positive classroom experiences with success, choice, collaboration, relevance, or thematic units are associated with relatively high levels of Dedication. Likewise, negative classroom experiences in each of these five categories are associated with Avoidance of reading, which may be termed low levels of Dedication. This “double-edged sword” appears in both reading for Reading/Language Arts and reading for Science, as confirmed in Figures 3 through 7.

5. Profiles of Dedication and Interest were Associated with Reading Achievement and Distinct Motivations

We constructed profiles for all students. Each student was classified as high or low on dedication (which was avoidance reverse coded) and high or low on interest (which was intrinsic motivation). Ratings of high and low were given for scores above or below the midpoint of 2.5 for the mean score on each scale. Note that this is absolute rather than normative classification. Each student was then placed into one of the following profiles: dedicated/interested (high dedicated-high intrinsic motivation); dedicated/disinterested (high dedicated-low intrinsic motivation); avoidant/interested (low dedicated-high intrinsic motivation); avoidant/disinterested (low dedicated-low intrinsic motivation).

The student profiles were then analyzed with respect to the students’ achievement, cognitive skills, motivations, and proportions of profile membership. As Table 11 shows, the rank order of achievement on grade equivalent in reading comprehension was dedicated/disinterested (DD), dedicated/interested (DI), avoidant/disinterested (AD), and avoidant/interested (AI). For statistical analyses, we used the standardized score of the Gates-MacGinitie Comprehension test as a dependent variable in an ANOVA with profiles (group membership) as the independent variable. The profiles had a statistically significant effect on reading comprehension, F = 39.91,
$df = 3,977, \ p < .001$. Post hoc comparisons using the Tukey procedure showed that DD was highest, DI and AD were not different from each other, and AI was the lowest in reading achievement.

To assess the effect of profiles on cognitive skills, we used fluency, inferencing, and knowledge building as dependent variables in three Analyses of Variance. With the Woodcock Johnson Fluency measure as the dependent variable, profiles had a significant effect, $F = 24.18, \ df = 3,977, \ p < .001$. Post hoc tests with the Tukey procedure revealed that DD was highest, DI and AD were not different from each other, and AI was the lowest in reading achievement. With the inferencing measure as the dependent variable, profiles had a significant effect, $F = 18.74, \ df = 3,979, \ p < .001$. Post hoc tests with the Tukey procedure revealed that DD was highest, DI and AD were not different from each other, and AI was the lowest in reading achievement. With the information text comprehension (hard) measure as the dependent variable, profiles had a significant effect, $F = 14.32, \ df = 3,981, \ p < .001$. Post hoc tests with the Tukey procedure revealed that DD, DI, and AD were not different from each other, and AI was the lowest in reading achievement (see Table 11).

To assess the effects of profiles on motivations, we used valuing, devaluing, self-efficacy, perceived difficulty, peer acceptance, and peer rejection. These are all the motivations except the ones used to create the profiles. When valuing was used as the dependent variable, profiles showed a significant effect, $F = 204.64, \ df = 3,966, \ p < .001$, and Tukey post hoc tests showed that the DI group was significantly higher than the other groups. When devaluing was used as the dependent variable, profiles showed a significant effect, $F = 271.02, \ df = 3,967, \ p < .001$, and Tukey post hoc tests showed that the AD group was significantly higher than the other groups. When self-efficacy was used as the dependent variable, profiles showed a significant effect, $F = 38.15, \ df = 3,954, \ p < .001$, and Tukey post hoc tests showed that the DI group was significantly higher than the other groups. When perceived difficulty was used as the dependent variable, profiles showed a significant effect, $F = 47.64, \ df = 3,968, \ p < .001$, and Tukey post hoc tests showed that the AI group was significantly higher than the other groups. When peer acceptance was used as the dependent variable, profiles showed a significant effect, $F = 36.35, \ df = 3,946, \ p < .001$, and Tukey post hoc tests showed that the DD group was significantly higher than the other groups. When peer rejection was used as the dependent variable, profiles showed a significant effect, $F = 26.84, \ df = 3,951, \ p < .001$, and Tukey post hoc tests showed that the AI group was significantly higher than the other groups.

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Chapter 2

Motivation for Reading Information Texts

Allan Wigfield, Jenna Cambria, and Amy N. Ho

University of Maryland, Department of Human Development and Quantitative Methodology

3304 Benjamin Building
College Park, Maryland 20742

Abstract: In this chapter we review the extant literature on the affirming and undermining motivations we are studying in the Reading Engagement for Adolescent Literacy project and present data from the project about seventh grade students’ motivation for reading information books. The affirming motivations include intrinsic motivation, self-efficacy, task value, and peer value. Undermining motivations are avoidance, task difficulty, devalue, and peer devalue. We consider gender and ethnic differences in these motivations. We focus work on these motivations in the area of reading and other areas. We describe our Motivations for Reading Information Books questionnaire (school and nonschool versions). Analyses of the data from these questionnaires collected in September and April show that the pairs of affirming and undermining motivations (intrinsic-avoidance; efficacy-difficulty; value-devalue; peer value-peer devalue) are factorially distinct and relate negatively to each other. In general the undermining motivations predict comprehension more strongly than do the affirming motivations. Somewhat surprisingly intrinsic motivation for reading school information books predicts comprehension negatively, which means that children doing well in school do not find these books interesting. We interpret this finding as reflecting our focus on the information books children read in school; children believe these books are difficult and uninteresting. There are relatively few gender and ethnic differences in these motivations; when gender differences occur they favor girls. Overall, children’s affirming motivations for reading information books are relatively low, suggesting that they are not positively motivated to read them.

Keywords: motivation, engagement, information text, school, achievement

Overview

Children’s motivation for reading and engagement in reading activities has drawn increasing attention from reading researchers. A variety of studies have demonstrated that students who are motivated to read and engage frequently in reading activities have better reading comprehension skills and achieve at higher levels in reading (see Guthrie & Wigfield, 2000; Wigfield & Guthrie, 2010 for review). Moreover, various studies indicate that low-achieving readers often actively resist reading rather than engaging in it, particularly reading that is done in school. As we are learning in our current study of adolescents’ reading, resistance to reading is even more prevalent for reading information books in school. The middle school students we interviewed and surveyed find such texts difficult, boring, and not relevant to their lives. Given
these findings, we therefore believe there is a crisis in middle school reading that needs to be addressed; the crisis is particularly acute for middle school students’ information book reading.

Current views of motivation define it as the beliefs, values, and goals individuals have for different activities (Eccles & Wigfield, 2002; Guthrie & Wigfield, 2000; Wigfield, Eccles, Schiefele, Roeser, & Davis-Kean, 2006). Motivation often varies across different achievement areas, and so it is essential to consider motivation in specific areas such as reading. Guthrie and Wigfield (2000) defined reading motivation as follows: “Reading motivation is the individual’s personal goals, values, and beliefs with regard to the topics, processes, and outcomes of reading” (Guthrie & Wigfield, 2000, p. 405). In the Reading Engagement for Adolescent Learning (REAL) study we are focusing on motivation for reading information books in and out of school because students’ motivation for reading varies with respect to different kinds of reading, and these differences become increasingly important as children get older. Motivation for an activity can affect behavior in a number of ways. First, it often directs individuals’ choices of which activities to do, and such choices become increasingly important as children get older (see Wigfield et al., 2006). Children and (especially) adolescents have many activities available to them, and their motivation for an activity is one important determinant of whether they choose to engage in it. Motivation also is important for the maintenance of behavior, particularly when activities are cognitively demanding. Reading is one such activity, as many different cognitive skills are involved in reading, and the books children encounter in school become increasingly more difficult each year with respect to the cognitive skills needed to comprehend them. Because of its role in choice and behavioral persistence, motivation is crucial to reading engagement. Even the reader with the strongest cognitive skills may not spend much time reading if she is not motivated to do so.

The middle school years are an especially important time to consider reading motivation and its relations to reading comprehension. First of all, many children’s motivation for academic activities decreases during middle school (Wigfield et al., 2006). In reading, children who have struggled with reading can become actively resistant to reading in school, at the same time they are required to read increasingly complex information books in many of their classes. Children’s motivational beliefs and values become more stable (Eccles et al., 1989; Gottfried, Fleming, & Gottfried, 2001). This means that children whose beliefs, values, and goals regarding reading are positive are more likely to maintain these positive attributes, and children whose beliefs, values, and goals for reading are negative also are more likely to continue to hold these negative views of reading. Separate classes for reading usually end in either sixth or seventh grade, so students who have not mastered fundamental reading skills may not be receiving the instruction that they need to improve their skills. As noted, these negative changes in children’s motivation for reading may be especially strong for the reading middle school students do in school. Guthrie, Klauda, and Morrison, in this volume, reported that the middle school students we interviewed about their reading reported little interest in the information books they read in school, and that this was particularly true for higher-achieving students. Indeed, students in our study describe these books as boring, hard, and irrelevant to their lives (see also Guthrie, Coddington,
& Mason-Singh, this volume). The data we present in this chapter from our questionnaire measures of middle school students’ motivation for reading information books show the students are not positively motivated to read them, and that their motivation declines during the seventh grade year. This does not bode well for students’ continued involvement with these kinds of books, which is problematic, because these are exactly the kinds of books that are most prevalent in middle and high school classes in many different subject areas.

This chapter is organized as follows. We begin with a brief presentation of our engagement perspective on reading. We then turn to a discussion of the different aspects of motivation we are studying in the project, for students’ reading of information books in and out of school. We next discuss gender and ethnic differences in motivation for reading in and out of school. Throughout the chapter we present illustrative findings from the REAL study and other relevant research. A description of the questionnaires we used to measure students’ motivation for reading information books in and out of school, and details about the kinds of statistical analyses we did on students’ responses to these questionnaires, also are included in the chapter.

The findings we present from the REAL study focus on the following questions:

1. What is the level of middle school students’ motivation for reading information books in and out of school?
2. What are the relations among different aspects of affirming and undermining motivations for reading information books?
3. Are there gender and ethnic differences in middle school students’ motivation for reading information books?
4. How does middle school students’ motivation for reading information books relate to their reading comprehension?

Engagement Perspective on Reading

The theoretical grounding for our project is our engagement perspective on reading comprehension development (Guthrie & Wigfield, 2000; see also Baker, Dreher, & Guthrie, 2000; Guthrie, McGough, Bennett, & Rice, 1996). By “engagement” we mean interacting with text in ways that are both strategic and motivated. We describe engaged readers as motivated to read, strategic in their approaches to comprehending what they read, knowledgeable in their construction of meaning from text, and socially interactive while reading (Guthrie, Van Meter, McCann, & Wigfield, 1996; Guthrie & Wigfield, 2000; Guthrie, Wigfield, & Perencevich, 2004). Engagement in reading is crucial to the development of reading comprehension skills and reading achievement. Moreover, engaged reading can compensate for factors, such as low family education and low income, in the development of children’s reading skills (see Guthrie & Wigfield, 2000, for further discussion).
**Affirming and Undermining Motivations for Reading Information Books**

As noted above, much of the recent work on children’s motivation and its relations to school achievement has focused on a constellation of motivational constructs focused broadly on students’ perceptions of competence or efficacy, intrinsic and extrinsic motivation for learning, and goals and values for achievement (Eccles & Wigfield, 2002; Wigfield et al., 2006). Research investigating these variables has shown that students who are more positively motivated have strong beliefs in their competence in different tasks, are intrinsically motivated to learn and value learning, and have clear goals for achievement. Students with lower motivation for achievement often are characterized as lacking or being relatively low on beneficial student outcomes.

This work differentiates more or less positively motivated students in important ways, but does not fully capture negative or undermining motivations (Guthrie, Coddington, & Mason-Singh, 2010; Guthrie, Coddington, & Wigfield, 2009). These negative or undermining motivations may become particularly prevalent in middle school or beyond. Some researchers have attended directly to undermining motivations. For instance, self-determination theorists (Ryan & Deci, 2000) described a motivation continuum from amotivation to intrinsic motivation, amotivation representing an unmotivated state. Some goal orientation theorists have defined and measured work avoidance as a goal of some students; such students are motivated to avoid doing their schoolwork rather than to engage in it (Meece & Holt, 1993; Nicholls, Cobb, Wood, Yackel, & Patashnick, 1990). Other researchers have discussed perceptions of the difficulty of different activities such as reading and how such perceptions impact students’ participation in reading.

In the REAL study we are examining four affirming and four undermining motivations that originate in different theoretical perspectives on motivation. We are looking at how they relate to students’ reading comprehension. We treat these motivations as distinct, but related, pairs of motivations: (1) intrinsic motivation and avoidance, which stem from the work on self-determination theory and goal orientation theory, (2) valuing and devaluing of reading, which come from expectancy-value theory, (3) reading self-efficacy and perceived difficulty, which come from self-efficacy theory, and (4) peer valuing of reading and peer devaluing of reading. We include this pair because of the engagement perspective’s focus on social aspects of reading and the importance of positive social interactions around reading as promoting reading engagement. As will be discussed in more detail later, these pairs of motivation can be distinguished empirically. They also relate to each other in interesting ways, and a number of them predict reading comprehension. We next describe each of these pairs of motivations in more detail.

**Intrinsic Motivation to Read**

Intrinsic motivation, as studied by self-determination theorists, is defined as performing a task because it is inherently interesting or enjoyable (Deci & Ryan, 2000). Previous researchers have examined intrinsic motivation across various domains (Gottfried, Fleming, & Gottfried, 2001),
gender, and ethnic groups (Unrau & Schlackman, 2006), and developmentally across age groups (Gottfried et al., 2001; Gottfried, Marcoulides, Gottfried, Oliver, & Guerin, 2007). One major theoretical approach to intrinsic motivation is the self-determination theory developed by Deci, Ryan, and their colleagues. These researchers have performed extensive empirical studies and literature reviews on intrinsic motivation. They propose a continuum of motivation from extrinsic to intrinsic, and discuss how intrinsic motivation is associated with greater autonomy (see Ryan & Deci, 2000, 2009 for review). The focus of this portion of review will be intrinsic motivation, which is the pinnacle of this continuum.

Intrinsic motivation has been consistently positively correlated with academic achievement across domains and gender groups (Gottfried et al., 2007; Guthrie, Coddington, & Wigfield, 2009; Ryan & Deci, 2009; Standage, Duda, & Ntoumanis, 2005; Unrau & Schlackman, 2006) and in different countries (Guthrie, Coddington, & Wigfield, 2009; Lam, Cheng, & Ma, 2009). This work suggests that the more inherently enjoyable a task is the higher students will perform. Researchers have shown that academic performance may be increased by fostering intrinsic motivation through autonomy and competence support (Ryan & Deci, 2009).

Intrinsic motivation for reading develops throughout the school years. Gottfried et al. (2001) provided a developmental overview of intrinsic motivation from early through late adolescence in their study of intrinsic motivation for reading/English from ages 9 to 17. They found that group rank of students’ intrinsic motivation is generally stable over the years and becomes increasingly stable over time. They also found that group means of intrinsic motivation for reading declines over time, but not as substantially as math and science and more substantially than school in general.

Several studies have measured intrinsic motivation for reading using the Motivations for Reading Questionnaire (MRQ). Wigfield and Guthrie (1997) examined the associations between intrinsic motivation and the amount and breadth of reading in 105 fourth- and fifth-grade students. They found that children with higher ratings of intrinsic motivation read more often and across a wider breadth of topics. Baker and Wigfield (1999) measured the three aspects of intrinsic motivation for reading composite (efficacy, curiosity, and involvement) and found that these constructs were highly positively correlated. They also used K-means cluster analysis and found that clusters with higher means on these constructs tended to perform higher on reading achievement tests.

Because of the established empirical and conceptual associations between interest and intrinsic motivation (Deci, 1992, 1998; Guthrie, Hoa, Wigfield, Tonks, & Perencevich, 2006; Renninger & Hidi, 2002), a review of the interest literature may also inform a discussion of intrinsic motivation. Intrinsic motivation is most widely defined as enjoyment or interest for a given task or topic (Ryan & Deci, 2000) and has been distinguished as an overarching construct that is related to interest (see Deci, 1992, 1998; Renninger & Hidi, 2002; Wigfield & Cambria, 2010). Schiefele (2009) defined interest in terms of relations between the individual and an activity or
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set of activities in a given area (see also Krapp, 2002). Renninger and Hidi (2002) stated that interest includes affective and cognitive components, which are part of individuals’ engagement in activities. The affective component consists primarily of feelings that are associated with engagement in an activity, while the cognitive components have to do with the perceived engagement and thoughts about the activity.

In our current study of early adolescents’ reading motivation, we asked seventh-grade-students about their intrinsic motivation for reading information books in and out of school (see Appendix for the specific items). Overall, the students reported relatively low levels of intrinsic motivation for reading information books in both conditions, and their intrinsic motivation for these kinds of books declined from September to April (see Tables 1 and 2 presented in the Statistical Analyses section).

Reading Avoidance

Reading avoidance is conceptually related to previous studies on work avoidance from the goal orientation literature. Work avoidance has consistently been defined as a desire to avoid a task completely or to perform it as little as possible (Meece & Miller, 2001; Nicholls, Cheung, Lauer, & Patashnick, 1989). Avoidance of reading has been examined as a predictor of reading achievement, and research shows that it is associated with less reading and lower reading achievement (Baker & Wigfield, 1999; Meece & Miller, 2001; Wigfield & Guthrie, 1997). It also is negatively associated with affirming motivation constructs that are associated with increased achievement (Guthrie & Coddington, 2009). In addition, avoidance is also negatively associated with beliefs for success (Nicholls et al., 1990), deep level text processing, strategy use, task values (Nolen, 1988), and superficial learning strategies (Meece & Miller, 2001). Each of these associations means that reading avoidance poses a threat to students’ reading achievement.

Extensive correlational work has shown that avoidance is associated with goal orientations and beliefs about success. Nicholls and colleagues (1990) studied work avoidance and its relations to beliefs about success and different types of knowledge in second grade students. Correlational analyses showed that work avoidance is positively associated with ego orientation, and negatively associated with task orientation and knowledge and beliefs about success in math.

Work avoidance is also associated with different types of strategy use with eighth grade science students (Nolen, 1988). Nolen reported that work avoidance was negatively associated with achievement outcomes and also with a general value of deep-level processing and task-specific strategy use, and was unrelated to surface-level strategy use. In addition, work avoidance had a moderate negative association with task-specific value, and task-specific use of deep- and surface-level processing.

Avoidance of reading is also associated with decreased amount and breadth of reading in elementary school students (Wigfield & Guthrie, 1997). Wigfield and Guthrie (1997) defined
reading work avoidance as the desire to avoid reading activities and to attempt to do as little work as possible. This was assessed using the reading work avoidance subscale of the Motivations for Reading Questionnaire (MRQ). Using correlational analyses, they reported that work avoidance was negatively associated with other scales on the MRQ, including social goals, curiosity, involvement, challenge, and importance. Wigfield and Guthrie (1997) and Baker and Wigfield (1999) reported that work avoidance related negatively to children’s amount of reading. Baker and Wigfield (1999) also found that reading work avoidance was negatively related to reading achievement.

Person-centered analyses have also been used to examine motivational profiles of readers. Baker and Wigfield (1999) used K-means cluster analysis and found 7 clusters, with 2 clusters scoring above the mean on reading work avoidance. The first of these two clusters was high on reading work avoidance and low on other motivation clusters, which replicated previous findings that work avoidance is negatively correlated with affirming motivation variables (Wigfield & Guthrie, 1997). The second cluster was high on reading work avoidance and high on competition, which suggests a profile of students who focus on demonstrating they are better than others in reading (a performance orientation), but also prefer not to do work in reading. Clusters with higher work avoidance scores also tended to have lower achievement test scores.

Reviews on work avoidance have reported negative associations between work avoidance and positive forms of motivation, strategy use, and achievement. Thus, students who avoid work are less likely to be successful in academic tasks. In these studies, samples are generally comprised of elementary and middle school European American students (with the exception of Baker & Wigfield, 1999), thereby limiting the generalization of these findings. These studies provide a theoretical precedent for the conceptualization of work avoidance; however, they did not address students’ motivation for reading information books.

Many studies have examined the association between intrinsic motivation and work avoidance (Baker & Wigfield, 1999; Bokhorst-Heng & Pereira, 2008). Bokhorst-Heng and Pereira (2008) reported that reading avoidance decreased over the course of the school year. Coddington (2009) found that intrinsic motivation and avoidance are factorially distinct for school reading while items loaded on the same factor for nonschool reading, which suggests that the reading context is also an important consideration.

In our current study we also found that children’s intrinsic motivation and avoidance formed separate factors such that they appear to be distinct constructs empirically; this occurred for both the school and nonschool variables. As has been found in previous research, intrinsic motivation and avoidance correlated negatively and moderately strongly for both kinds of books, as would be expected. Students who enjoy reading these kinds of books avoid them less. However, overall students’ desire to avoid reading information books in and out of school was moderately high and increased from September to April.
Readers also have different profiles of avoidance and intrinsic motivation. Guthrie, Coddington, and Wigfield (2009) created four theoretically-based reading profiles of students, which were avid (high on intrinsic motivation, low on avoidance), aversive (low on intrinsic motivation, high on avoidance), apathetic (low on intrinsic motivation and avoidance), and ambivalent (high or low on both constructs based on the type of reading). MANOVA followed by post-hoc comparisons revealed that the avid reading profile had significantly higher scores on the comprehension portion of Gates-MacGinitie Reading test and the fluency portion of the Woodcock-Johnson than the other three profiles, which did not significantly differ from each other on the achievement tests (see also Guthrie, Klauda, & Morrison, Chapter 1 of this volume).

Valuing Reading

Within the achievement motivation literature, the construct of values primarily has been discussed and studied from the perspective of expectancy-value theory (Eccles & Wigfield, 2002; Wigfield & Cambria, 2010). Lewin (1938) initially defined the value (or valence) of an activity with respect to its importance to the individual. Eccles and her colleagues’ expectancy-value model proposes that these constructs are the most immediate or direct predictors of achievement performance and choice, and are themselves influenced by a variety of psychological, social, and cultural influences (e.g., Eccles, 2005; Eccles (Parsons) et al., 1983; Wigfield, 1994; Wigfield & Eccles, 1992, 2000, 2002). Across studies, the values construct tends to be more strongly associated with academic choices (i.e. class selections) than achievement (Wigfield & Cambria, 2010).

Researchers have looked at change over time in children’s valuing of different activities. Wigfield and his colleagues (1997) examined the development of subjective task value for reading in 615 elementary school students. The investigation spanned across three years beginning with cohorts in first, second, and fourth grade, and found that attainment, utility, and intrinsic value for reading decreased over time. Researchers in the United States have examined change over the entire elementary and secondary school years in children’s competence beliefs for math, language arts, and sports (Fredricks & Eccles, 2002; Jacobs, Lanza, Osgood, Eccles, & Wigfield, 2002), and Watt (2004) found declines in values across middle and senior high school students in Australia. Jacobs et al. (2002) examined changes in subjective task values from middle school through high school. They found that children’s perceptions in each area were strongly positive early on; however, the overall pattern of change was a decline in each domain. In language arts, the strongest declines occurred during elementary school, with little change observed after that.

Other researchers have examined how students’ values predict their engagement in different activities. Durik, Vida, and Eccles (2006) used structural equation modeling and found that intrinsic value for reading in fourth grade directly predicted intrinsic value in 10th grade and indirectly predicted amount of leisure reading in 10th grade (through 10th grade intrinsic value ratings). Additionally, the investigation also revealed that attainment value for reading in fourth grade directly predicted English-related course choice in 10th grade and indirectly predicted career choices related to reading and language arts in 12th grade (through 12th grade
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attainment value ratings). The values construct is important in the study of motivation because of its strong positive associations with academic choices and other academic outcomes, as well as with other affirming motivations.

**Devaluing Reading**

Devaluing reading is conceptualized here as the belief that reading information books for school is not important or useful for one’s success or future and is not a good way to spend time. The term *devalue* has not been used often, and instead, relevant studies discussed here have different aspects of devalue such as the notions of cost (Battle & Wigfield, 2003), decreased academic values (Legault, Green-Demers, & Pelletier, 2006), and student apathy (Brophy, 2004).

Devaluing of academics is also associated with negative academic outcomes. Legault, Green-Demers, and Pelletier (2006) examined students’ academic values for doing homework. They found that lacking values for studying (operationalized as lacking importance) was negatively associated with performance, time spent studying, and academic self-esteem, and was positively associated with lack of academic interest, indifference toward academics, and intent to drop out of school.

Devaluing has also been examined as an attitude in school that is generally related to disinterest in school. Taylor, Casten, Flickinger, Roberts, and Fulmore (1994) used the term *devalue* to describe the trivialization of and disidentification with school. In a sample of 344 high school students, they found that devaluing was positively associated with disengagement with school and achieving lower grades in school. This work on devaluing sheds light on the amotivational aspects of achievement values.

Children performing poorly in school may begin to devalue school achievement as a way of protecting their self-esteem (see Covington, 2009). This devaluing could lead to apathy as a self-protective mechanism. Engaging in learning has risks, particularly for unsuccessful students, and one way to protect against those risks is to be apathetic about learning. These apathetic, non-participatory students do not find much worthwhile or interesting to do in school or in other situations, and may even be so alienated from these activities that they actively resist attempts to become involved.

Another related construct to devaluing is students’ apathy. Brophy (2004) contended that apathy is the most serious motivational problem that teachers must contend with in their students, more serious than learned helplessness or anxiety. The apathy construct has some overlap with the construct of amotivation in self-determination theory, and is defined as a lack of motivation for learning or other activities (Vallerand et al., 1993), thereby implying the strong devaluing of learning. Reasons for apathy include difficulty in mastering various academic subject areas, general perceptions that what is taught in school is not meaningful or relevant, and an inability to see a connection between school and later economic opportunities.
Few studies have investigated students’ valuing and devaluing of activities. In our current study, students’ valuing and devaluing of information books in and out of school both factored separately, indicating that the constructs can be separated empirically for each type of reading. These variables correlated negatively and moderately strongly with each other. The mean level of these variables both in and out of school was at approximately the midpoint of our 4-point scale, indicating that students moderately value these books, but also moderately devalue them. These findings show that students see some value for the information books they read in school, even though they are not intrinsically motivated to read them. Students’ devaluing of school information books increased from September to April; however, their valuing of these books did not change. These results suggest that students’ negative feelings about these books is strengthening across the school year.

**Self-Efficacy**

Self-efficacy has been a prominent construct in the motivation literature over the last 30 years (Schunk & Pajares, 2009). Bandura (1977) initially defined self-efficacy as individuals’ confidence in their ability to organize and execute a given course of action to solve a problem or accomplish a task. Bandura characterized self-efficacy as a multidimensional construct that can vary in strength (i.e., positively or negatively), generality (relating to many situations or a few), and level of difficulty (feeling efficacious for all tasks or only easy tasks). Bandura (1977) proposed that individuals’ perceived self-efficacy is determined primarily by four things: (a) previous performance (succeeding leads to a stronger sense of personal efficacy), (b) vicarious learning (watching models succeed or fail on tasks), (c) verbal encouragement by others such as teachers or peers, and (d) one’s physiological reactions (over arousal and anxiety/worry leading to a lower sense of personal efficacy). Of these four, Bandura stated that previous performance is the strongest influence. Qualitative research shows that middle school students’ sense of efficacy indeed is based in these four factors. Usher (2008) interviewed middle school students about their sense of self-efficacy in math and found that those with high self-efficacy were higher achievers who said they generally received positive academic feedback from parents and teachers, and approached achievement situations with little anxiety. Furthermore, an extensive body of research supports Bandura’s theoretical predictions with respect to efficacy’s influences on performance and choice. For example, high personal academic efficacy predicts subsequent performance, course enrollment, and choices of different kinds (see Bandura, 1997; Schunk & Pajares, 2009).

Bandura (1997) and Schunk and Pajares (2009) discussed social and school environmental factors influencing the development of self-efficacy. They proposed that children who have mastery experiences in which they exert some control over their environments develop the earliest sense of personal agency. Parents and other adults can facilitate the growth of this sense of agency by the kinds of experiences they provide children. Through the preschool period, children are exposed to extensive performance information that is crucial to their emerging sense of self-efficacy. However, the usefulness of such information likely depends on the child’s ability to integrate and calibrate it across time, contexts, and domains.
Studies of elementary and middle school children in the area of reading have shown that reading self-efficacy relates positively to reading frequency and reading comprehension (Baker & Wigfield, 1999; Wigfield & Guthrie, 1997). These researchers also found that reading self-efficacy relates positively to aspects of intrinsic reading motivation and social motivation to read, and negatively to reading work avoidance.

Schunk and his colleagues have done several intervention studies focused on enhancing reading and writing self-efficacy and achievement (see Schunk, 2008; Schunk & Zimmerman, 1997, for review). Schunk and Rice (1986) provided strategies to children with reading problems related to identifying main ideas in text. They also provided different kinds of feedback after children read a passage, and found that children receiving feedback that attributed their successful performance to ability and effort had the highest self-efficacy following the training. Schunk and Rice (1992, 1993), again working with struggling readers, found that children who received strategy training and feedback about the value of using strategies as they read had the highest self-efficacy and comprehension following the training.

In summary, self-efficacy is a powerful motivational predictor of performance and choice. It relates positively to other affirming motivations like intrinsic motivation, and can be enhanced through interventions. In Concept-Oriented Reading Instruction (CORI), children’s reading self-efficacy is enhanced by teaching students comprehension strategies so that they have the necessary skills to read well, and giving them many opportunities to experience success in reading (see Guthrie, Coddington, & Mason-Singh, in this volume, for detailed discussion of these points).

Perceived Difficulty in Reading
Perceived difficulty refers to perceptions of how hard different tasks are. Nicholls (1980) and Nicholls and Miller (1984) discussed different levels of perceptions of task difficulty that children can have. Objective difficulty refers to judgments of difficulty based primarily on the properties of the task or activity (e.g., a book with many pages and few pictures would be seen as harder than a book with fewer pages and many pictures). Children whose judgments of difficulty are at the objective level have some sense that harder tasks require more ability, but have not fully developed this understanding. The normative difficulty level includes these objective criteria about tasks, but also includes a clearer sense of the links of difficulty to performance norms. That is, difficult tasks are ones that only a few children do because they require more ability. Nicholls and Miller (1984) stated that children can make normative difficulty judgments around the age of 7, although their accuracy in doing so increases across the school years. The normative level clearly shows the relations of ability and difficulty; hard things are those that only the brightest children can do, so ability and perceptions of task difficulty are inversely related. With respect to self-efficacy, this implies that children with high self-efficacy would see challenging books as easier to read than would children with low self-efficacy.
Researchers have studied children’s perceptions of reading difficulty. Chapman and Tunmer (1995) studied 5- to 10-year old children’s perceptions of competence in reading, difficulty of reading, and attitudes toward reading, using their Reading Self-Concept Scale. They found that each construct formed a separate factor. Reading difficulty related negatively to reading self-concept and reading attitudes, and the strength of these relations increased over age. Younger children’s perceptions of reading difficulty related to poorer performance in reading; for the older children, perceptions of competence and difficulty related to performance, and the relations were stronger than they were for the younger children. Chapman and Tunmer (2003) proposed that children who begin to struggle with reading in school are more likely to develop a sense of reading being difficult, and lack a sense of competence or efficacy in reading. In a longitudinal study, Chapman and Tunmer (1997) found that children’s performance in reading predicted their reading self-perceptions during the first two years in school. In a related study, Seifert and O’Keefe (2001) reported that students who perceived tasks to be difficult were likely to be work avoidant in the sense of minimizing effort and reducing the necessary activities to maintain a minimally acceptable grade.

In sum, reading self-efficacy and perceptions of the difficulty of reading are important beliefs that relate to children’s achievement in reading. Efficacy relates positively to reading comprehension and engagement, and perceptions that reading is difficult relate negatively to these things. These beliefs begin to take shape in the early school years, and likely are based on children’s early success and failure in reading. Perceptions that reading is difficult are especially important early predictors of children’s performance in reading; young children who believe that reading is difficult do less well in reading from the first years of school.

Our findings with respect to students’ self-efficacy and task difficulty for school and nonschool information books were the following: Factor analyses showed that the two constructs form separate factors in both settings. Scales based on these factors correlate negatively and moderately strongly with each other; thus students who believe they are efficacious at reading think the books are less difficult. Children had a relatively strong sense of efficacy for reading information texts in and out of school; they averaged around 3.0 on the 4-point scale used to measure efficacy. Indeed, children’s self-efficacy was the highest of the motivations for reading that we measured, indicating that these children were reasonably confident in their ability to read these books, even though they were not intrinsically motivated to do so. Students’ perceptions that the books were difficult were somewhat lower than their sense of efficacy, especially for the nonschool books. Perceptions of efficacy decreased significantly from September to April, as did perceptions that the information books in school were difficult.

Peer Valuing of Reading

Peer influence on school outcomes has been a point of overlap between educational and developmental psychologists (Rubin, Bukowski, & Parker, 2006; Wentzel & Watkins, 2002). Broadly, researchers who have examined peer support, peer groups, and peer value have shown that there are positive relations between positive social variables and academic outcomes (see
Wentzel, 1996). We are particularly interested in peers’ reactions to each others’ reading and whether they value or devalue their friends’ reading. Unfortunately, there has been little work that directly examined how peers value or devalue each others’ reading, or how peers may influence others in the group. For this reason, we discuss related literature on how students’ interactions influence their motivation and achievement values.

A number of researchers have examined how peers influence change in each others’ motivation, engagement, or decisions to become more similar to the group. In a study of upper elementary school children, Kindermann (2007) found that the peer group’s engagement level in the fall predicted their engagement in the spring, after controlling for variables that were previously associated with engagement. With respect to peers’ valuing and devaluing of reading, Kindermann’s work might suggest that when peers value each others’ reading motivation for and involvement in reading, individual value of reading may increase. Other researchers have studied more directly how peers might influence students’ academic achievement by influencing their academic values. Ryan (2001) assessed intrinsic value, utility value, and expectancies for success in naturally occurring middle school peer groups and how they influenced individual group members’ values. She reported that the group’s intrinsic value and achievement in the fall positively predicted change in the individual’s rating on these variables in the spring, which indicated that the individual’s changes made them more similar to the group.

Hijzen, Boekaerts, and Vedder (2006) evaluated academic peer support, which was conceptualized as the level of comfort students feel to approach their peers with academic issues. They examined how fifth- and sixth-grade students’ perceptions of academic peer support related to the perceptions of the quality of collaborative learning and working with peers. They found that academic peer support was associated with quality of collaborative learning after controlling for gender, goals, and other contextual factors such as teacher support. This study indicates that academic peer support uniquely contributes to variance in students’ perceptions of usefulness of group work.

These studies provide evidence of how peer values may influence changes in student motivation and perceptions over time, and have established the importance of peers on academic motivation generally. Given the presence of peer discussion in Reading and English classes, it is likely that these findings would extend to the reading domain.

**Peer Devaluing of Reading**

Negative peer variables, such as poor peer relations, have consistently been associated with lower standardized test scores (Buhs, Ladd, & Herald, 2006) and a decreased likelihood of enrolling in advanced courses (French & Conrad, 2001). Given these results, researchers have focused on understanding why these peer variables and academic outcomes are so highly related.
Negative encounters with peers are likely to affect students’ self-perceptions over time that can impact academic outcomes. Using confirmatory analyses, Buhs (2005) examined the influence of peer variables on motivation in fifth-grade students. He found that peer victimization was negatively related to self-concept and change in achievement by way of self-concept.

It is possible that these peer variables may relate to student motivation because the group’s academic values may influence the individual’s academic values. McInerney, Dowson, and Yeung (2005) examined the relations of negative and positive perceptions of peers’ goals for themselves, such as wanting them to be successful in school or telling them to leave school as soon as possible, to children’s GPA. They used the terms “peer positive” and “peer negative” to describe the perceptions of peer academic values. These constructs were factorially distinct and contributed uniquely and equally in significance to grade point average (GPA) in both elementary school and high school students. As expected, “peer positive” was positively associated with GPA while “peer negative” predicted negatively.

The association between peers and academic outcomes exists in a context of many other possible intervening variables. Boehnke (2008) found that achievement values may also influence the relation between peer pressure in school and grades. He examined students in Israel, Germany, and Canada and found that high-achieving students in countries with lower achievement values were more likely to be called names. Furthermore, for high-achieving students with high ratings of fear of social exclusion, there was a negative association between achievement test scores and grades.

**Peer Interactions and Reading**

Recently researchers have examined how social aspects of reading may influence academic performance in middle school students (see Guthrie & Coddington, 2009, for review). The majority of this research has been focused on teacher-student relationships surrounding academic performance (Furrer & Skinner, 2003; Hughes & Kwok, 2007). Work on peer relationships and outcomes specific to reading is just at its inception. Some studies have examined the associations between social interaction and reading motivation or reading performance.

In one of the first studies to examine social interaction and reading, Guthrie, Schafer, Wang, and Afflerbach (1995) found that social interactions with peers and family members was positively related to strategy use and reading amount for 9-, 13-, and 17-year-old students. In addition, Ng, Guthrie, Van Meter, McCann, and Alao (1998) found that social interaction surrounding reading in school was positively related to intrinsic motivation in third-grade students. This work has shown the importance of social interaction for reading motivation and performance in reading.

Researchers have also examined the beneficial outcomes of peer discussions in Reading and English class. Isaac, Sansone, and Smith (1999) found that students who read in collaborative
groups were more likely to rate the text as interesting than students who worked individually. Almasi (1994; 1995) examined how peer- or teacher-led text discussions were associated with different text interpretations. She randomly assigned groups to either discussion format and reported that decentralized peer-led discussion groups had significantly more sophisticated and complex discussions involving more student-provoked questions than discussions in which a teacher predominantly asked explicit questions. She also found that decentralized group discussion fostered a context in which students were more able to resolve incongruities of interpretations because they were freely able to ask questions and discuss their points of view. With respect to valuing and devaluing of reading, these findings suggest that in classrooms where positive peer interactions and discussions around reading occur, peers may come to value each others’ reading more.

In a qualitative study of fifth grade literature circles, Allen, Möller, and Stroup (2003) found that the productivity of the literature circle was highly influenced by peer support as an intervening variable. They concluded that peer reading circles can be detrimental to readers in a hostile environment, and concluded that the success of the literature circle was tied to support and values held by the group. If this is lacking, they suggested that the group may be better served if the teacher takes a more active role in the literature circle.

In summary, there is clear evidence that peers influence each others’ academic outcomes, motivation, and valuing of achievement in both positive and negative ways. Because the CORI instructional practices focus on collaboration and social interactions in reading, we assessed in our study students’ sense of whether their peers value or devalue their reading of information books in and out of school.

Factor analyses of the peer value and devalue items showed a somewhat complex factor structure, with between two and three factors identified in both the school and nonschool settings. Scales based on two factor solutions correlated negatively and moderately strongly with each other. Students said their friends valued their reading somewhat, and did not devalue their reading strongly, indicating that they were getting some support from their peers for their reading of information books in school. Neither variable changed from September to April for school information books. Students’ sense of peers’ devaluing their nonschool reading of information books increased slightly from September to April.

To summarize, the affirming and undermining motivations we are measuring are distinct constructs both theoretically and empirically (as shown in our study and others), and relate to other aspects of motivation and to academic outcomes. We turn next to a discussion of how students’ reading motivation relates to their comprehension.

**Relations of Students’ Motivation to Their Information Text Comprehension**

We noted earlier that researchers have found that different aspects of children’s motivation for reading relates to and predicts their reading comprehension (e.g., Baker & Wigfield, 1999). Little
of this work has been done with middle school students, however. We looked at how children’s motivation for reading information books in and out of school and nonschool motivation predicted their knowledge construction from information text, performing regression analyses to accomplish this. Significant positive predictors in the set of school motivation variables included self-efficacy for school reading and school devaluing of reading. Significant negative predictors included school intrinsic motivation, avoidance, and perceptions that the information books in school are difficult. Fewer nonschool variables were significant predictors; nonschool efficacy was a positive predictor and nonschool difficulty was a negative predictor.

A number of these findings are similar to what other researchers have reported with respect to relations of motivation and comprehension. There are two notable exceptions: (a) the negative correlation of intrinsic motivation and comprehension, and (b) the positive correlation of devaluing reading and comprehension. These correlations indicate that higher achievers in our study are less intrinsically motivated to read the information books in school and also devalue them. We believe these findings are due to the specific genre of books the children responded to; the higher achievers in our sample are not intrinsically motivated to read their school information books. We also asked a subset of these children about their intrinsic motivation for reading in general, and found that intrinsic motivation to read and reading comprehension were positively related, as is typically found. These findings show the importance of measuring reading motivation at a specific level. They also indicate that higher achievers in school are not intrinsically motivated to read the kinds of information books they have to read in school. They process enough information from these books to achieve well, but do not see them as enjoyable or relevant, which does not bode well for their long-term engagement with these kinds of books (see Guthrie, Coddington, and Mason-Singh, this volume, for further discussion of this finding).

**Gender and Ethnic Differences in Reading Motivation and Achievement**

Researchers studying both motivation and achievement have studied gender and ethnic differences in each, in a variety of achievement domains including reading. The sample in the REAL study is large and diverse, which allows us to address both gender and ethnic differences in children’s reading motivation and achievement during middle school.

**Overview of Gender Differences in Motivation and Achievement**

Early studies of gender differences in motivation showed that female students were motivated to avoid success because they felt “anxious” about achieving success, and felt more anxious during testing and performance on school tasks than male students (Hill & Sarason, 1966; Horner, 1972). However, subsequent investigations examining gender differences in students’ motivation showed that gender differences within students’ achievement motivation are age-specific, domain-specific, and culturally-specific (Meece, Gliemke, & Askew, 2009; Wigfield et al., 2006). Similarly, analyses of gender differences regarding students’ achievement also showed that they are domain-specific, with girls having somewhat higher achievement in reading and writing, and boys in advanced math and science. According to the National Center for Education
Statistics (2009), over the last 30 years, the gender differences in reading and writing achievement have shown little change, while the math and science achievement gender gap continues to widen.

Interestingly, gender differences in students’ abilities have been found as early as kindergarten with regard to literacy skills. One study showed that girls tended to be better at their verbal skills than boys and had better command of their literacy skills than boys at the start of kindergarten. This trend seemed to remain stable throughout students’ schooling, as girls showed more learning in literacy than boys (Ready, LoGerfo, Lee, & Burkam, 2005). This section will provide an overview of available findings related to gender differences in reading motivation, according to the motivation constructs presented in this chapter.

**Intrinsic motivation and avoidance.** Unrau and Schlackman (2006) investigated the effects of gender on students’ motivation longitudinally, using the Motivations for Reading Questionnaire (MRQ) developed by Wigfield and Guthrie (1997). Intrinsic motivation was defined and formed by averaging students’ responses on the curiosity, involvement, and challenge subscales of the MRQ. They found that intrinsic motivation means decreased from sixth to seventh grade and seventh to eighth grade and these means decreased more for males than females. Moreover, they found that gender related positively to the direct reading involvement scale, a component of students’ intrinsic motivation. This study suggests that in middle school, girls tend to have higher intrinsic motivation in reading than boys, and that while both boys’ and girls’ motivation for reading declines during the middle school years, girls show smaller declines in intrinsic motivation than boys.

Gender differences in intrinsic motivation have also been examined during reading motivation interventions (Bokhorst-Heng & Pereira, 2008; Guthrie et al., 2006). Bokhorst-Heng and Pereira (2008) studied the change in intrinsic motivation during the course of a year-long program called the Extended Reading Program, which focused on students choosing their own books, modelling strong reading habits, self-selection, role modelling, and avoiding accountability. They developed an Attitudes Toward Reading survey using items from previously published measures (Baker & Wigfield, 1999; McKenna, Kear, & Ellsworth, 1995) to assess intrinsic motivation in 173 high-achieving, 13-year-old students in Singapore. Results revealed that intrinsic motivation significantly declined over the course of the year for both boys and girls in which the Extended Reading Program was used. Mean comparisons of intrinsic motivation for reading showed that females experienced a stronger decrease in intrinsic motivation than males, even though female students had higher intrinsic motivation means at the beginning of the year, although this was not statistically significant. Additionally, this study demonstrated that both boys and girls showed significant declines in their avoidance motivation aspect, suggesting that these students’ motivations for reading may not necessarily become more negative. Rather, students’ reading motivations may become more neutral by the end of the school year.
**Value and devalue.** Past research has shown shows that boys’ and girls’ values tend to follow gender stereotypic patterns, with boys having more positive achievement values in domains such as math and sports, and girls in reading/English and music (Eccles, Wigfield, Harold, & Blumenfeld, 1993; Wigfield et al., 1997). Recent studies of gender differences in expectancies and values have revealed a somewhat different picture, especially for math value, with gender differences decreasing for this variable (Jacobs et al., 2002). Wigfield and Guthrie (1997) found gender differences in fourth- and fifth-grade students’ reading motivation such that girls scored higher than boys in the fall assessment on the Importance motivational scale. Importance is one of the components of task value, and these findings indicated that girls valued reading more than did boys.

Pajares and Valiante (2001) investigated gender differences in students’ writing motivation, and found significant gender differences favoring girls in students’ perceived value of writing. Watt (2004) examined gender differential trajectories in the associations between talent perceptions, intrinsic value, utility value, success expectancies, perceptions of difficulty, and effort required in math and English in 7th- to 11th-grade Australian students. She found that males generally rated themselves more highly on math talent, expectancies, and values than did females, and females generally followed similar patterns for English (math utility value, English expectancies for success, and talent perceptions were not significantly different). Although the magnitude of many of these value ratings did follow gender-typed patterns, the developmental trajectories of ratings were identical over time.

**Efficacy and perceived difficulty.** Studies investigating students’ beliefs about their self-efficacy and expectations and other kinds of competence beliefs have found that boys tend to report feeling more efficacious in their math and science achievement, while girls tend to have higher scores on measures of efficacy in language arts and writing (Wigfield et al., 1997). In the Wigfield and Guthrie (1997) study of reading motivation, girls reported feeling more efficacious about reading compared to boys in the fall assessment.

Pajares and Valiante (2001) found similar results regarding middle school students’ self-efficacy beliefs in the language arts and writing domains. Students’ motivation and achievement were assessed and gender differences were analyzed. The researchers found that girls had higher achievement in the area of language arts, and reported having higher self-efficacy and self-concept in writing than boys. However, when students’ beliefs about gender were considered, which was assessed through a gender orientation scale asking students how much they identified with statements stereotypically associated with male and female characteristics, results showed that no gender differences were found, suggesting that a more feminine orientation may predict students’ motivation and achievement in language arts better than the categorization of gender itself. These studies provide further insight to queries about how and why gender differences may exist in reading and other school domains.
There also appear to be gender differences in how boys’ and girls’ competence beliefs and values for language arts change over time. For example, Jacobs et al. (2002) found that boys and girls have similar self-perceptions of their ability in language arts at the start of elementary school. However, through the years, boys’ perceptions of their ability in language arts decline at a more rapid pace over time compared to girls. By middle school and through high school, the gender differences in developmental patterns show that girls’ competence beliefs in language arts continue to remain higher than boys, although the gender differences gap narrows during high school.

**Peer value and peer devalue.** Although few studies have examined gender differences in students’ peer relationships in relation to their reading motivation and achievement, some studies have shown gender differences in peer relationships and their effect on students’ motivation and achievement in math and science. One study investigated how high school students’ peer relationships may influence their self-perception of a possible future in the field of science (Stake & Nickens, 2005). Subjects from the study participated in a summer science program in which students were not previously acquainted. Students’ peer relationships and perception of their possible self were assessed. Results from the study revealed that at the end of the program, girls scored higher than boys on the social niche scale, which measured students’ experiences and identification with other students in the program. Girls also reported keeping in contact with their peers from the program more than the boys. These results suggest that while boys and girls may have peer support outside of the program, girls may lack the peer support, specifically in science, that may help to enhance their perception of a possible future in the field of science.

Another area that has received research attention is how the gender composition of school groups influences students’ learning. Learning groups containing more males than females can impede the girls’ involvement in the groups and their learning. Interestingly, similar findings occurred for groups containing more females than males. Groups containing equal numbers of boys and girls were more likely to produce equal achievement and patterns of interactions for both genders (see Webb & Palinscar, 1996, for review). However, little is known about gender differences in how peers support or do not support each other in reading, or how group composition impacts boys’ and girls’ achievement and motivation in reading. Future investigations should examine this topic.

We looked at gender differences in students’ motivation for reading information books in and out of school. When gender differences emerged in the affirming motivations for school information book reading they favored girls; this result occurred for value, self-efficacy, and peer value of reading. Boys’ scores were higher on avoidance, devalue, and peer devalue of school information book reading. Girls rated themselves as valuing nonschool information books and perceived that their peers valued them more as well. Boys devalued reading these books more, and also thought their peers devalued them more. Based on these results, middle school boys appear to be less engaged with the information books they have to read in school.
Overview of Ethnic Variation in Motivation and Achievement

Research investigations regarding students’ motivation and achievement that include samples of non-European American ethnic groups were scant prior to the 1960s (Graham & Taylor, 2002; Wigfield et al., 2006). While past studies have shown that ethnic variation exists in students’ motivation and achievement, it is important to understand that these differences often vary with socioeconomic status, gender, and school environments (Graham, 1994; Hudley & Gottfried, 2008; Travis & Anthony, 1975).

Over the years some research investigations have found ethnic differences in school achievement. For example, achievement trends have shown differences between various ethnic groups in students’ performance on various standardized tests. Asian American students have typically performed better than European American students, and students from these ethnic backgrounds typically show higher achievement scores than students of African American and Latino and Mexican American ethnic backgrounds, with Mexican American students having the highest drop-out rate relative to other groups (NCES, 2003, 2010; Wigfield et al., 2006). Motivational trends, on the other hand, have somewhat less clear patterns. Some research has shown that students from ethnic minority groups typically report higher self-efficacy, competency beliefs, and expectancies than European American students, despite their lower achievement scores. Other studies reported that ethnic minority students tend to have a more avoidant approach towards learning, report lower self-efficacy beliefs, and demonstrate lower value of academic achievement in school (Taylor & Graham, 2007; Vogler & Bakken, 2007; Wigfield et al., 2006).

Historical and cultural contexts affecting underrepresented ethnic minority groups may provide insight into how and why ethnic differences may be seen in studies of motivation and achievement. Different ethnic groups may have different perceptions towards schooling in American society due to the manner in which the groups arrived in America. The historical and political treatment associated with their arrival may affect their perceptions and regard toward the values and norms within the larger American society. For example, involuntary ethnic minorities, such as African Americans, may adopt an oppositional identity by showing disdain or disregard toward achievement-related behaviors valued by the larger majority group as a way of protecting their social identity within American society (Graham, 1998; Obgu, 1983).

The next section will provide an overview of available findings related to ethnic differences in reading motivation according to the motivation constructs that are presented in this chapter.

Intrinsic motivation and avoidance. Several studies have shown that students’ intrinsic motivation and avoidance for reading vary across ethnic groups. Wang and Guthrie (2004) found that for both American and Chinese fourth-grade students, intrinsic motivation, as measured by the MRQ (Wigfield & Guthrie, 1997), was positively related to text comprehension when past achievement, amount of reading, enjoyment for reading, and extrinsic motivation were
controlled for. The American participants from this study were predominantly European American students from a suburban area in the mid-Atlantic region, and approximately 15% of the participants received free or reduced lunch, indicating low economic status. The Chinese students were from an urban area in Taipei, and the majority of these students came from middle class families.

Unrau and Schlackman (2006) investigated the effects of ethnicity on students’ motivation longitudinally also using the MRQ. The study included Asian and Hispanic middle school students living in an urban area, and the majority of the participants were from socioeconomically, disadvantaged families who received free or reduced school lunch. Overall, intrinsic motivation for reading significantly declined from sixth to seventh grade and from seventh to eighth grade for both Asian and Hispanic students. Furthermore, this study found ethnic differences when examining the association between intrinsic motivation and reading achievement, as measured by the Gates-MacGinitie Reading test. Intrinsic motivation was positively associated with achievement for Asian students, but the relations were not significant for Hispanic students. The researchers adopted the argument that ethnic differences in achievement motivation may be affected by the attitudes and perceptions students may have about schooling within American society, which is shaped by the manner in which their ethnic group arrived in the United States. There may be a sense of mistrust and disdain toward American society among involuntary ethnic minorities, including Hispanics, due to the negative treatment that these groups have historically received (see Ogbu, 1983, for review).

Baker and Wigfield (1999) also examined ethnicity effects on fifth- and sixth-grade students’ reading motivation (measured by the MRQ). They found that African American students reported higher challenge and involvement (aspects of intrinsic motivation) than did European American children. Results showed that there were no interactions of gender and ethnicity in this study. There were no ethnic differences in reading avoidance, and this variable correlated negatively with achievement for both ethnic groups in the study.

Vogler and Bakken (2007) found that non-European American (African American, Asian, Hispanic, Biracial, and Other) students reported engaging in more avoidant behaviors in reading when compared to European American students. It should be noted that while previous studies have found different patterns of achievement among these ethnic groups identified as non-European American, the researchers combined these groups due to far fewer students in each group relative to the larger sample of European American students. The sample included fourth- and fifth-grade students from a large urban school district; approximately 52% of the participants came from low-income households, as indicated by students’ participation in the schools’ free or reduced lunch program. Avoidant behaviors were measured using the Avoidance Novelty subscale developed by the researchers using items from the Patterns of Adaptive Learning Scales (Midgley et al., 2000) that assessed students’ preference for avoiding unfamiliar tasks, which comprised of statements such as, “I would prefer to do reading work that is familiar to me, rather than work I would have to learn how to do.” These studies suggest
the complexity of the intrinsic motivation for reading developmentally, across groups, and in association with reading achievement.

**Value and devalue.** Prior research in this area has shown ethnic differences in terms of students’ values for school in general. For example, Fuligni, Witkow, and Garcia (2005) found ethnic differences in students’ academic attitudes and values among students of Mexican, Chinese, and European backgrounds. Students’ academic attitudes and values were measured using scales developed by the researchers; these scales assessed students’ beliefs about the extent to which students believed school was useful for their present and future lives (utility value of school) as adapted from the Eccles et al. (1983) study, placed importance on succeeding and doing well academically (value of academic success), and believed education was an important part of their success in the future (educational utility). Results from the study showed that Mexican and Chinese students reported having more positive attitudes and values than students of European background. More specifically, Mexican and Chinese students had higher means in their educational utility beliefs and utility value of school ratings than European American students. Additionally, Chinese students reported higher mean rating of value for academic success than their Mexican and European American peers. These more positive attitudes and values existed even when Mexican students had lower grades and Chinese students had similar grades when compared to students of European backgrounds.

More specific research on students’ values for reading has also shown ethnic differences within the domain of reading. Baker and Wigfield (1999) found ethnic differences among African American and European American students’ value of reading on the Importance scale of the MRQ, such that African American students had higher mean rating of the importance of reading than did their European American peers. However, when correlated with students’ reading achievement scores, the results showed non-significant relationships between the importance of reading and reading achievement for both African American and European American students. This study included fifth- and sixth-grade elementary school students with a diverse range of socioeconomic statuses, as indicated by students’ participation in the free lunch program (approximately 54% of the sample received free lunch; 46% paid for lunch). One interpretation of the results is that one dimension of motivation may not fully capture how students of different ethnic backgrounds may value or devalue achievement, and that these values may relate to the achievement of different ethnic students in different ways. Perhaps the strength of students’ ethnic identification may provide further insight into how students from underrepresented backgrounds may value school differently (Fuligni et al., 2005). Further research in this area is needed to understand the ethnic differences that exist in students’ academic values and actual achievement in school.

**Self-efficacy and perceived difficulty.** Ethnic differences have been found in prior research regarding students’ self-efficacy and perceived difficulty in reading and writing. Interestingly, in light of research findings regarding the achievement motivation gap between African American and European American students, Graham (1994) found in her review of the
literature that African American students had positive academic self-concept and self-perception, and strong academic beliefs even when faced with failure, and when compared to their European American peers, seemed to have stronger self-competence beliefs in school, even when they were doing less well in school.

One study that supports Graham’s findings is the Stevenson, Chen, and Uttal (1990) study, which found ethnic differences in their investigation examining students’ beliefs about their abilities and achievement in reading. The sample included African American, Hispanic, and European American students in the first, third, and fifth grade; European American students tended to come from families with higher incomes than African American and Hispanic students. The findings showed that although African American and Hispanic students had significantly lower mean reading achievement test scores, as measured using curriculum-based comprehension and vocabulary tests, compared to their European American peers in all three grades (first, third, and fifth), third- and fifth-grade African American students tended to have higher ratings of their ability in reading than Hispanic and European American students. Additionally, fifth-grade students were asked to rate their perceptions of difficulty and of how hard they worked in reading; results showed that mean ratings were higher among African American students than Hispanic and European American students. However, when students’ mean ratings of their reading beliefs were correlated with achievement scores, only correlations among European American students were statistically significant. Baker and Wigfield (1999) found similar results in their analysis of variance of students’ reading self-efficacy beliefs, as measured with the Self-Efficacy scale on the MRQ, with African American students having higher means than European American students. However, when students’ self-efficacy was correlated with their reading achievement, statistically significant results were found only for European American students.

A different pattern was seen in a study examining Hispanic and European American students’ self-efficacy in the domain of writing. Pajares and Johnson (1996) found that Hispanic high school students had lower essay writing performance and writing efficacy, and higher writing apprehension than their European American peers. The structural equation modeling analyses suggested that self-efficacy had a direct effect on apprehension, which in turn, affected students’ performance. Perhaps the content within reading is based on knowledge and experiences that may be more reflective of the daily lives of European American students, thus requiring more effort and motivation among African American and Hispanic students to understand and comprehend the materials (Stevenson et al., 1990). It may be that lack of content familiarity and relatedness also attribute to Hispanic students’ lower efficacy and performance in writing.

**Peer value and devalue of achievement.** As discussed in the previous sections regarding research on peers’ value and devalue of achievement, one procedure used to investigate this issue is through the peer nomination method. Although there are few studies that have investigated ethnic differences in peer value and devalue of reading, previous studies using the
peer nomination method have found ethnic differences in the way middle school students nominate their classmates when examining achievement values among peers (Graham, 1998).

Taylor and Graham (2007) also used the peer nomination procedure as a way to investigate and understand students’ academic values and motivation among adolescent peers. The sample included African American and Latino students in second, fourth, and seventh grade from monoethnic schools where approximately 80% to 90% of the student population were African American and Latino respectively. On average, 90% of the students qualified for the free lunch program, thus indicating that students in this study were within the low socioeconomic status. The researchers found that both African American and Latino girls in all three grades (second, fourth, and seventh) tended to nominate same-gender peers who were high or average achievers as classmates they respected, admired, and wanted to emulate.

A different pattern was seen for boys’ peer nominations. In elementary school, African American and Latino boys in second and fourth grade showed a preference for nominating same-gender, high-achieving classmates. However, by the seventh grade, both African American and Latino boys were more likely to nominate same-gender classmates who were low achievers as peers they admired, respected, and wanted to be like. This study provides insight into what adolescents may value among their peers, but it also shed light onto how these values may be shared among certain groups of peers, such as underrepresented boys, in which the shared set of underachievement values may be seen as normative, and would thus affect students’ approach toward learning and their achievement motivation.

We assessed ethnic and gender differences in students’ information book reading motivation. We found some ethnic differences in children’s motivation for reading information books, as well as interactions of ethnicity and gender. For both school and nonschool intrinsic motivation there was an interaction of ethnicity and gender, such that African American boys reported the highest intrinsic motivation for reading these kinds of books, and European American boys the lowest. African American students valued school information books more than did European American students and also believed their peers valued these books more as well. However, the significant interaction of ethnicity and gender indicated that these patterns varied across boys and girls within each ethnic group. African American boys were higher than African American girls on this variable, and the opposite pattern occurred for the European American students. European American students devalued these books more. African American students also stated that these books were more difficult than did the European American students.

African American students valued nonschool information books more and believed their peers valued them more than European American students. The interaction of ethnicity and gender on the peer devalue variable showed the same pattern as occurred on the school version of this variable. European American students devalued school information books more than did the African American students. African American students thought these books were more difficult than did European American students. There was an interaction of ethnicity and gender for self-
Motivation for Reading Information Texts

In sum, researchers have found interesting gender and ethnic differences in motivation and achievement. Explanations for these differences often focus on the different kinds of socialization practices girls and boys experience (Meece, Glienke, & Askew, 2009), and differences in broader cultural beliefs, cultural values, societal customs, and parental practices within specific ethnic groups in this country (Graham & Hudley, 2005; Murdock, 2009). These results have important implications for different groups of children’s engagement in different activities.

Implications and Conclusions

We believe the findings reported in this chapter make a number of important contributions to both the motivation and literacy fields. This is the first study we know to investigate systematically different aspects of middle school students’ motivation for reading information text. Through our newly-developed measures of motivations for reading information texts, we have documented quantitatively that there are a number of distinguishable facets of adolescents’ motivation for reading information books in and out of school. Importantly, we found clear, empirical distinctions between affirming and undermining motivations. Our results suggest that these kinds of motivation are separable both conceptually and empirically. An important theoretical implication of these results is that prominent motivation theories such as expectancy-value theory and self-efficacy theory should incorporate relevant undermining motivations into their theoretical models. Theories that already include undermining motivations (e.g., self-determination theory with its construct of amotivation and goal orientation theory with its various avoidance goals) may need to expand the set of undermining motivations included in the theory.

Second, the affirming and undermining motivations relate to reading outcomes in different ways, some in expected directions and others not. As expected, the affirming motivations of self-efficacy and peer value positively predicted comprehension, and the undermining motivations of avoidance and difficulty negatively predicted it. Interestingly, as can be seen in Table 6, overall the undermining variables are stronger associates with comprehension than the affirming variables. In Table 6, the betas for school motivations uniquely associated with reading comprehension are avoidance (-.24), perceived difficulty (-.21), and devaluing (.16). The affirming motivation of intrinsic motivation was negative (-.24). These findings suggest that high-achieving readers are dedicated to putting forth time and effort in reading information texts and they find reading them to be easy, while they dislike information book reading and devalue it. In this context, the undermining scales of avoidance, perceived difficulty, and devaluing carry the most weight in predicting comprehension. Thus, it is reasonable to say that for reading information books students’ comprehension is more influenced by their undermining than their
affirming motivations. This is an important contribution to the literature because few studies have measured in depth students’ undermining motivations.

It is critical to state that these findings are conditional on at least two aspects of the contexts of this study. The first is the distinction between school and nonschool reading. Overall, significant relations are more frequent for school reading than for nonschool reading; for the latter variables, only self-efficacy and perceived difficulty contribute to the explained variance in reading comprehension. Second, the negative association of intrinsic motivation for information books to comprehension goes against many findings in the literature, showing that intrinsic motivation relates positively to various achievement outcomes. We believe this finding occurred because of this study’s focus on information books (which dominate secondary school). In another study, where middle school children were asked about motivation for literary texts, the association between intrinsic motivation and comprehension was positive (Coddington, 2009). The negative relation we observed suggests that higher achievers lack intrinsic motivation for the kinds of information books they read in school; other analyses we have done suggest that this pattern is stronger for the higher achievers than for the lower achievers. These children are achieving well without being intrinsically motivated to read the material. We think this pattern has negative implications for students’ long-term engagement with these kinds of reading materials.

Regarding the individual constructs, it is reasonable that avoidance is negatively associated with achievement in reading, and this concurs with recent work showing associations between behavioral engagement and achievement (Fredricks, Blumenfeld, & Paris, 2004). Likewise, perceived difficulty is negatively associated with achievement, which supports a body of findings in the self-efficacy literature (Schunk & Pajares, 2009). The negative correlation of intrinsic motivation and reading comprehension may possibly be explained by the fact that children learn to read through literature, a kind of reading which is positively associated with intrinsic motivation (Coddington, 2009). While fiction is easy reading, information books are dense, challenging in vocabulary, and associated with hard study. All these attributes, combined with the fact that students find them difficult, irrelevant, nonsocial, and incoherent, make these texts uninteresting.

Interpreting the positive correlation of devaluing and achievement is not immediately obvious. One possibility is that the highest achievers in reading are intensely attached to fiction and literature and the contrast with information books leads these students to be adverse to them. Another possibility is that the undesirable attributes of the texts stated in the previous paragraph are more evident to higher than to lower achievers. A third possibility is that this correlation is a spurious result of the many variables in the multiple regression.

An alternative way to investigate the devaluing construct is to use it to predict avoidance. We assume that avoidance is the single most egregious undermining variable, because if one never reads one cannot learn anything. In a regression analysis when avoidance is a dependent
variable and all the motivation constructs are independent variables, devaluing has a high positive beta, showing that high avoidance is associated with high devaluing. Also, perceived difficulty has a moderate positive beta, as expected. From these analyses, it is reasonable to conclude that avoidance is the strongest predictor of achievement and devaluing is the highest predictor of avoidance.

Another contribution of this study is its examination of ethnic and gender differences in reading motivation. There are some interesting differences across the different ethnic and gender groups included in the study, which contribute to our understanding of these groups’ motivation for reading. Various authors (e.g., Graham & Hudley, 2005) called for examination of different ethnic groups’ motivation for different activities; this is the first study we know to examine ethnic differences in motivation for reading information books. There have been some suggestions in the literature that boys prefer information books more than girls do; our findings do not support this view. The gender differences we observed suggest that overall boys were less positively motivated for reading the information books they have in school, and this was especially true for European American boys. These findings are similar to other studies’ of adolescent boys’ reading, which show that they prefer a variety of nonschool kinds of literacy activities to school reading (Smith & Wilhelm, 2006).

The analyses reported in this chapter and in other places in this book have important implications for middle school students’ reading in school. Information book reading becomes more prevalent in middle school; our findings that students find these books hard, irrelevant, and boring do not bode well for their engagement with them. Second, the finding that the undermining motivations predict students’ comprehension more strongly than the affirming motivations suggests that teachers and other reading professionals will have to work hard to boost students’ motivation for reading information texts. We believe it likely is easier to increase the value of reading than to reduce the devaluing of reading. Jang (2008) successfully increased the value of reading by merely activating it through the suggestion that reading specific content will be important. However, to change devaluing, teachers will likely need to confront students with their view and its implications. They will need to enable students to experience benefits and uses of reading in concrete situations. Through repeated, positively affective and instrumentally powerful experiences with reading, students may decrease their devaluing, and their avoidance of reading information texts also may decrease. Possibly at the same time, positive valuing will increase. Further research on this hypothesis may be warranted. These findings also suggest strongly that a careful look at the kinds of information books children are given in school is needed. Replacing these books with other kinds of texts that present information in ways that are interesting, relevant, and engaging is another way to increase students’ motivation for this kind of reading. That, of course, is what the CORI intervention is doing, as described in other chapters in this book.
Statistical Analyses of Children’s Motivation for Reading Information Texts
In and Out of School

In this section, we describe the sample for the Reading Engagement for Adolescent Learning (REAL) study and the procedures for administrating the questionnaire measures of student motivation during the September and April data collection times during first year of the CORI intervention. We present details about the statistical analyses used to answer the following research questions:

1. What is the level of middle school students’ motivation for reading information books in and out of school?
2. What are the relations among different aspects of affirming and undermining motivations for reading information books?
3. Are there gender and ethnic differences in middle school students’ motivation for reading information books?
4. How does middle school students’ motivation for reading information books relate to their reading comprehension?

Additional information about the scales and students’ responses to individual items on the scales can be found at www.corilearning.com.

Participants
These surveys were given as part of our study of instructional influences on adolescent reading that is examining the nature of seventh graders’ reading motivation for information books, their comprehension of those books, and how CORI influences students’ reading motivation and comprehension. The data reported here was collected in September 2008 and April 2009. Participants come from four middle schools located in a rural area of a mid-Atlantic state; we focus in this chapter on the data collected in September and April. In September 2008, the Motivations for Reading Information Books School questionnaire (MRIB-S) was completed by 1085 students, and 1124 students completed the Motivations for Reading Information Books Nonschool questionnaire (MRIB-N). The sample, which was comprised equally of males and females, was 72.6% European American, 20.8% African American, and 6.6% other ethnicities; 22.0% of the sample was eligible for free or reduced-priced lunch. The sample in April was similar. In April 2010, the MRIB-S was completed by 1146 students, while 1124 students completed the MRIB-N. The sample, which was comprised equally of males and females, was 73.1% European American, 20.6% African American, and 6.6% other ethnicities.

Procedures
Teachers, with the assistance of project staff, administered the surveys as separate assessments on consecutive days, as part of our assessment of the students’ reading comprehension and reading motivation. Total administration time for the motivation questionnaires was about 12 minutes per survey. The teachers read aloud directions and sample questions, but students read the remainder of the items themselves. Students rated their agreement with each survey item. The response choices included: Not at all true of me, Not very true of me, Somewhat true of me,
and Very true of me. Responses were coded on a 1 to 4 scale such that higher scores meant the response was truer of the individual. The REAL motivation report on the CORI Web site contains the instructions for administering the measures.

Motivations for Reading Information Texts In and Out of School

The Motivations for Reading Information Books School questionnaire (MRIB-S) and the Motivations for Reading Information Books Nonschool questionnaire (MRIB-N) were developed in order to learn about middle school students’ motivations for reading nonfiction books. Eight motivation constructs are contained in each scale. Four of the motivation constructs represent affirming motivations for reading because they are associated with relatively frequent reading and high achievement, and the other four represent undermining motivations because they are associated with less reading and lower reading achievement (Guthrie & Coddington, 2009). The items in both scales are presented in the Appendix. As discussed earlier, the affirming reading motivations included: intrinsic motivation for reading, valuing of reading, reading efficacy, and peer value of reading. Our definitions were based on previous motivation literature that was not always specific to reading motivation. Intrinsic motivation for reading was conceptualized as the enjoyment of reading and having a desire to read often (Gottfried et al., 2001; Ryan & Connell, 1989; Unrau & Schlackman, 2006). Valuing reading was defined as belief in the importance and usefulness of reading (Trautwein, Lüdtke, Schnyder, & Niggli, 2006; Wigfield & Eccles, 2000). Reading efficacy was defined as the individual’s beliefs about his or her capacity to complete reading tasks (Schunk, 2003; Usher & Pajares, 2006). Lastly, peer value of reading was defined as feeling that one’s reading habits and point of view about reading are valued by peers, which is a new construct we are exploring based on the work previous reviewed on social support in reading as well as Wigfield and Eccles’ (2000) work on values.

The undermining reading motivations included: reading avoidance, devaluing of reading, perceived difficulty in reading, and peer devalue of reading. Reading avoidance was defined as having an aversion toward reading information text for school and therefore minimizing time and effort spent on these tasks (Dowson & McInerney, 2001; Meece & Miller, 2001; Nicholls, 1990). Devaluing reading was conceptualized as the belief that reading information books for school is not important or useful for one’s success or future (Legault et al., 2006). Perceived difficulty in reading was defined as holding the perception that reading information books in school is hard (Chapman & Tunmer, 1995; see egocentric difficulty in Nicholls & Miller, 1984). Peer devalue of reading was conceptualized as the belief that peers do not respect one’s reading habits or agree with one’s point of view about reading, which is a new construct we are exploring also based on the work previous reviewed on social support in reading.

It is important to recognize that we do not view the affirming and undermining constructs as direct opposites of each other. Therefore, the items representing undermining constructs are not simply negatively or oppositely worded versions of the affirming items (e.g., One intrinsic motivation item is, “I enjoy reading books for school”; however, “I do NOT enjoy reading information books for school” does not appear on the avoidance scale.) Similarly, the wording of
items on the MRIB-S and MRIB-N representing the same construct are not identical in wording, because we believe each construct may have a somewhat different meaning in the school and nonschool contexts.

Items to measure each of the eight constructs were adapted from existing measures of reading motivation when possible or written specifically for this study. Items were adapted from the following motivation measures:

- Motivations for Reading Questionnaire (Wigfield & Guthrie, 1997)
- Adolescent Motivation for School Reading (Coddington, 2009)
- Adolescent Motivation for Outside School Reading (Coddington, 2009)

The original scales administered to the students included seven items intended to measure each construct. This number was chosen so that we could be free to remove items with poor psychometric properties. Many of these items were written in accordance with previous measurement in motivation (Coddington, 2009; Guthrie & Wigfield, 1997). After data were collected, items were removed if they had less than a .2 item-total correlation. This is an index of the individual item’s association with the rest of the items on each scale. Further analyses included principal components analyses. Conceptual pairs of constructs were entered into the analysis (i.e. intrinsic motivation and avoidance, value and devalue, etc.). Items were removed if they did not load at .3 on the intended factor.

Initially there were 56 items measuring each construct. Through the analytical process described above, six or seven item measures of each subscale were included in the final version of the questionnaire. The total survey thus contains 55 items assessing school reading and 52 items assessing nonschool reading. To administer the measure, the items on each survey were first ordered by using a random number table. Then, the order of the items on each was adjusted so that the first and last two items of each scale were positively worded items. Next, all items were reviewed so that there were never two or more consecutive items measuring the same construct.

Results

Factor Analyses, Internal Consistency Reliability, and Descriptive Statistics for the MRIB-S and MRIB-N

In this section we present information on the factor structure of the motivation subscales, their internal consistency reliability coefficients, means and standard deviations of the school and nonschool motivation measures, internal consistency reliabilities, and correlations among the constructs.

Subscale Factor Structure and Reliabilities

Exploratory factor analyses were conducted on the pairs of theoretically derived subscales. The items loading at .3 on each factor were summed to form scales. Cronbach’s alphas were
computed (reported above) on each of these scales to judge their internal consistency reliability. Two factor solutions best described the intrinsic-avoidance, value-devalue, and efficacy-difficulty pairs of subscales, for both school and nonschool reading. For peer value and devalue three factors emerged; however, the third factor was small and not clearly interpretable in each case and so forced two factor solutions were run. The primary factor loadings for the two factors that emerged in each analysis were the seven items designed to measure each construct. There were some double loadings in each of the analyses reflecting the correlation among the motivation constructs which replicates previous research (Baker & Wigfield, 1999). In the case of a double loading, the item included in the composite of the theoretically expected construct as long as it reached the .3 loading threshold.

Following the factor analyses item-total correlations were run for each individual subscale. Based on the factor analyses and the item-total correlations scales to be used in the subsequent analyses were created by averaging the items. The scales for school reading all contained the original seven items, with the exception of peer devalue of school reading, which has six items. For nonschool reading, intrinsic motivation, efficacy, and difficulty have the original seven items; the others scales have six. The items that were not included in the scales used for data analysis are indicated with an asterisk in Table 1. Cronbach’s alphas were computed on each of these scales to judge their internal consistency and scale reliability. The alphas are presented in Table 1, and range from .70 for peer devaluing of school reading to .89 for intrinsic motivation for nonschool reading. The median value for the alphas is .83, indicating that these measures have satisfactory internal consistency reliabilities.

### Means and Standard Deviations of the Scales

The means and standard deviations of each scale as measured in September and April are presented in Tables 1 and 2, for the whole sample, European American students, and African American students. The means fall primarily between 2.0 and 3.0, with none higher than 2.9. The highest score possible is 4.0, so the range of means shows that the early adolescents’ motivation for information books contains satisfactory variance. The means for self-efficacy are among the highest, indicating that students believe they are reasonably capable of reading the information books they encounter in and out of school. They also believe that these books are somewhat valuable. However, they view the books as difficult, are not intrinsically motivated to read them, and indeed, seek to avoid them. They believe their peers somewhat value the information book reading they do in and out of school, and do not devalue their reading either in or out of school. Thus, students believe their peers do not undermine their reading by devaluing it; they do not express strong valuing of reading either. It is interesting that the patterns in the means are quite similar for information books read both in and out of school.

The standard deviations for the subscales range from .53 to .69, indicating that there is reasonable variation in students’ responses to the motivation scales. There are some differences in the means for African American and European American students with African American students higher on a number of the variables; these differences are discussed next. There also
are differences in students’ motivation between September and April; these differences also are discussed later.

Table 1

Means and Standard Deviations for the Motivation Scales, September

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<th>Scale</th>
<th>Whole Sample</th>
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<th>AA Students</th>
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<td>2.63</td>
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*Note. EA = European American; AA = African American*
Table 2

<table>
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<td>School avoidance</td>
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<td>SD</td>
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<td>School value</td>
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<td>School devalue</td>
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<td>School efficacy</td>
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<td>Nonschool value</td>
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<td>Nonschool peer devalue</td>
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Note. EA = European American; AA = African American

Correlations of the Motivation Scales
Correlations of the school and nonschool motivation scales in September are presented in Table 3; we focus on the analysis of the whole sample. There are several important things to note about these correlations. First, the like constructs for school and nonschool reading (e.g., intrinsic motivation for reading in and out of school) are relatively strongly correlated, ranging from .54 for peer devalue to .75 for intrinsic motivation. Second, each pair of affirming and undermining constructs relates negatively and relatively strongly to one another. The highest of these correlations is -.68 between value and devalue for nonschool reading. The lowest is -.29 for peer value and devalue for nonschool reading. Third, the affirming constructs all relate positively to one another, as do the undermining constructs, and the strength of these relations are similar to those reported in previous research. Fourth, these patterns occurred in the total sample, the African American sample, and the European American sample. There are some small differences in the strengths of the correlations in the two subgroups, but the patterns are quite similar.
Table 3
Correlations of the School and Nonschool Motivation Variables

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Note. Correlations higher than .10 are significant at the .01 level; Correlations between .07 and .10 are significant at the .05 level.
Gender and Ethnic Differences in Children’s Reading Motivation

As discussed earlier, researchers have found gender and ethnic differences in children’s reading motivation. Few studies have looked for such differences in middle school students, and even fewer have looked at gender by ethnicity interactions in students’ motivation for reading. Because we have a large sample of both African American and European American students in this study, we were able to examine gender and ethnic differences in reading motivation.

Two (ethnicity) by 2 (gender) analyses of variance were run on the eight school and nonschool motivation scales measured in September. Results showed there were numerous main effects for both gender and ethnicity, but relatively few interactions. Table 4 presents the means for the significant interaction effects. Beginning with the school motivation scales, on the intrinsic motivation scale the main effect for ethnicity was significant, \( F(1, 936) = 32.71, p = .001 \), as was the interaction of gender and ethnicity, \( F(1, 936) = 8.26, p = .004 \). African American students (\( M = 2.37 \)) reported significantly higher intrinsic motivation for information books than did European American students (\( M = 2.07 \)); African American boys’ scores were highest on this subscale. Boys (\( M = 2.70 \)) had significantly higher avoidance scores than did girls (\( M = 2.55 \)), \( F(1, 936) = 13.08, p = .001 \). For valuing of school reading the ethnicity and gender effects both were significant, \( F(1, 936) = 20.43, p = .001 \). Both African American students (\( M = 2.96 \)) and girls (\( M = 2.87 \)) valued reading more than did European American students (\( M = 2.72 \)) and boys (\( M = 2.69 \)). European American students (\( M = 2.89 \)) devalued information text reading more strongly than did African American students (\( M = 2.39 \)), \( F(1, 936) = 9.30, p = .002 \), and boys (\( M = 2.61 \)) did so more than girls (\( M = 2.44 \)), \( F(1, 936) = 17.05, p = .001 \). Girls (\( M = 2.95 \)) had higher reading self-efficacy than did boys (\( M = 2.87 \)), \( F(1, 936) = 6.57, p = .01 \), and African American students (\( M = 2.39 \)) believed that information texts were more difficult than did European American students (\( M = 2.25 \)), \( F(1, 917) = 5.70, p = .02 \). African American students (\( M = 2.77 \)) stated that peers valued their reading more than did European American students (\( M = 2.63 \)), \( F(1, 912) = 7.46, p = .006 \), and girls (\( M = 2.77 \)) did so more than boys (\( M = 2.54 \)), \( F(1, 912) = 36.31, p = .001 \). The gender by ethnicity interaction showed that the pattern differed for boys and girls within each group, \( F(1, 912) = 19.27, p = .001 \); African American boys were higher than African American girls, whereas European American girls were higher than European American boys (see Table 4 for the means). Boys (\( M = 2.30 \)) believed that their peers devalued their reading more than did girls (\( M = 2.06 \)), \( F(1, 912) = 40.42, p = .001 \).

Turning to the nonschool reading scales, for intrinsic motivation both the ethnicity main effect and interaction of gender and ethnicity were significant, \( F(1, 958) = 14.43, p = .001 \), and \( F(1, 958) = 9.31, p = .002 \). African American students (\( M = 2.26 \)) reported being more intrinsically motivated to read information out of school than did European American students (\( M = 2.00 \)) and African American boys reported the highest intrinsic motivation for nonschool information texts (see Table 5). The ethnicity and gender effects were significant for value of nonschool information books, \( F(1, 958) = 7.32, p = .007 \), and \( F(1, 958) = 12.14, p = 000 \). African American students (\( M = 2.55 \)) and girls (\( M = 2.47 \)) valued these books more than did European American
students (M = 2.34) and boys (M = 2.32); these results are quite similar to those for school intrinsic motivation.

By contrast, European American students (M = 2.89) devalued reading these books more than African American students did (M = 2.63), $F(1, 958) = 12.99$, $p = .001$, as did boys (M = 2.90) compared to girls (M = 2.74), $F(1, 958) = 8.98$, $p = .003$. The interaction of gender and ethnicity was significant for nonschool self-efficacy, $F(1, 974) = 4.15$, $p = .04$. African American boys’ self-efficacy was higher than was African American girls; the opposite pattern occurred for European American boys and girls (see Table 4). As with school reading, African American students (M = 2.24) believed that nonschool information books were more difficult than did European American students (M = 2.08, $F(1, 974) = 5.18$, $p = .018$.

Again, similar to the results for school reading, African American students (M = 2.57) and girls (M = 2.48) believed their peers valued their reading more than did European American children (M = 2.33) and boys (M = 2.29), $F(1, 974) = 16.52$, $p = .001$, and $F(1, 974) = 21.90$, $p = .001$. The interaction of ethnicity and gender for peer valuing, $F(1, 974) = 13.20$, $p = .001$, followed the same pattern as the school reading peer valuing results: African American boys were higher on this variable than African American girls, whereas European American girls were higher than European American boys. Finally, boys (M = 2.12) believed their peers devalued their reading of nonschool information books more than did girls (M = 1.90), $F(1, 974) = 30.31$, $p = .001$.

Table 4

<table>
<thead>
<tr>
<th></th>
<th>School Intrinsic Motivation</th>
<th>Nonschool Intrinsic Motivation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Boys</td>
<td>Girls</td>
</tr>
<tr>
<td>African American</td>
<td>2.47</td>
<td>2.28</td>
</tr>
<tr>
<td>European American</td>
<td>2.02</td>
<td>2.12</td>
</tr>
<tr>
<td></td>
<td>School Peer Valuing of Reading</td>
<td></td>
</tr>
<tr>
<td>African American</td>
<td>2.80</td>
<td>2.75</td>
</tr>
<tr>
<td>European American</td>
<td>2.48</td>
<td>2.77</td>
</tr>
<tr>
<td></td>
<td>Nonschool Efficacy</td>
<td></td>
</tr>
<tr>
<td>African American</td>
<td>2.36</td>
<td>2.14</td>
</tr>
<tr>
<td>European American</td>
<td>1.92</td>
<td>2.00</td>
</tr>
<tr>
<td></td>
<td>Nonschool Peer Valuing of Reading</td>
<td></td>
</tr>
<tr>
<td>African American</td>
<td>2.91</td>
<td>2.80</td>
</tr>
<tr>
<td>European American</td>
<td>2.82</td>
<td>2.92</td>
</tr>
</tbody>
</table>

**Relations of Motivation to Text Comprehension**

Research discussed above indicates that different aspects of children’s reading motivation relate to their reading comprehension. Few of these studies have included middle school children, and
even fewer have included measures of both school and nonschool reading. We examined
correlations of the various reading motivation scales to their performance on the knowledge
construction from information text we developed to assess students’ comprehension (see
Chapter 3 this volume for detailed description of this measure). We also did regression analyses
looking at how the motivation variables knowledge construction. We selected this measure as
our primary measure of comprehension because of its large variance and associations with
other assessments.

The correlations of students’ motivation to their performance on the knowledge construction
measure are presented in Table 5, for the sample as a whole and for the European American
and African American students for the September data collection. Looking first at the school
motivation variables, significant positive correlations of motivation and knowledge construction
occurred for school self-efficacy and peer value (for the whole sample and European American
children). Significant negative correlations of motivation and knowledge construction occurred
for school difficulty, school avoidance (for the whole sample and European American children),
and intrinsic motivation (for the whole sample and African American children). Fewer relations
were significant for the nonschool variables. Positive correlations occurred for nonschool self-
efficacy and knowledge construction for the whole sample and European American children.
Negative correlations occurred for nonschool difficulty for all three groups. For European
American children only, nonschool value related positively and significantly to knowledge
construction. For African American children only, nonschool peer devalue related negatively to
knowledge construction scores.

Table 5

<table>
<thead>
<tr>
<th>Motivation Scale</th>
<th>Whole Sample</th>
<th>EA Students</th>
<th>AA Students</th>
</tr>
</thead>
<tbody>
<tr>
<td>School intrinsic</td>
<td>-.10**</td>
<td>.00</td>
<td>-.29**</td>
</tr>
<tr>
<td>School avoidance</td>
<td>-.11**</td>
<td>-.15**</td>
<td>.04</td>
</tr>
<tr>
<td>School value</td>
<td>.00</td>
<td>.06</td>
<td>-.07</td>
</tr>
<tr>
<td>School devalue</td>
<td>.00</td>
<td>-.05</td>
<td>.11</td>
</tr>
<tr>
<td>School efficacy</td>
<td>.23**</td>
<td>.26**</td>
<td>.18*</td>
</tr>
<tr>
<td>School difficulty</td>
<td>-.31**</td>
<td>-.32**</td>
<td>-.24**</td>
</tr>
<tr>
<td>School peer value</td>
<td>.07*</td>
<td>.09*</td>
<td>.11</td>
</tr>
<tr>
<td>School peer devalue</td>
<td>-.06</td>
<td>-.02</td>
<td>-.13</td>
</tr>
<tr>
<td>Nonschool intrinsic</td>
<td>.00</td>
<td>.05</td>
<td>-.06</td>
</tr>
<tr>
<td>Nonschool avoidance</td>
<td>-.01</td>
<td>-.01</td>
<td>.06</td>
</tr>
<tr>
<td>Nonschool value</td>
<td>.05</td>
<td>.10*</td>
<td>.00</td>
</tr>
<tr>
<td>Nonschool devalue</td>
<td>-.01</td>
<td>-.03</td>
<td>-.01</td>
</tr>
<tr>
<td>Nonschool efficacy</td>
<td>.30**</td>
<td>.35**</td>
<td>.14</td>
</tr>
<tr>
<td>Nonschool difficulty</td>
<td>-.35**</td>
<td>-.36**</td>
<td>-.29**</td>
</tr>
<tr>
<td>Nonschool peer value</td>
<td>.02</td>
<td>.05</td>
<td>.02</td>
</tr>
<tr>
<td>Nonschool peer devalue</td>
<td>-.05</td>
<td>-.02</td>
<td>-.14*</td>
</tr>
</tbody>
</table>

Note. EA = European American; AA = African American
Predicting Information Text Comprehension from the Motivation Variables

Two regression analyses were done to look at predictive links of the motivation variables to the knowledge construction from information text measure of comprehension. In the first analysis, knowledge construction was the dependent variable and the school motivation variables were predictor variables. In the second analysis, the nonschool motivation variables were the predictors. Results of the analyses of the September data set for the school motivation variables are presented in Table 6 and the nonschool variables are presented in Table 7.

Significant positive school motivation predictors of knowledge construction include school devalue, school efficacy, and school peer devalue. Significant negative predictors include school intrinsic motivation, school avoidance, and school difficulty. Thus, the positive and negative predictors included both affirming and undermining motivations. Possible explanations for the negative relations of intrinsic motivation and comprehension, and positive relations of devalue and comprehension are provided above.

Table 6
Predicting Information Text Comprehension from Students’ School Motivation

<table>
<thead>
<tr>
<th>Variable</th>
<th>β</th>
<th>SE</th>
<th>St β</th>
<th>t</th>
<th>Sig</th>
</tr>
</thead>
<tbody>
<tr>
<td>School intrinsic</td>
<td>-7.30</td>
<td>1.47</td>
<td>-.23</td>
<td>-4.96</td>
<td>.001</td>
</tr>
<tr>
<td>School avoidance</td>
<td>-7.66</td>
<td>1.67</td>
<td>-.24</td>
<td>-4.56</td>
<td>.001</td>
</tr>
<tr>
<td>School value</td>
<td>.20</td>
<td>1.64</td>
<td>.01</td>
<td>.11</td>
<td>.90</td>
</tr>
<tr>
<td>School devalue</td>
<td>4.67</td>
<td>1.59</td>
<td>.16</td>
<td>2.93</td>
<td>.003</td>
</tr>
<tr>
<td>School efficacy</td>
<td>4.92</td>
<td>1.59</td>
<td>.14</td>
<td>3.08</td>
<td>.002</td>
</tr>
<tr>
<td>School difficulty</td>
<td>-6.48</td>
<td>1.34</td>
<td>-.21</td>
<td>-4.84</td>
<td>.001</td>
</tr>
<tr>
<td>School peer value</td>
<td>1.68</td>
<td>1.41</td>
<td>.047</td>
<td>1.12</td>
<td>.23</td>
</tr>
<tr>
<td>School peer devalue</td>
<td>2.67</td>
<td>1.35</td>
<td>.073</td>
<td>1.99</td>
<td>.048</td>
</tr>
</tbody>
</table>

Fewer of the nonschool variables were significant predictors. The only significant positive predictor was nonschool efficacy and the only significant negative predictor was nonschool perceived difficulty.

Table 7
Predicting Information Text Comprehension from Students’ Nonschool Motivation

<table>
<thead>
<tr>
<th>Variable</th>
<th>β</th>
<th>SE</th>
<th>St β</th>
<th>t</th>
<th>Sig</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nonschool intrinsic</td>
<td>-1.16</td>
<td>1.59</td>
<td>-.04</td>
<td>-.73</td>
<td>.47</td>
</tr>
<tr>
<td>Nonschool avoidance</td>
<td>-.21</td>
<td>1.47</td>
<td>-.01</td>
<td>-.15</td>
<td>.89</td>
</tr>
<tr>
<td>Nonschool value</td>
<td>-.06</td>
<td>1.67</td>
<td>-.00</td>
<td>-.04</td>
<td>.97</td>
</tr>
<tr>
<td>Nonschool devalue</td>
<td>41.28</td>
<td>1.47</td>
<td>.05</td>
<td>.87</td>
<td>.38</td>
</tr>
<tr>
<td>Nonschool efficacy</td>
<td>5.96</td>
<td>1.47</td>
<td>.19</td>
<td>4.07</td>
<td>.001</td>
</tr>
<tr>
<td>Nonschool difficulty</td>
<td>-8.23</td>
<td>1.28</td>
<td>-.28</td>
<td>-6.44</td>
<td>.001</td>
</tr>
<tr>
<td>Nonschool peer value</td>
<td>-1.61</td>
<td>1.27</td>
<td>-.05</td>
<td>-1.27</td>
<td>.21</td>
</tr>
<tr>
<td>Nonschool peer devalue</td>
<td>1.92</td>
<td>1.19</td>
<td>.055</td>
<td>1.61</td>
<td>.11</td>
</tr>
</tbody>
</table>
These analyses also were done separately for the African American and European American children. For the European American children, the predictive relations were very similar to those in the overall sample, except that students' devaluing of information book reading was a marginally significant positive predictor. For African American children, the only significant predictor of knowledge construction was intrinsic motivation ($\beta = -11.30$, $t = -4.10$, $p < .01$). These analyses also were done with a variable representing economic assistance for lunch (an indication of children’s socioeconomic status) included in the analysis. For each subgroup this variable was a significant negative predictor, indicating that poorer children performed less well on knowledge construction; the other predictors were unchanged.

In the analyses of the nonschool motivation variables, results for the European American children were quite similar to those of the total sample. Nonschool efficacy predicted knowledge construction positively ($\beta = 7.6$, $t = 4.57$, $p < .01$) and perceived difficulty did so negatively ($\beta = -7.6$, $t = -3.51$, $p < .01$). For the African American children, nonschool difficulty predicted knowledge construction negatively ($\beta = -8.58$, $t = -3.34$, $p < .01$). These analyses also were done with the free and reduced lunch variable included. It was a significant predictor indicating that for each subgroup, poorer children performed less well; the other predictors were unchanged.

Changes in Motivation from September to April

The longitudinal nature of this study allowed us to examine change over time in children’s motivations. Paired sample $t$-tests were used to examine change in children’s motivation from September to April. Each like pair of subscales was analyzed (e.g., school intrinsic measured in September paired with school intrinsic measured in April).

For the school variables, all of the paired $t$s were significant, with the exception of the peer value and devalue scales. For the affirming motivations of intrinsic motivation and value, students’ motivation was lower in April than it had been in September. Students’ efficacy for reading information school books increased from September to April. The means and $t$ values are presented in Table 8. For the undermining motivations of avoidance and devalue the means were higher in April than September, indicating that these undermining motivations were stronger in the spring than fall. Students’ perceptions that information books in school were difficult decreased from September to April. The difference between peer devalue in September and April was not significant.
For the nonschool affirming variables (see Table 9), students’ intrinsic motivation and value of information book reading decreased significantly from September to April. As with the school variables, nonschool efficacy for reading information books increased significantly. Peer valuing of reading did not change. For the undermining variables, avoidance, devalue, and peer devalue all increased significantly. Students’ perceptions that nonschool information book reading is difficult decreased significantly.

In summary, students’ motivations for reading information books changed in important ways from September to April. Two affirming motivations (intrinsic and value) decreased and two undermining motivations increased (avoidance and devalue), suggesting that students became less interested in the information books they were reading in school and were more likely to avoid them. Interestingly, they felt more efficacious about being able to read these books even as they tried harder to avoid them. The change in efficacy was matched by a decrease in
perceptions that the books were difficult. In general, the peer variables showed fewer changes over time.

References


Appendix
Motivations for Reading Information Books- School Questionnaire (MRIB-S)

**Intrinsic Motivation** for reading was conceptualized as the enjoyment of reading for school and having a desire to read often. (Cronbach’s α = .83)

1. I enjoy reading information books for school.
2. I read information books for school as much as I can.
3. I read information books for school because it’s fun.
4. The information books I read for school are interesting.
5. I read information books for school during my free time.
6. I read information books for school for long periods of time.
7. If the teacher discusses something interesting, I might read information books about it.

**Avoidance** was defined as having an aversion toward reading information text for school and therefore minimizing time and effort spent on these tasks. (Cronbach’s α = .79)

1. I read information books for school as little as possible.
2. Information books for school are boring.
3. I try to get out of reading information books for school.
4. I often think, “I don’t want to read this,” when reading information books for school.
5. I wish I didn’t have to read information books for school.
6. I read easier information books in school so I won’t have to work as hard.
7. I put in as little effort as possible reading information books for school.

**Value** was defined as belief in the importance and usefulness of school reading. (Cronbach’s α = .83)

1. I usually learn something from the information books that I read for school.
2. Understanding information books for school is very important to me.
3. Reading information books is more useful than most of my other activities for school.
4. Reading information books for school is very important to me.
5. Studying information books for school is important to me.
6. I can use the knowledge that I learn from information books for school.
7. It is very important to me to be successful in reading information books for school.

**Devalue** was conceptualized as the belief that reading information books for school is not important or useful for one’s success or future. (Cronbach’s α = .81)

1. It doesn’t make a difference to me whether I read information books for school.
2. Reading information books for school takes too much time.
3. I don’t want to read information books in school.
4. Reading information books for school is not useful for me.
5. Reading information books for school is not important to me.
6. I have more important things to do than to read information books for school.
7. Reading information books for school is a waste of time.
Peer Value was defined as feeling that one’s school reading habits and point of view about reading are valued by peers. (Cronbach’s $\alpha = .81$)
1) My classmates and I agree about the meanings in information books we read in school.
2) My classmates want me to do well in reading information books for school.
3) Other students respect my reading of information books for school.
4) My classmates ask my opinion about the information books I read for school.
5) Other students value my ideas about the information books I read for school.
6) My classmates believe my ideas about information books for school.
7) My classmates trust my opinions about the information books that I read for school.

Peer Devalue was conceptualized as the notion that one’s school reading habits and point of view about reading are not respected, cared about, or agreed with by peers. (Cronbach’s $\alpha = .74$)
1) My classmates and I do not agree about the meanings of information books we read for school.
2) My classmates do not care whether I do well in reading information books for school.
3) Other students do not respect my reading of information books for school.
4) My classmates do not care about my opinion about the information books I read for school.
5) Other students do not value my ideas about the information books I read for school.
6) My classmates have doubts about the information books that I read for school.
7) My classmates do not trust my evaluations about the information books that I read for school.

Reading Efficacy was defined as one’s beliefs about his or her capacity to complete school reading tasks. (Cronbach’s $\alpha = .82$)
1) I can figure out how different chapters fit together when I read an information book for school.
2) I can explain what I have read in information books to my classmates or friends from school.
3) I can find the main idea of a section in an information book for school.
4) I can figure out what unfamiliar words mean in information books for school.
5) I understand all the information books that I read in school.
6) I understand what the author is trying to tell me when I read information books for school.
7) I can correctly answer questions based on an information book that I have read for school.

Perceived Difficulty in reading was defined as holding the perception that reading information books in school is hard. (Cronbach’s $\alpha = .85$)
1) The information books I read for school are way too hard.
2) I need help understanding the main ideas of some information books for school.
3) It is hard for me to discuss the information books that I read for school.
4) I have a hard time explaining to another person what the information book for school was about.
5) I think the information books that I read for school are really confusing.
6) It is hard for me to answer the teacher’s questions about the information book that I read in school.
7) I just don’t understand some topics in the information books that I read for school.
Motivations for Reading Information Books- Nonschool Questionnaire (MRIB-N)

**Intrinsic Motivation** for reading was conceptualized as the enjoyment of nonschool reading and having a desire to read often. (Cronbach’s $\alpha = .89$)

1) I enjoy reading information books outside of school.
2) I read information books outside of school as much as I can.
3) I read information books outside of school because it’s fun.
4) I read interesting information books outside of school.
5) I read information books outside of school during my free time.
6) I read information books outside of school for long periods of time.
7) If I hear about something interesting, I might read information books about it outside of school.

**Avoidance** was defined as having an aversion toward reading nonschool information text and therefore minimizing time and effort spent reading it. (Cronbach’s $\alpha = .77$)

1) I read information books outside of school as little as possible.
2) I don’t usually read information books for fun.
3) Reading information books is not one of my favorite activities outside of school.
4) For me, reading information books outside of school is not enjoyable.
5) Reading information books outside of school is boring.
6) I put in as little effort as possible reading information books outside of school.
7) I read easier information books when I’m not in school so I won’t have to work as hard.

**Value** was defined as belief in the importance and usefulness of reading outside of school. (Cronbach’s $\alpha = .85$)

1) I usually learn something from the information books that I read outside of school.
2) It’s important to me to understand information books outside of school.
3) Reading information books is more useful than most of my other activities that I do outside of school.
4) Reading information books in my spare time is very important to me.
5) Reading information books outside of school is important to me.
6) I can use the knowledge that I learn from information books that I read outside of school.
7) It is very important to me to be successful in reading information books when I’m not in school.

**Devalue** was conceptualized as the belief that reading information books outside of school is not important or useful for one’s success or future. (Cronbach’s $\alpha = .83$)

1) It doesn’t make a difference to me whether I read information books out of school.
2) Reading information books outside of school takes too much time.
3) I don’t want to read information books when I’m outside of school.
4) Reading information books outside of school is a not good way to spend time.
5) Reading information books outside of school is not important to me.
6) I have more important things to do than to read information books in my spare time.
7) Reading information books outside of school is a waste of time.
Peer Value was defined as feeling that one’s reading habits and point of view about reading outside of school are valued by peers. (Cronbach’s α = .77)

1) My peers and I have the same opinion about reading information books out of school.
2) My peers listen to my point of view about information books that I read out of school.
3) Other kids respect my reading of information books outside of school.
4) My peers ask my opinion about the information books I read out of school.
5) Other kids value my ideas about the information books I read outside of school.
6) My peers think what I read in information books outside of school is interesting.
7) My peers trust my opinion about the information books that I read out of school.

Peer Devalue was conceptualized as the notion that one’s nonschool reading habits and point of view about reading are not respected, cared about, or agreed with by peers. (Cronbach’s α = .70)

1) My peers and I do not have the same opinion about reading information books outside of school.
2) My peers do not listen to my ideas about information books out of school.
3) Other kids do not respect me because I often read information books outside of school.
4) My peers do not care about my opinion of the information books I read out of school.
5) Other kids do not value my ideas about the information books I read outside of school.
6) My peers do not trust my evaluations about the information books that I read out of school.
7) My peers think it’s strange that I read information books outside of school.

Efficacy was defined as one’s beliefs about his or her capacity to complete nonschool reading tasks. (Cronbach’s α = .85)

1) I can figure out how different chapters fit together when I read an information book outside of school.
2) I am good at explaining information books outside of school.
3) I can find the main idea of a section in an information book outside of school.
4) I can figure out what unfamiliar words mean in information books outside of school.
5) I understand all the information books that I read outside of school.
6) I understand what the author is trying to tell me when I read information books in my spare time.
7) I can correctly answer questions based on an information book that I have read outside of school.

Perceived Difficulty in reading was defined as holding the perception that reading information books outside of school is hard. (Cronbach’s α = .85)

1) Information books are too hard to read in my spare time.
2) I need more help than most kids to understand the main ideas of some information books outside of school.
3) It is hard for me to discuss the information books that I read outside of school.
4) It is hard to explain an information book that I read outside of school.
5) I think the information books that I read outside of school are really confusing.
6) It is hard for me to answer people’s questions about the information books that I read outside of school.
7) I have a harder time than my peers reading information books outside of school.
Chapter 3

Information Text Comprehension in Adolescence: Vital Cognitive Components

Susan Lutz Klauda and John T. Guthrie
University of Maryland, Department of Human Development and Quantitative Methodology
3304 Benjamin Building
College Park, Maryland 20742

Abstract: Skill in comprehending complex information text is essential for academic achievement, particularly in middle school and beyond. In this chapter, we present empirical evidence for a hierarchical-cognitive model of information text comprehension, within the context of previous theory and research findings pertinent to adolescent reading comprehension. According to the hierarchical-cognitive model, the propositional processes of reading fluency and literal text comprehension and the structural processes of inferencing and simple passage comprehension play key roles in the integrative process of constructing knowledge from information text. Profiles of performance on these propositional and structural processes were created based on reading assessment data from over 1100 seventh-grade students and examined in relation to achievement on a newly developed assessment of knowledge construction. Analyses suggested that the propositional processes primarily contribute indirectly to knowledge construction through effects on the structural processes, whereas the structural processes relate more directly to knowledge construction. The major findings of our investigation were consistent for African American and European American students.

Keywords: information text, reading comprehension, adolescents, cognitive profiles, ethnicity

Theoretical Framework and Findings

Overview
Through the course of schooling, the ability to understand texts in a variety of content areas becomes increasingly critical to academic success (Heller & Greenleaf, 2007). For assignments in Science, Social Studies, and other subjects, students need to glean information from textbooks, trade books, newspaper and magazine articles, and other media. The purpose of students “gleaning information” from these texts is not usually so that they can spout back isolated facts about a given topic. Rather, deep, conceptual understanding is the ultimate goal of this reading, from both educators’ and researchers’ perspectives. The objective when students read an information text passage is for them to develop a well-structured representation of the why and how of the topic at hand by integrating information across text segments and assimilating what they read with their general and topic-specific knowledge. Ideally, through reading many texts in
many subject areas, students not only gain understanding of diverse topics that they can apply in their lives inside and outside of school, but also improve both their ability and propensity to read for meaning.

In Jeanne Chall’s (1983) framework delineating stages of reading development, a shift from “learning to read” to “reading to learn” takes place at about the fourth grade. This shift is based on an assumption that students generally achieve reading fluency for relatively simply structured texts on familiar topics around the end of third grade. Fluency refers to speed, accuracy, and expressiveness in reading (Kuhn & Stahl, 2003; National Reading Panel, 2000). Such fluency allows students to devote most of their cognitive resources, such as attention and working memory, to making meaning from text (although, as we will discuss later, there is still considerable variation in fluency beyond third grade). Fourth grade is also the earliest grade level at which current efforts to improve adolescent literacy achievement and instruction are aimed (Heller & Greenleaf, 2007; Jacobs, 2008). In our current research, we are studying seventh graders. In this chapter, we draw primarily on research conducted with students in the fourth grade through high school as we consider the processes involved in comprehending information text for adolescents.

Several recent research endeavors have focused on identifying the subject- or domain-specific skills that may help students understand information text, or on helping students develop literacy in individual domains (Conley, Freidhoff, Sherry, & Tuckey, 2008; Heller & Greenleaf, 2007; Shanahan & Shanahan, 2008). For example, meaningful reading of a history textbook chapter might involve not only the ability to read the passages comprising the chapter, but also a battle map, population chart, and a diary excerpt written in the vernacular of a very different time and place. We recognize that domain-specific skills and strategies play an important role in information text comprehension. Our primary interest, however, is in the cognitive components of reading comprehension applicable across subject areas, and thus we focus on these components in this chapter. To date, we have studied these cognitive components in the context of science reading, but believe they are applicable to comprehension in varied content domains.

Before exploring the cognitive components of information text comprehension, further consideration of features that characterize information text, especially in comparison to narrative text, is due. With regard to similarities, narrative and information text have characteristic structures that give them organization and coherence, or form the macrostructure of the text (Kintsch & Kintsch, 2005). There is one typical macrostructure for simple narrative texts, known as story grammar (Mandler & Johnson, 1977; Stein, 1979; Stein & Glenn, 1979). For a simple story, story grammar includes the setting, initiating event, internal response to the initiating event, attempt, consequence, and reaction. In contrast to narrative texts, information text is associated with a variety of common structures. Identifying the macrostructure of an information text passage means discerning its purpose or basic organizational structure. These organizational structures include causation, comparison, description, sequence, and problem-
solution (Meyer, Young, & Bartlett, 1989). Each of these structures has associated signal words and phrases. For instance, as a result, because, and in order to indicate causation, whereas afterwards, before, and then indicate sequence. Substantial research has demonstrated that recognizing and understanding the structure of information and narrative texts can facilitate comprehension (e.g., Olson & Gee, 1988; Meyer et al., 2002; Williams, Stafford, Lauer, Hall, & Pollini, 2009).

There are other broad differences between information and narrative text. For one, many types of information text contain an array of concepts necessarily linked by cause-effect relations, or a causal network. In narrative text, events may be connected that are not necessarily linkable by logic or known causal relations (Bruner, 1986; Leon & Penalba, 2002). For example, a science text might describe how the presence of certain symptoms indicates infection by a particular parasite, whereas the writer of narrative could craft any sort of connections he wishes between a character’s illness and her personal experiences. Relatedly, comprehension of information text typically involves developing a general explanation for an array of cases or situations (e.g., how insect parasites move from host to host), and often employ nouns, pronouns, and articles that refer to classes of objects or phenomena. Comprehension of narrative text, however, ordinarily involves generating an explanation for a singular case or event, and nouns, pronouns, and articles more often indicate specific entities or events (e.g., how a particular individual acquired and overcame a life-threatening illness; Leon & Penalba, 2002; Varelas & Pappas, 2006).

Information text is often considered more difficult to comprehend because it tends to include more technical vocabulary and to focus on less familiar and impersonal topics. In contrast, narrative texts tend to concern everyday situations and interpersonal relationships (Cote, Goldman, & Saul, 1998; Varelas & Pappas, 2006). Greater difficulty also has been attributed to information text because it appears in a larger variety of forms (textbooks, newspaper articles, instructions, scientific journal articles, Web sites, etc.). To broadly be skilled at comprehending information text, readers need knowledge of different processing strategies and when to deploy those strategies (Lorch & van den Broek, 1997). However, while students in the United States perform better on tests of narrative than information text comprehension, this performance gap is in the other direction in some countries, and does not exist in others (see Duke, 2005).

The primary purpose of this chapter is to delineate the cognitive components of adolescents’ comprehension of information text. First, we describe a hierarchical model of the cognitive component of information text comprehension and summarize how findings we recently obtained through a variable-centered approach supported this model (Klauda & Guthrie, 2010). Then we turn to the central focus of this chapter: adolescents’ profiles of performance in the component processes comprising the model. That is, we conduct a more person-centered set of analyses of the model components. In the next section, we report further profile analyses which address several questions related to students’ growth in information text comprehension from September to April of their seventh-grade year, the period of regular reading instruction prior to our intervention study which spanned April to June. Finally, we consider the extent to which
there is consistency across ethnicities in our findings. In each section, we present our perspective and empirical findings within the context of other current theory and research.

**Cognitive Models of Information Text Comprehension**

**Theories of reading comprehension.** What does it actually mean to comprehend something one has read? What are the key cognitive components of information text comprehension in particular? To address these questions, we present our definition of information text comprehension and discuss its relations to more general theories and views of reading comprehension.

We define reading comprehension of information text as interaction with text cognitively and affectively to build a structured network of knowledge representing the information in the text fused with the reader’s prior knowledge and experiences related to the text topic. Building such a knowledge network through reading involves recognizing the main concept and subconcepts of the text and identifying supporting facts for the subconcepts, as well as constructing links and relations among the main concept, subconcepts, and one’s prior knowledge related to the text – or making inferences. Understanding the main concept, subconcepts, and making inferences helps readers to synthesize information from all parts of the text. Additionally, we view reading fluency and literal understanding as the lowest-order components of comprehension. Fluency refers to reading a text with accuracy, speed, and appropriate expression (Kuhn & Stahl, 2003; National Reading Panel, 2000). Literal text comprehension refers to encoding the meaning of individual text propositions or idea units, as reflected in the ability to re-state information contained in the text in exact or highly similar words. This definition of literal understanding aligns with the lowest-order comprehension process tested in the Progress in International Literacy Study (PIRLS) of focusing on and retrieving explicitly stated information in test passages (Mullis, Martin, Kennedy, & Foy, 2007).

As the lowest-order components of comprehension, we view reading fluency and literal text comprehension as enabling higher-order comprehension processes. That is, reading a text with fluency and literal understanding means that the reader has developed an accurate representation of the text content, on which more constructive and integrative comprehension processes can be applied. Furthermore, automaticity in the basic components of fluency and literal text comprehension frees cognitive resources for devotion to more complex processes (LaBerge & Samuels, 1974). Finally, as stated in our definition, we believe that affective factors (i.e., motivation) play critical roles in reading comprehension. In this chapter we limit our discussion to the cognitive components of information text comprehension (see Chapter 2 for full explication of key motivational factors).

Our definition aligns with other current theories and perspectives on reading comprehension as an active process based in several reading skills of varying complexity (e.g., Kintsch, 1998; Kintsch & Kintsch, 2005; RAND Reading Study Group, 2002). While much of the research that has influenced these theories involved narrative text, to a large extent their principles extend to
Information text (Gaddy, van den Broek, & Sung, 2001; van den Broek, Virtue, Everson, Tzeng, & Sung, 2002). For example, Table 1 displays alignments between our model, and Kintsch’s construction-integration model of comprehension. We refer to our model as the hierarchical-cognitive model of information text comprehension because it meshes with Kintsch’s idea that comprehension involves three distinct levels of representation. At the first level in Kintsch’s model, decoding processes lead to representation of the text’s idea units or propositions. This level aligns with our attention to the role of fluency (speed and accuracy in reading) and literal comprehension of phrase and sentence units. At the second level of the construction-integration model, the reader uses cohesion markers (e.g., signal words like “however” and “because”) and links propositions to form the text microstructure, and identifies the text’s overall organization, or macrostructure. The microstructure and macrostructure comprise the textbase. Accordingly, we view inferencing to link text propositions and global understanding of relatively simple text passages as higher-order components of comprehension than fluency or sentence-level, literal comprehension. Throughout the remainder of this chapter, we refer to the lower-order comprehension processes of reading fluency and literal text comprehension as propositional components of information text comprehension because they are based largely in processing individual text proposition. We refer to the higher-order processes of inferencing and simple passage comprehension as structural components because they are more dependent on processing the microstructure and macrostructure of the text. Note that we use the terms “components” and “processes” interchangeably to refer to the elements of this model as they represent both constituent parts of reading comprehension and the active cognitive mechanisms of understanding text.

At the highest level in the construction-integration model, readers construct a situation model by integrating the textbase with their prior knowledge, experiences, and goals. The situation model may include imagery and emotions, as well as propositions. Similarly, we view formation of a knowledge network as the ultimate goal of information text comprehension. The reader integrates meaning from different portions of the text, and possibly other readings and background knowledge general or specific to the given topic, to generate new knowledge or more abstract understanding relevant to the text. In our measurement of this level of comprehension, we attempted to limit the need for specialized knowledge and the relevance of personal experiences, but rather asked questions that drew on students’ capacity to apply general reasoning skills and knowledge to the text. We used texts on subjects likely to be unfamiliar to most students to level the playing field as much as we could with respect to the impact that specialized topic knowledge can have on students’ performance. We term the highest-order process of information text comprehension we measured knowledge construction, and refer to it as the most integrative process.
Similarly to Kintsch, van den Broek and colleagues focused on how readers construct coherent mental representations while reading in their landscape model of comprehension. According to van den Broek et al. (2002), the representation of a text consists of a network of nodes and connections between the nodes. Nodes may be concepts from the text or pieces of prior knowledge related to the text. Connections are the semantic relations between nodes. The more connections there are in a network, the more coherent is the reader’s representation. This model adds to our view of the information text comprehension process by specifying how the reader connects, or links, the subconcepts and facts. According to van den Broek et al. (2002), the connections may be explicit in the text, or arise from making inferences about causal, referential, logical, and other types of relations (see Part 1 of the methodology and statistical analyses section for definitions of the inference types we measured in our current study).

Why is van den Broek and colleagues’ model known as the landscape model? In their view, nodes fluctuate in their levels of activation in working memory during the course of reading. Their patterns of activation are specified on charts, similar to topographic maps, showing the levels of activation for each text or background knowledge node across numbered reading cycles. Activation has four sources: (1) the text being read in a given cycle, (2) information activated in the previous cycle, (3) the episodic memory representation of the text developed through the previous cycles, and (4) the reader’s general background knowledge. Only when two nodes are simultaneously active may a connection form between them or an already existing connection be strengthened.

Our definition of reading comprehension also coheres well with the RAND report (2002) on reading comprehension, which characterizes reading comprehension as depending on the interaction of the reader, the text, and the reading activity. The reading activity includes three
elements: purpose, operations, and consequences. The purpose determines the operations, for example, whether the reader skims or studies the text, and the operations lead to the possible consequences of knowledge, application, and engagement. In addition, the RAND report emphasizes that the interaction of reader, text, and activity takes place in a particular sociocultural context that impacts and is impacted by the reader. This interaction occurs during pre-reading, reading, and post-reading microperiods, with changes in knowledge, abilities, and motivation (purpose, content interest, and reading self-efficacy) taking place from one period to the next.

Furthermore, the RAND report (2002) emphasizes that reading comprehension is a very active process that involves “simultaneously extracting and constructing meaning through interaction and involvement with written language” (p. 11). In our view, the reader extracts meaning by identifying the main concept, subconcepts, and supporting facts, and constructs meaning by linking these elements with each other and with background knowledge. In addition to bringing domain and topic knowledge to reading, the RAND report specifies that the reader must bring vocabulary, linguistic discourse, strategy knowledge, and more general cognitive capacities to construct representations of the text in line with the three levels of the construction-integration model (Kintsch, 1998; Kintsch & Kintsch, 2005).

Lastly, in line with the other theories discussed thus far and our own views, McNamara and colleagues (McNamara, 2004; McNamara, O’Reilly, Best, & Ozuru, 2006; McNamara, O’Reilly, Rowe, Boonthum, & Levinstein, 2007) emphasize that fuller comprehension, as represented by a coherent situation model, comes from active knowledge building while reading, rather than passive transmission of concepts from the text. For skilled decoders, self-explanation is key to improved comprehension of information text. Self-explanation means explaining a text while reading it by using strategies of comprehension monitoring, paraphrasing, elaboration (connecting text information to background knowledge), prediction, and bridging (connecting text information from multiple sentences). Students are taught to use these strategies to comprehend science texts through an intervention called Self-Explanation Reading Training (SERT) and its Web-based counterpart, Interactive Strategy Training for Active Reading and Thinking (iSTART). The practice of these strategies, either naturally or due to prompting, is associated with better comprehension (e.g., Chi, de Leeuw, Chiu, & LaVancher, 1994; McNamara, 2004; McNamara et al., 2006). The premise behind SERT and iSTART is that students who self-explain are more likely to engage in other processes that enable and represent deep text comprehension, like making inferences and forming coherent mental models. In accordance with our view of reading comprehension, engaging in the strategies of self-explanation may assist readers in identifying the main concept, subconcepts, and supporting facts as they read, and constructing links among them and their background knowledge.

**Research on the role of multiple cognitive components in adolescents’ reading comprehension.** While current theories of reading comprehension emphasize that multiple cognitive components play key roles in reading comprehension, there is limited research on the
relative or interactive contributions of these components to reading comprehension in adolescents. In particular, little research has examined the importance of these components for adolescents’ comprehension of information text (Cote et al., 1998). Rather, most studies have employed measures that feature narrative text, or a blend of narrative and information text, without separately examining cognitive components by text genre.

One study that examined the relative contributions of several cognitive components to adolescents’ information text comprehension was Samuelstuen and Bråten’s (2005) investigation of the contributions of reading fluency (word decoding speed and accuracy), background knowledge, and use of three strategies reflecting active reading and meaning-making (elaboration, organization, and monitoring) to Norwegian tenth graders’ comprehension of an unfamiliar social science text. Their comprehension measure largely assessed understanding of the main ideas and subconcepts of the text. While background knowledge was the strongest predictor ($\beta = .43$) and accounted for the largest amount of variance (18%) in comprehension, decoding, organization, and monitoring were also significant predictors ($\beta$s ranged from .21 to .24) and accounted for about 5% of the variance in comprehension.

Similarly, O’Reilly and McNamara (2007) investigated the contributions of science knowledge, general reading skill as represented by performance on the Gates-MacGinitie Reading Comprehension test (MacGinitie, MacGinitie, Maria, & Dreyer, 2000), and reading strategy knowledge, along with gender, to high school students’ comprehension of a lengthy textbook passage on meteorology. The authors described reading skill as the ability to form a coherent text representation. We employed the measure of reading skill that O’Reilly and McNamara used in our current study as our indicator of simple passage comprehension. Notably, O’Reilly and McNamara’s sample comprised over 1600 ethnically and socioeconomically diverse students from three states. They found that reading skill was the strongest predictor of multiple-choice science comprehension ($\beta = .38$), with science knowledge ($\beta = .26$), gender ($\beta = -.09$), and strategy knowledge ($\beta = .05$) also contributing significantly. The positive findings for strategies in both this study and in Samuelstuen and Breten’s (2005) work suggest that the reader’s activeness in reading the text, including making text-text connections and text-knowledge connections – or inferencing, plays an important role in his information text comprehension along with other reading skills. However, Samuelstuen and Breten (2005) measured this aspect of reading with a self-report measure of strategy use that students completed after reading the text passage and O’Reilly and McNamara (2007) did so with a measure of general reading strategy knowledge. In other words, they did not directly or specifically measure inferencing. In contrast, in our work, inferencing is one of the four components that we focused on, and we measured it as students read. Thus, our measure likely captures a mixture of students’ purposeful use of meaning-making strategies as well as their more automatic, less conscious tendency to make meaning while reading.
As mentioned previously, other studies of the role of different cognitive processes in older children’s reading comprehension have often employed comprehension measures containing a mixture of information and narrative texts. For example, Cromley and Azevedo (2007) used the Gates-McGinitie Reading Comprehension test as the dependent variable in a study involving ninth graders. Cromley and Azevedo (2007) examined the relations of five cognitive variables to reading comprehension, finding that vocabulary (.37 direct standardized effect) was the strongest predictor, followed by background knowledge (.23 direct standardized effect), inferencing (.19 standardized effect), and word reading fluency (.15 standardized effect); strategy use did not have a direct effect, but did relate indirectly to comprehension through inferencing.

Interestingly, the vocabulary measure employed by Cromley and Azevedo (2007), has similarities to syntactic level measures of fluency, such as the Woodcock Johnson (WJ) III Fluency test (Schrank, Mather, & Woodcock, 2004) employed in our past and current research. Cromley and Azevedo (2007) used a shortened form of the Gates-MacGinitie Vocabulary test (MacGinitie et al., 2000), which presents 45 three-word sentences or phrases with one word underlined; students read the items silently and select the meaning of the underlined word from four choices. In the WJ III Fluency test, students are presented 100 simple sentences (e.g., “A puppy grows into a cat.”) that they read silently, indicating as they go along whether each statement is true or false. In other words, both tests require accurate processing of basic syntactic units, although the WJ test is much more speeded and demands a comparatively low level of vocabulary knowledge. We recently conducted a study with fifth graders (Klauda & Guthrie, 2008) which, then, employed a set of predictors quite similar to Cromley and Azevedo (2007), as well as the same dependent variable – and produced highly compatible findings. Specifically, in our study, the standardized effects on comprehension were .32 for syntactic processing, .36 for background knowledge, .19 for inferencing, and .22 for word reading speed. Thus, joint consideration of our findings with fifth graders and Cromley and Azevedo’s findings with ninth graders suggests that similar findings should hold for the seventh graders who are the focus of our current work. In our current analyses of the cognitive components of comprehension in seventh graders, however, a critical difference is that we employed the Gates-McGinitie as a predictor variable rather than an outcome variable, as did O’Reilly and McNamara (2007). We believe that the Gates-McGinitie measures comprehension beyond the literal level, but does not capture the text-based reasoning and integration needed for a full understanding of conceptually complex information text.

**Empirical Evidence for the Hierarchical-Cognitive Model of Information Text Comprehension**

**Variable-centered analyses.** In recent analyses (Klauda & Guthrie, 2010), we aimed to delineate the relative contributions of the two lower-order, propositional processes of reading fluency and literal text comprehension and of the two higher-order, structural components of inferencing and simple passage comprehension to the integrative process of knowledge construction from information text in seventh graders through the variable-centered method of multiple regression. These regression analyses, which will be summarized here, utilized the
same data set as the profile analyses that are the foci of this chapter. Specifically, they used data from a battery of cognitive assessments completed by over 1100 seventh-grade students at the start of school in September and again in April.

The outcome measure across the two types of analyses was termed knowledge construction because it required much more than restatement or location of information within single or two consecutive text propositions, as demanded by our literal measure, or inferences to connect text propositions or global understanding of simple passages, the greatest demands made by our measures of the structural components of comprehension. Rather, the knowledge construction measure required students to integrate meaning across multiple sentences and multiple paragraphs of text on specialized science topics, such as survival mechanisms of the wandering albatross and the theory that life originated in ice. Background knowledge specific to the text topics could help students answer some questions, but the questions were designed so that readers could answer them based largely on reasoning about what they read, with some application of general science knowledge (see Part 1 of Methodology and Statistical Analyses, including Tables 2 and 3, for more information about the assessments and mean levels of performance on them).

Based on the hierarchical-cognitive model of information text comprehension and the previous studies we described, we believed that each of these four processes would matter, that is, that they would each relate positively to knowledge construction (Klauda & Guthrie, 2010). Furthermore, we predicted that each cognitive process would relate uniquely to knowledge construction, that is, that each would remain a significant predictor of knowledge construction when the effect of every other process was taken into account through statistical control. Analyses of the data collected in both September and April produced highly consistent results – and these results strongly supported our hypotheses. First, at both time points, each cognitive component positively correlated at a moderate to strong level with knowledge construction. Second, examination of the four cognitive components within a hierarchical regression model revealed that each cognitive process had a unique relationship with knowledge construction. These findings indicated that students who are highly skilled at knowledge construction from information text also tend to read fluently at the sentence level, easily grasp the literal meaning of simple text, show skill in making inferences in information text, and be proficient in understanding simple text passages at a global level. Furthermore, the finding that each cognitive component related uniquely to knowledge construction showed that each one predicted variance in knowledge construction for which others cannot account. For example, inferencing did not relate to knowledge construction just because it also related to fluency, or literal understanding, or simple passage comprehension, but rather it had a positive, independent relationship with knowledge construction. Notably, however, we found that fluency was a relatively weak predictor of knowledge construction, whereas simple passage comprehension appeared to be the strongest predictor. See Klauda and Guthrie (2010) for discussion of the relative strength of these predictors.
We made one other prediction that was evaluated by examining the results of our regression models: skill in propositional processes should partially enable the structural processes that contribute to knowledge construction (Klauda & Guthrie, 2010). This hypothesis aligns with the idea that reading fluency and literal understanding of text helps readers form a textbase on which they can enact constructive processes of meaning-making (e.g., Kintsch & Kintsch, 2005). We indeed found evidence that this was the case, as the regression coefficients associated with reading fluency and literal understanding declined considerably when inferencing was added to the analyses, and further still when simple passage comprehension was added. This suggested, then, that as students develop a relative degree of automaticity in reading fluently and grasping the literal meaning of text, a larger proportion of cognitive resources can be devoted to higher-order reading processes (LaBerge & Samuels, 1974). In terms of instruction, this finding implies that efforts to promote fluency and literal comprehension may indirectly benefit knowledge construction by impacting inferencing and simple passage comprehension.

The results of these variable-centered analyses led us to the representation of the cognitive processes that contribute to information text comprehension in adolescents, and their connections depicted in Figure 1. In the remainder of this chapter, we present empirical evidence for specific paths in this hierarchical-cognitive model (arrows a-f) and the model as a whole.

![Hierarchical-cognitive model of information text comprehension.](image)

As depicted in the model, based on our regression analyses, we came to view reading fluency and literal text comprehension as basic component processes of comprehension that primarily contribute indirectly to knowledge construction through the structural processes of inferencing and simple passage comprehension. Inferencing and simple passage comprehension, on the other hand, directly relate to knowledge construction. We believe that skill in the propositional components enables readers to devote their cognitive resources to forming the textbase by making inferences that connect text propositions and determining the general meaning and organization of the text, in line with the construction-integration model of comprehension (Kintsch & Kintsch, 2005) and automaticity theory (LaBerge & Samuels, 1977). In turn, these
structural components are directly involved in forming a structured knowledge network from longer, conceptually dense information text.

We are not asserting that the hierarchical-cognitive model is fully comprehensive with respect to the components of complex information text comprehension. Certainly, it would be informative to investigate whether other cognitive elements that we did not measure directly, such as background knowledge and reading strategy use, also help explain knowledge construction, as well the extent to which cognitive and motivation variables together contribute to the prediction of knowledge construction. However, we did find that in both September and April, the components we studied accounted for approximately half of the student variation in knowledge construction, which is a substantial percentage compared to other studies of contributors to reading comprehension (see Katzir, Lesaux, & Kim, 2009). Furthermore, as each process variable entered the model, it added a significant amount to the variation accounted for by those already included (Klauda & Guthrie, 2010). These aspects of our findings offer further support for the explanatory power of the components we studied individually and as a set.

Person-centered analyses. Thus far, we have summarized analyses which demonstrated how four cognitive components contribute relative to each other to adolescents’ skill in constructing knowledge from complex information text (Klauda & Guthrie, 2010). The prior studies of others which we discussed and our own analyses largely represented a variable-centered approach, in that they employed methods which can identify the extent to which individual variables account for unique variance in an outcome variable while holding other variables constant. An important critique of this approach is that it does not offer insight into the skill profiles of students, or intra-individual differences, which are common in reading (Vellutino, 2003). Rather, it permits understanding only of how hypothetical combinations of performance on different assessments relate to outcome variables (Magnusson, 1995; Murdock & Miller, 2003). Thus, in our current analyses we adopted a person-centered analytic approach to gain understanding of the actual combinations of students’ performance on the reading assessments we employed. First, we focus on student profiles of performance on the lower-order, propositional components of reading fluency and literal text comprehension and how these profiles relate to the higher-order, structural components of inferencing and simple passage comprehension, as well as the integrative process of knowledge construction from information text. Then we examine how profiles of performance in the structural processes relate to knowledge construction.

How propositional components empower structural and integrative processes. Initially, we divided our sample into four groups: (1) low reading fluency/low literal text comprehension; (2) low fluency/high literal; (3) high fluency/low literal; (4) high fluency/high literal. Although we use the designations “low” and “high” to characterize performance levels, in actuality, “low” refers to students performing in a low-to-moderate range and “high” refers to students performing in a moderate-to-high range for seventh graders (see Part 1 of the methodology and statistical analyses section for details on how these groups were created). The
dichotomization of fluency, in particular, aligns with recommendations of Paris, Carpenter, Paris, and Hamilton (2005), who presented a thorough critique on the measurement of fluency and the study of its relationship with comprehension. They emphasized, for example, that fluency, especially the accuracy dimension but also the rate dimension, tends to show a highly skewed distribution. Furthermore, beyond a certain point of mastery, increases in fluency appear to have little impact on comprehension. In other words, for reasons both conceptual and statistical, employing a criterion that distinguishes more and less fluent readers can lead to alternative insights into the relationship between fluency and comprehension.

Of our four groups, or profiles, Profile 4 (high fluency/high literal) represented the majority of students (59% in September and 69% in April; see Figure 1), indicating that most students were reading with accuracy and speed at or above grade level and were moderately to highly skilled in deriving the literal meaning of sentence-level text. In contrast, only 7-9% of students performed in the low range on both propositional components. The remaining students showed mixed profiles, with the vast majority showing low fluency but high literal comprehension. This profile, which represented 31% of all students in September and 21% in April, is consistent with theory and research indicating that difficulty in reading text accurately or quickly often does not prohibit grasping at least the literal meaning of text, especially when students have unrestricted time to read. Especially in middle school and beyond, many students with fluency difficulties are adept in applying strategies like pausing, sounding out, and rereading (Jackson & Doellinger, 2002; Paris et al., 2005; Samuelstuen & Bråten, 2005, Walczyk et al. 2007). The finding, on the other hand, that almost no students were high in fluency but low in literal comprehension supports the idea that fast, accurate reading allows readers to devote their cognitive resources to meaning-making processes.

Our central purpose in creating these profiles was to examine how levels of reading fluency and literal comprehension were individually and jointly associated with the structural processes of inferencing and simple passage comprehension, and the most integrative process of knowledge construction. To address these issues, we first examined mean differences between the four profiles in the structural and integrative processes. These analyses showed that high versus low fluency was associated with stronger inferencing and knowledge construction, particularly for students at high versus low levels of literal comprehension. High fluency was also associated with greater simple passage comprehension, regardless of students’ literal text comprehension level. Similarly, high literal text comprehension was associated with better performance on each structural and integrative process, regardless of students’ fluency level.

We also examined the percentage of students representing each profile of propositional processes who were low and high in the structural and integrative processes. One key pattern of results was that in both September and April, more than 90% of students who were high in both fluency and literal were also high in inferencing, and at each time point about 75% of students who were high in both propositional components were also high in simple passage comprehension (see Tables 4 and 5). In other words, when adolescents demonstrate both high
fluency and literal comprehension, it is extremely likely that they will also be at least moderately proficient in inferencing, and quite likely they will be skilled in simple passage comprehension as well. These likelihoods are much lower for students who are high in only one propositional component. In combination with the analyses described in the previous paragraph, these findings underscore the idea that skill in both propositional components helps facilitate structural processes (Figure 1, paths a-d).

On the other hand, in September only 43% and in April only 58% of students high in both fluency and literal comprehension were also high in knowledge construction (see Table 6). These findings align with our earlier suggestion that reading fluency and literal comprehension are most directly tied to, and perhaps empowering of, inferencing and simple passage comprehension as opposed to knowledge construction. Furthermore, less than 20% of students skilled in just one propositional component (and almost none who were low in both propositional components) performed in the high range on the knowledge construction assessment. In other words, neither alone nor jointly do fluency and literal comprehension provide a complete foundation for the most complex, integrative comprehension process we studied.

Our current findings build on previous studies that asked fourth and sixth graders to “think-aloud” as they read information texts (Cote et al., 1998; Wolfe & Goldman, 2005). In these studies, the researchers did not examine reading fluency, but did employ an indicator of students’ ability to grasp literal meaning at the sentence level – the frequency of students’ sentence paraphrases. In neither study was there a clear relationship between paraphrase frequency and students’ complex comprehension processes. Wolfe and Goldman (2005) assessed complex comprehension by coding the complexity of students’ reasoning about the fall of Ancient Rome upon reading two texts that offered different explanations (Wolfe & Goldman, 2005). Cote et al. (1998), on the other hand, assessed the coherence of reports that students wrote about passages on science and history topics. The most coherent passages were those with a global theme and a cause-effect structure. Based on these findings, Wolfe and Goldman (2005) as well as Cote et al. (1998) contended that although paraphrasing helps students establish the textbase, it does not fully enable them to reason based on complex text. Our study extends this conclusion to somewhat older students, and refines it by showing that although propositional processes do not enable the most integrative forms of comprehension, they do seem to provide a sufficient foundation for processes intermediate in complexity, like inferencing and simple passage comprehension.

Relatedly, McNamara (2004) found that the strategies of paraphrasing sentences and making bridging inferences tended to co-occur, but neither of these strategies co-occurred with those that involved going beyond the text (e.g., using logic, elaborating based on prior knowledge) in college students reading about cell mitosis. Interestingly, McNamara (2004) also found that frequency of making correct paraphrases did not correlate with performance on literal or bridging inference questions related to the mitosis text, or performance on a general,
standardized comprehension test. Frequency of making incorrect paraphrases, however, correlated negatively with each of these three tests. These findings, which on the surface seem contradictory, actually accord with the idea that accurate understanding of text propositions is not sufficient for demonstrating any level of comprehension; inaccurate representation of propositions, however, is quite likely to interfere with comprehension.

**How structural components empower knowledge construction from information text.** We created profiles of student performance in the structural components of inferencing and simple passage comprehension and examined how these profiles related to knowledge construction very similarly to how we formed propositional component profiles and examined their relations with each higher-order comprehension process. Specifically, we divided students into four groups (1) low inferencing/low simple passage comprehension; (2) low inferencing/high simple passage comprehension; (3) high inferencing/low simple passage comprehension; (4) high inferencing/high simple passage comprehension. Again, the label “low” refers to low-to-moderate performance and “high” reflects moderate-to-high performance for students in seventh grade (see Part 2 of the methodology and statistical analyses section for detailed description of the criteria used to form groups). Profile 4 represented a slight majority of students, with 52% and 55% of students showing this profile in September and April, respectively (see Figure 3). In other words, a bit more than half of the seventh graders were at least moderately skilled in making inferences while reading information text and in deriving the general meaning of relatively brief and simply structured narrative and information text passages. The next largest group – more than a quarter of the sample at each time point – showed the mixed profile of high inferencing, but low simple passage comprehension. On the other hand, 3% or less of students at each time point showed the other potential mixed profile of low inferencing but high simple passage comprehension. Additionally, 15-18% of students at each time point were low in both inferencing and simple passage comprehension. Overall, the frequency pattern of the four groups suggests that inferencing is important but not sufficient for comprehending simple passages.

As with reading fluency and literal comprehension, we investigated how inferencing and simple passage comprehension related to knowledge construction, first by comparing the profile means for knowledge construction. These analyses indicated that high inferencing was associated with greater knowledge construction, regardless of students’ simple passage comprehension level (Figure 1, path e). Similarly, high simple passage comprehension was related to greater knowledge construction, although this finding was more reliable for students at high versus low levels of inferencing (Figure 1, path f).

Next, we examined the percentage of students representing each of the four profiles who were low and high in knowledge construction. Notably, at both time points, the majority of students who were high in both inferencing and simple passage comprehension (i.e., showed Profile 4) were also high in knowledge construction (see Table 7), with this finding, however, being more pronounced in April than in September. In contrast, among students who were high just in
inferencing or just in simple passage comprehension, approximately 15% were also high in knowledge construction at each time point. Furthermore, when students were low in both inferencing and simple passage comprehension, the likelihood that they were high in knowledge construction was extremely low (less than 1% in September and about 4% in April).

Considered together with the mean differences between the profiles in knowledge construction, this pattern of findings suggests that high levels of inferencing and simple passage comprehension are independently associated with knowledge construction from information text. Furthermore, high levels of inferencing and simple comprehension are jointly – but not independently – sufficient for most students to construct complex knowledge from information text (Figure 1, paths e and f). These findings accord well with the idea from the construction-integration model of comprehension (e.g., Kintsch & Kintsch, 2005) that formation of the textbase, by identifying the microstructure and macrostructure of a text, contributes to the ability to develop a situation model, but that even with a strong textbase, readers may not be able to form an elaborate situation model representative of the highest level of comprehension. As discussed earlier in the chapter, making text-based inferences, which is what our inferencing measure largely demanded, helps students form a text’s microstructure, whereas understanding the general meaning and organization of a text – as demanded by our simple comprehension measure – additionally reflects cognizance of the macrostructure. The current findings also mesh with previous research demonstrating that frequency of making inferences while reading positively related to sixth-graders’ (Wolfe & Goldman, 2005) and college students’ (McNamara, 2004) performance on open-ended comprehension questions requiring integration of multiple, noncontiguous text propositions and research showing that high schoolers’ performance on the Gates-MacGinitie Comprehension test (our measure of simple passage comprehension) was a unique contributor to their comprehension of complex science text (O’Reilly & McNamara, 2007). But we also built on these findings by examining the relationship of inferencing with knowledge construction taking simple passage comprehension into account, and, conversely, the relationship of simple passage comprehension with knowledge construction taking inferencing level into account. That is, we examined not only how structural comprehension components related individually to complex information text comprehension, but also considered how combinations of performance on these components may have affected integrative comprehension.

**Growth in the Cognitive Processes of Information Text Comprehension**

Thus far, the analyses we have described were based on examining interrelations among scores on assessments administered at the same time point – that is, either at the beginning of the school year or in April. These analyses offer a snapshot of the cognitive components contributing to complex knowledge construction at each time. The use of the same set of assessments at these two time points, however, also enabled us to examine cognitive predictors of *growth* in information text comprehension from September to April. Again, we first summarize previous analyses which used variable-centered methods to examine growth (Klauda & Guthrie, 2010). These analyses informed person-centered analyses of growth, which are the
centerpiece here. The variable-centered analyses of growth built directly on our analyses showing that reading fluency, literal text comprehension, inferencing, and simple passage comprehension each have a unique concurrent relationship with knowledge construction from information text, with the latter two processes having particularly strong links (Klauda & Guthrie, 2010). In the analysis of growth, however, rather than using data collected at a single time point, we used September scores on the cognitive components to predict April knowledge construction, controlling for September knowledge construction. In this analysis, the higher-order, structural components of inferencing and simple passage comprehension were the only significant unique cognitive predictors, with the role of the latter much stronger than that of the former. These findings suggest that students with relatively high levels of inferencing and, especially, simple passage comprehension grew more in knowledge construction from information text over the school year than students with lower levels of these skills. That is, skill in inferencing and simple passage comprehension appears to help adolescent readers become better able to comprehend complex information text. One reason, perhaps, that simple passage comprehension was the stronger predictor is because its measure, like the knowledge construction measure, entailed using one’s constructed textbase after reading to derive meaning from the text, while inferencing required more online processing. Altogether, this analysis provided additional support for paths e and f in Figure 1, as well as the lack of direct connections between the propositional components and knowledge construction in the hierarchical-cognitive model.

Additionally, the variable-centered analysis of growth suggested that reading fluency and literal text comprehension indirectly predicted growth in knowledge construction from information text, as they were significant unique predictors of April knowledge construction, controlling for September knowledge construction, before September inferencing and simple passage comprehension were added to the analysis. The coefficients associated with these lower-order processes, however, declined and lost significance when inferencing and simple passage comprehension were also included. Additional regression analyses demonstrated, furthermore, that September reading fluency and literal text comprehension were both significant predictors of growth in inferencing and simple passage comprehension from September to April (Klauda & Guthrie, 2010), thus providing strong support for paths a-d in Figure 1. Altogether, the pattern of findings from these three regressions conducted to predict growth in inferencing, simple passage comprehension, and knowledge construction offer substantial support for the hierarchical-cognitive model of information text comprehension: Propositional components facilitate structural components, which in turn facilitate the highest-order process of knowledge construction from complex information text.

While the analyses summarized above offer insight into cognitive processes that individually contribute to improvement in information text comprehension, they do not address the question of whether these variables interact in predicting growth, or the extent to which growth in comprehension actually occurred in our students during their seventh-grade year. Thus, we conducted further profile analyses. In each analysis, we focused on the students who performed
in the low range for inferencing, simple passage comprehension, or knowledge construction in September. First, we simply asked, with respect to each cognitive process: What proportion of low-performing students in September performed in the high range in April? We found that whereas a slight majority of students initially low in inferencing (53%) were high in inferencing in April, less than a third of students initially in the low range in simple passage comprehension or knowledge construction reached the criteria for high performance on these assessments in April.

But did the shifts just described differentially occur according to students’ profiles of reading fluency and literal text comprehension in September? Specifically, was high initial ability in one or both of these propositional components sufficient to enable these shifts? A different pattern again emerged for inferencing versus simple passage comprehension and knowledge construction. Whereas the majority (specifically 63% or more; see Table 8) of students high in fluency, literal, or both in September were high in inferencing in April, the vast majority of students initially high only in one propositional component remained low in simple passage comprehension and knowledge construction in April (Tables 9 and 10). Furthermore, of those initially high in both fluency and literal, only 32% were high in simple passage comprehension and 42% were high in knowledge construction in April. These findings depart somewhat from those obtained when we examined these profiles for the whole sample with respect to concurrent performance in the structural- and integrative-comprehension processes. Although the relations of the high fluency/high literal profile to knowledge construction were similar in the two sets of analyses (compare Subgroup 4b in Tables 6 and 10), reading fluency and literal comprehension appeared, especially jointly, to play more of a facilitative role for inferencing and simple passage comprehension when the full sample was examined (see Tables 4 and 5, Subgroup 4b). These discrepancies suggest that careful attention needs to be given to instruction for students who have adequate propositional reading skills but are lacking in structural and integrative comprehension skills; it cannot be assumed that growth in the structural/integrative processes will “naturally” occur for these students. Skill in the propositional components skills may be substantially prerequisite to engaging in more constructive and integrative comprehension processes and free cognitive resources for them. Many students, however, may need instruction that explicitly teaches them how to apply those resources to such higher-order comprehension tasks.

We also asked whether the shift to high knowledge construction occurred differentially according to students’ profiles of inferencing and simple passage comprehension performance in September. The answer to this question was quite consistent with the analysis of concurrent relations between inferencing/simple passage comprehension profiles and knowledge construction in September for the full sample. Specifically, the current analysis indicated that students high in both structural components in September were much more likely to shift to high knowledge construction in April than students initially high in just one structural component (Table 11). Still, only a slight majority of the students initially high in both components (55%) performed in the high range in knowledge construction in April. Thus, there
is clearly one or more other key facilitative or limiting factors besides the structural cognitive components studied that substantially promote or inhibit knowledge construction. For example, such factors might be background knowledge or use of comprehension monitoring strategies.

**Generalizability of Findings to African American and European American Adolescents**

**Background.** Although the majority of students participating in our research were European American, about 20% of the sample –224 students – was African American. Given that there is a paucity of research exploring reading comprehension processes in adolescents from diverse ethnic backgrounds, we decided to re-conduct a portion of the profile analyses separately for African American and European American students. We also briefly summarize person-centered analyses of the concurrent relations among the components of information text comprehension conducted separately for each ethnicity (Klauda & Guthrie, 2010). Previous studies that have addressed the general question of whether cognitive processes relate differentially to reading comprehension for students of different ethnicities have primarily focused on oral reading fluency, measured as words read correctly per minute, and employed standardized or state reading assessments that measured a combination of literal and inferential comprehension for narrative and information text (Hintze, Callahan, Matthews, Williams, & Tobin, 2002; Hixson & McGlinchey, 2004; Kranzler, Miller, & Jordan, 1999; Roehrig, Petscher, Nettles, Hudson, & Torgeson, 2008). Furthermore, these studies only included elementary students. Thus, with our focus on adolescents and attention simultaneously to multiple cognitive components of information text comprehension, we addressed clear gaps in this area of research. Using a person-centered approach in addition to a variable-centered approach was also unique in this realm.

Have previous studies found any differences in the interrelations of cognitive components of comprehension? Two of the four studies cited in the previous paragraph, found no evidence of differential relations for African American and European American students (Hintze et al., 2002; Roehrig et al., 2008). Hixson and McGlinchey (2004), however, found that fluency and standardized reading comprehension correlated more strongly in European American than African American students. Furthermore, both Hixson and McGlinchey (2004) and Kranzler et al. (1999) presented evidence that reading fluency overestimated performance on state reading assessments for African American students. In other words, there was a weaker relationship between fluency and comprehension in African Americans than expected, based on the relationship observed for the full sample. Overestimation of students’ reading comprehension may contribute to educators’ failure to recognize students’ reading difficulties and the systematic under-identification of African American students for extra or special instructional programs.

To our knowledge, only one study has compared the relationship between reading comprehension and a cognitive variable other than fluency in African American and European American students. Kurtz-Costes, Ehrlich, McCall, and Loridant (1995) studied how seventh graders’ metacognition in reading, or their knowledge of reading strategies and text
characteristics, related to standardized reading comprehension performance. The findings clearly differed for the two ethnic groups. Whereas metacognition positively correlated with comprehension in European Americans, in African Americans there was no relationship. Furthermore, metacognition was the only unique predictor of European Americans’ comprehension when three aspects of motivation were taken into account, whereas neither metacognition nor any motivation uniquely predicted African Americans' comprehension. Kurtz-Costes et al. (1995) speculated that the lack of relationship between African American students’ metacognition and comprehension could have partially been due to their lower comprehension performance. For poor readers, propositional reading skills may be more closely linked to comprehension than higher-order skills and knowledge or affective aspects of reading (Saarnio, Oka, & Paris, 1990).

We should emphasize that we were interested in ascertaining whether there are any ethnic differences in the relations of several cognitive processes with knowledge construction, rather than ethnic differences in the level of achievement on our cognitive measures. Numerous studies provide evidence of a long-standing achievement gap in reading between African American and European American students, favoring the latter. A recent National Assessment of Educational Progress (NAEP) study indicated that the gap has narrowed somewhat for fourth graders, but not for eighth graders (Lee, Grigg, & Donahue, 2007).

Variable-centered analyses of concurrent relations among the components of information text comprehension. Given that European American students indeed scored significantly higher than African American students on each assessment in our sample, we conducted the variable-centered analyses using the full samples of African American and European American students, as well as a European American sample matched to the African American sample in mean and standard deviation on the dependent variable, knowledge construction (Klauda & Guthrie, 2010).

Earlier we summarized variable-centered analyses involving our full sample which demonstrated that each cognitive component of our model related positively to knowledge construction from information text, when examined individually and when the relations of every other cognitive component were controlled statistically. We also found that reading fluency and literal text comprehension largely related to knowledge construction through inferencing and simple passage comprehension. In other words, they partly enabled inferencing and simple passage comprehension, which in turn related most directly to knowledge construction. Our essential question now is: Did this same set of findings hold for African American and European American adolescents? The answer largely appeared to be yes. Statistical tests indicated no differences in the magnitude of relations between each cognitive component and knowledge construction between either the African American and matched European American samples or the African American and full European American samples. Additionally, in the African American and matched European American samples, the relations of fluency and literal comprehension with knowledge construction occurred entirely through their relations with inferencing and simple
passage comprehension. On the other hand, in the full European American sample, there was evidence that fluency and literal comprehension impacted knowledge construction directly, as well as indirectly, through inferencing and simple passage comprehension (Klauda & Guthrie, 2010).

Overall, the analyses just described offered some evidence that the hierarchical-cognitive model of information text comprehension holds for both African American and European American adolescents. The fact that the analyses for the African American and matched European American samples were distinct from the analyses for the full European American and total samples only in the significance of fluency and literal text comprehension as unique predictors of knowledge construction substantiates this conclusion. That is, differences in achievement levels appeared to have a small impact on the interrelations of cognitive components of information text comprehension, whereas ethnicity appeared to have no impact.

**Person-centered analyses of growth in information text comprehension.** For each ethnicity, we replicated the analyses that examined the extent to which students shifted from low to high inferencing, simple passage comprehension, and knowledge construction from September to April, and whether September profiles of cognitive performance differentially predicted these shifts (See Tables 12 for descriptive statistics by ethnicity and Tables 13-16 for analyses of shifts in performance). First, with respect to ethnic differences in the findings, of students who performed in the low range on the structural and integrative information text comprehension processes in September, smaller proportions of African American than European American students shifted to performance in the high range in April. The difference for knowledge construction was most striking: only 12% of the 177 African American students who were low in knowledge construction in September shifted to high performance in April, whereas 32% of the 577 European Americans in the low range in September did so. The links between profiles and change in performance level also revealed a few differences between African American and European American students. For instance, although the majority of students who were initially high in one or both propositional comprehension components remained low in simple passage comprehension and knowledge construction in April (see Tables 14 and 15), movement from low to high knowledge construction was about 20% less likely for African Americans who were initially high in both propositional comprehension components than for European Americans with the same profile. Also, a substantially greater percentage of European Americans (75%) compared to African Americans (40%) who were initially high in both fluency and literal comprehension shifted from low to high inferencing. The percentage for African Americans, however, may be unreliable as there were only 10 students representing the high fluency/high literal profile (Table 13). Lastly, about 13% more European Americans than African Americans with the high inferencing/high simple passage comprehension profile in September were high in knowledge construction in April (see Table 16).

In addition to these descriptive analyses of shifts from low to high levels of the structural and integrative comprehension processes, we also investigated whether September profiles and
ethnicity predicted initially low-achieving students’ scores in April, controlling for their scores in September. In other words, we were interested in whether amount of growth in each structural/integrative aspect of comprehension differed according to initial profiles of comprehension components and students’ ethnicity. Our analyses, furthermore, enabled us to determine whether profiles and ethnicity interacted in predicting growth. That is, was any profile associated with greater growth for one ethnicity than the other? (See Part 4 of the methodology and statistical analyses section for detailed analysis descriptions.)

The analyses clearly indicated that students’ September profiles of reading fluency and literal text comprehension impacted amount of growth in the two structural comprehension processes. Likewise, September profiles of inferencing and simple passage comprehension impacted growth in knowledge construction. Generally, students high in both profile components scored significantly higher in each April outcome measure than those high in only one profile component, who scored higher than those low in both profile components, when September scores were held constant (see Figures 4-6).

The results were less clear-cut with respect to whether ethnicity or interactions between ethnicity and September profiles impacted growth. For instance, we found that European Americans grew significantly more in inferencing than African Americans. However, as shown in Figure 4, this overall difference may be due to the African American students with the high fluency/high literal profile showing substantially less growth than their European American counterparts. Furthermore, they surprisingly showed less growth than students initially high only in fluency or only in literal comprehension. As noted above, it is critical to keep in mind that there were only 10 African Americans with high fluency and literal comprehension and low inferencing in September. Consider that the mixed profile of propositional components consisted primarily of students with low fluency but high literal text comprehension. Thus, if the current interaction between profile and ethnicity was replicated with a larger sample, it would raise questions about whether African American students with high fluency tend to sacrifice higher-order meaning-making for speed. There was also a trend toward African Americans showing less growth in knowledge construction than European American students in the analysis that examined the effects of reading fluency/literal text comprehension profiles. In this case, there was no interaction between profile and ethnicity. Finally, in the analyses that examined reading fluency/literal comprehension profiles in relation to simple passage comprehension growth and inferencing/simple passage comprehension profiles in relation to knowledge construction growth, there were no general or interactive effects of ethnicity on growth (Figures 5 and 6).

Altogether, then, the analyses that utilized student profiles suggested more differences in the relations among cognitive components of comprehension by ethnicity than did the regression analyses. Of particular concern is the evidence that low-achieving African American students showed less improvement in multiple aspects of comprehension during the school year than did similarly low-achieving European American students, and somewhat weaker connections
between initial performance profiles and subsequent performance in the structural and integrative comprehension processes. Investigation of whether the low-achieving students showed differences in motivation and in experience of the instructional context by ethnicity might help explain why this was so.

Conclusions
In this chapter we presented theory and empirical findings from the study of reading comprehension relevant to the overarching question of the critical cognitive components of adolescents’ information text comprehension. We assembled an array of evidence from our own study of ethnically diverse seventh-grade students that substantiates the hierarchical-cognitive model depicted in Figure 1. Specifically, we found that four cognitive processes contribute substantially to students’ proficiency in comprehending complexly structured, conceptually dense information text, or the process of knowledge construction from information text. The ability to make inferences in information text and derive global meaning from simple passages appeared most directly to enable this sophisticated form of comprehension. Reading fluency and literal text comprehension also appeared to facilitate knowledge construction, but largely through their links with inferencing and simple passage comprehension. Our study uniquely compared the relations of multiple components of reading comprehension for African American and European American students, finding a highly similar pattern of relations.

Does the hierarchical-cognitive model represent a truly comprehensive cognitive model of information text comprehension for adolescents? The four components we studied together explained 55% of the variance in knowledge construction at the second data collection point (Klauda & Guthrie, 2010). Compared to previous studies of multiple processes of reading comprehension in adolescents, this is a sizeable percentage. Although the hierarchical-cognitive model does not include other cognitive variables known to correlate with reading comprehension, such as vocabulary or strategy usage, based on the unique and joint significance of its components as predictors of knowledge construction and growth in knowledge construction, we believe it substantially encompasses the processes of information text comprehension among adolescents. At the same time, our current analyses clearly indicated that proficiency in any one or even multiple components does not fully enable the integrative process of knowledge construction. Future investigations might, therefore, examine whether other cognitive or affective factors explain additional variance in knowledge construction, or interact with components already in the hierarchical-cognitive model.

Finally, what are the boundaries of the hierarchical-cognitive model with regard to text type? As stated near the start of this chapter, we endeavored to create a model that applied to information text in multiple disciplines, although we utilized text specifically on scientific topics in our study. Importantly, the passages we used contained no charts or diagrams; they were purely text, with the exception that each passage concerning specific animals or plants was accompanied by an illustrative black-and-white photo. Each passage described or explained the
survival of certain organisms or the likely mechanisms of natural or physical phenomena. We believe that the hierarchical-cognitive model would extend to information passages concerning historical and social entities or occurrences comprised primarily of text (as opposed to charts and diagrams) as well.

**Methodology and Statistical Analyses**

1) Relatively high levels of reading fluency and literal text comprehension are independently associated with stronger inferencing, simple passage comprehension, and knowledge construction from information text. Furthermore, high levels of both reading fluency and literal text comprehension are largely sufficient for inferencing and simple passage comprehension, but not for knowledge construction from information text.

The analyses in this section and the following section comprise a person-centered approach for evaluating the hierarchical-cognitive model of the cognitive components of knowledge construction. We asked: (1) To what extent do students who show different levels of reading fluency but the same level of literal text comprehension vary in the structural components of inferencing and simple passage comprehension, and the integrative process of knowledge construction? (2) To what extent do students who show different levels of literal text comprehension but the same level of reading fluency vary in each structural/integrative process? (3) To what extent do students who show the same levels of reading fluency and literal text comprehension vary in each structural/integrative process? In other words, we were interested in how performance in the high range in the propositional components individually and jointly facilitated students’ performance in the structural/integrative comprehension processes.

Analyses conducted to address the above questions, and all other analyses described in this chapter, utilized data collected from a set of five cognitive assessments. These assessments were administered in September and again in April to all participating seventh-grade students. Teachers administered the assessments during Reading/Language Arts class on two consecutive days at each time point. Descriptions of each assessment follow, and descriptive statistics appear in Table 2. Data from these assessments was also utilized in another study (Klauda and Guthrie, 2010) for analyses based in a different analytical framework, and are similarly described there.

The researcher-developed measure of knowledge construction from information text consisted of three 250 to 300 word passages on science topics ranging from medium to high difficulty for seventh graders. Each passage was followed by five multiple choice questions that involved either identifying the main concept, applying understanding of subconcepts, causal reasoning, and identifying the best summary for all or part of the passage (see Table 2 for example items). These questions required integration of two or more, consecutive or non-consecutive text propositions with each other and background knowledge. Each student received a percent correct score. Three alternate test forms were constructed, with one common and two unique passages. The forms were counterbalanced so that students received different forms at each
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test point and approximately equal numbers of students received each form. Across time points and test forms, Cronbach’s α for the test ranged from .61 to .72. To assess the content validity of the test, a former director of science education for a school district in a major U.S. city, uninvolved in the creation of the test, rated the test passages of one form on scientific validity on a 3-point scale. All passages received the most positive rating for scientific validity, indicating that they were factually accurate, included interrelated concepts appropriate to the topic, and that the passages were well-organized. He also classified the items according to the five categories of item type. His classifications matched ours, the test authors, 87% of the time.

To measure reading fluency, we employed the WJ III Reading Fluency Test (Form B in September, Woodcock, Mather, & Schrank, 2004; Form C in April, Woodcock, Shrank, Mather, & McGrew, 2007), which measures speed and accuracy in reading simple sentences. Students have three minutes to read silently as many sentences they can, indicating whether each one is true or false. Standardized scores were used. Both forms have internal consistency coefficients of ≥.90 for ages 12 and 13, and one-year test-retest correlations of .70 (McGrew, Schrank, & Woodcock, 2007; Schrank, Mather, & Woodcock, 2004).

We assessed literal text comprehension with a researcher-developed measure of three 60- to 110-word passages on science topics, each followed by four to five multiple choice questions (there were 14 items total). The passages were low in difficulty for seventh graders. There were four item types, including word meaning in context, phrase understanding, sentence paraphrasing, and basic conceptual understanding. The answers to all question types required exact or near paraphrases of information in the text, and at most, required a linkage between two consecutive sentences (see Table 2 for example items). Each student received a percent correct score. Students completed this test at each of the three time points, and again, three counterbalanced test forms were employed; a unique set of passages comprised each form. Across time points and test forms, Cronbach’s α ranged from .71 to .79. The science expert also evaluated one form of this test, rating all passages at the highest level of scientific validity and showing 93% agreement with the authors for classification of item types.

We also assessed inferencing in information text with a researcher-developed measure, which consisted of five passages on science topics with a wide range of difficulty and 20 test items. The test employed a maze format; four sentences in each passage were incomplete. As students read, they needed to select, from three options, the word or phrase that best completed each sentence. Sentence completion required one of four kinds of inferences based on Magliano, Baggett, and Graesser’s (1996) taxonomy:

1) referential, which require the reader to “bind a word or phrase to a previous element or constituent in the text” (p. 203; e.g., linking a pronoun to a name); 2) causal antecedent, which involves making a causal connection between “an explicit story action, event, or state with prior passage context” (p. 205); 3) causal consequence, which occurs when the reader is “predict[ing] or forecast[ing] future events and story content”; or 4) state, which occurs “when [readers]
infer some ongoing condition...from the perspective of the time frame of the text. States can include an agent’s traits, knowledge, and beliefs, the properties of objects and concepts, and spatial locations of entities” (p. 209). For example, in an information text, states may refer to concrete knowledge, such as the shape of the Earth, or the states that border Maryland (see Table 2 for example items.) Each student received a percent correct score. Students also completed this test at each time point, with again there being three counterbalanced test forms; the forms had one passage in common, and four unique passages. Cronbach’s α values ranged from .65 to .73 across time points and test forms. The science expert again evaluated one test form, rating 60% of the passages at the highest level of scientific validity and 40% at the medium level. His classifications of items into the four inference types showed 65% agreement with the test authors’ *a priori* classifications.

For simple passage comprehension, students completed Level 5, 6, or 7/9 of the Gates-McGinitie Comprehension Test (Form S in September, Form T in April; MacGinitie et al., 2000). Levels were assigned based on performance the prior spring on the state reading assessment. We selected this multiple-choice test, which contains narrative and expository passages, to represent simple passage comprehension because we believe the questions generally require textbase-level comprehension, whereas our knowledge-construction measure requires a fuller knowledge network. Extended scale scores were employed in analyses. The tests have internal reliability coefficients ≥.91, and fall to spring test-retest reliability of .79 or higher (Maria & Hughes, 2008).

### Table 2
*Descriptive Statistics for Reading Assessment Scores*

<table>
<thead>
<tr>
<th>Variable</th>
<th>September</th>
<th></th>
<th></th>
<th>April</th>
<th></th>
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</thead>
<tbody>
<tr>
<td></td>
<td><em>n</em></td>
<td><em>M</em> (SD)</td>
<td></td>
<td><em>n</em></td>
<td><em>M</em> (SD)</td>
</tr>
<tr>
<td>Knowledge construction</td>
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<td>42.75 (20.29)</td>
<td>1119</td>
<td>46.84 (21.14)</td>
<td></td>
</tr>
<tr>
<td>Reading fluency</td>
<td>1133</td>
<td>103.77 (15.61)</td>
<td>1082</td>
<td>110.24 (18.08)</td>
<td></td>
</tr>
<tr>
<td>Literal understanding</td>
<td>1142</td>
<td>78.51 (19.08)</td>
<td>1119</td>
<td>79.22 (18.32)</td>
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<tr>
<td>Inferencing</td>
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<td>64.82 (17.68)</td>
<td>1111</td>
<td>69.13 (16.99)</td>
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<td>Simple passage comprehension</td>
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<td>525.72 (44.55)</td>
<td>1104</td>
<td>534.67 (46.03)</td>
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Table 3
*Examples from Researcher-Developed Measures*

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<th>Assessment</th>
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<th>Example</th>
<th>Item type</th>
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<tr>
<td>Knowledge construction</td>
<td>Chemical origins of life</td>
<td>Theories about the origin of life are changing because:</td>
<td>Causal reasoning</td>
</tr>
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<td></td>
<td></td>
<td>a) The laws of chemistry have changed.</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>b) Scientists are finding that some chemical reactions slow down in ice.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>c) Chemical reactions have been found NOT to increase at higher</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>temperatures.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>d) Studies are showing how RNA might form in liquid pockets in ice.</td>
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<td>Survival mechanisms of Weddell</td>
<td>Survival mechanisms of Weddell</td>
<td>Which of the following statements about temperature regulation is true</td>
<td>Subconcept</td>
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<td>seals</td>
<td>seals</td>
<td>based on the passage above?</td>
<td>understanding</td>
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<td></td>
<td></td>
<td>a) Blubber enables Weddell seals to avoid overheating.</td>
<td></td>
</tr>
<tr>
<td></td>
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<td>b) Weddell seals depend on blubber only in the winter.</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>c) Cooled blood reduces Weddell seals’ overall body temperature.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>d) In some body parts, poor insulation promotes overheating.</td>
<td></td>
</tr>
<tr>
<td>Survival mechanisms of wandering</td>
<td>Survival mechanisms of wandering</td>
<td>Which of the following statements best summarizes the third paragraph</td>
<td>Best summary -- part</td>
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<td>albatrosses</td>
<td>albatrosses</td>
<td>of this passage?</td>
<td>of passage</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a) Even young wandering albatrosses are good at defending themselves.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b) Wandering albatrosses often regurgitate an oily mixture.</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>c) Aggressive birds often injure or kill wandering albatrosses.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>d) Wandering albatrosses use an oily substance to prevent attacks.</td>
<td></td>
</tr>
<tr>
<td>Literal text comprehension</td>
<td>Purpose and consequences of prairie</td>
<td>The phrase <em>such as prairie dogs</em> indicates that:</td>
<td>Phrase understanding</td>
</tr>
<tr>
<td></td>
<td>dog burrowing</td>
<td>a) Prairie dogs are a type of rodent, but do not burrow.</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>b) Most rodents are prairie dogs.</td>
<td></td>
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<td></td>
<td></td>
<td>c) Prairie dogs are a kind of rodent that burrows.</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>d) Prairie dogs are a lot like other rodents.</td>
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The three focal questions of this section were each conducted separately with both September and April data. As a preliminary step for addressing the three questions, we divided the sample into four groups: (1) below grade level on reading fluency and 50% correct or less on literal text comprehension; (2) below grade level on fluency and greater than 50% correct on literal; (3) grade level or above on fluency and 50% correct or less on literal; (4) grade level or above on
fluency and greater than 50% correct on literal. As shown in Figure 2, in both September and April, Profile 4 represented the majority of students. Profile 2 represented less than a third of the students at each time. Comparatively few students demonstrated Profile 1 or 3. We addressed Questions 1 and 2 by conducting a series of one-way analyses of variance (ANOVAs) with group as the independent variable and inferencing, simple passage comprehension, and knowledge construction as dependent variables. All ANOVAs were significant at $p \leq .001$, indicating that post-hoc tests were appropriate to examine group differences in each structural/integrative comprehension process. To judge the statistical significance of the analyses, in all but one case we used Welch’s statistic (for the ANOVA) and Games-Howell post-hoc tests, which are appropriate when groups are unequal in size and have non-homogenous variance. In the one exception (simple passage comprehension in September), there was homogenous variance, so we used the standard $F$ statistic and the results of Tukey-Kramer post-hoc tests (which are robust with unequal group sizes) to judge significance.
Figure 2. Student profiles of reading fluency and literal text comprehension.
Pertinent to Question 1, which concerned the extent to which fluency by itself facilitated the structural/integrative processes, we examined the post-hoc tests that compared (a) students with Profile 1 (low fluency/low literal) with those showing Profile 3 (high fluency/low literal) and (b) those showing Profile 2 (low fluency/high literal) with those showing Profile 4 (high fluency/high literal) on each dependent variable. Of the 12 relevant post-hoc tests (2 comparisons x 3 dependent variables x 2 test points), nine were significant at $p \leq .01$; specifically, the comparisons showed that students high in fluency scored higher in inferencing, simple passage comprehension, or knowledge construction, than students low in fluency but at the same level of literal comprehension. The non-significant tests were those comparing Profiles 1 and 3 in inferencing in September and knowledge construction in September and April. Altogether, these results suggest that relatively high fluency is associated with better performance in higher-level comprehension components, controlling for level of literal text comprehension. However, for inferencing and knowledge construction, this effect appears more pronounced for students at high versus low levels of literal text comprehension.

To answer Question 2, which concerned the extent to which literal text comprehension by itself facilitated higher level comprehension components, we examined the post-hoc tests that compared (a) Profile 1 (low fluency/low literal) with Profile 2 (low fluency/high literal) and (b) Profile 3 (high fluency/low literal) with Profile 4 (high fluency/high literal) in each structural/integrative process. Of the 12 relevant post-hoc tests, all were significant at $p \leq .01$, indicating that students scoring relatively high in literal text comprehension also score higher in inferencing, simple passage comprehension, and knowledge construction, regardless of their level of fluency.

We first addressed Question 3, which concerned the joint impacts of reading fluency and literal text comprehension, with respect to inferencing. We did so by subdividing each of the four main profiles into two subgroups comprised of students who scored (a) 50% correct or less on inferencing and (b) greater than 50% correct on inferencing. More than 90% of students who were high in both reading fluency and literal text comprehension were also high in inferencing in September and April (see Table 4, Subgroups 4a and 4b). On the other hand, of students who were high in just one propositional component, only two-thirds were high in inferencing (Subgroups 2b and 3b), and of students low in both propositional components, less than one-third were high in inferencing, at both time points (Subgroup 1b). This pattern of findings suggests that reading fluency and literal text comprehension jointly provide a sufficient base for inferencing.

We addressed Question 3 with respect to simple passage comprehension by again subdividing each of the four profiles into two subgroups, including (a) students who performed below grade level simple passage comprehension and (b) students who performed above grade level in simple passage comprehension. As shown in Table 5, the majority of students who were high in both propositional components were also high in simple passage comprehension. In contrast, of students who were high in only one propositional process, only 31% and 20% were high in
simple passage comprehension in September and April, respectively. Furthermore, 4% or less of students who were low in both propositional components were high in simple passage comprehension at both time points. This pattern of findings suggests that skill in both reading fluency and literal text comprehension are largely prerequisite to and sufficient for simple passage comprehension.

Lastly, we addressed Question 3 with respect to knowledge construction by dividing the four profiles into subgroups comprised of students who scored (a) 50% or less on knowledge construction and (b) greater than 50% correct on knowledge construction. As shown in Table 6, among students who were high in both propositional components, only 43% in September and 58% in April were also high in knowledge construction. Furthermore, among students high in only one propositional process, only 17% and 14% were high in knowledge construction in September and April, respectively, and of students low in both propositional components, less than 3% were high in knowledge construction at either time point. This pattern suggests that neither alone nor jointly are reading fluency and literal text comprehension sufficient for knowledge construction.
Table 4
Profiles of Concurrent Reading Fluency, Literal Text Comprehension, and Inferencing Performance

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Table 5
Profiles of Concurrent Reading Fluency, Literal Text Comprehension, and Simple Passage Comprehension Performance

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Table 6
Profiles of Concurrent Reading Fluency, Literal Text Comprehension, and Knowledge Construction Performance

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2) Relatively high levels of inferencing and simple passage comprehension are independently associated with knowledge construction from information text. Furthermore, high levels of both inferencing and simple passage comprehension are largely sufficient for knowledge construction from information text.

Relevant to the above proposition, we asked: (1) To what extent do students who show different levels of inferencing but the same level of simple passage comprehension vary in knowledge construction? (2) To what extent do students who show different levels of simple passage comprehension but the same level of inferencing vary in knowledge construction? (3) To what extent do students who show the same levels of inferencing and simple passage comprehension vary in knowledge construction? In other words, we were interested in how performance in the high range on structural comprehension components individually and jointly facilitated knowledge construction. We conducted each analysis described below first with September data and then with April data.

We first divided the sample into four groups: 1) 50% correct or less on inferencing and below grade level on simple passage comprehension; (2) 50% correct or less on inferencing and grade level or above on simple passage comprehension; (3) greater than 50% correct on inferencing and below grade level on simple passage comprehension; (4) greater than 50% correct on inferencing and grade level or above on simple passage comprehension. As shown in Figure 3, in September and April, more than half the students showed Profile 4, whereas slightly more than a quarter showed Profile 3. Profile 1 represented 15-18% of students; Profile 2, only a few students. We addressed Questions 1 and 2 with an ANOVA, employing group as the independent variable and knowledge construction as the dependent variable. The ANOVA was significant at $p \leq .001$, so we also conducted post-hoc tests to identify which group differences were significant. To judge statistical significance, we used Welch’s statistic and Games-Howell post-hoc tests because the groups were both unequal in size and had nonhomogeneous variance.
Figure 3. Student profiles of inferencing and simple passage comprehension.

Pertinent to Question 1, which concerned the extent to which inferencing by itself facilitated knowledge construction, we examined the post-hocs tests that compared (a) Profile 1 (low inferencing/low simple passage) with Profile 3 (high inferencing/low simple passage) and (b) Profile 2 (low inferencing/high simple passage) with Profile 4 (high inferencing/high simple passage). Of the four relevant post-hoc tests (2 comparisons x 1 dependent variable x 2 test
points), all indicated that students high in inferencing scored higher than students low in inferencing, but at the same level of simple passage comprehension ($p \leq .001$ for all tests). These results suggest that relatively high inferencing is associated with greater knowledge construction, controlling for level of simple passage comprehension.

To address Question 2, which concerned the extent to which simple passage comprehension individually facilitated knowledge construction, we examined the post-hoc tests that compared (a) Profile 1 (low inferencing/low simple passage) with Profile 2 (low inferencing/high simple passage) and (b) Profile 3 (high inferencing/low simple passage) with Profile (high inferencing/high simple passage). Of the four relevant post-hoc tests, all were significant at $p \leq .001$, except for the April comparison of Profiles 1 and 2. Specifically, it appeared that simple passage comprehension was associated with greater knowledge construction, although this association may be more reliable for students at high versus low levels of inferencing.

We addressed Question 3, which concerned the joint impacts of inferencing and simple passage comprehension on knowledge construction by subdividing each of the four profiles into two subgroups comprised of students who scored (a) 50% correct or less on knowledge construction and (b) greater than 50% correct on knowledge construction. The majority of students who were high in inferencing and simple passage comprehension were also high in knowledge construction, although this finding was more pronounced in April than September (see Table 7). In contrast, of students who were high in just inferencing or simple passage comprehension (Subgroups 2b and 3b combined), only 14-16% were high in knowledge construction at either time point. Furthermore, of students low in inferencing and simple passage comprehension, less than 1% in September and about 4% in April were high in knowledge construction (Subgroup 1b). This pattern of findings suggests that neither inferencing nor simple passage comprehension alone provides a sufficient base for knowledge construction. Jointly, high levels of these components appear substantially to facilitate this integration, but also do not provide a wholly sufficient basis for it.
Table 7
Profiles of Concurrent Inferencing, Simple Passage Comprehension, and Knowledge Construction Performance

<table>
<thead>
<tr>
<th>Profile</th>
<th>Subgroup</th>
<th>Fluency</th>
<th>Simple Passage</th>
<th>Know.</th>
<th>September</th>
<th>April</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$n$</td>
<td>Percent of total sample</td>
</tr>
<tr>
<td>1</td>
<td>a</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>200</td>
<td>17.84</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>Low</td>
<td>High</td>
<td>3</td>
<td>.27</td>
</tr>
<tr>
<td>2</td>
<td>a</td>
<td>Low</td>
<td>High</td>
<td>Low</td>
<td>26</td>
<td>2.32</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>High</td>
<td>High</td>
<td>7</td>
<td>.62</td>
</tr>
<tr>
<td>3</td>
<td>a</td>
<td>High</td>
<td>Low</td>
<td>Low</td>
<td>265</td>
<td>23.64</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>Low</td>
<td>High</td>
<td>34</td>
<td>3.03</td>
</tr>
<tr>
<td>4</td>
<td>a</td>
<td>High</td>
<td>High</td>
<td>Low</td>
<td>283</td>
<td>25.25</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>High</td>
<td>High</td>
<td>303</td>
<td>27.03</td>
</tr>
</tbody>
</table>
3) Of the cognitive processes of reading fluency, literal text comprehension, inferencing, and simple passage comprehension, the latter two processes are key predictors of growth in knowledge construction from information text.

The analyses reported thus far offered insight into concurrent relations among reading comprehension processes. Additional analyses were conducted to address the question of the extent to which initial performance in the propositional and structural comprehension components predicted growth in knowledge construction and the extent to which the propositional components predicted growth in the structural components. 1) What proportion of students initially low in each structural and integrative process of information text comprehension grows in these processes from September to April (i.e., reach the “high” level of performance by April)? (2) For these processes, does growth differentially occur according to students’ profiles of reading fluency and literal text comprehension in September? (3) Also, for knowledge construction, does growth differentially occur according to students’ profiles of inferencing and simple passage comprehension in September?

We addressed these questions with profile analyses that included only students who were low in each structural/integrative process in September. Regarding Question 1, of the 225 students that were low in inferencing in September, 53% shifted to high performance in inferencing in April. Of the 462 students low in simple passage comprehension in September, 16% shifted to high performance in April, and of the 739 students low in knowledge construction in September, 28% shifted to high performance in April.

To address Question 2 with respect to inferencing, we divided the four profiles of reading fluency and literal text comprehension established with September data into subgroups low and high in inferencing in April. The majority of students that were high in either or both propositional components shifted from low to high performance in inferencing in April (Table 8, Subgroups 2b, 3b, 4b). Similarly, to address Question 2 with respect to simple passage comprehension and knowledge construction, we divided the four reading fluency/literal text comprehension profiles established with September data into subgroups low and high in simple passage comprehension in April (Table 9) and subgroups low and high in knowledge construction in April (Table 10). The vast majority of students initially high in only one propositional component remained low in simple passage comprehension (Table 9, Subgroups 2b, 3b) and in knowledge construction (Table 10, Subgroups 2b, 3b). Even with high initial skill in both propositional components, only 32% of students shifted to a high level of simple passage comprehension and 42% shifted to a high level of knowledge construction in April.

To address Question 3, we divided the four profiles of inferencing and simple passage comprehension performance established with September data into subgroups low and high in knowledge construction. Of students high in only one component (i.e., showing Profiles 2 or 3),
18% shifted from low to high knowledge construction; however, 55% of students that were initially high in both profile components did so (Table 11, Subgroup 4b).

Across analyses conducted to address Questions 2 and 3, very few students who were initially low in both profile components shifted from low to high levels of performance in any higher-order cognitive variable (Tables 8-11, Subgroup 1b).

Table 8

April Inferencing Performance among Students Low in Inferencing in September According to September Reading Fluency/Literal Text Comprehension Profiles

<table>
<thead>
<tr>
<th>Profile</th>
<th>Subgroup</th>
<th>Sept. Fluency</th>
<th>Sept. Literal</th>
<th>April Inf.</th>
<th>n</th>
<th>Percent of total sample</th>
<th>Percent of profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>a</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>47</td>
<td>21.96</td>
<td>82.46</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>Low</td>
<td>High</td>
<td>10</td>
<td>4.67</td>
<td>17.54</td>
</tr>
<tr>
<td>2</td>
<td>a</td>
<td>Low</td>
<td>High</td>
<td>Low</td>
<td>38</td>
<td>17.76</td>
<td>36.54</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>High</td>
<td>High</td>
<td>66</td>
<td>30.84</td>
<td>63.46</td>
</tr>
<tr>
<td>3</td>
<td>a</td>
<td>High</td>
<td>Low</td>
<td>Low</td>
<td>11</td>
<td>2.44</td>
<td>91.67</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>Low</td>
<td>High</td>
<td>5</td>
<td>2.34</td>
<td>83.33</td>
</tr>
<tr>
<td>4</td>
<td>a</td>
<td>High</td>
<td>High</td>
<td>Low</td>
<td>14</td>
<td>6.54</td>
<td>29.79</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>High</td>
<td>High</td>
<td>33</td>
<td>15.42</td>
<td>70.21</td>
</tr>
</tbody>
</table>

Table 9

April Simple Passage Comprehension Performance among Students Low in Simple Passage Comprehension in September According to September Reading Fluency/Literal Text Comprehension Profiles

<table>
<thead>
<tr>
<th>Profile</th>
<th>Subgroup</th>
<th>Sept. Fluency</th>
<th>Sept. Literal</th>
<th>April Simple Pass.</th>
<th>n</th>
<th>Percent of total sample</th>
<th>Percent of profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>a</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>81</td>
<td>18.00</td>
<td>98.78</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>Low</td>
<td>High</td>
<td>1</td>
<td>.22</td>
<td>1.22</td>
</tr>
<tr>
<td>2</td>
<td>a</td>
<td>Low</td>
<td>High</td>
<td>Low</td>
<td>187</td>
<td>41.56</td>
<td>86.57</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>High</td>
<td>High</td>
<td>29</td>
<td>6.44</td>
<td>13.43</td>
</tr>
<tr>
<td>3</td>
<td>a</td>
<td>High</td>
<td>Low</td>
<td>Low</td>
<td>11</td>
<td>2.44</td>
<td>91.67</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>Low</td>
<td>High</td>
<td>1</td>
<td>.22</td>
<td>8.33</td>
</tr>
<tr>
<td>4</td>
<td>a</td>
<td>High</td>
<td>High</td>
<td>Low</td>
<td>97</td>
<td>21.56</td>
<td>69.29</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>High</td>
<td>High</td>
<td>43</td>
<td>9.56</td>
<td>30.71</td>
</tr>
</tbody>
</table>
Table 10
April Knowledge Construction Performance among Students Low in Knowledge Construction in September According to September Reading Fluency/Literal Text Comprehension Profiles

<table>
<thead>
<tr>
<th>Profile</th>
<th>Subgroup</th>
<th>Sept. Fluency</th>
<th>Sept. Literal</th>
<th>April Know.</th>
<th>n</th>
<th>Percent of total sample</th>
<th>Percent of profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>a</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>84</td>
<td>11.62</td>
<td>96.55</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>Low</td>
<td>High</td>
<td>3</td>
<td>.41</td>
<td>3.45</td>
</tr>
<tr>
<td>2</td>
<td>a</td>
<td>Low</td>
<td>High</td>
<td>Low</td>
<td>213</td>
<td>29.46</td>
<td>79.18</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>High</td>
<td>High</td>
<td>56</td>
<td>7.75</td>
<td>20.82</td>
</tr>
<tr>
<td>3</td>
<td>a</td>
<td>High</td>
<td>Low</td>
<td>Low</td>
<td>13</td>
<td>1.80</td>
<td>92.86</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>Low</td>
<td>High</td>
<td>1</td>
<td>.14</td>
<td>7.14</td>
</tr>
<tr>
<td>4</td>
<td>a</td>
<td>High</td>
<td>High</td>
<td>Low</td>
<td>206</td>
<td>28.49</td>
<td>58.36</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>High</td>
<td>High</td>
<td>147</td>
<td>20.33</td>
<td>41.64</td>
</tr>
</tbody>
</table>

Table 11
April Knowledge Construction Performance among Students Low in Knowledge Construction in September According to September Inferencing/Simple Passage Comprehension Profiles

<table>
<thead>
<tr>
<th>Profile</th>
<th>Subgroup</th>
<th>Sept. Inf.</th>
<th>Sept. Simple Passage</th>
<th>April Know.</th>
<th>n</th>
<th>Percent of total sample</th>
<th>Percent of profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>a</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>173</td>
<td>23.80</td>
<td>94.53</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>Low</td>
<td>High</td>
<td>10</td>
<td>1.38</td>
<td>5.46</td>
</tr>
<tr>
<td>2</td>
<td>a</td>
<td>Low</td>
<td>High</td>
<td>Low</td>
<td>17</td>
<td>2.34</td>
<td>65.38</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>High</td>
<td>High</td>
<td>9</td>
<td>1.24</td>
<td>34.62</td>
</tr>
<tr>
<td>3</td>
<td>a</td>
<td>High</td>
<td>Low</td>
<td>Low</td>
<td>206</td>
<td>28.34</td>
<td>83.74</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>Low</td>
<td>High</td>
<td>40</td>
<td>5.50</td>
<td>16.26</td>
</tr>
<tr>
<td>4</td>
<td>a</td>
<td>High</td>
<td>High</td>
<td>Low</td>
<td>122</td>
<td>16.78</td>
<td>44.85</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>High</td>
<td>High</td>
<td>150</td>
<td>20.63</td>
<td>55.15</td>
</tr>
</tbody>
</table>

4) For African American and European American students, the interrelations of reading fluency, literal text comprehension, inferencing, simple passage comprehension, and knowledge construction are highly similar, although not identical.

We re-addressed three earlier questions with independent analyses of our African American and European American samples to assess the generalizability of our findings across ethnic groups. Specifically, we re-visited the questions from Part 3 concerning (1) the proportion of students initially low in each structural/integrative process of information text comprehension who grew in these processes from September to April, (2) whether shifts from low to high inferencing, simple passage comprehension, and knowledge construction differentially occurred according to
students’ profiles of reading fluency and literal text comprehension in September, and (3) whether shifts in knowledge construction differentially occurred according to students’ profiles of inferencing and simple passage comprehension in September.

Additionally, we asked (4) To what extent do profiles of reading fluency/literal text comprehension and ethnicity predict growth in inferencing, simple passage comprehension, and knowledge construction from September to April for students initially low in each of these structural/integrative comprehension processes? Do profile and ethnicity interact in predicting growth? (5) To what extent do profiles of inferencing/simple passage comprehension and ethnicity individually and interactively predict growth in knowledge construction for students initially low in knowledge construction? Do profile and ethnicity interact in predicting growth?

In the total sample in September, there were 224 African American and 848 European American students. Means and standard deviations for each cognitive variable independently for each ethnicity are presented in Table 12.
Table 12
Descriptive Statistics for September Reading Assessment Scores by Ethnicity

<table>
<thead>
<tr>
<th>Variable</th>
<th>African Americans</th>
<th>European Americans (all)</th>
<th>European Americans (matched)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>n</td>
<td>M</td>
<td>(SD)</td>
</tr>
<tr>
<td>Knowledge construction from information text</td>
<td>224</td>
<td>32.99</td>
<td>(18.36)</td>
</tr>
<tr>
<td>Reading fluency</td>
<td>221</td>
<td>97.29</td>
<td>(15.13)</td>
</tr>
<tr>
<td>Literal text comprehension</td>
<td>224</td>
<td>67.26</td>
<td>(21.74)</td>
</tr>
<tr>
<td>Inferencing in information text</td>
<td>224</td>
<td>55.45</td>
<td>(18.41)</td>
</tr>
<tr>
<td>Simple passage comprehension</td>
<td>218</td>
<td>494.67</td>
<td>(47.00)</td>
</tr>
</tbody>
</table>

We addressed Questions 1-3 by conducting the same profile analyses described in Part 3 independently for the African American and European American students. Relevant to Question 1, of the 79 African American students low in inferencing in September, 43% shifted to high performance in April, whereas of the 132 European American students low in inferencing in September, 56% shifted to high performance in April. Of the 114 African American students low in simple passage comprehension in September, 11% shifted to high performance in April, whereas of the 300 European American students initially low in simple passage comprehension, 18% shifted to high performance in September. Of the 177 African Americans low in knowledge construction in September, 12% shifted to high performance in April, whereas of the 518 European American students low in knowledge construction in September, 32% shifted to high performance in April.

Regarding Question 2, for the most part, the patterns of findings for the African American and European American samples mirrored the pattern described for the full sample in Part 3. Specifically, the majority of students high in both or one of the propositional components of comprehension that were low in inferencing in September shifted to high inferencing in April, with the exception that 40% of African Americans high in both propositional components were high in April inferencing. This discrepancy may be due to the small sample size for the analysis.
(Table 13, Subgroup 4b). Also, the majority of students with high initial fluency, literal, or both remained low in simple passage comprehension (Table 14) and knowledge construction (Table 15) in April, with movement to high knowledge construction about 20% less likely for African Americans high in fluency and literal than European Americans in the same group.

Pertinent to Question 3, the large majority of students initially high only in inferencing or simple passage comprehension remained low in knowledge construction in April, whether African American or European American (Table 16). As for the full sample, a small majority (56%) of European American students with high initial performance in both structural components showed high knowledge construction in April; however, only 43% of African Americans high in both did so.

Table 13

*April Inferencing Performance by Ethnicity among Students Low in Inferencing in September According to September Reading Fluency/Literal Text Comprehension Profiles*

<table>
<thead>
<tr>
<th>Profile</th>
<th>Subgroup</th>
<th>Sept. Fluency</th>
<th>Sept. Literal</th>
<th>April Inf.</th>
<th>African Americans</th>
<th>European Americans</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td><strong>n</strong></td>
<td><strong>Percent of profile</strong></td>
</tr>
<tr>
<td>1</td>
<td>a</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>25</td>
<td>83.33</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>Low</td>
<td>High</td>
<td>5</td>
<td>16.67</td>
</tr>
<tr>
<td>2</td>
<td>a</td>
<td>Low</td>
<td>High</td>
<td>Low</td>
<td>9</td>
<td>33.33</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>High</td>
<td>High</td>
<td>18</td>
<td>66.67</td>
</tr>
<tr>
<td>3</td>
<td>a</td>
<td>High</td>
<td>Low</td>
<td>Low</td>
<td>1</td>
<td>25.00</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>Low</td>
<td>High</td>
<td>3</td>
<td>75.00</td>
</tr>
<tr>
<td>4</td>
<td>a</td>
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<td>Low</td>
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<td>b</td>
<td>High</td>
<td>High</td>
<td>High</td>
<td>4</td>
<td>40.00</td>
</tr>
</tbody>
</table>

Table 14

*April Simple Passage Comprehension Performance by Ethnicity among Students Low in Simple Passage Comprehension in September According to September Reading Fluency/Literal Text Comprehension Profiles*

<table>
<thead>
<tr>
<th>Profile</th>
<th>Subgroup</th>
<th>Sept. Fluency</th>
<th>Sept. Literal</th>
<th>April Simple Passage</th>
<th>African Americans</th>
<th>European Americans</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td><strong>n</strong></td>
<td><strong>Percent of profile</strong></td>
</tr>
<tr>
<td>1</td>
<td>a</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>39</td>
<td>100.00</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>Low</td>
<td>High</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>2</td>
<td>a</td>
<td>Low</td>
<td>High</td>
<td>Low</td>
<td>55</td>
<td>85.94</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Low</td>
<td>High</td>
<td>High</td>
<td>9</td>
<td>14.06</td>
</tr>
<tr>
<td>3</td>
<td>a</td>
<td>High</td>
<td>Low</td>
<td>Low</td>
<td>4</td>
<td>100.00</td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>High</td>
<td>Low</td>
<td>High</td>
<td>0</td>
<td>0.00</td>
</tr>
</tbody>
</table>
Table 15
April Knowledge Construction Performance by Ethnicity among Students Low in Knowledge Construction in September According to September Reading Fluency/Literal Text Comprehension Profiles

<table>
<thead>
<tr>
<th>Profile</th>
<th>Sub-group</th>
<th>Sept. Fluency</th>
<th>Sept. Literal</th>
<th>April Know.</th>
<th>African Americans</th>
<th>European Americans</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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Table 16
April Knowledge Construction Performance by Ethnicity among Students Low in Knowledge Construction in September According to September Inferencing/Simple Passage Comprehension Profiles

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To address Questions 4 and 5, we conducted four 3 (profile) x 2 (ethnicity) analyses of covariance (ANCOVAs), one with each April structural/integrative cognitive process as the dependent variable and the corresponding September score as the covariate. In each ANCOVA, only students who were African American or European American and low in September in the focal structural/integrative cognitive process were included. In the ANCOVAs conducted to
address Question 4, the factors were reading fluency/literal text comprehension profile and ethnicity. The factors in the ANCOVA addressing Question 5 were inferencing/simple passage comprehension profile and ethnicity. Because of the limited number of students showing the high fluency/low literal profile and the low inferencing/high simple passage profile, we combined students representing profiles 2 and 3 in each ANCOVA. Thus, the three levels of the profile factor were both low, one low/one high, and both high with respect to the profile components. In every instance of significant main effects, we report the results of pairwise comparisons based on estimated marginal means which controlled for the relations of the covariate to the dependent variable. The pairwise comparisons were conducted with Bonferroni corrections to account for the increased likelihood of statistical significance when multiple comparisons were made (i.e., when there was a main effect for profile, and therefore three group comparisons). As detailed below, in two analyses the key ANCOVA assumption of homogeneity of regression (equivalent slopes) was violated, which should be taken into consideration when interpreting results.

We addressed Question 4, which concerned the potential main and interactive effects of September reading fluency/literal text comprehension profiles and ethnicity, first with respect to inferencing growth. In this analysis, the assumption of homogeneity of regression was violated, meaning that there was an increased likelihood of Type II error, or probability of failing to reject the null hypothesis (Garson, 2009), which should be kept in mind when interpreting the results. The ANCOVA indicated significant main effects for profile, $F = 12.92$, $df = 2, 193, p \leq .001$, and ethnicity, $F = 5.94$, $df = 1, 193, p \leq .05$, and a marginally significant interaction between these factors, $F = 2.59$, $df = 2, 193, p \leq .10$). According to the pairwise comparisons of estimated marginal means, the both high ($M = 56.22, SE = 2.52$) and one low/one high ($M = 56.64, SE = 1.49$) groups did significantly better in inferencing in April than the both low group ($M = 44.44, SE = 1.98$), $p \leq .001$, controlling for September inferencing. European Americans ($M = 55.31, SE = 1.38$) also scored higher than African Americans ($M = 49.56, SE = 1.90$), controlling for September inferencing. Figure 4 depicts the possible interaction effect. It appears that African Americans high in both fluency and literal in September scored lower in inferencing in April than African Americans with a mixed September profile. On the one hand, because of the increased likelihood of Type II error for the ANCOVA, this “marginally significant” interaction might be considered a true effect. On the other hand, there were only 10 African American students with the high/high profile, which suggests that the April inferencing mean for this group may reflect a substantial degree of sampling error.
The second ANCOVA concerned the potential main and interactive effects of September reading fluency/literal text comprehension profiles and ethnicity on simple passage comprehension growth. Again, the assumption of homogeneity of regression was violated, heightening the likelihood of Type II error. This ANCOVA indicated a significant effect for fluency/literal profile, \( F = 7.48, \) \( df = 2, 425, p \leq .001 \). Pairwise comparisons of the estimated marginal means showed that those both high (\( M = 505.25, SE = 2.66 \)) scored above the one high/one low (\( M = 497.34, SE = 1.87 \)) and both low (\( M = 487.72, SE = 3.38 \)) profiles, controlling for September simple passage comprehension with, respectively, \( p \leq .05 \) and \( p \leq .001 \). The one high/one low profile also performed significantly better than the both low profile, \( p \leq .05 \). Figure 5 depicts the estimated marginal means for each profile by ethnicity.
The last ANCOVA conducted to address Question 4 examined the main and interactive effects of fluency and literal comprehension on knowledge construction growth. This ANCOVA indicated a main effect for fluency/literal profile, $F = 12.33$, $df = 2, 672$, $p \leq .001$, with pairwise comparisons of the estimated marginal means showing that the both high profile ($M = 41.74$, $SE = 1.22$) scored above the one high/one low ($M = 36.23$, $SE = 1.12$) and the both low ($M = 31.11$, $SE = 1.83$) profiles in April knowledge construction, controlling for September knowledge construction with, respectively, $p \leq .01$ and $p \leq .001$. The one high/one low profile also scored above the both low profile, $p \leq .05$. There was also a marginally significant effect for ethnicity, $F = 2.95$, $df = 1, 672$, $p \leq .10$. Although the homogeneity of regression assumption was satisfied for the current ANCOVA, due to unequal group sizes and non-homogenous variance in the dependent variable, the ethnicity effect might only be considered a trend toward European Americans ($M = 37.76$, $SE = .98$) scoring higher than African Americans ($M = 34.96$, $SE = 1.31$) in April knowledge construction, controlling for September knowledge construction.

The final ANCOVA, which addressed Question 5, concerned the potential main and interactive effects of inferencing/simple passage comprehension profile and ethnicity on knowledge construction growth. The only significant effect was a main effect for profile, $F = 45.26$, $df = 2, 676$, $p \leq .001$. The homogeneity of regression assumption was met for this ANCOVA. Pairwise comparisons of the estimated marginal means with a Bonferroni adjustment indicated that the
*both high* profile ($M = 49.11, SE = 1.51$) scored above the *one high/one low* ($M = 34.56, SE = 1.06$) and the *both low* ($M = 30.33, SE = 1.24$) profiles, controlling for September knowledge construction, $p \leq .001$ for both comparisons. The *one high/one low* profile also scored above the *both low* profile, $p \leq .05$. Figure 6 shows the profile differences by ethnicity.

**Figure 6.** April knowledge construction performance of students low in knowledge construction in September.

**References**


Chapter 4

**Instructional Effects of Concept-Oriented Reading Instruction on Motivation for Reading Information Text in Middle School**

**John T. Guthrie, Amanda Mason-Singh, and Cassandra S. Coddington**

*University of Maryland, Department of Human Development and Quantitative Methodology*

*3304 Benjamin Building*

*College Park, Maryland 20742*

**Abstract:** The dilemma of information book reading in middle school is that students dislike the texts, devalue them, and avoid reading as often as possible. A portion of this aversion is due to the students' unmotivating experiences with most information texts. High proportions of students report that they cannot read the books proficiently, cannot connect the books to their knowledge or experience, are rarely afforded choices in reading, and have few collaborative opportunities. Although motivation is recognized as a barrier to achievement, it is widely neglected by such policy organizations as the National Governors Association. Existing empirical literature supports instruction that features ‘autonomy support’ in which students' interests and needs are central to the teaching design. Yet few specific instructional practices are empirically validated for motivating middle school adolescents. We implemented Concept-Oriented Reading Instruction (CORI) for six weeks in a school district. CORI increased information text comprehension more than traditional instruction; CORI increased four affirming motivations that contribute to achievement (intrinsic motivation, self-efficacy, valuing, peer value); and CORI decreased four undermining motivations that detract from achievement (avoidance, perceived difficulty, devaluing, peer devalue). CORI practices of assuring relevance, providing choice, arranging collaboration, and sustaining a thematic unit facilitated specific motivations, according to our theoretical expectation. We propose that CORI practices can address the pivotal problem of low motivation and disengagement from information text in middle school.

**Keywords:** instruction, classroom, context, teaching, reading, engagement, information text, literature

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**Problem Statement**

**Dilemma of Information Book Reading in Middle School**

Professionals from many parts of education are aware that motivation of students in middle school is a dilemma. Teachers encounter unmotivated students daily, sometimes in every class they teach. Policy reports that address the challenges of middle school have pointed to motivation as a challenge on the short list of issues urgently crying for attention. Researchers have documented that some forms of motivation, the internal and intrinsic ones, decline
throughout secondary school, with a precipitous drop as students leave the elementary grades. Despite all these indicators of the need for literacy motivation, this topic tends to be neglected in adolescent schooling. In this chapter, we discuss students’ reading motivations for information texts in school, addressing a broad spectrum of internal motivations for this crucial form of literacy.

Dislike of information texts. When we conducted interviews and questionnaire surveys with adolescents in seventh grade (see Chapters 1 and 2), we were surprised with the extent of the students’ dislike for information books. Of course, we expected students to be mildly disinterested, but when we asked students whether they enjoyed reading information books for school, a shocking 80% replied with a resounding “no.” We also turned the question around and asked, “Do you find information books for school boring?” Students responded with an equally fulsome chorus of “yes.” This was complemented by the report of 60% of the students who said they wished they never had to read information books.

Beyond regarding information books as unlikeable, a significant subset of adolescents follows up their dislike with avoidant behaviors. In our survey, nearly 60% of middle school students reported that they read information books as little as possible. In this posture, students are going beyond a negative affect toward a behavioral resistance. Another form of resistance is shown by the fact that nearly half of middle school students (44%) stated that they try to get out of reading information books for school. Despite the threat of failure for neglect of their reading, 30% of students said they put in as little effort as possible in reading these books. For 30% of the students, the minimum effort strategy takes the form of reading easy books that do not tax any thinking capacities.

Not only do 80% of the students dislike the books and find them boring, but nearly 50% put their feeling into active avoidance of the texts if at all possible. When that does not work, they minimize their effort in reading to understand these texts. In our interviews and surveys, we asked why. We inquired into the motivations that seem to drive this avoidance of information books. Prominent among these motivations is devaluing. Although devaluing has been studied by relatively few investigators (Legault, Green-Demers, & Pelletier, 2006), we find this to be a powerful motivation that undermines students’ information book reading achievement. Nearly half of middle school students devalue information books, saying, “The information books in school are not important to me” (48%). They assert that reading information books is a waste of time (44%) and that information books are not useful (37%). This devaluing is crucial because it is the strongest single factor correlating with the behavior of avoiding information texts, as shown in Chapter 2. Students who are most avoidant are saying that the texts are least important and least valuable for them.

It is almost self-evident that students whose achievement is low will report that reading is too hard and that they feel too discouraged to make the attempt. But this perception of difficulty is widespread. A total of 36% report that information books are “really confusing.” Beyond that, a
total of 43% say that the books are “too hard.” Needless to say, students who do not believe they can read and understand the texts will avoid them (36%), almost at any cost. Although perceived difficulty is a prominent source of avoidance for low achievers, the devaluing is marked for both low achievers and high-achieving middle school students. Thus, there are at least two, active motivational processes driving students to avoid information texts in middle school.

Students’ dislike of information books is not spread evenly across all classrooms and all types of students. Our surveys show that the brightest, most high-achieving students dislike information books the most. We draw this conclusion from the finding that intrinsic motivation for reading information books, which is reading for enjoyment, was negatively correlated at -.20 with students’ tested reading achievement on a standardized measure of reading comprehension. In other words, the highest achievers were less likely to report reading information books for enjoyment than the lower achievers. This result may appear to contradict dozens of empirical investigations showing a positive correlation of intrinsic motivation and achievement for middle school students (Gottfried, Fleming, & Gottfried, 2001). In the studies that show a positive correlation, the questions to students are: “Do you enjoy reading?” or “Do you enjoy reading in Reading/Language Arts (R/LA) class?” When students are asked whether they enjoy reading information books the correlation turns negative. To check up on our surveys, we asked students whether they enjoyed reading literary and fictional books in R/LA class. We found a positive correlation with achievement, which confirms the mainstream findings in the field (Coddington, 2009). Thus, the conclusion is that although high achievers like reading literature and fiction more than low achievers, simultaneously, high achievers dislike information books more than low achievers.

One motivation playing a commonsense role in information text comprehension is avoidance. Lower achievers avoid information books frequently and the highest achievers do not avoid them as fully or as often. As stated in Chapter 1, we refer to this low avoidance as dedication for reading information books. In other words, high achievers are dedicated readers and low achievers are less dedicated readers. This occurs both for reading information books as well as for literature and fiction. Dedication (the inverse of avoidance) is positively associated with reading achievement for both literature/fiction and information texts. In Chapter 2, we show that all of these relationships are similar and consistent for school reading and nonschool reading. The bottom line is that dedication is the consistent contributor to students’ success in reading all types of texts in middle school.

Experience with information texts is undermining. If students profess such dislike and avoidance of information texts there must be a reason. There must be visible sources of such undermining motivations. We have glimpsed some of these sources in students’ classroom experiences with information text, as discussed in Chapter 1. For information book reading in school, well known motivational support systems are notably lacking. Although choice is almost universally agreed to be a positive motivator (O’Brien & Dillon, 2008; Reeve, 1996), only 10% of
students reported having choices about information book reading in school. Likewise, although relevance is a motivator, only 30% of students said they can connect information books to their own experience or their own knowledge. Only 44% of students reported they can read the information books successfully that are given to them in school. Only 46% say they were encouraged to discuss the books with classmates to understand more fully. These basic motivational supports for ownership, interest, self-efficacy, and social interaction respectively are rare events in information book reading in middle school. It is conceivable that such a paucity of motivation support for information book reading experienced repeatedly in middle school has led to a dislike of information books. This scenario is dangerous, for it suggests that students are disenfranchised from the single most powerful source of knowledge in their education. Although students can watch videos, listen to lectures, and chat with peers, deep knowledge of the disciplines is learned through text interactions. When dislike of information text and avoidance of reading prevail, students are barricaded from the very basis of their future in education.

**Background Literature and Conceptual Framework**

**Internal Motivations Decline in Middle School**
A well-established developmental change is that students’ internal motivation for reading and schooling decreases throughout the secondary school years. In an investigation of more than 100 students from ages 9 to 16, intrinsic motivation in school (which is learning for enjoyment and personal satisfaction) not only declined consistently, but dropped precipitously in the middle school grades (Gottfried, Fleming, & Gottfried, 2001). We observed the same decrease in our population, as reported in Chapter 2. Students’ intrinsic motivations, valuing, and peer value of reading declined from September to April during their seventh-grade year.

At the same time that this decline of internal motivation is well known, internal motivations continue to correlate with achievement throughout the middle school grades. Strong evidence shows that achievement, as measured by grades for seventh graders, was predicted by internal motivations (identified in intrinsic self-regulation) and by anxiety, even when literacy skills of reading and writing were controlled statistically (Snow, Porche, Tabors, & Harris, 2007). In the Snow et al. study of middle school students, internal motivation and anxiety had just as much effect on grades as literacy skills. Statistically, the beta weights for internal motivation, anxiety, and literacy skills on reading grades were equal. It should be noted that our interpretation of the data is different from Snow and her colleagues. They stated that “motivation is not the primary explanatory factor for middle school students” (p. 88). However, two motivation constructs of internal motivation and anxiety were each as high as literacy skills in predicting grades. We interpret this to be a sizable affect of motivation on achievement.

**Widespread Problems of Middle School Reading Motivation are Neglected**
During the decade of 2000-2010, adolescent literacy received remarkable attention from policymakers. For example, the National Governors Association (NGA) released a report based
on extended deliberations of a panel and the consensus of the governors. In a list of problems in adolescent literacy, motivation was prominently placed as number one. However, in a list of solutions to the problem of improving adolescent literacy in schools, motivation never appeared (NGA report, 2005).

Although striving readers’ legislation was passed in 2005 to improve adolescent literacy in schools, motivation was notably missing from the majority of evaluations of program effectiveness, although it was listed as a requirement in program designs. A vast majority of programs for middle and secondary school students focus on skills and strategies. In an outstanding compendium of evidence-based instructional programs for secondary schools, Deschler, Palinscar, Biancarosa, and Nair (2007) identified 48 programs. Only 29 of them placed motivation and engagement as a goal of the program. However, most telling was the fact that none of the programs reported evaluation of motivational effects in peer-reviewed journal articles or formal evaluation projects. In other words, motivation was neglected as a goal for approximately half of the programs and was not measured systematically and rigorously as part of the evaluation in any of these instructional frameworks. Furthermore, a meta-analysis entitled “Interventions for Adolescent Struggling Readers” (Scammacca et al., 2007) reported 23 studies of struggling readers, which showed a mean effect size of .59 on standardized measures of reading comprehension for multi-component interventions. Although effect sizes were computed for vocabulary, fluency, word recognition, and comprehension, none were computed for motivation variables because motivation was not included in the investigations. These policy-relevant reports point to the trend that although motivation is vaguely recognized as an issue for adolescent literacy, it is seldom entered into the solution pattern for a school district or research investigations.

**Intervention Research in Reading Motivation**

Although interventions are rare in motivation research with adolescents, a few studies can be identified. Vansteenkiste, Lens, and Deci (2006) conducted experimental comparisons between intrinsically motivating goals for reading and extrinsically motivating goals for reading the same text. In the intrinsic condition, students who were obese were asked to read a text on nutrition for their own purposes. In the extrinsic condition, similar students were asked to read the same text for the extrinsic goal of memorizing facts. The students with intrinsic goals recalled the text more fully and reported more involvement in the reading than students with the extrinsic goals (Vansteenkiste et al., 2006). Furthermore, when a brief, computer-based instructional unit was embellished with personalized features and inconsequential choices, students showed more intrinsic motivation for the activity than if the program did not have the embellishments (Cordova & Lepper, 1996). Following a meta-analysis of motivation studies involving text interaction, Guthrie and Humenick (2004) concluded that a variety of motivations related to intrinsic motivation were increased by experimental conditions containing content goals, choices, and collaborations. However, these studies have relatively low external validity for sustained programs in middle schools because the investigations were short-term, highly controlled, experimenter-administered laboratory activities with college students.
In a field experiment with high school students, Martin (2008) and his colleagues provided a motivation support program consisting of 23 modules of 40 minutes each. On a scale of motivation and engagement, the treatment group showed higher motivations than the control group that did not receive the intervention. Motivations that were facilitated included valuing, mastery orientation, and persistence. It is entirely feasible to directly impact adolescent students’ motivations with targeted interventions, but such interventions have rarely been included in attempts to foster adolescent literacy. Implications of the correlational literature in motivation have been combined into a set of conditions with the acronym of TARGET (Task, Autonomy, Recognition, Grouping, Evaluation, Time) by Ames (1992). However, such a combination has not been tested in experimental trials.

**Motivation Recommendations from the Adolescent Literacy Literature**

In this section, we present suggestions from writers in the field of reading education who have addressed adolescent literacy motivation. These recommendations can be divided into two groups: those proposing multiple components in a motivation support system and those proposing an emphasis on one key motivational process.

**Multiple motivation supports.** O’Brien and Dillon (2008) composed a masterful statement of the range of motivational processes that influence adolescents daily in classrooms. Following their portrait, they recommended that educators incorporate “the six Cs” into their teaching. This set of practices represent highly agreed upon practices grounded in psychological research. The first C is choice, which refers to providing students with authentic options and purposes for their literacy. The second practice for supporting students’ motivations is challenge, which refers to allowing students to modify tasks so that the difficulty and interest levels are challenging to them. The third C in the recommendation is control, which refers to enabling students to determine significant activities in their own learning and reading. The fourth C refers to collaboration, which emphasizes the positive aspects of social interaction and seeking help from classroom peers. The fifth recommended practice is constructing meaning, which refers to enabling students to gain strategies and metacognitive processes for building their understanding of texts. The sixth C is consequences, which refers to enabling students to build responsibility, ownership, and self-regulation by group and personal evaluation of work. The authors provided compelling classroom examples for how these practices appear in classrooms. It is noteworthy that O’Brien and Dillon (2008) did not provide explicit research support for the entire set or any single one of these practices. Although these ideas seem plausible, the empirical investigation of their efficacy in classrooms is wanting.

Educators find meaningful recommendations from Al Tatum in his book *Teaching Reading to Black Adolescent Males.* He proposes that it is important to focus on engagement and outcomes:

> Literacy holds power for the young black male when it is authentic, when it is related to their lives, when it is focused on their cultural, social, and emotional development, when it helps them
overcome obstacles, and when it acknowledges their black maleness and when it helps them identify what they wanted to do with the their lives (p. 48).

To make reading relevant to the lives of young African American males, Tatum emphasizes Black literature such as *Up from Slavery* by Booker T. Washington, *The Autobiography of Malcolm X*, and *The Invisible Man* by Ralph Ellison. He also suggests *The Greatest: Muhammad Ali* by Walter Dean Myers and *Think Big* by Ben Carson. As students read these, Tatum suggests that teachers should challenge students to read deeply, form opinions, and back up their opinions with evidence. The bar should be held high for Black males to read, write, and think about important issues related to their invisibility and demasculinization in school. By providing this culturally responsive teaching, educators enable students to acquire not only skills, but identity, and to build not only academic credits, but a sense of responsibility for their futures. Like the recommendations of O’Brien and Dillon (2008), these proposals for culturally responsive teaching are promising, but have not been examined with quantitative research methodologies.

**Focused motivation supports.** The most widespread recommendation for instructional practice promoted by educational researchers and teachers is providing choices. In the classroom, students are often thrilled to have a choice in their reading education and often rise to it with enthusiasm, at least temporarily. A theoretical framework for choice in the classroom is self-determination theory (Ryan & Deci, 2000), which argues that students’ development of autonomy, or being in charge of their lives, is central to their academic achievement and emotional adjustment. After reviewing the multiple facets of self-determination theory, Reed, Schallert, Beth, and Woodruff (2004) stated, “When it comes to addressing specifically the motivational processes of adolescents in literacy-focused classrooms, the single, most powerful suggestion we can make is to encourage teachers to develop learning environments that are autonomy-supportive” (p. 274).

Autonomy support in this context refers to enabling students to become self-directing and self-controlling of their literacy and academic work. Reeve (1996) explicated autonomy support in the classroom in his book entitled *Motivating Others: Nurturing Inner Motivational Resources*. As Reeve said,

> Autonomy support refers to the amount of freedom a teacher gives a student so the student can connect his or her behavior to personal goals, interests, and values. The opposite of autonomy support is coercion or being controlled. Teacher autonomy support expresses itself when teachers allow students choices, respect their agendas, and provide learning activities that are relevant to personal goals and interests (p. 206).

Among the proposals for instructional practices described in this section, autonomy support may enjoy the largest amount of empirical, valid verification, which has been reviewed in Guthrie and Humenick (2004).
Educational researcher Jere Brophy (2008) proposed that what adolescent students need to motivate them is an appreciation of academic content. He argues that students are detached from the academic disciplines of science, history, and literature because their personal lives do not connect to these subject matters. In his view, students need explicit bridging by the teacher. Teachers should provide thematic units with extended personal involvements, which enable them to see the personal worth and practical roles of historic eras, science discoveries, or literary works. Teachers build this appreciation through fostering students’ awareness of how the content relates to them, and how current times depend on past events or invisible phenomena. Effective teachers “scaffold students’ learning experiences in ways that enable them to appreciate the value of what they are learning” (p. 140).

Akin to Brophy’s recommendation is a program described by Knoester (2009) for fifth graders in an elementary school. To foster the learning of “secondary discourses” by gaining conscious knowledge through teaching (Gee, 2008, p.138), Knoester and his colleagues provided students an extended program of “recollections.” Students wrote essays and reflected aloud about their work to their classmates. They closed the school year with a set of portfolios about their school identities and interests. Although research did not evaluate the benefits of this teaching, it is likely to help students build awareness of their own literacy processes and the contributions literacy makes to their life in school. Such awareness is likely to contribute to the appreciation proposed by Brophy.

A frequent recommendation for motivation support is to make the instruction relevant. This refers to connecting literacy to students’ personal lives, interests, past experiences, or future activities. Such connections are intended to show the worth of reading activities. When students think that reading tasks are relevant, their on-task behavior (doing the reading) increases (Newby, 1991). In classroom experiments, when relevant tasks accompany the reading activities, reading comprehension and motivation increase in comparison to reading instruction with low relevance to learners (Guthrie et al., 2006).

Appealing to students’ interest is often proposed as a motivational approach. In a book-length treatment on building reading motivation for boys, Brozo (2002) found that boys respond when teachers become aware of their students’ personal interests and needs. Some boys may want to read about heroes, adventurers, or magicians. If their curiosities can be identified through interest inventories, they may become engrossed in a book or a topic and learn to find satisfaction through literacy. Although this suggestion is useful for book clubs or free reading activities, it is not easily used for instruction with information books and is not easy to relate to curriculum-connected, academic accountabilities that are widespread in middle schools.

Social relationships in the classroom are prominent in middle schools. Overviewing the literature on social motivation, Juvonen (2007) stated, Of school-based social relationships, teacher support is probably the most salient. When students feel supported and respected by their teachers they are presumed to comply with the
expectations and norms set by instructors and engage in the behaviors endorsed by these
authority figures. When students lack a bond or do not get along with a teacher, students are
presumed to disengage themselves from school-related activities and the institution (p. 200).

She continues, “Perceptions of positive teacher regard at seventh grade have been shown to
predict improved academic competence, mental health, and higher academic values in eighth
grade” (p. 200). Furthermore, lack of sense of belonging in school frequently predicts
adolescents’ dropout rates (Finn & Rock, 1997). Based on her review of correlational studies,
Juvonen proposes that educators should “capitalize on affiliative needs to engage students” (p.
203). Such a recommendation might include cooperative learning, peer collaboration, and
building teacher-student relationships. A few studies show the positive effects of collaborative
arrangements on motivation, especially for African American students (Guthrie, Rueda,
Gambrell, & Morrison, 2009). Although social structures in classrooms have been evaluated
rigorously from the perspective of their contribution to developing cognitive skills (Murphy,
Wilkinson, Soter, Hennessey, & Alexander, 2009), they have rarely been investigated for their
motivation benefits in literacy learning.

**Rationale for Investigating CORI in Middle School**

In view of the magnitude of the motivation problem in middle school, and especially the
dilemma of motivation for reading information books, we investigated the effects of CORI for
this age group. Previously, at the elementary school level, we combined five motivational
practices to form CORI. The rationale was that increasing reading comprehension in a school
context (rather than in a lab) is challenging, and it is most likely that multiple motivations will
drive reading achievement. Also, at the middle school level, our goal was to increase
information text comprehension and multiple motivations for reading. To this end, we merged
several motivation practices and taught three reading strategies: inferencing, summarizing, and
concept mapping.

Beyond investigating the impacts of the full CORI intervention on motivation and
comprehension, we examined the contributions of individual motivation practices on discrete
motivations. Explicit practices consisted of providing relevance, collaboration, reading
importance, thematic unit, choice, and success. Specifically, we expected that relevance would
increase intrinsic motivation. Similar to Assor, Kaplan, and Roth’s (2002) findings, we expected
that if students perceive that classroom activities are useful to attaining their goals and pursuing
their interests, they will be intrinsically motivated. We expected that students’ social interaction
goals would be met by collaborative practices in the classroom (Juvoven, 2007). We expected
that students’ positive valuing of reading information texts would be facilitated by the practice
of reading importance. This practice was introduced for middle school students because the
construct of devaluing was highly related to students’ avoidance and reading achievement in
previous studies (Legault et al., 2006); our findings are reported in Chapter 2. We expected that
the use of a thematic unit would increase students’ self-efficacy because it would enable them
to perceive success in classroom tasks of comprehending information texts and answering key
questions. In the thematic unit key questions were continually posted. Book reading was linked to them. Students’ efficacy increased because they could succeed at completing specific reading tasks that were tied to shared conceptual goals. Affording choice was expected to increase intrinsic motivation based on self-determination theory (Ryan & Deci, 2000). Finally, in an attempt to increase self-efficacy, we provided success experiences as recommended by Schunk (2003) by assuring leveled texts for all students. Supporting perceived competence in reading, we explicitly scaffolded the cognitive tasks of identifying text features, reading fluently, making inferences, writing summaries, and constructing concept maps. To investigate the associations of instructional practices with motivation growth, we measured students’ perceptions of the motivation practices during instruction and we assessed their motivations before and after the interventions. Thus, we examined whether these relationships of instructional practices and motivations appeared within the population receiving CORI.

CORI Practices for Supporting Motivation to Read Information Texts

We next present six motivational practices included in CORI for middle schools accompanied by the most prominent motivational process that we believe each practice facilitates.

**Thematic unit.** Providing a thematic unit for the context of literacy learning is the first principle of motivation for information text comprehension. This thematic unit is a conceptual topic, which is where CORI gets name. For this Grade 7 CORI unit, the theme is Diversity of Plants and Animals in Community Interactions. The superordinate idea of the unit is symbiosis, including such forms as mutualism and parasitism. To accentuate the conceptual clarity of learning, students are given a big question for each week, as well as daily questions related to the week’s big question.

To provide resources for literacy in this theme all books are unified around it for the six weeks. Texts for whole class instruction, individual guided reading, and individual books for group projects are selected to be theme relevant. Strategies that are taught for comprehension, including summarizing and concept mapping, are placed within the context of the conceptual theme. For example, student summaries represent their reading related to a particular question on a given day. Other motivation supports, such as choice, are provided in the context of thematic learning. For example, the teacher may provide a choice for which chapter in a selected book to read on a given day. Students make their selection based on their view of what will enable them to learn about the question of the day and to discuss it effectively with a peer. Thus, motivational support of choice is not global, but is framed by the content question of the day and is undergirded by the content learning of the previous day.

Self-efficacy is the motivational process that we expect to be facilitated by the thematic unit. The rationale is that the conceptual theme enables students to read texts for deep understanding. The theme empowers students to answer questions, talk with peers, and write opinions confidently. The conceptual theme feeds students’ sense of competency because it makes the learning from text more sensible; it is linked to what they have recently learned in
the classroom. Thus, students’ self-efficacy for reading derives not from their sense of being efficient at performing processes such as fluency or writing answers to questions, but in their sense of competency with the content of the texts. When the clarity of content is enhanced, the confidence in learning from text is extended.

**Relevance.** Relevance is an instructional practice central to CORI activities. In this context, relevance refers to linking books and reading activities to the students’ personal experiences. These connections to “me” as a person are especially poignant for adolescents who are centered on thinking about who they are. Such links to self can be tied to long-term history, such as students’ cultural experiences in their ethnic group, to a personal interest such as skateboarding, or to a recent personal experience. In CORI for middle school students, we give context through videos related to the conceptual theme. For example, in Week 1, we present a video on predation where a cheetah is capturing a gazelle on the Serengeti Plain. After watching the 3-minute video, students make observations about it, draw inferences, and make connections between the events. The students then read a paragraph of text to learn more about predation in cheetahs and other animals. They draw inferences from the text and share their observations with peers. In this 20-minute activity, reading information text is made relevant by connecting it to a vivid personal encounter with the phenomenon through video. Needless to say, the color, audio effects, and drama rivet the students’ attention and arouse their interest. Asking students to perform the processes with the video that we later ask them to perform with the text brings a linkage not only in content, but in the process of learning across the media. Thus, the relevance is formed through the immediacy of experience with video and text. It is relevance situated in a disciplinary domain and information texts on the subject matter. We believe that this level of relevance is effective as a starting point for learning the relevance of other texts on other topics in the future.

Interest is the motivational process that we believe is fueled most obviously by relevance of literacy instruction. When students view a video on predation in the Serengeti, the experience is effortless, eye opening, and interesting. It activates what they already know and arouses natural curiosities. Watching the video is intrinsically motivating, which means that students will do it for their own enjoyment. Students often ask to see the video many times because it is captivating. Linking a readable trade book to this interesting event projects the qualities of the video enjoyment into the text interaction. For this moment, in this situation, reading becomes interesting. Thus, the students’ interest in reading is scaffolded by creating situated interest in an extremely concrete situation. Then we extrapolate outward from it. Videos are presented daily during the first week and are reduced until they do not appear in the sixth week of this CORI unit. Students are weaned from the relevance-generating event and learn to find interest in the texts and the topics themselves.

**Reading importance.** Reading importance is an instructional support in CORI that focuses on enhancing the students’ values for literacy activities. By importance, we mean the process of bringing students’ attention to the benefits of reading. As discussed previously, a
substantial number of students avoid reading because they believe it is not important to them now or in the future. With these reading importance events we are attempting to reverse the motivational process of devaluing in these young adolescents. Rather than attempting a global strategy of persuading students that reading will enable them to go to college or enter a career of their choice, we attempt to situate importance of literacy to the conceptual theme of the teaching unit. For example, after a lesson in which students viewed a video of plant/animal interactions, read a text and practiced a strategy of learning from texts, such as summarizing, and shared their new learning with a partner, the teacher asked the question, “What were your sources of new learning today?” Students responded by saying, “the video” or “my partner” or “my writing.” Soon they discovered it was the text that enabled them to gain knowledge most effectively on this topic on this day. This recognition of the value of reading often comes as a surprise to the students. The teacher may also ask how choice benefited them. Students’ awareness of how well they enjoyed the choice, and how it helped them focus cognitively, raises their estimate of the value of reading.

Valuing literacy is the motivational process we attempt to facilitate with the practice of reading importance. When the students begin to reflect on how the text helped them speak effectively with their team or write effectively, they begin to view the book reading process as beneficial in a new way. We recognize that this is a situated value limited to one topic in one day in one classroom. At this time, it is not a lifelong value. However, it is a starting point for the journey of finding literacy to be important. It is a first step in working hard because reading is valuable. If five minutes of concentrated effort paid off in today’s activity, perhaps the ethic of hard work in reading activities can be acquired and applied to broader reaches of schooling.

Collaboration. Collaboration is a central process in CORI for middle schools. Teachers implementing collaboration are initiating the following activities: (a) partner or small group reading (b) exchanging ideas and sharing expertise, (c) student-led discussion groups and book talks, (d) team projects such as a poster-making activity, and (e) peer conferencing and student feedback. As with the other motivation supports, these activities are contextualized within the conceptual theme and books on the theme. For example, students may be given five minutes to discuss with their partner the inferences they generated from reading three pages of text on the conceptual question of the day. In each 90-minute lesson, teachers arrange for students to work in whole group, partnerships, small teams, and individually. The structure for small team interaction is collaborative reasoning, based on research from Chinn, Anderson, and Waggoner (2001). In this interactive structure, students make claims about the text, add to each other’s interpretations, raise clarifying questions, and attempt to synthesize their own brainstorming. Shown to impact higher order thinking about text, collaborative reasoning is not merely a social break from learning or an open discussion, but a scaffolded process of cumulative contributions based on reading about a topic. The outcome is a collective understanding about text.

Peer value of social literacy interactions is the motivation process that we foster with collaborative activities. As illustrated in Chapter 2, students are rarely oriented to discussing
information books with peers. It is not an activity they perform frequently. However, this collaborative opportunity enables them to listen and to be heard by peers in talking about what they have read. The rules of interaction provide a safe haven for them to learn to talk about knowledge they gained from reading in ways that gratify their desire for social interaction with peers.

**Choice.** Providing choice is a motivational support system in CORI for middle school that enables students to develop self-direction in the classroom. Teachers provide the following kinds of choices within the six-week CORI program: self-selection of books or sections of books, student input into topics or sequence of topics, student suggestions for strategy use for comprehension, options for demonstrating learning from text, and selecting partners for teams. As these examples show, we are not affording students open opportunity to take complete charge of everything they do for a week in Reading/Language Arts. These are mini-choices during literacy lessons. Yet as small as these choices may appear, they enable students to feel a stronger sense of investment and to commit larger amounts of effort to their reading work. We have given many examples of the roles and range of choices that are possible in middle school elsewhere (McRae & Guthrie, 2009).

Intrinsic motivation for reading is the central motivation process that is fostered by choices. When students choose, they can do something interesting to them. Having the power to select a portion of a text or to select a partner gives students the sense that within the situation they are slightly in charge of themselves. Researchers refer to being in charge of oneself as autonomy, which means being responsible for who you are. Other researchers refer to autonomy as ownership. An autonomous reader takes personal possession of a book, a strategy, or a reading activity. Having choice about what you read makes your reading interesting, much as the experience of relevance for text makes the reading interesting. Thus, in CORI, both choice and relevance feed into the development of interest.

**Success.** We refer to success as an instructional practice in CORI for middle school students. Although it may seem obvious, this could be the most crucial ingredient for boosting engagement in middle school. Our first feature of practice related to success is to provide readable texts. By readable, we mean that students can read texts aloud with at least minimal expression, can answer simple questions, and can relate to previous texts they have read on the topic. As we noted previously, the challenge is that nearly half of the students reported that information books in school are “really confusing.” Although this may be a lack of students’ skill, it may also be attributable to incoherent or inappropriately difficult texts. Irrespective of whether the sources lie in the student or the in the text, the result is that students avoid reading.

When teachers are faced with a class that avoids reading information text, the overwhelming response is to remove reading as an expectation and to “tell the text” to the class. Thus, reading is short circuited and students do not improve in text comprehension or knowledge. Success
can be fostered by the following practices: (1) providing texts that are readable, (2) peer or teacher feedback regarding success, (3) providing videos that support text comprehension, (4) students’ recognition of using reading strategies, (5) students’ recognition of their own content knowledge expertise, and (6) setting realistic goals for task interaction with text. These supports for success are often embedded in the thematic unit. In CORI, these practices are inherent in lessons and are part of the daily routine.

Self-efficacy for reading is a motivational process fostered most obviously by the instructional practice of success. When students are able to meet assignments with texts and are able to celebrate their own knowledge growth through reading, they gain a sense of expertise. They gain a belief that they can read these materials in ways that benefit everybody—themselves, their parents, and the teacher. This belief in one’s capacity engenders effort, fosters persistence, and enables students to be resilient when the reading gets challenging. Thus, we believe it is a combination of success and the conceptual theme in literacy learning that enables students to believe in themselves as effective readers and writers.

**CORI Principles of Cognitive Strategy Instruction for Information Text Comprehension**

In a comparison of five models of comprehension instruction for elementary and middle school students, Block, Parris, Reed, Whitely, and Cleveland (2009) evaluated one framework remarkably similar to CORI. Termed conceptual learning, this framework enabled students to self-select two information books for instruction and practice. Compared to all the other models, conceptual learning increased students’ deep understanding of the main ideas in text most effectively. A different model increased recall of details, for example. Consistent with this finding, our goal in CORI for information book learning is to improve students’ higher order processing of complex information structures. As documented in Chapter 3 of this volume, many students have adequate word recognition and oral reading fluency for information texts, but it is the synthesis of concepts into a coherent knowledge base that presents challenges for middle school students.

One of the greatest needs in strategy instruction for adolescents, furthermore, is to link the strategies to the conceptual domain in which they are being used. As Conley (2008) stated, present research “does not provide teachers with explicit connections between cognitive strategy instruction and complex subject matter goals and purposes” (p. 95). We utilized a specific sequence for strategy instruction that we believed would foster higher order information text comprehension. In our cognitive strategy instruction for middle school students, we provided explicit teaching in five cognitive processes including: (a) perceiving text features, (b) oral reading fluency, (c) inferencing, (d) summarizing, and (e) concept mapping. In our perspective, perceiving text features and oral reading fluency are enablers for comprehension. Being able to detect text features such as headings, bolded words, topic sentences, figures, and captions enable students to utilize these elements as ingredients in building a macrostructure for text-based knowledge (Meyer & Wijekumar, 2007). Moreover, we believe that oral reading fluency for a given passage enables students to construct propositional
meanings for the passage, although this hypothesis has not been examined empirically. Before expecting students to learn higher strategies, we provide a review and extension of their competency in identifying text features and reading information text expressively.

The first strategy for information text comprehension was inferencing. We began at the paragraph level, requesting students to draw inferences between pairs of sentences. Students were amazed to realize that in a paragraph of seven sentences it is entirely feasible to construct at least 20 inferences. After emphasizing both the automatic and deliberate processes of forming inferences during reading, we moved to summarizing. Using the Brown and Day (1983) procedure of identifying key words in text, locating supporting facts, and deleting extraneous material followed by written composition of a summary, we began with small paragraphs. Students found this procedure enlightening because they are frequently asked to summarize without knowing the procedure for doing so. The CORI program moves from single paragraphs to pairs of paragraphs to whole pages and whole sections of information text in the form of trade books.

The final strategy for instruction was concept mapping. We emphasized the pyramid structure with a superordinate main idea supported by three to five concepts, each of which was supported by examples or evidence. Although many expository structures exist in text (Meyer & Wijekumar, 2007), this one is highly prevalent in science text for middle school students. Thus, we matched the particular form of concept mapping to the knowledge structures contained in the students’ trade books. In addition to identifying key information units in a pyramid structure, we expected students to link idea units semantically and to add their own inferences to the concept map. In the Overall Framework in the next section of this chapter, we describe how these strategies were distributed across the six-week period for this CORI unit.

Classroom organization and materials. The books used in this CORI unit were information books on the topic of the diversity of plant and animal communities. Over the six weeks there were six class sets, each consisting of 30 copies per classroom. The teacher used the class sets for brief, whole class instruction on strategies or motivation practices. These texts provided a common ground for modeling, scaffolding, and guided practice for each of the strategies. Across the six weeks there were eight titles that were used as team sets with eight copies in each set. During Week 1, three titles were used, and during Week 2, four new titles were introduced. For each week, one title was for on-grade readers, one was designated for struggling readers, and one was assigned for advanced readers. In each classroom, there were a total of 18 individual titles for students’ independent reading activities; six titles each for struggling readers, on-grade students, and advanced students.

Instruction was organized in an overall framework consisting of the science topic, the strategy being taught, the motivation practice being implemented, and book titles used for each of the groups within each classroom. The science topics consisted of the following: (1) animal survival in ecosystems, (2) plant survival in ecosystems, (3) plant and animal interdependencies: food
chains and webs, (4) symbiosis: mutualisms, (5) symbiosis: parasitism, and (6) diversity of life. In connection to these topics the strategies were taught in the following order:

1. inferencing
2. summarizing
3. concept mapping
4. concept mapping with links and inferences
5. all strategies
6. integration of strategies in a poster

Motivation practices were provided as points of focus in the following weeks:

- (Week 1) success
- (Week 2) choice
- (Week 3) collaboration
- (Week 4) mastery goals
- (Week 5) relevance
- (Week 6) multiple motivations

Although multiple motivation supports were incorporated into the teacher’s guide and the instructional activities in each week, different supports were emphasized across time. The rationale for this selection was that it was more feasible for teachers to be emphasizing a single motivational support system within a week, rather than attempting to implement five supports during each week. The CORI sequence of motivation supports in middle school begins with success, which is intended to enable students to acquire basic self-efficacy for reading information texts. As both the interview and questionnaire data showed, students in significant proportions (40%) believe that the books are “way too hard” and “really confusing.” These motivations of perceived difficulty are substantially associated with low achievement, and consequently, we wanted to reverse the trend of students encountering books that were simply impossible for them to read successfully. We utilized the practice of supporting motivation through choice in Week 2 because students seldom have this opportunity with information books. We placed collaboration third in the sequence because of middle school students’ renowned proclivity for social interactions and need for peer value. Collaboration also aligned with the conceptual topic of the week, which was plant and animal interdependencies. Students worked with a partner and also with their team on constructing food webs and energy pyramids for plants or animals of their own choosing. The complex task provided a natural opportunity for structured collaboration.

We placed motivation support with an emphasis on the thematic unit in Week 4 because the concept of symbiosis is complex. Students benefited from being encouraged to tackle this complexity. They were expected to provide multiple examples to document the processes of mutualisms across plant and animal communities. Relevance was placed fifth because it provides a culminating opportunity to generate interest after some fundamentals of perceived competence (from success) and self-direction (from choice) are developed for the topics and texts of this unit.
### Overall Framework – Ecology Unit

<table>
<thead>
<tr>
<th>Week 1 (4 days)</th>
<th>Week 2</th>
<th>Week 3 (4 days)</th>
<th>Week 4</th>
<th>Week 5</th>
<th>Week 6</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Science Topic</strong></td>
<td>Animal Survival in Ecosystems</td>
<td>Plant Survival in Ecosystems</td>
<td>Plant and animal interdependencies: Food chains and webs</td>
<td>Symbiosis: Mutualisms</td>
<td>Symbiosis: Parasitisms</td>
</tr>
<tr>
<td><strong>Strategy Instruction</strong></td>
<td>Inferencing</td>
<td>Summarizing</td>
<td>Concept Mapping</td>
<td>Concept Mapping with links and inferences</td>
<td>Strategy Review: Inferencing, Summarizing, Concept Mapping</td>
</tr>
<tr>
<td><strong>Motivation</strong></td>
<td>Success</td>
<td>Choice</td>
<td>Collaboration</td>
<td>Thematic unit</td>
<td>Relevance</td>
</tr>
<tr>
<td><strong>Class (expressive)</strong></td>
<td>(no fluency this week)</td>
<td>Scranimals</td>
<td>Scranimals</td>
<td>Scranimals</td>
<td>Rotters</td>
</tr>
<tr>
<td><strong>Class (strategy instruction)</strong></td>
<td>Earth’s Ecosystems</td>
<td>Earth’s Ecosystems</td>
<td>Earth’s Ecosystems</td>
<td>You Scratch My Back (Symbiosis)</td>
<td>Pesky Parasites (Symbiosis)</td>
</tr>
<tr>
<td><strong>Team</strong></td>
<td>Graphing Habitats</td>
<td>Plant Habitats</td>
<td>What are Food Chains and Webs?</td>
<td>Perfect Partners</td>
<td>Pesky Parasites</td>
</tr>
<tr>
<td><strong>Struggling Readers</strong></td>
<td>Temperate Deciduous Forest</td>
<td>Plants in Different Habitats</td>
<td>Forest Food Chains</td>
<td>You Scratch My Back</td>
<td>You Scratch My Back; Rotters</td>
</tr>
<tr>
<td><strong>Advanced Readers</strong></td>
<td>Temperate Forest Habitats</td>
<td>Temperate Forest Habitats Adaptation &amp; Competition</td>
<td>Feeding Relationships</td>
<td>Coastal Habitats</td>
<td>Pesky Parasites</td>
</tr>
</tbody>
</table>

Each week, the overall framework consisted of content topic and key questions, time spent on fluency/vocabulary or knowledge goals, comprehension instruction, guided reading (for on-grade level readers, struggling readers, and advanced readers), and writing. The content topics and key questions for Week 1 were the following:

1) What are characteristics of an ecosystem?
2) How does predation contribute to balance in an ecosystem?
3) How do different species of animals rely on the resources for their environmental feeding?
4) In what ways do animals adapt to their habitat for survival?

There was no lesson on Day 5. Video was provided to create knowledge goals and provide efficacy support for reading information texts. Comprehension instruction was provided very briefly to the whole class on text features for Day 1 and on inferencing for Days 2 through 4. A
rubric was used to enable students to prompt themselves and each other. The rubric consisted of four questions:

1. What does it mean?
2. What does it connect to?
3. Why is it important?
4. How do you explain it?

More details on this rubric can be found in the full teacher’s guide.

**Week One: Success**

**Weekly Topic: Animal Survival in Ecosystems**

<table>
<thead>
<tr>
<th></th>
<th>Lesson 1</th>
<th>Lesson 2</th>
<th>Lesson 3</th>
<th>Lesson 4</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Science Content</strong></td>
<td>Diversity of Habitats</td>
<td>Survival Concept: Predation</td>
<td>Survival Concept: Feeding</td>
<td>Survival Concept: Adaptation to habitat</td>
</tr>
<tr>
<td></td>
<td>What are characteristics of an ecosystem?</td>
<td>How does predation contribute to balance in an ecosystem?</td>
<td>How different species of animals rely on the resources in their environment for feeding?</td>
<td>In what ways do animals adapt to their habitat for survival?</td>
</tr>
<tr>
<td><strong>Fluency/Vocabulary or Knowledge Goals</strong></td>
<td>CORI Kick-Off Video: Introduction to ecology: ecosystems and biomes</td>
<td>Video: Importance of Having Predators</td>
<td>Video: Fighting for Sap</td>
<td>Video: Forests</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Comprehension Instruction (whole class)</strong></td>
<td>Earth’s Ecosystems</td>
<td>Earth’s Ecosystems</td>
<td>Earth’s Ecosystems</td>
<td>Earth’s Ecosystems</td>
</tr>
<tr>
<td></td>
<td>Text Features, taking notes from text</td>
<td>Inferencing (using questions 1&amp;2)</td>
<td>Inferencing (using questions 3&amp;4)</td>
<td>Inferencing (using all 4 questions on guide)</td>
</tr>
<tr>
<td><strong>Guided Reading</strong></td>
<td>Graphing Habitats</td>
<td>Graphing Habitats</td>
<td>Graphing Habitats</td>
<td>Graphing Habitats</td>
</tr>
<tr>
<td><strong>Struggling Readers</strong></td>
<td>Temperate Deciduous Forest</td>
<td>Temperate Deciduous Forest</td>
<td>Temperate Deciduous Forest,</td>
<td>Temperate Deciduous Forest</td>
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<tr>
<td><strong>Advanced Readers</strong></td>
<td>Temperate Forest Habitats</td>
<td>Temperate Forest Habitats</td>
<td>Temperate Forest Habitats</td>
<td>Temperate Forest Habitats</td>
</tr>
<tr>
<td><strong>Independent Reading</strong></td>
<td>Information text reading</td>
<td>Information text reading</td>
<td>Information text reading</td>
<td>Information text reading</td>
</tr>
</tbody>
</table>

Each lesson had an organization plan that was implemented flexibly. In the 90-minute unit the following activities occurred: (1) setting knowledge goals or performing expressive reading (20
Instructional Effects of CORI on Motivation for Reading Information Text in Middle School

In (1) 10 min), (2) comprehension instruction consisting of modeling and practicing with the whole class (25 min), (3) guided reading (30 min) - the teacher rotated between struggling readers, on-grade students, and advanced readers, and (4) independent reading (15 min). Lesson plans can be found in the CORI modules at www.corilearning.com.

To facilitate guided practice in implementing the strategies of inferencing, summarizing, and concept mapping, students constructed their own portfolios. At the beginning of the unit, the portfolio consisted of charts in which the students recorded their use of strategies such as inferencing. For example, in Week 2, students had a *My Inferences: Animal Survival in Ecosystems* chart. Guided to particular sections in books and occasionally working with a partner, students entered their inferences drawn from text systematically and discussed these inferences with classmates. The completed chart externalized the students’ thinking and made the complexity and the accomplishments of their reading process visible. Visibility is also apparent to the teacher who can monitor the charts as a basis for understanding the students’ uptake of instruction. As the students gained competence in writing and organizing their knowledge from information books, they made a small poster to represent an aspect of symbiosis. A culminating activity was provided in Week 6 in which students created a large symbiosis poster. The poster showed examples of parasitism, predation, mutualism, and commensalism. Students worked in pairs to show how the survival processes of feeding, defense, reproduction, competition, and adaptation to habitat are met in symbiotic relationships. Symbiosis is shown for multiple communities of plants and animals.

**Professional development for teachers.** As shown by Correnti (2007), the intensity of professional development is highly associated with the extensiveness of teachers’ implementation of desired instructional practices. Consequently, we provided four days of professional development across a one-year period in preparation for implementing CORI for adolescents. Effective professional development is grounded in a vision of the learner, as well as a teacher who binds together knowledge about reading strategies, students’ development, and classroom context (Hoffman et al., 2005). At the same time, effective professional development emphasizes teachers doing, as well as knowing (Risco et al., 2008).

In keeping with the literature on these issues, we provided an engagement perspective for professional development. On the first day in June 2008, we introduced teachers to concepts of engagement, strategies for motivating students in the classroom, and cognitive components of deep reading. On the second professional development day in September 2008, we provided teachers opportunities to perform the reading strategies we wanted students to learn in CORI. This was through an emphasis on teachers doing the strategies of inferencing, summarizing, and concept mapping at levels they had not previously experienced. The third professional development day in November 2008 focused on motivation practices of thematic units, relevance, choice, collaboration, success, and reading importance. We provided opportunities for teachers to experience both sides of each practice. For example, they participated in a non-choice lesson in which all was dictated by the presenters; they also participated in an autonomy-
supportive lesson in which teachers selected books, strategies, and modes of showing their expertise. We emphasized experiential learning in this module in particular to awaken teachers to the power of motivational practices in literacy instruction. In the fourth professional development session in March 2009, teachers read, discussed, and adapted the teacher’s guide for their CORI unit. This gave teachers opportunities to plan their implementation in interaction with other teachers on their teams within their schools. A full report of the professional development goals and activities is provided in a later chapter in this volume and detailed chronicles are presented on the CORI Web site at www.corilearning.com.

Findings of the Investigation

The effects of CORI on motivational variables. As indicated previously, our most basic objective was to increase the students’ dedication to reading information text. In this study, we conceptualized dedication as the behavioral act of doing the necessary reading in school contexts and putting forth substantial effort; it was operationalized as the inverse of avoidance. In this framework, CORI significantly increased students’ dedication to reading information text in comparison to traditional Reading/Language Arts (R/LA) instruction. As the graph on avoidance in Figure 1 shows, students’ avoidance markedly decreased following CORI instruction, although it had been increasing during traditional R/LA. These findings appeared for the total group of students including honors, R/LA, and Special Education subgroups. Statistical analyses of data are presented in a later section.

In addition to this primary objective, we had three additional aims regarding motivational impacts of CORI. First, we expected to increase students’ valuing of reading information books. Central to the rationale for emphasizing value is that it was associated with dedication. Students who devalue reading information text are usually the most avoidant students. As Figure 1 and Figure 2 show, valuing was significantly increased by CORI in comparison to its decline during traditional R/LA. Simultaneously, the students’ devaluing significantly declined following CORI, although that motivation was increasing during traditional Reading/Language Arts. In addition to valuing, a second crucial source of dedication is self-efficacy for reading information text. As we have documented, perceiving books as difficult and holding low self-efficacy in reading are powerful associates of low achievement for middle school students. The lowest achievers are deeply undermined by their perception that reading is too hard for them. Our finding was that CORI significantly increased self-efficacy and significantly decreased perceived difficulty of reading for all Reading/Language Arts students. Thus, the second profound source of avoidance was addressed and significantly impacted by CORI. Statistical analyses to support these findings are presented in a later section of this chapter.
Figure 1. Effects of CORI on undermining motivations.
The fourth domain of motivation we investigated was social interaction in information book reading. CORI increased peer value of reading and decreased peer devalue of reading in comparison to traditional Reading/Language Arts. Although these social motivations were not unique predictors of achievement in the context of the other motivations, the social interactions are intimately tied with avoidance and self-efficacy for middle school students. As Figure 2 shows, we significantly increased the four affirming motivations of intrinsic motivation, valuing, self-efficacy, and peer value. As Figure 1 shows, we simultaneously decreased four undermining
motivations that are negatively associated with achievement including avoidance, devaluing, perceived difficulty, and peer devalue. Theoretical and practical significance of these findings are addressed in the Discussion.

Effects of motivational classroom practices on students’ motivations. We measured the students’ experiences of the instructional practices by administering questionnaires during the course of CORI. Questionnaires captured the students’ perceptions of the extent to which the teachers were providing motivational support in the following domains:

- success (for increasing self-efficacy)
- reading importance (for increasing valuing)
- choice (for increasing intrinsic motivation)
- thematic unit (for increasing self-efficacy)
- collaboration (for increasing social motivation)
- relevance (for increasing intrinsic motivation)

Within the CORI unit, some teachers provided more of these various practices than others, according to students’ perceptions. We associated the perceptions of each of these practices with the students’ change in motivation according to the pre- and post-assessments using a hierarchical multiple regression procedure (see Statistical Analysis section).

The findings were slightly different for African American and European American students. For African Americans, the instructional practice of providing a thematic unit was most strongly associated with students’ increases in self-efficacy. As shown in the Statistical Analysis section, students’ perception of the thematic unit was measured by statements such as the following:

“This week in reading class my teacher supported me in connecting information from different books on food webs.”

“This week in reading class my teacher helped me combine information from different books on aquatic survival.”

When students saw that their books had conceptual connectedness, their sense of being able to read effectively improved. Again, for the African American students, perception of relevance was most highly associated with students’ growth in intrinsic motivation. Students perceived that reading was relevant when they believed that the teacher helped them connect their viewing of videos to their texts, writing activities, partner activities, and drawing concept maps. The instructional practice of reading importance was most highly associated with students’ valuing of reading information books. This reading importance was fostered by the teacher in discussion about “how reading about animal partnerships is important for my understanding of the world.” For African American students, the practice of collaboration was most highly associated with students’ increases in peer value for reading.

For the European American students, like the African American students, the thematic unit as an instructional practice supporting motivation was most highly associated with growth in self-
efficacy. Likewise, reading importance was the most highly associated practice for increasing the students’ value of reading information books. However, for European American students, the instructional practice most highly associated with social motivation was thematic unit, rather than collaborative activities, as it had been for the African American students. Furthermore, European American students’ intrinsic motivation for reading was increased both by their perception of teacher support for their success in reading and their recognition of the importance of reading.

These connections between the individual motivational practices and individual motivational growth characteristics were highly consistent with our expectations. For the African American students, the four major motivations of self-efficacy, social interaction, intrinsic motivation, and valuing were increased by the motivational practices of using the thematic unit, providing collaborations, affording students relevance, and emphasizing reading importance respectively. Each of these associations had been expected, based on theoretical formulations and previous literature. For European Americans, two of the four connections appeared. That is, thematic unit was associated with growth in self-efficacy, and reading importance was associated with growth in valuing. However, two motivations, social and intrinsic, were correlated with practices significantly, but the most important practices did not accord with our original expectations.

For the cognitive variables, we found that the teachers’ report of summarizing was associated with students’ growth in literal comprehension and inferencing. When controlling for the other instructional practices of teaching text features, providing direct instruction in inferencing, and concept mapping, summarizing was prominent for producing relatively high cognitive gains.

For cognitive outcomes, the strongest effects on growth were the motivation practices. As shown in the statistical analyses, when four motivations were placed in a block and four cognitive strategy practices were placed in a different block to predict growth in higher order information text comprehension, it was the motivations that had the highest effects. This appeared for both African American and European American students. A similar finding appeared for inferencing in which motivation practices were associated with growth in inferencing, but cognitive strategy practices were not. In literal text comprehension, motivation practices had a slightly higher effect in generating student growth than cognitive strategy practices for the total group. Thus, although summarizing as an individual strategy was relatively strong in generating cognitive growth, the cognitive strategies as a group were weaker than the motivational strategies as a group in generating cognitive growth in reading information text.
Discussion

Rejection of Information Books
One of the most stunning findings of this investigation was that such a high proportion of young adolescents are actively averse to reading information books. Not only do high proportions of these students say the books are boring (80%) and find information books aversive (70%), but a significant proportion take deliberate steps to reduce their interaction with the information texts by not reading them (44%) or minimizing effort (30%) whenever possible. In middle school, a large proportion of student time is spent in subject matters of history, science, math, geography, and other social studies topics. In every course there is a text that carries the substance of the discipline. For students to dislike the text in such high proportions suggests that they are disaffected by the heart of the middle school curriculum. We believe this is a profound threat to students’ acquisition of knowledge for future learning and higher education.

It is known that an individual’s knowledge of the subject matters of ecology, science, history, civics, economics, ancient religions, and literatures from many cultures is driven by book reading. Stanovich, West, and Harrison (1995) showed that knowledge of the world is correlated more highly with book reading than with educational attainment, socioeconomic status, IQ, and other forms of media interactions, such as television viewing. The Internet is a powerful source of knowledge that was not widely available at the time of the Stanovich, West, and Harrison survey. However, there are two reasons why this does not allay our apprehension. First, to gain knowledge on the Internet one is obliged to process information text. After completing the tasks of navigation, the cognitive systems functioning to construct knowledge from the screen are highly similar to those used to construct knowledge from the printed page (McNamara, Ozuru, Best, & O’Reilly, 2007). Second, printed texts are a staple in 2010 and will remain so for decades to come, although they may be profitably mixed with Internet reading in innovative classrooms. Consequently, information text interaction is imperative to students’ development of knowledge, and their aversion to it represents a crisis in education.

It would be comforting if this aversion to information text was a consequence of low achievement in reading. If it were the struggling readers who were contributing to the high percentages of students who dislike information texts, we might be consoled into believing that improved instruction could address this dilemma. However, there is an astonishingly negative correlation between the intrinsic motivation for reading information books and reading achievement. This means that the brightest, highest-achieving students are the most disaffected with information texts. Why this should be so is a matter for further research. But we expect that adolescents perceive the majority of information texts to be irrelevant to their lives, too abstract from their experience, incoherent in structure, and that their motivation for reading them is unsupported by classroom practices. For example, in the interview study reported in Chapter 1, only 10% of students reported having a choice about texts to read in Science class, which cannot be called a substantial amount of autonomy support for reading.
It is conceivable that this repulsion toward information text is due to the near total reliance on literature for teaching reading in the elementary grades. Students learn to read words and gain comprehension skills in the context of stories. Basal readers in elementary school and middle school are almost totally fiction and literature, with a few exceptions for biography and the occasional piece of science text. Students who are successful in reading enjoy these stories, and those who derive the most satisfaction from literature are likely to read more and increase their competency. Thus, competency in reading is associated with enjoyment of fiction.

In research, the traditional measure of intrinsic motivation is based on broad questions of whether students enjoy reading. Given such a question, students reflect on a satisfying reading activity, which is usually fiction, and tend to respond more positively if they are higher achievers than if they are lower achievers. With their fondness for fiction, the highest achievers find information text to be antagonistic to their interests. They care about characters and plots, but not scientific discoveries or historical events. In addition, students’ experiences with information texts in school are demotivating because they are devoid of choice, collaboration, relevance, and thematic clarity, as we discussed in Chapter 1.

Despite their dislike of information texts, high-achieving students gain expertise in reading. Their motivation for this achievement is dedication. In this context, dedication refers to reading information texts conscientiously whether or not they are interesting. Dedication is perseverance in the behaviors of reading such as completing homework, managing time for reading, and focusing intently on understanding text as fully as possible. Our findings show that when other motivations are statistically controlled, dedication positively predicts level of reading achievement. More importantly, with controlling other motivations, dedication forecasts growth in reading competency for information text, as well as growth in standardized tests of reading comprehension.

Dedication is akin to self-discipline, which has been found to predict grades more highly than IQ. In a group of high school students, Duckworth and Seligman (2005) found that students varied substantially in their self-discipline, which referred to the extent to which they sustained high effort, overcame obstacles, finished what they began, and avoided distractions. Self-discipline correlated .60 with school grades, whereas IQ correlated < .40 with grades. When IQ was controlled statistically, self-discipline predicted grades; but when self-discipline was controlled, IQ no longer predicted grades significantly. For middle school students, dedication has effects similar to self-discipline.

**Increasing Dedication Through CORI**

Our findings show that all of the motivations, including dedication, were significantly increased by Concept-Oriented Reading Instruction (CORI) in comparison to traditional Reading/Language Arts. Following the CORI unit, students increased in their intrinsic motivation, valuing, self-efficacy, and peer value. Simultaneously, students decreased in the undermining motivations of avoidance, devaluing, perceived difficulty, and peer devalue. This shows that not only was
dedication increased, but intrinsic motivation was increased, illustrating that this aversion to
information books can be impacted through instructional approaches. This aversion is not
chiseled in granite, derived from uncontrollable home influences, or innately fixed. Rather, the
motivational processes are highly subject to contextual effects of classroom practice. This study
shows that teachers succeeded in impacting not only dedication, but the motivations that drive
it including valuing, efficacy, and peer value.

At the middle school level, CORI had a larger impact on motivations than it did at the
elementary school level. As the meta-analysis of CORI shows, CORI had consistent impacts on
intrinsic motivation and self-efficacy in the elementary grades (Guthrie, McRae, & Klauda, 2007).
However, in middle school, not only were intrinsic motivation and self-efficacy impacted, but in
addition, valuing and peer value were increased. In middle school we developed the scales of
valuing and peer value to be valid and reliable, which was an extension over the development of
measures in elementary grades. In addition, in middle school, CORI impacted students by
reducing their undermining motivations of avoidance, devaluing, perceived difficulty, and peer
devalue. In the research agenda, these scales were developed for middle school and were not
available for testing at the elementary levels. Nevertheless, CORI impacted a broader spectrum
of motivations in middle school than in the elementary grades.

Impacts of Separate Motivation Practices
A key finding that advances this research over previous CORI investigations was the result that
separate motivation practices impacted individual motivation constructs in expected directions.
For example, the practice of placing reading instruction in a thematic unit increased students’
self-efficacy for reading information books when other motivation practices were statistically
controlled. The conceptual theme was accentuated by teachers having key topical questions
daily, relating daily questions to each other across time, and connecting individual texts to
individual questions related to the conceptual theme. When students perceived the teachers
maintaining this conceptual clarity, their self-efficacy for reading improved.

Second, students’ intrinsic motivation for reading and dedication to reading were increased by
the teachers’ practice of making the text relevant. Teachers accomplished this in the CORI unit
by enabling students to link text to the students’ observation of videos on the topics of the
conceptual theme. When students saw the same images in the text as in the video and learned
about the same topics such as predation or plant survival in the two media, their interests in
reading increased and their avoidance of reading decreased.

The practice of supporting collaboration between pairs within teams of students during reading
lessons increased students’ views that reading was acceptable to peers. Teachers who
emphasized collaboration extensively enabled students to gain comfort in talking about
information text and explaining their new understandings to their classmates.
The fourth practice emerging as important was reading importance, which increased students’ valuing of information text reading. Teachers who underscored reading importance emphasized how the reading activities for the topic under discussion were valuable to students in comparison to other learning activities, such as viewing videos or talking with teammates. It seems that reading is invisible to middle school students. They perceive science or history as a topic, but not as a reading domain. When they think of learning about science they think of a laboratory activity, a teacher lecture, or a class discussion, but not about a textbook reading activity. When the teacher enabled students to realize that the vast bulk of their understanding about a topic such as parasitism was drawn from books, students increased their appraisal of the importance of reading as a source of learning.

**Limitations**

These findings were observed in a correlational context. Because we are only referring to multiple regression analyses with statistical controls, the findings should be investigated with experimental designs. That is, a treatment condition containing the instructional practice of, for example, reading importance, should be administered to students while another group of students receives similar literacy instruction with no element of reading importance. Then, dependent variables of valuing and devaluing should be measured to determine the impacts of the instructional treatments.

As described in the statistical section, there were significant decreases in lower order skills of literal comprehension and inferencing. We doubt that the intervention actually reduced any cognitive skills and expect that this is a measurement artifact. Two sources of measurement error may have occurred. One is that the emphasis in CORI was on higher order knowledge building and students may have been disinclined to focus on lower order processes during the post assessment. The other is that the assessments took place during the last three days of the school year. The students had been assessed approximately six times during the year, which produced fatigue and aversion to assessment in some individuals.

One shortcoming of this study is that it was performed with Grade 7 students and it is not clear how broadly generalizable these effects are across age groups. For example, we expect that these effects would be observed in grades 6 and 8, but probably not at grades 11 and 12 because it is unknown how strongly undermining motivations determine achievement in high school. The second limitation is that this study was a within subjects design, which has liabilities as well as strengths. A known strength is that subject and teacher variance is controlled in the repeated measures design. However, it is unknown whether the CORI intervention would have impacted middle school students with a between subjects control group, as included in a traditional between subjects design. The third limitation is that CORI was implemented with printed trade books and charts for portfolios using paper and pencil. Studies should be conducted to determine if learning from electronic text is more effective when the motivational practices are embedded within them.
Conclusions and Implications

Our aim was to tackle the challenge of building instruction to address students’ avoidance of information text in the classroom. Students’ interview and questionnaire responses had alerted us to the reality that 80% found the information texts boring and 45% attempted to evade contact with them. Such avoidance is even more devastating than low interest because utterly ceasing to read is the end of any opportunity to learn coping skills for complex texts. When the book is closed, learning higher order skills, as required by the Common Core State Standards, is impossible.

This chapter revealed that Reading/Language Arts teachers can successfully learn classroom engagement practices that will improve students’ higher order comprehension of complex information text. Not only can teachers understand the practices, but they can also learn to implement them for a substantial six-week unit. Rarely are teachers directly taught how to motivate, although some teachers excel in this art. Yet, motivation support should be a daily activity. Motivating activities need not be a random inspiration, but can be systematically designed from the research base.

This chapter documents how teachers successfully implemented the following practices: providing relevance, assuring success, affording choice, arranging collaboration, emphasizing importance, and sustaining thematic units. Any one of these can be implemented with a motivational benefit to students, as shown by previous research. However, by fusing all of the practices, CORI increased multiple motivations in middle school students. CORI increased intrinsic motivation, self-efficacy, valuing reading, and social motivation. The benefits appeared despite the fact that these affirming motivations had decreased during the school year prior to the CORI intervention.

Importantly, CORI decreased avoidance, devaluing, perceived difficulty, and peer devaluing of reading. These benefits occurred despite the pattern of increase for these undermining motivations in the previous eight months of school. These motivations are especially pernicious because they lead students to shun books, which depresses their chances of learning either subject matter content or reading skills. Reducing avoidance should be viewed as a key teaching goal.

Documented impacts of engagement practices have important implications for professional development. Educators need not assume that motivation is immutable. Motivation is not a gift of birth; it is not only fostered at home; it is not restricted to charismatic teachers who have ‘magic’ in the classroom. Engagement practices are a skill set that can be taught to teachers and learned by teachers. We believe that 90% of currently employed teachers can gain these skills, although a few teachers do struggle with understanding and/or implementing them. One source for professional development is a video series on ‘Engagement practices’ available on
www.CORILearning.com. There are other many pathways to encourage this teacher learning as well.

Statistical Analysis of the Effects of CORI and Instructional Practices on Motivation and Information Text Comprehension

Method

Participants. Characteristics of 996 students in the instructional analyses are presented in Table 1. It is apparent that 49% were male, 51% were female. There were 74% European American and 20% African American students. As the table shows, 90% of the students did not have IEPs and the mean reading comprehension score on the Gates-MacGinitie was 8.02, SD = 3.46.

Table 1
Characteristics of Students

<table>
<thead>
<tr>
<th>Course</th>
<th>Percentage</th>
<th>M</th>
<th>SD</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reading/Language Arts</td>
<td>66</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Honors</td>
<td>34</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gender</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Male</td>
<td>49</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Female</td>
<td>51</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ethnicity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>European American</td>
<td>74</td>
<td></td>
<td></td>
</tr>
<tr>
<td>African American</td>
<td>20</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Asian American</td>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hispanic</td>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Free and reduced meals</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Free</td>
<td>16</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reduced</td>
<td>6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Paid by student</td>
<td>78</td>
<td></td>
<td></td>
</tr>
<tr>
<td>IEP (Instructional Education Program)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No</td>
<td>90</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gates-MacGinitie Comprehension</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grade equivalent</td>
<td>8.02</td>
<td>3.46</td>
<td></td>
</tr>
<tr>
<td>Percentile rank</td>
<td>51.52</td>
<td>32.17</td>
<td></td>
</tr>
<tr>
<td>Woodcock Johnson Fluency</td>
<td>8.62</td>
<td>3.63</td>
<td></td>
</tr>
</tbody>
</table>

Teachers’ characteristics are presented in Table 2 showing that 74% were female and 26% were male. The teachers had a mean of 13.4 years teaching experience in total with a mean of 8.3 years teaching at their current school. This shows reasonable stability in the teaching force. Only one teacher was African American. A total of 53% had a certification in English/ Language Arts or as a Reading Specialist, while 74% were certified in middle school teaching. The majority of teachers was well prepared for undertaking this innovative instruction and was relatively highly committed to their school environment.
Table 2

**Characteristics of Teachers**

<table>
<thead>
<tr>
<th>Measure</th>
<th>Percentage</th>
<th>M</th>
<th>SD</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gender</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Male</td>
<td>26</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Female</td>
<td>74</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ethnicity</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>African American</td>
<td>5</td>
<td></td>
<td></td>
</tr>
<tr>
<td>European American</td>
<td>95</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Highest Degree</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B.A.</td>
<td>68</td>
<td></td>
<td></td>
</tr>
<tr>
<td>M.A.</td>
<td>32</td>
<td></td>
<td></td>
</tr>
<tr>
<td># of years teaching experience</td>
<td></td>
<td>13.4</td>
<td>8.6</td>
</tr>
<tr>
<td># of years teaching in SMCPS</td>
<td></td>
<td>9.9</td>
<td>8.2</td>
</tr>
<tr>
<td># of years at current school</td>
<td></td>
<td>8.3</td>
<td>7.2</td>
</tr>
<tr>
<td># of areas of certification</td>
<td></td>
<td>1.7</td>
<td>.73</td>
</tr>
<tr>
<td>Certification in English, LA, and/or Reading</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No</td>
<td>47</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>53</td>
<td></td>
<td></td>
</tr>
<tr>
<td>General elementary/middle school certification</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No</td>
<td>26</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>74</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cert. in subject area(s) other than Eng./ LA/Rdg. Specialist</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No</td>
<td>79</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>21</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Certification as administrator</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No</td>
<td>90</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>11</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Certification in Special Education</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No</td>
<td>95</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>5</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Note. Not all categories add up to 100% due to rounding.

**Measures**

**Motivation questionnaires.** The measures of motivation are presented in detail along with their psychometric characteristics in Chapter 2 of this volume. Briefly, we administered measures of intrinsic motivation, avoidance, self-efficacy, perceived difficulty, valuing, devaluing, peer value, and peer devalue. The scales were constructed for school reading, and a separate questionnaire was constructed for nonschool reading. These measures were administered as pre- and post-assessments of the CORI intervention.

Recall that four constructs represented undermining motivations because they are associated with less reading and lower reading achievement (Guthrie & Coddington, 2009). The affirming reading motivations included: intrinsic motivation for reading, valuing of reading, reading efficacy, and peer value of reading.
Cognitive assessments. Cognitive measures of reading comprehension processes in information text were administered, as described in Chapter 3. These measures included knowledge construction from information text, which tapped higher order processes of synthesis and integration. We measured literal text comprehension, which measured propositional comprehension and encoding, and inferencing, which measured competencies to detect connections within text structure. These measures are a partial representation of the full cognitive model of information text comprehension presented in Chapter 3. In that chapter, Klauda and Guthrie document that an extremely high proportion of the variance in knowledge construction from text can be explained by the cognitive components of simple passage comprehension and inferencing, while the component of simple passage comprehension is substantially explained by a combination of literal comprehension and fluency.

Teacher questionnaire. There are several approaches to capturing the teachers’ implementation of instructional practices. In one approach, teachers keep a daily log of activities (Rowan & Correnti, 2009). Despite its strengths, a shortcoming of this approach is that the scope of activities that can be captured is the teachers’ capacity to chronicle an extremely large number of events over many days and weeks. Another approach is to observe time spent on different instructional practices (Foorman et al., 2006), although this procedure is associated weakly with student achievement. Some practices may take a large amount of time but actually not have high importance for the teacher or the students, and the importance is omitted in this time-based scheme. The tradition of observing teachers is long held and is often viewed as an objective measurement approach (Taylor, Pearson, & Peterson, 2003). However, a limit of observation is that the teachers’ goals and intentions cannot be registered because only the behaviors and interactions with students are recorded.

In the teacher questionnaire we asked teachers to complete the self-rating form following their implementation of CORI. We asked teachers to complete statements such as, “I taught students to use inferencing to aid in comprehension of information text by modeling inferencing for students.” This item was an attempt to enable teachers to record their degree of emphasis in the classroom on this particular behavioral interaction event. The phrase I taught captures both the behavior and the intention to influence the students’ learning. The request to teachers was to describe how highly they emphasized this aspect of their teaching on a scale of 1 (did not emphasize) to 4 (highly emphasized). This enabled teachers to record the time spent in the activity, as well as the personal salience they lent to the instructional event. Examples representing collaboration were the following:

(5) I enabled students to interact socially in reading by allowing students to:
   (a) read expressively in pairs 1 2 3 4
   (b) collaborate to exchange ideas, new knowledge, and share expertise gained from reading 1 2 3 4
   (c) team to create demonstrations of knowledge 1 2 3 4
   (d) other 1 2 3 4
I used varied support scaffolds in guiding students’ use of the collaborative structure model. The response format was:

1. did not emphasize
2. partially emphasized
3. moderately emphasized
4. highly emphasized with descriptors for each

We requested each teacher to complete the questionnaire for one R/LA class that we selected to represent the variance of classes in reading achievement. Honors classes were not included. Eighteen teachers participated with an average class size of 21 and a total of 380 students. The Gates-MacGinitie Reading Comprehension Achievement test of the sample was grade equivalent of $M = 7.00$, $SD = 3.07$; and the total R/LA group was $M = 7.26$, $SD = 3.35$, which were not significantly different.

Scores were created for each of the following practices with the reliability provided for each: text features ($\alpha = .88$), inferencing ($\alpha = .88$), summarizing ($\alpha = .89$), concept mapping ($\alpha = .89$), fluency ($\alpha = .76$). The following motivation practices were constructed with accompanying reliabilities: success ($\alpha = .59$), choice ($\alpha = .71$), collaboration ($\alpha = .62$), conceptual theme ($\alpha = .56$), relevance ($\alpha = .70$), and charting ($\alpha = .90$). Validities of the scales in the teacher questionnaire were determined by correlating each teacher-reported scale with data from experimenter observations of the classroom instruction. The correlations were the following: text features .25, $p < .01$; inferencing .35, $p < .01$; summarizing .21, $p < .01$; concept mapping .17, $p < .01$; fluency .12, $p < .05$; choice .32, $p < .01$; social collaboration .52, $p < .01$; relevance .34, $p < .01$; success .06; thematic unit -.11. All four strategies combined correlated with observation at .26 and the four motivation strategies combined correlated with observation at .33, $p < .01$. The composite of eight practices (four strategies and four motivations) correlated with observation at .34, $p < .01$.

**Student questionnaire.** Student perception of instruction is an indicator of instructional experience that is known to be associated with motivation. We captured students’ perception of instruction by giving a weekly questionnaire in each of the six weeks of CORI. In each week, students completed one item on each of the following constructs: reading importance, choice, relevance, thematic unit, collaboration, and success. For example, for the choice item, the content was “This week in reading class my teacher asked me to make choices about what I read on survival concepts.” During each week, one item was phrased negatively to reduce response bias. The negatively worded question was rotated across all of the constructs in the total set. Students responded to a total of six items for each construct across the six weeks. The reliabilities were as follows: success ($\alpha = .78$); reading importance ($\alpha = .78$); choice ($\alpha = .70$); thematic unit ($\alpha = .77$); collaboration ($\alpha = .80$); relevance ($\alpha = .76$).

In addition, the student questionnaire contained items on the students’ motivation for reading during the week. Items were presented on each of the following constructs, with one item each
week and six items for the total CORI unit: social motivation, autonomy, value, intrinsic motivation, self-efficacy, and mastery goals. The reliabilities of the scales were as follows: social (α = .72); autonomy (α = .64); value (α = .54); intrinsic motivation (α = .79); self-efficacy (α = .69); mastery goals (α = .79).

**Design**

The design for this study was an interrupted time series design. We provided traditional instruction from time 1 to time 2, and CORI from time 2 to time 3. All assessments were conducted at each time point, except that the Gates-MacGinitie Comprehension test (Form S at time 1; Form T at time 2) (MacGinitie, MacGinitie, Maria, & Dreyer, 2000) and the Woodcock-Johnson Fluency test (Woodcock, Shrank, Mather, & McGrew, 2007) were given only at time 1 (Form B) and time 2 (Form C), due to constraints on testing from the school system. As described by Cook and Campbell (1979) and Glass, Willson, and Gottman (1975), this is a quasi-experimental design that controls for all subject variables and teacher characteristics. All students received both treatment conditions of traditional instruction consisting of the usual Reading/Language Arts program, which was the Houghton Mifflin Anthology of Literature, and Concept-Oriented Reading Instruction (CORI) with the theme of diversity of life, which aligned with their science curriculum. The time periods were time 1 = September, time 2 = April, and time 3 = June. Traditional instruction was provided for 7 months; CORI was provided for 1.5 months.

Threats to internal and external validity in quasi experiments were presented by Cook and Campbell (1979) and Glass et al. (1975). We address these as follows: History: there were no possible events that could have differentially affected the two treatment conditions. Maturation: there were no were changes in the dependent variable due to normal developmental processes that could have advantaged the CORI group. Statistical Regression: subjects did not come from low or high performing groups because it was fully within-subjects. Selection: subjects were not self-selected into experimental and control groups because the design was fully repeated measures. Experimental Mortality: subjects did not differentially complete the treatments. Testing: the effects of the pretest on the posttest were the same for the two treatment groups. Instrumentation: the measurement method did not change during the research and parallel cognitive tests were employed. Design Contamination: teachers were aware of the two conditions of traditional instruction and CORI treatment, but were not consistently biased toward the success or failure of CORI.

A possible confounding variable in this design is order of treatment. All students participated in CORI after traditional instruction. CORI could have had a novelty effect. However, instruction for information text comprehension was cognitively complex and challenging. A novelty effect is insufficient to impact such demanding performance over a long time. Furthermore, CORI was administered from April 15 to June 3, a period of the year when students and teachers are burned out. We expect that the order effect would favor traditional instruction rather than the CORI treatment.
Characteristics of Concept-Oriented Reading Instruction (CORI) for Motivation Support

Motivational focus. CORI for middle school was designed to foster motivation and cognitive skills with information texts. As noted in the introduction, this is a daunting challenge because high proportions of students find the texts aversive and seek to avoid interacting with them. Our motivational focus in this context was to attempt to foster students’ dedication to reading information texts. By dedication we mean participating in reading with a concerted effort to understand, synthesize, and apply texts to new learning tasks.

Based on our correlational analyses, the main motivational drivers of dedication are twofold. One of them is valuing, which refers to seeing the texts and the time spent reading them as worthwhile and valuable. The other driver is self-efficacy, which refers to belief in one’s ability to make sense of texts and connect them to other forms of learning such as viewing videos or classroom discussion. Thus, CORI aimed to build dedication by enhancing the strength of students’ valuing and their beliefs in themselves as effective agents of learning from texts.

Accompanied by its strongest correlates of valuing and self-efficacy, dedication is closely aligned with identified motivation in the self-determination framework (Ryan & Deci, 2000). The identified reader believes that reading is part of who she is. However, the identified reader may or may not be intrinsically motivated for literacy in a particular assignment or course. Although the dedicated reader completes literacy activities for a certain assignment because they contribute to who she is as a student, the particular reading event may not be interesting or rewarding. In some instances, the reading event may be both enjoyable and valuable.

In this study, we administered cognitive measures to all Grade 7 students in one school district. As reported in the Method section of this chapter, the measures were given at three time points in the academic year—September, April, and June. From September to April, all students participated in their usual Reading/Language Arts (R/LA) program, consisting of an anthology of literature by Houghton Mifflin. From April to June, all students participated in a six-week implementation of Concept-Oriented Reading Instruction provided by their R/LA teachers.

Statistical analyses of the effects of CORI were conducted using repeated measures analysis of variance with polynomial contrasts. These analyses permit us to compare the acquisition (or loss) of motivation and cognition for reading information text across the two time periods of September-April (school time) and April-June (CORI time). Because the teachers and grouping effects were unchanged in the two time periods, there is no rationale for using a hierarchical linear model. Due to the use of within-subjects comparisons, there is no appropriate use for covariates or statistical controls employed to adjust for differences in between-subjects variances.

Effects of CORI on reading/language arts students’ motivation to read information text. The motivation measures included the following: intrinsic motivation, avoidance, value, devalue, self-efficacy, perceived difficulty, peer value, and peer devalue. The means and standard deviations for these measures for the three time points are presented for African
American and European American students in Table 3. Correlations among all measures are presented in Chapter 2 of this book.

Table 3

<table>
<thead>
<tr>
<th></th>
<th>African American</th>
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<th>European American</th>
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<th>Total</th>
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<tbody>
<tr>
<td></td>
<td>M</td>
<td>SD</td>
<td>M</td>
<td>SD</td>
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<td>SD</td>
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<tr>
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<td></td>
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<tr>
<td>Intrinsic</td>
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<td>.67</td>
<td>2.09</td>
<td>.61</td>
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<td>.62</td>
<td>2.65</td>
<td>.65</td>
<td>2.61</td>
<td>.66</td>
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<td>.64</td>
<td>2.76</td>
<td>.63</td>
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<td>2.56</td>
<td>.69</td>
<td>2.53</td>
<td>.69</td>
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<td>.62</td>
<td>2.79</td>
<td>.57</td>
<td>2.91</td>
<td>.59</td>
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<tr>
<td>Perceived difficulty</td>
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<td>.70</td>
<td>2.37</td>
<td>.63</td>
<td>2.26</td>
<td>.66</td>
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<td>.59</td>
<td>2.57</td>
<td>.57</td>
<td>2.65</td>
<td>.58</td>
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<tr>
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<td>2.28</td>
<td>.53</td>
<td>2.25</td>
<td>.55</td>
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<tr>
<td><strong>April (Time 2)</strong></td>
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</tr>
<tr>
<td>Intrinsic</td>
<td>2.26</td>
<td>.61</td>
<td>1.91</td>
<td>.61</td>
<td>1.97</td>
<td>.61</td>
</tr>
<tr>
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<td>.64</td>
<td>2.79</td>
<td>.69</td>
<td>2.74</td>
<td>.68</td>
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<tr>
<td>Value</td>
<td>2.73</td>
<td>.59</td>
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<td>.65</td>
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<td>.60</td>
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<td>Perceived difficulty</td>
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<td>2.23</td>
<td>.72</td>
<td>2.13</td>
<td>.70</td>
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<tr>
<td>Peer value</td>
<td>2.68</td>
<td>.61</td>
<td>2.63</td>
<td>.63</td>
<td>2.69</td>
<td>.60</td>
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<tr>
<td>Peer devalue</td>
<td>2.18</td>
<td>.63</td>
<td>2.17</td>
<td>.63</td>
<td>2.11</td>
<td>.61</td>
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<tr>
<td><strong>June (Time 3)</strong></td>
<td></td>
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<td></td>
<td></td>
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<td>Intrinsic</td>
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<td>.68</td>
<td>2.19</td>
<td>.70</td>
<td>2.21</td>
<td>.70</td>
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<td>Avoidance</td>
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<td>.65</td>
<td>2.50</td>
<td>.75</td>
<td>2.53</td>
<td>.72</td>
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<tr>
<td>Value</td>
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<td>2.60</td>
<td>.68</td>
<td>2.61</td>
<td>.68</td>
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<tr>
<td>Devalue</td>
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<td>.73</td>
<td>2.55</td>
<td>.79</td>
<td>2.59</td>
<td>.76</td>
</tr>
<tr>
<td>Efficacy</td>
<td>3.09</td>
<td>.63</td>
<td>3.16</td>
<td>.65</td>
<td>3.21</td>
<td>.62</td>
</tr>
<tr>
<td>Perceived difficulty</td>
<td>2.00</td>
<td>.69</td>
<td>1.78</td>
<td>.67</td>
<td>1.77</td>
<td>.64</td>
</tr>
<tr>
<td>Peer value</td>
<td>2.90</td>
<td>.62</td>
<td>2.85</td>
<td>.64</td>
<td>2.89</td>
<td>.63</td>
</tr>
<tr>
<td>Peer devalue</td>
<td>2.08</td>
<td>.67</td>
<td>1.97</td>
<td>.68</td>
<td>1.98</td>
<td>.65</td>
</tr>
</tbody>
</table>

Statistical analyses consisted of conducting repeated measures analyses of variance on each motivation, with time as the repeated measure. We controlled for the contributions of poverty (FARMS/NonFARMS) and ethnicity (African American/European American) as between-subjects variables and their interactions in each analysis. Each analysis was performed separately for the mainstream Reading/Language Arts students and for the Special Education students in Grade 7. The analyses were not reported for the Honors students, as the purpose of this investigation was not to investigate these advanced students. In addition, we did not examine gender in these analyses because we intended to focus on ethnic variations in literacy engagement, rather than examine the effects of all possible demographic variables.
As shown in Table 4, eight analyses were reported for the R/LA students. In these analyses, we tested for a linear effect and a quadratic effect of time on the dependent variable. For example, in these analyses, the linear effect was significant if the motivation decreased during school time (September-April) and also decreased the same amount during CORI time (April-June). Additionally, for example, the quadratic effect was statistically significant if the motivation decreased during school time and then increased during CORI time. The latter trend was extremely typical for the affirming motivations of intrinsic motivation, value, efficacy, and peer value. If CORI had an important contribution to motivation, the quadratic effect was significant above and beyond the linear effect. Thus, in the table, we presented the quadratic effects of CORI on each motivation, unless otherwise noted. In other words, instructional effects are presented by reporting the quadratic effects in the polynomial posthoc contrasts of the within-subjects effects. We followed this procedure for the main variables and the interactions of time with the demographic variables. The effects of CORI on affirming motivations can be seen in Figure 1 (Numbers on the vertical axes are the actual data point minus 2).

Table 4
Effects of CORI and Demographic Variables on Motivation Variables for Different Groups

<table>
<thead>
<tr>
<th>Dependent variable</th>
<th>Rdg. level- Reading/Language Arts</th>
<th>Rdg. level- Special Education</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Independent variable</strong></td>
<td><strong>F</strong></td>
<td><strong>df</strong></td>
</tr>
<tr>
<td>CORI</td>
<td>50.05</td>
<td>1,349</td>
</tr>
<tr>
<td>Ethnicity</td>
<td>12.58</td>
<td>1,349</td>
</tr>
<tr>
<td>Income</td>
<td>5.29</td>
<td>1,349</td>
</tr>
<tr>
<td>CORI</td>
<td>29.99</td>
<td>1,341</td>
</tr>
<tr>
<td>Ethnicity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interaction (time x eth.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CORI linear</td>
<td>29.40</td>
<td>1,332</td>
</tr>
<tr>
<td>Ethnicity</td>
<td>3.26</td>
<td>1,332</td>
</tr>
<tr>
<td>Income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interaction (3 way)</td>
<td>4.67</td>
<td>1,332</td>
</tr>
<tr>
<td>CORI</td>
<td>14.43</td>
<td>1,348</td>
</tr>
<tr>
<td>Ethnicity</td>
<td>6.32</td>
<td>1,348</td>
</tr>
<tr>
<td>Income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CORI</td>
<td>7.52</td>
<td>1,352</td>
</tr>
<tr>
<td>Ethnicity</td>
<td>15.13</td>
<td>1,352</td>
</tr>
<tr>
<td></td>
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</tr>
</tbody>
</table>
For the measure of intrinsic motivation, the main effect of CORI was statistically significant, $F(1, 349) = 50.05, p < .001, ES = .39$. This shows that intrinsic motivation declined during the normal school year, and then intrinsic motivation increased during CORI, as displayed in Figure 1. The statistical significance refers to the fact that motivation changed significantly in direction (from decline to increase) across the two instructional periods of school time and CORI time. The effect of ethnicity was statistically significant $F(1, 349) = 12.58, p < .001$. The effects of income were statistically significant $F(1, 349) = 5.29, p < .02$. None of the interactions was statistically significant. Effect sizes were not reported for demographic variables here as they are provided in another chapter on ethnicity.

For the measure of self-efficacy, the main effect of CORI was marginally statistically significant, $F(1, 332) = 3.26, p < .07, ES = .33$. This appeared in addition to a statistically significant linear effect $F(1, 332) = 29.40, p < .001$. The main effects for ethnicity and income and the interactions were not statistically significant. As Figure 1 shows, self-efficacy increased during school time, and it also increased during CORI time. This produced a linear effect. Self-efficacy increased slightly more during CORI time than school time, which produced a marginally statistically significant quadratic effect ($p < .10$).

For the measure of value, the main effect of CORI was statistically significant, $F(1, 352) = 7.52, p < .006, ES = .05$. This shows that value declined during the normal school year, and then value increased during CORI, as displayed in Figure 1. The statistical significance refers to the fact that motivation changed significantly in direction (from decline to increase) across the two instructional periods of school time and CORI time. The effect of ethnicity was statistically significant $F(1, 352) = 15.13, p < .001$. The effects of income and the interactions were not statistically significant.
For the measure of peer value, the main effect of CORI was statistically significant, \( F(1, 330) = 6.89, p < .009, \) ES = .33. This shows that peer value declined during the normal school year, and then peer value increased during CORI, as displayed in Figure 1. The statistical significance refers to the fact that motivation changed significantly in direction (from decline to increase) across the two instructional periods of school time and CORI time. The effects of ethnicity, income, and the interactions were not statistically significant.

For the undermining motivations, which are typically negatively associated with achievement, we expected that there would be an increase during school time and a decrease during CORI time. The results are shown in Figure 2.

For the measure of avoidance, the main effect of CORI was statistically significant, \( F(1, 341) = 29.99, p < .001, \) ES = .31. This shows that avoidance increased during the normal school year, and then avoidance decreased during CORI, as displayed in Figure 2 (Numbers on the vertical axis are the actual data point minus 2). The statistical significance refers to the fact that motivation changed significantly in direction (from increase to decline) across the two instructional periods of school time and CORI time. Note that this change is in a favorable direction; while students became more avoidant of information text during the school year, they became less avoidant of information text during CORI instruction. The effects of ethnicity, income, and the interactions were not statistically significant.

For the measure of perceived difficulty, the main effect of CORI was statistically significant, \( F(1, 348) = 14.43, p < .001, \) ES = .51. As shown in Figure 2, the students’ level of perceived difficulty decreased during school time, and perceived difficulty decreased even more markedly during CORI time. The statistical significance refers to the fact that motivation declined significantly faster in CORI time than in school time. The effect of income was statistically significant, \( F(1, 348) = 6.32, p < .01. \) The effects of ethnicity and the interactions were not statistically significant.

For the measure of devalue, the main effect of CORI was statistically significant, \( F(1, 338) = 20.39, p < .001, \) ES = .14. This shows that devalue increased during the normal school year, and then devalue decreased during CORI, as displayed in Figure 2. The statistical significance refers to the fact that motivation changed significantly in direction (from increase to decline) across the two instructional periods of school time and CORI time. Note that this change is in a favorable direction in the sense that whereas students became more devaluing of information text during the school year, they became less devaluing of information text during CORI instruction. The effect of ethnicity was statistically significant, \( F(1, 338) = 4.73, p < .03. \) The effects of income and the interactions were not statistically significant.

For the measure of peer devalue, the main effect of CORI was statistically significant, \( F(1, 334) = 6.88, p < .009, \) ES = .21. As shown in Figure 2, the students’ level of peer devalue decreased during school time, and peer devalue decreased even more markedly during CORI time. The
statistical significance refers to the fact that motivation changed significantly faster in CORI time than in school time. The effects of ethnicity, income, and the interactions were not statistically significant.

**Effects of CORI on special education students’ motivation to read information text.**

Next, we describe CORI effects in the second part of Table 4 addressing Special Education students. The procedures for statistical analysis, using repeated measures analysis of variance with polynomial contrasts and reporting the quadratic effects for the time variable and controlling for ethnicity and income, were identical to the procedures used for R/LA students.

As shown in Table 4, there was a statistically significant quadratic effect on perceived difficulty, $F(1, 45) = 3.95, p < .05, ES = .65$. As the data in Table 4 also show, the students’ perceived difficulty declined slightly during school time, and perceived difficulty decreased much more markedly during CORI time. The effect size of CORI was the highest in these analyses. The effects for ethnicity, income, and the interactions were not statistically significant.

For the measure of avoidance, there was no statistically significant effect for CORI time over school time, and there were no statistically significant effects for ethnicity or income. However, the interaction of instructional time and ethnicity was marginally statistically significant, $F(1, 47) = 3.38, p < .07$. The interaction showed that whereas both ethnic groups decreased in avoidance during the school year in school time, they differed in amount of motivation change during CORI. The European American students decreased markedly in avoidance during CORI time, whereas the African American students did not change in level of avoidance during CORI time.

As shown in Table 5, there were no statistically significant quadratic effects on special education students’ intrinsic motivation, self-efficacy, value, or peer value. Thus, for the four affirming motivations, there were no statistically significant quadratic effects of CORI on Special Education students’ affirming motivations.

**Effects of CORI on R/LA students’ comprehension of information text.** At the same dates in September, April, and June when the motivation measures were administered, the measures of information text comprehension were also given to all Grade 7 students. The measures to be reported here consisted of higher information text comprehension, literal information text comprehension (ITC), and inferencing. The psychometric properties and modeling outcomes for these measures were reported previously in this volume in Chapter 3. The means and standard deviations for these data are presented in Table 5.
Table 5
Means and Standard Deviations of Cognitive Variables at Three Time Points for Three Groups

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<th>Reading/Language Arts</th>
<th>Special Education</th>
</tr>
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<td></td>
<td>M</td>
<td>SD</td>
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<tr>
<td><strong>September</strong></td>
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<tr>
<td>Higher ITC</td>
<td>37.58</td>
<td>18.80</td>
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<td>Literal ITC</td>
<td>73.37</td>
<td>19.67</td>
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<td>Inferencing</td>
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<td><strong>April</strong></td>
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<td>Higher ITC</td>
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<td>Literal ITC</td>
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<td>Inferencing</td>
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<td>16.99</td>
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<td><strong>June</strong></td>
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<tr>
<td>Higher ITC</td>
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<td>20.55</td>
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<td>Literal ITC</td>
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<tr>
<td>Inferencing</td>
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<td>17.87</td>
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</table>

The statistical plan consisted of two phases. In the first phase, repeated measures analyses of variance were conducted for each dependent variable. The measures were given at three times representing school time and CORI time. Ethnicity and income were included as between-subjects variables, and all interactions were tested. Polynomial contrasts were performed to determine whether both linear and quadratic effects appeared.

The second phase was conducted to account for the differential amounts of time for instruction that were provided for school time (7 months) and for CORI time (1.5 months). In this phase, a measure of rate of learning was computed for both school time and CORI time. School time rate was the change in cognitive performance divided by the number of months of traditional school instruction. CORI time rate was the change in cognitive performance divided by the number of months of CORI. We tested the statistical significance of the differences of these acquisition rates with a set of paired samples t-tests. We used a Bonferonni correction in determining whether the results were statistically significant (see Table 6). This procedure is consistent with the recommendations of Olson and Wise (2006) for studying interventions, the findings of Gettinger (1989) that rate is a measurable component of cognitive reading acquisition, and Camp’s (1973) report that learning rate is especially sensitive for disabled readers.
Table 6
Effects of CORI on Information Text Comprehension and Cognitive Variables for Different Groups

<table>
<thead>
<tr>
<th>Independent variable</th>
<th>Reading level- Reading/Language Arts</th>
<th>Reading level- Special Education</th>
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<tr>
<td></td>
<td>Higher information text comprehension</td>
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<td></td>
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<tr>
<td>Income</td>
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<tr>
<td>Interactions (3-way)</td>
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<tr>
<td></td>
<td>Information text inferencing</td>
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<tr>
<td>CORI linear</td>
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<tr>
<td>Income</td>
<td>28.13</td>
<td>1,524</td>
</tr>
<tr>
<td>Interactions</td>
<td>linear 7.29</td>
<td>1,79</td>
</tr>
</tbody>
</table>

Note. Statistics show quadratic effects unless otherwise noted beside independent variable; ES = Effect size. ES were computed for CORI time (April-June) with the pre-assessment SD as the denominator, for statistically significant instructional effects. Demographic ES statistics are reported in another chapter on ethnicity.

For higher information text comprehension among R/LA students, the repeated measures analysis of variance with polynomial contrasts showed a significant linear effect $F(1, 528) = 25.05, p < .001$, ES = .14. In the analysis of variance, there was a significant effect for ethnicity $F(1, 528) = 18.17, p < .001$, and a significant effect for income $F(1, 528) = 10.82, p < .001$. The interactions were not significant. This showed that students increased during school time and CORI time. There was no statistically significant difference in the levels of increase in CORI and traditional instruction. However, the gain made in CORI occurred during 1.5 months, whereas the gain made in school time occurred during 7 months. Therefore, the efficiency of CORI for producing gains in information text comprehension appeared higher than in traditional R/LA instruction. To examine this hypothesis we examined the rates of acquisition in school time and CORI time.

The analysis of rate of acquisition was based on scores for each individual in the R/LA group, and the means and standard deviations are presented in Table 7. For example, for higher information text comprehension for R/LA students, the rate for school time was .34 and the rate for CORI time was 2.39, which is about 7 times higher. These findings are depicted in Figure 3, which includes Reading/Language Arts students and Special Education students.
Table 7
Rates of Acquisition in CORI and Traditional Instruction for Reading Comprehension in Two Ethnic Groups

<table>
<thead>
<tr>
<th>Group</th>
<th>Time</th>
<th>Higher ITC</th>
<th>Lower ITC</th>
<th>Inferencing</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>M</td>
<td>SD</td>
<td>M</td>
<td>SD</td>
</tr>
<tr>
<td>R/LA</td>
<td>School</td>
<td>.34</td>
<td>2.60</td>
<td>.29</td>
</tr>
<tr>
<td></td>
<td>CORI</td>
<td>2.39</td>
<td>12.54</td>
<td>-1.07</td>
</tr>
<tr>
<td>Spec. Ed.</td>
<td>School</td>
<td>.15</td>
<td>2.20</td>
<td>.45</td>
</tr>
<tr>
<td></td>
<td>CORI</td>
<td>2.41</td>
<td>11.59</td>
<td>.83</td>
</tr>
</tbody>
</table>

Note. ITC = Information text comprehension; R/LA = Reading/Language Arts; Spec. Ed. = Special Education.

The paired samples t-test of these rates was statistically significant $t(601) = 3.49, p < .001, ES = .75$ (see Table 6). Increases in higher information text comprehension were statistically significantly higher in CORI time than in school time for R/LA students.

![Figure 3](image)

Figure 3. Rates of acquisition for information text comprehension for two groups.

It can be observed in Table 8 that the lower order comprehension competencies of literal text comprehension and inferencing showed a low positive rate of acquisition in school time, and a negative rate in CORI time. As indicated in Table 9, both of these differences were statistically significant. There are several possible interpretations for this which are discussed in the Discussion of this chapter.
Table 8
Effects of CORI on Rate of Learning Information Text Comprehension and Cognitive Variables for Different Groups

<table>
<thead>
<tr>
<th>Cognitive Variable</th>
<th>Group</th>
<th>t</th>
<th>df</th>
<th>p</th>
<th>ES*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Higher ITC</td>
<td>R/LA</td>
<td>3.49</td>
<td>601</td>
<td>.001</td>
<td>.75; CORI &gt; TI</td>
</tr>
<tr>
<td>Higher ITC</td>
<td>Spec. Ed.</td>
<td>1.73</td>
<td>96</td>
<td>.09</td>
<td>1.00; CORI &gt; TI</td>
</tr>
<tr>
<td>Literal info. text comp.</td>
<td>R/LA</td>
<td>3.01</td>
<td>601</td>
<td>.003</td>
<td>.63; TI &gt; CORI</td>
</tr>
<tr>
<td>Literal info. text comp.</td>
<td>Spec. Ed.</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
<td></td>
</tr>
<tr>
<td>Inferencing in ITC</td>
<td>R/LA</td>
<td>3.00</td>
<td>598</td>
<td>.003</td>
<td>.61; TI &gt; CORI</td>
</tr>
<tr>
<td>Inferencing in ITC</td>
<td>Spec. Ed.</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
<td></td>
</tr>
</tbody>
</table>

Note. *ES (Effect Size) computed by difference of means divided by standard deviation of control group.

Effects of CORI on special education students’ comprehension of information text. For Special Education students, the repeated measures analysis of variance with polynomial contrasts showed a significant linear effect $F(1, 82) = 14.16, p < .001, ES = .20$. The ethnicity effect was significant in this analysis, $F(1, 82) = 6.53, p < .01$. This result showed that Special Education students increased in information text comprehension in both school time and CORI time. As Table 7 shows, the rate of acquisition was .15 in school time and 2.41 in CORI time for these students, which is a factor of 16 favoring CORI. This difference was marginally statistically significant $t(96) = 1.73, p < .09, ES = 1.00$.

It can be observed in Table 7 that the lower order comprehension competencies of literal text comprehension and inferencing for Special Education students showed low positive rates in school time, whereas in CORI time, one showed a positive rate and one showed a negative rate. As indicated in Table 8, both of these differences were not statistically significant. There are several possible interpretations for this which are addressed in the Discussion of this chapter.

Instructional Dynamics Within Concept-Oriented Reading Instruction

Rationale. The previous section reported the impacts of CORI students’ motivations and cognitions for information text in comparison to their traditional Reading/Language Arts instruction. In those comparisons, the multiple instructional practices in CORI were evaluated as a set. In this section, we examine the individual CORI practices to determine their effects on acquisition. The practices consisted of classroom motivation support in the forms of relevance, thematic unit, choice, collaboration, reading importance, and success, which are presented in more detail in the Method section of this chapter. Classroom practices of cognitive support consist of instruction for text features, inferencing, summarizing, and concept mapping. All of these practices were provided for information text in the domain of the biology of symbiosis.

In this set of comparisons, we investigated the students within CORI. The pre- and post-data on student information text comprehension and reading motivation showed variation across individuals. Thus, we investigated the extent that each practice influenced each of the cognitive
competencies and motivations in the study. For example, we asked, “To what extent do the different instructional practices influence acquisition of intrinsic motivation during the CORI implementation?” We investigated this variation in classroom support through students’ perceptions from a student questionnaire and through teachers’ perceptions from a teacher questionnaire, which are described in the Method section of this chapter.

**Effects of teacher-reported classroom motivation support and cognitive support on outcomes.** Data for this analysis were scores on motivation and cognitive variables before and after CORI was implemented, a teacher questionnaire administered after CORI, and experimenter observations of classroom instruction administered during CORI. Observations were conducted by two investigators consisting of the senior author and the staff member responsible for professional development. Each investigator rated each teacher on a rubric containing all the practices including text features, inferencing, summarizing, concept mapping, fluency, choice, collaboration, thematic unit, relevance, and success. Raters scores correlated $r = .85$ ($p < .01$), showing high interrater agreement. Correlations of motivational and cognitive variables for African American and European American students are presented in Table 9. Correlations of cognitive instructional practices and motivational practices from the teacher questionnaire for two ethnic groups are presented in Table 10.
Table 9

**Correlations of Motivational and Cognitive Variables at Posttest for Two Ethnic Groups**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Higher ITC</td>
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<td>-.08</td>
<td>-.09</td>
<td>-.00</td>
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<td>-.33**</td>
<td>.09</td>
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<td>.19*</td>
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<td>.01</td>
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<td>-.33**</td>
<td>.20*</td>
<td>-.26**</td>
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<td>.19*</td>
<td>.09</td>
<td>.32**</td>
<td>.07</td>
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<td>.74**</td>
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<td>.35**</td>
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<td>.43**</td>
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<td>-.77**</td>
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<td>.39**</td>
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<td>.53**</td>
<td>-.34**</td>
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<td>.51**</td>
<td>-.70**</td>
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</table>

*Note.* AA = African American students are upper right; EA = European American students are lower left. ITC is information text comprehension.
### Table 10
*Correlations of Cognitive Instructional Practices and Motivational Practices from Teacher Questionnaire for Two Ethnic Groups*

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<td>.11</td>
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<td>.74**</td>
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<td>.82**</td>
<td>.83**</td>
<td></td>
<td>.84**</td>
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<td>.15</td>
<td>-.09</td>
<td>.10</td>
<td>.37**</td>
<td>.72**</td>
<td>.12</td>
<td>.55**</td>
<td>.27*</td>
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<td>-.34**</td>
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<td>.81**</td>
<td>.60**</td>
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<td>.43*</td>
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<td>.66**</td>
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<td>-.21**</td>
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<td>.23**</td>
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<td>Them. unit</td>
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<td>.18*</td>
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<td>.40**</td>
<td>-.06</td>
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<td>.02</td>
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<td>.15</td>
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<td></td>
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<td>Strat. (4)</td>
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<td>.98**</td>
<td>.98**</td>
<td>.85**</td>
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<td>-.10</td>
<td>-.08</td>
<td>-.18**</td>
<td>-.18**</td>
<td>-.27**</td>
<td>.94**</td>
<td>.18**</td>
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<td>.90**</td>
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<td>Pract. (8)</td>
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<td>.90**</td>
<td>.89**</td>
<td>.81**</td>
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<td>.20**</td>
<td>.10</td>
<td>-.05</td>
<td>.02</td>
<td>.94**</td>
<td>.07</td>
<td>.59**</td>
<td></td>
</tr>
<tr>
<td>Obser.</td>
<td>.16*</td>
<td>.26*</td>
<td>.13</td>
<td>.15*</td>
<td>.10</td>
<td>.13</td>
<td>.41**</td>
<td>.28**</td>
<td>.00</td>
<td>-.13</td>
<td>.18**</td>
<td>.19**</td>
<td>.23**</td>
<td></td>
</tr>
</tbody>
</table>

*Note. AA = African American students are in upper right; EA = European American students are in lower left. ** = correlation is significant at the 0.01 level (2-tailed); * = correlation is significant at the 0.05 level (2-tailed). Infer. = Inferencing; Sum. = Summarizing; Rel. = Relevance; Them. unit = Thematic unit; Strat. = Strategies; Mot. = Motivations; Pract. = Practices; Obser. = Observed; Text feat. = Text features; Con. map. = Concept mapping.*
The validity of the teacher questionnaire was examined by inspecting the correlations of individual practices with experimenter observations of classroom instruction. For the total sample, the experimenter observations correlated with each of the self-reported practices as follows: text features (.32, p < .01), inferencing (.38, p < .01), summarizing (.34, p < .01), concept mapping (.21, p < .01), fluency (.26, p < .01), choice (.29, p < .01), relevance (.49, p < .01), social (.60, p < .01), success (.23, p < .01), thematic unit (.00, ns), motivations (4) (.48, p < .01), strategies (4) (.33, p < .01), and practices (8) (.46, p < .01). These associations revealed that teachers’ self-reports were moderately well correlated with our observations of classroom practices. Note the exception of the thematic unit, which was embedded in the content sequence, and texts and weekly questions, which were determined by the Teacher’s Guide rather than the individual teacher.

Before examining effects of individual practices, we investigated the effects of a set of four motivation support variables and a set of four cognitive strategy instruction variables. These were constructed from the teacher questionnaire. The motivation support set consisted of the following instructional practices: choice, relevance, thematic unit, and collaboration. The instructional practice of success was not included because it did not correlate as highly with experimenter observations of instruction. The cognitive strategy support set consisted of the following instructional practices: text features, inferencing, summarizing, and concept mapping.

The analysis of instructional effects on cognitive outcomes was a hierarchical multiple regression with cognitive measures taken in June as dependent variables. Analyses were conducted for dependent variables of higher information text comprehension, literal information text comprehension, and inferencing. In each analysis, the corresponding measures taken in April were entered in the first block. Thus, the other independent variables were being associated with changes in the cognitive dependent variable. The set of four cognitive instruction variables was entered as a second block and the set of four motivation variables was entered as a third block. These multiple regression analyses were conducted for the total group and the two ethnic groups separately. The results are presented in Table 11. As the table shows, for the total group, the set of motivation practices had a significant association with acquisition of higher information text comprehension, β = .20, p < .01. Simultaneously, the set of cognitive practices had a significant association with acquisition of higher information text comprehension β = .13, p < .05.
Table 11

Effects of Motivational and Cognitive Practices on Changes in Cognitive Reading Variables for Two Ethnic Groups

<table>
<thead>
<tr>
<th>Dependent variable</th>
<th>Group</th>
<th>Independent variables (Practices)</th>
<th>Motivations (4)</th>
<th>Cognitive (4)</th>
</tr>
</thead>
<tbody>
<tr>
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<td>Total</td>
<td></td>
<td>.20**</td>
<td>.13*</td>
</tr>
<tr>
<td>Higher ITC</td>
<td>AA</td>
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<td>.26*</td>
<td>ns</td>
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<td>Higher ITC</td>
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<td>Literal ITC</td>
<td>Total</td>
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<td>.16**</td>
<td>.11*</td>
</tr>
<tr>
<td>Literal ITC</td>
<td>AA</td>
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<td>Literal ITC</td>
<td>EA</td>
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</tbody>
</table>

Note. ** = p < .01; * = p < .05; + = p < .10

Both sets of practices independently impacted our targeted goal of advancing higher information text comprehension. That is, teachers who reported implementing the two sets of practices relatively fully enabled students to increase higher information text comprehension more effectively than teachers who reported a lower level of implementation of the two sets of practices. A similar finding appeared for literal text comprehension in which both sets of classroom supports were associated with students’ learning. For inferencing, a significant effect was found for the motivation practices, $\beta = .18$, $p < .01$, but no significant effect was observed for the cognitive practices.

The ethnic groups showed some noteworthy differences in these analyses. For higher information text comprehension of African American students, motivation supports showed significant effects, but cognitive practices did not. For higher information text comprehension of European American students, motivational and cognitive supports showed significant effects, although motivation was higher than cognitive support. For literal comprehension and inferential comprehension, motivation supports did not impact learning for African American students, but significantly impacted learning for European American students. For lower-level reading processes (literal and inferential), cognitive support impacted literal comprehension for African American students positively, $\beta = .29$, $p < .01$. The broad trend in these data is that for higher information text comprehension, motivation support benefitted African American students more than European American students. However, for lower-order reading skills, motivation support benefitted European American students more strongly than African American students. Possible explanations are presented in the Discussion section of this chapter.
Effects of motivation practices on motivation outcomes were examined with a hierarchical multiple regression analysis similar to the previous one. The posttest score of each motivation construct was used as a dependent variable, with the pretest score entered first in the equation. With this procedure, the remaining variables are associated with change in the motivation variable. Next, we submitted a set of four motivation variables and a second set of four cognitive support variables. The analyses were performed separately for the total group, and for the two ethnic groups. The beta weights from these analyses are presented in Table 12.

Table 12
Effects of Motivational and Cognitive Practices on Changes in Motivational Variables for Two Ethnic Groups

<table>
<thead>
<tr>
<th>Motivations (4)</th>
<th>Cognitive (4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Efficacy R/LA</td>
<td>.19**</td>
</tr>
<tr>
<td>Efficacy AA</td>
<td>ns</td>
</tr>
<tr>
<td>Efficacy EA</td>
<td>.13*</td>
</tr>
<tr>
<td>Social R/LA</td>
<td>.26**</td>
</tr>
<tr>
<td>Social AA</td>
<td>ns</td>
</tr>
<tr>
<td>Social EA</td>
<td>.24**</td>
</tr>
<tr>
<td>Intrinsic R/LA</td>
<td>ns</td>
</tr>
<tr>
<td>Intrinsic AA</td>
<td>ns</td>
</tr>
<tr>
<td>Intrinsic EA</td>
<td>ns</td>
</tr>
<tr>
<td>Value R/LA</td>
<td>.14*</td>
</tr>
<tr>
<td>Value AA</td>
<td>ns</td>
</tr>
<tr>
<td>Value EA</td>
<td>ns</td>
</tr>
</tbody>
</table>

Note. ** = p < .01; * = p < .05; + = p < .10

An example of the findings was that for the total R/LA group, the motivation practices were associated significantly with increases in self-efficacy .19 (p < .01), but the cognitive support practices were not significantly associated with that outcome. In every motivation except intrinsic, the motivation practices impacted outcomes more strongly than cognitive support.

Ethnic differences in these results were not remarkable, primarily because many of the associations were not statistically significant. Motivation support increased social motivation for both ethnic groups and increased self-efficacy for European Americans, whereas cognitive support increased self-efficacy for African Americans (see Table 12). Note that the associations of instruction and motivation outcomes were much stronger for student-perceived instruction, which is reported next.

Effects of student perceptions of classroom motivation support on motivation outcomes. Central to our theoretical formulation underlying CORI is the framework for motivation support. As stated in the Method section, we held the following hypothesis: (1) the classroom practice of providing relevance will facilitate intrinsic motivation, (2) collaboration will
facilitate social motivation, (3) reading importance will increase students’ value for reading, and (4) success and thematic unit will increase self-efficacy in reading. To investigate these four hypotheses, we examined the extent that student perceptions of these classroom supports were associated with increases in these motivations during CORI.

Student perceptions of instruction were based on the “My Reactions” questionnaire to derive classroom practice variables of relevance, thematic unit, success, choice, reading importance, and collaboration. For this analysis we used the motivation variables of intrinsic motivation, avoidance, self-efficacy, perceived difficulty, peer value, peer devalue, value, and devalue. These were administered with the pre-assessment and post-assessment. As described in the Method section, to reduce the number of variables for analysis, we collapsed the first pair into one scale of intrinsic motivation. We combined the second pair into self-efficacy, the third pair into social motivation, and we merged the fourth pair into value for reading. Correlations between these classroom practices and motivations are displayed in Table 13.
### Table 13: Correlations of Motivations in Class and Perceived Motivation Practices for Two Ethnic Groups

|                | Social Value | Self-efficacy | Mastery Goals | Autonomy | Intrinsic Success | Thematic unit | Choice | Relevance | Social | .78** | .43** | .69** | .63** | .49** | .34** | .44** | .63** | .51** | .85** | .61** | .59** | .46** | .48** | .51** | .47** | .55** | .51** | .46** | .46** | .50** | .44** | .43** | .37** | .50** | .43** | .37** |
|----------------|--------------|---------------|---------------|----------|-------------------|---------------|--------|-----------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Value          | .78**        | .43**         | .69**         | .80**    | .61**             |               |        |           | .79**  | .62** | .59** | .55** | .68** | .61** | .36** | .29** | .31** | .25** | .38** | .38** | .39** | .45** | .37** | .58** | .47** | .55** | .44** | .50** | .49** | .52** | .45** | .51** | .47** | .44** |
| Self-eff.      | .43**        | .46**         | .63**         | .63**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Mast. G.       | .79**        | .80**         | .61**         | .63**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Autonomy       | .69**        | .80**         | .61**         | .63**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Intrinsic      | .80**        | .80**         | .61**         | .63**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Success        | .59**        | .59**         | .57**         | .57**    | .58**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Reg. Aw.       | .62**        | .62**         | .62**         | .62**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Choice         | .56**        | .56**         | .56**         | .56**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Them. U        | .56**        | .56**         | .56**         | .56**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Collab.        | .57**        | .57**         | .57**         | .57**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |
| Relevance      | .53**        | .46**         | .59**         | .59**    | .34**             |               |        |           | .51**  | .46** | .52** | .54** | .64** | .54** | .55** | .46** | .44** | .52** | .51** | .49** | .56** | .57** | .45** | .45** | .53** | .53** | .54** | .52** | .51** | .52** | .57** | .55** | .54** |

Note: AA = African American students are in upper right; EA = European American students are in lower left.

** = correlation is significant at the 0.01 level (2-tailed); * = correlation is significant at the 0.05 level (2-tailed).

** = correlation is significant at the 0.05 level (2-tailed).
The statistical analyses consisted of a stepwise multiple regression with each motivation as the dependent variable. The independent variables were the classroom support variables. The analysis was conducted separately for African American and European American students (see Table 14). The results for African American students were first that increase in self-efficacy was associated with the classroom practice of using a thematic unit. That is, thematic unit had a significant standardized regression $\beta = .46, p < .01$, and the other classroom practices had no significant association with self-efficacy. Second, the increase in social motivation of African American students was associated with collaboration, $\beta = .30, p < .05$ and also choice, $\beta = .44, p < .01$. Third, the increase in intrinsic motivation of African American students associated with relevance, $\beta = .44, p < .01$ and the other motivation practices were not significant. Fourth, the increase in value for reading among African American students was associated with the classroom practice of reading importance, $\beta = .29, p < .05$ and the other classroom practices were not statistically significant. These findings reveal that all four hypotheses about the effects of classroom practices on increasing motivation were confirmed for African American students.

Table 14

<table>
<thead>
<tr>
<th>Motivation change</th>
<th>Group</th>
<th>Success</th>
<th>Reading importance</th>
<th>Choice</th>
<th>Thematic unit</th>
<th>Collaboration</th>
<th>Relevance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Self-efficacy</td>
<td>AA</td>
<td></td>
<td></td>
<td></td>
<td>.46**</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Social</td>
<td>AA</td>
<td></td>
<td>.44**</td>
<td></td>
<td>.30*</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Intrinsic</td>
<td>AA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>.44**</td>
<td></td>
</tr>
<tr>
<td>Value</td>
<td>AA</td>
<td></td>
<td>.29*</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Self-efficacy</td>
<td>EA</td>
<td></td>
<td></td>
<td></td>
<td>.29**</td>
<td>.24**</td>
<td></td>
</tr>
<tr>
<td>Social</td>
<td>EA</td>
<td></td>
<td>.29**</td>
<td></td>
<td></td>
<td>.22**</td>
<td></td>
</tr>
<tr>
<td>Intrinsic</td>
<td>EA</td>
<td></td>
<td>.32**</td>
<td></td>
<td>.32**</td>
<td>-.19*</td>
<td></td>
</tr>
<tr>
<td>Value</td>
<td>EA</td>
<td></td>
<td>.29**</td>
<td></td>
<td></td>
<td>.38**</td>
<td></td>
</tr>
</tbody>
</table>

Note. Numbers are beta weights. Analysis was stepwise regression; AA = African American; EA = European American.

The results for European American students were first, that increase in self-efficacy was associated with the classroom practice of using thematic units. That is, thematic units had a standardized regression $\beta = .24, p < .01$, and the other classroom practices had no significant association with self-efficacy. Second, the increase in social motivation of European American students was associated with collaboration, $\beta = .22, p < .01$. Third, the increase in intrinsic motivation of African American students was associated with success .29 ($p < .01$), and the practice of reading importance .32 ($p < .01$), and was associated with relevance negatively, $\beta = -.19, p < .05$. The other motivation practices were not significant. Fourth, the increase in value
for reading among European American students was associated with the classroom practice of reading importance, $\beta = .38, p < .01$, and the other classroom practices were not statistically significant. These findings reveal that the two hypotheses regarding the effects of thematic units on self-efficacy and reading importance on value were confirmed. However, increase in collaboration was not associated with social motivation for European American students. For these students, the classroom practices of assuring success and providing the understanding of reading importance was associated with increase in intrinsic motivation rather than relevance, as hypothesized.

The findings were that very few of the teacher-reported individual motivation practices independently explained variance in motivation change. The total set of teacher-reported instructional supports for motivation explained a significant amount of variance for social motivation for African American students (18%, $p < .01$), and social motivation for European American students (6%, $p < .05$). This may be partially due to the limited knowledge teachers possessed about how fully they were implementing motivation practices in comparison to other teachers or in comparison to the motivation directions in the CORI Teacher’s Guide.

**Effects of teacher-reported strategy instruction on comprehension increase for two ethnic groups.** To investigate this issue we performed multiple regressions on the dependent variables of higher information text comprehension, literal text comprehension, and inferencing. The independent variables in each multiple regression were scores from the teacher questionnaire for amount and depth of instruction in text features, inferencing, summarizing, and concept mapping. The teachers’ self-report of motivation support was controlled by entering a composite of motivation support first in the regression equation. These were performed separately for African American and European American students.

As shown in Table 15, the major positive effects were observed for summarizing instruction as it impacted literal comprehension for the total R/LA group ($\beta = .63, p < .01$), and inferencing as it impacted the total R/LA group ($\beta = .40, p < .05$). It may be noteworthy that inferencing instruction had a negative association with total increases in higher information text comprehension for the total group ($\beta = -.48, p < .05$). Although summarizing had major benefits for learning lower-order skills, it is likely that excessive time and emphasis on inferencing precluded students’ opportunities to learn complex higher-order reasoning with text.
Table 15

**Effects of Strategy Instruction Practices on Cognitive Outcomes in CORI for Two Ethnic Groups**

<table>
<thead>
<tr>
<th>Dependent variable</th>
<th>Group</th>
<th>Total effect</th>
<th>Independent variables</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Strategy instruction practices</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Text features</td>
<td>Inferencing</td>
</tr>
<tr>
<td>Higher ITC</td>
<td>R/LA</td>
<td>.02*</td>
<td>-.48*</td>
</tr>
<tr>
<td></td>
<td>EA</td>
<td>.04*</td>
<td>-.80**</td>
</tr>
<tr>
<td></td>
<td>AA</td>
<td>ns</td>
<td></td>
</tr>
<tr>
<td>Literal ITC</td>
<td>R/LA</td>
<td>.05**</td>
<td>-.35*</td>
</tr>
<tr>
<td></td>
<td>EA</td>
<td>.05*</td>
<td>-.42*</td>
</tr>
<tr>
<td></td>
<td>AA</td>
<td>.09*</td>
<td></td>
</tr>
<tr>
<td>Inferencing</td>
<td>R/LA</td>
<td>.03*</td>
<td></td>
</tr>
<tr>
<td></td>
<td>EA</td>
<td>ns</td>
<td></td>
</tr>
<tr>
<td></td>
<td>AA</td>
<td>.03*</td>
<td></td>
</tr>
</tbody>
</table>

*Note.* Motivation practices are controlled; ** = *p < .01; * = *p < .05; AA = African American; EA = European American; R/LA = Reading/Language Arts

**Limitations**

It should be noted that the quasi-experimental design is a within subjects, repeated measures, time series design. In this case, we had measures at three time points and interventions between points one and two (traditional instruction) and between points two and three (CORI). Positive attributes of this design are that it controls for characteristics of individual students completely because it is the same students being evaluated in each treatment. The potential threat of selection of students into treatments is mitigated with this procedure. The characteristics of teachers providing the instruction are also controlled because all teachers provided the treatments for all individual students. Because the tests were the same in the three time periods, the potential threat of instrumentation is controlled in this design. The potential problem of statistical regression is precluded in this design because all subjects were included in the experimental comparisons. Experimental mortality refers to the loss of students during the investigation as a possible threat to validity. However, we utilized the scores of students who had been present throughout this school year and included them in both traditional instruction and CORI for the analyses. Two additional factors that represent threats to internal validity are testing and history. The testing threat refers to opportunity to practice the assessments, which was higher for CORI conditions than for traditional instruction conditions. However, the higher order information text comprehension tasks were extremely challenging (see Chapter 3) and parallel forms of the test were administered. Students did not see the same tasks, passages, or test items in the three administration periods. It is implausible that simply taking the parallel form would increase higher order reasoning about science text. The motivation measures consisted of two questionnaires of 56 items each. It is unlikely that students would change their scores on a scale systematically across this time as a mere consequence of retaking the questionnaire. The potential threat of history refers to whether
some external concurrent event changed the dependent variables. However, in this study it was not the case that there was a change in curriculum teaching, special events in the school, change in school organization, or a shuffled teaching staff that coincided with the onset of CORI. In other words, this design minimized a number of internal threats, and the conditions of the study mitigated the concerns about the threats of testing and history.

A possible confounding variable in this design is order of treatment. All students participated in CORI after traditional instruction. CORI could have had a novelty effect. A new reading program may have increased achievement and motivation by virtue of its distinctiveness. However, instruction for information text comprehension was cognitively complex and challenging. Over six weeks, the students read 20 books and wrote many pages of text. A novelty effect is insufficient to impact such demanding performance over a long time. Furthermore, CORI was administered from April 15 to June 3, a period of the year when students and teachers are burned out and spring is drawing attention outdoors. Thus, the bias could be against the treatment that is second in order. We expect that the order effect would favor traditional rather than the CORI treatment.

References


**Children’s Book References**


Appendix

My Reactions: Motivation Practices

Instructional Practices

Choice
1. This week in reading class my teacher asked me to make choices about what I read on survival concepts.
2. This week in reading class my teacher allowed me to make decisions about what I read on plant adaptations.
3. This week in reading class my teacher offered me different books to read on aquatic and land food chains.
4. This week in reading class my teacher provided alternatives to read on plant and animal partnerships.
5. This week in reading class my teacher did not offer me multiple books to read on plant and animal relationships. (n)
6. This week in reading class my teacher provided alternatives to read on plant and animal partnerships.

Reading Importance
1. This week in reading class my teacher taught me that reading about survival is important for me.
2. This week in reading class my teacher showed our class that reading about plant adaptations is valuable to us.
3. This week in reading class my teacher explained that reading about food webs was valuable for understanding the world around us.
4. This week in reading class my teacher did not show how reading about animal partnerships was important for my understanding of the world. (n)
5. This week in reading class my teacher demonstrated how reading about partnerships was important for my understanding of animal life.
6. This week in reading class my teacher demonstrated how reading about partnerships was important for my understanding of the world.

Relevance
1. This week in reading class my teacher showed me how to relate what I learned from videos to what I read about forest ecosystems.
2. This week in reading class my teacher taught me how to connect what I learned from the video to what I read about plant habitats.
3. This week in reading class my teacher did not ask me to link what I learned from the video to what I read about food webs. (n)
4. This week in reading class my teacher taught me how to relate what I learned from the video to what I read about plant and animal partnerships.
5. This week in reading class my teacher taught me how to relate what I learned from the video to what I read about aquatic communities.
6. This week in reading class my teacher showed me how to relate what I learned from the video to what I read about plant and animal communities.
**Thematic Unit**
1. This week in reading class my teacher did not ask me to make connections among different books on the topic of survival in ecosystems. (n)
2. This week in reading class my teacher asked our class to link different books on land habitats.
3. This week in reading class my teacher supported me in connecting information from different books on food webs.
4. This week in reading class my teacher helped me combine information from different books on partnerships in plants and animals.
5. This week in reading class my teacher helped me combine information from different books on aquatic survival.
6. This week in reading class my teacher assisted me with linking information from different books on diverse community relationships.

**Collaboration**
1. This week in reading class my teacher encouraged me to share my new knowledge on survival in forests with partners.
2. This week in reading class my teacher did not ask me to discuss plant adaptations. (n)
3. This week in reading class my teacher encouraged me to share my new knowledge on food chains with partners.
4. This week in reading class my teacher supported me in discussing what I learned about plant and animal mutualisms.
5. This week in reading class my teacher supported me contributing to discussions what I learned about aquatic communities.
6. This week in reading class my teacher supported me in discussing what I learned about plant and animal communities.

**Success**
1. This week in reading class my teacher helped me succeed in reading the books on predation and survival.
2. This week in reading class my teacher helped me read the books on aquatic and land habitats.
3. This week in reading class my teacher supported me to read the books on food chains successfully.
4. This week in reading class my teacher helped me do well reading the books on symbiotic partnerships.
5. This week in reading class my teacher helped me do well reading the books on aquatic partnerships.
6. This week in reading class my teacher did not try to help me do well reading the books on diverse communities. (n)
Chapter 5

Motivations and Contexts for Literacy Engagement of African American and European American Adolescents

John T. Guthrie and Angela McRae

University of Maryland, Department of Human Development and Quantitative Methodology

3304 Benjamin Building
College Park, Maryland 20742

Abstract: We explored the pathways to academic success in information text literacy among African Americans and European Americans. Following a theoretical framework of culturally receptive educational science, we identified empirical variables in individuals and classroom contexts that were linked to success of African Americans as well as European Americans. Consistent with previous research, behavioral engagement in literacy, defined as the amount of time, effort, and persistence students put into reading, predicted literacy performance and learning of all students. This relationship was stronger for African Americans than for European Americans, and therefore represents a variable that may close the achievement gap. For both ethnic groups, behavioral engagement was negatively associated most highly with devaluing, referring to students’ perceptions that academic literacy in information text is unimportant. Self-efficacy and social motivations further contributed to students’ academic literacy engagement. The instructional framework of Concept-Oriented Reading Instruction increased achievement and behavioral engagement of all students in comparison to control groups. CORI’s effect on African American students was slightly stronger than its effect on European American students. Instructional practices that most highly increased behavioral engagement and achievement consisted of teachers’ emphasis on importance, choice, collaboration, and thematic units. Respectively, each practice increased students’ valuing, interest, social motivations, and self-efficacy for academic literacy. Evidence showed that students grow in engagement through situated motivations. When teachers vividly modeled cultural practices of literacy that fostered students’ motivational processes, students expanded their motivations and increased their academic literacy achievement. These scientific findings are explained within a culturally grounded view of literacy acquisition in schooling contexts.

Keywords: minority, achievement gap, engagement, dedication, valuing, cultural modeling, qualitative, instructional practices

Perspective

An educational perspective on reading engagement. Many scholars who study achievement in underrepresented populations, such as African Americans, emphasize structural and cultural forces in society. For example, William Julius Wilson in More Than Just Race: Being Black and Poor in the Inner City (2009) referred to two traditional forces in sociology. One force
is the social act, such as discrimination in hiring, admission to educational institutions, or job promotion. Aligned with social acts are social processes, which refer to joblessness, declining wages, and technological changes in the workplace that challenge those with lower educational opportunities. For example, African Americans are overrepresented in low skilled jobs, such as in the food service industry. Sociological variables of poverty, joblessness, and inadequate educational opportunities resulting in low skills that characterize a large proportion of African American families are associated with low educational attainment, and specifically with low reading achievement. Sociologists have often attributed low achievement of students to these structural barriers faced by low-income families. However, it is equally possible that low reading achievement produces barriers to jobs and higher education. We suggest that the variables of achievement and economic forces are reciprocal. Because of this reciprocity, and because it is not within the power of teachers or school administrators to increase jobs or decrease poverty, educators must look beyond sociological variables for solutions to the achievement gap.

The cultural perspective on achievement has been explored by Cynthia Hudley and others in a 36-chapter volume entitled *Handbook of African American Psychology* (2009). Joined by others, Hudley (2009) emphasized that the motivations of students are essential to their cultural identities. These motivations include goals, dispositions, and behaviors that direct students’ lives. Hudley stated, “I explore the extent to which motivationally relevant variables including self-beliefs and perception of barriers to success account for individual differences in African American student achievement” (p. 188). Regrettably, attempts to explain achievement by comparing levels of African American and European American motivations have been frustrating for these cultural analysts. For example, the level of reading self-efficacy of African American students is equal to the level of self-efficacy of European American students. This contradicts the expectation of psychologists who expected that African American students’ self-efficacy would be lower than that of European American students. A majority of the comparisons of motivations and beliefs of African American and European American students have not led to cogent explanations of low achievement for African American students (Hudley, 2009). The exception to this pattern is the valuing of education, which is lower for adolescent African American students than European American students (Graham & Hudley, 2005).

Among educational researchers, a popular perspective on African American students’ learning in schools is the cultural historical framework. Kris Gutiérrez featured this perspective in her 2011 AERA Presidential Address in New Orleans. In this framework, effective teachers empower students to appropriate practices of literacy that are widely used by members of their communities. Students learn social practices such as reading complex text for authentic purposes, including building models, creating posters of their knowledge in a domain, or participating in a debate. As Gutiérrez and Vossoughi (2010) said,

*We argue that social design experiments organized around expansive forms of learning, powerful literacies, dialogic exchange, situated practice, and evidence-based observations of children’s learning can help promote instrumental uses of theory, through which novice teachers can...*
develop and sustain thoughtful, robust, and informed understandings of learning, and come to value learning over teaching and joint activity over individual learning arrangements (pp. 111-112).

A limitation of this cultural historical perspective on collaborative action in teaching is that investigators have not taken the step of examining whether these particular forms of education enable students to gain expertise in reading or in a knowledge domain, in comparison to other approaches. To determine whether the proposals drawn from the cultural historical perspective are valuable in education, simple comparisons are needed between conventional education and these innovative approaches. Yet the scientific step of making quantitative comparisons between the proposed innovations and other comparable forms of teaching has not been forwarded. Although this perspective is powerful, the next stage of this line of inquiry will be to identify specific teaching arrangements and document their comparative utility in fostering expertise for African American students.

To understand the optimal educational contexts for increasing reading achievement of African American students, it seems reasonable to focus on empirically established pathways of learning for these students. Instead of attending to the differences between African American and European American students, it is fruitful to identify the ways in which high-achieving African American students can be contrasted with their lower-achieving African American peers. To the extent that motivations within the African American student population impact achievement, the argument that achievement is attributable to structural or cultural forces is weakened, and the emphasis on individual resilience is strengthened. This leads us to look for the qualities of African American students that correlate to achievement within this population.

The first step in this mission is to realize, as contended by sociologists such as Wilson (2009) and Eugene Robinson, a Pulitzer Prize winning journalist, that there are four groups of African Americans rather than one ‘Black America’ in the United States today. According to Robinson (2010), African Americans form four groups consisting of: (1) a transcendent group, which has enormous wealth, power, and influence, (2) a mainstream group, which is a middle class majority with full ownership stake in American society, (3) emerging groups consisting of individuals with mixed race and heritage and communities of Black immigrants, and (4) an abandoned minority with less hope of escaping poverty and dysfunction than at any time since the end of Reconstruction (p. 5) (see also Jones, 2007).

One prominent transcendent African American is President Barack Obama, but he is joined by such luminaries as Oprah Winfrey, Earvin “Magic” Johnson Jr., who has become a media mogul, Robert Johnson, founder of Black Entertainment Television, John Johnson, a grandson of slaves who created Ebony and Jet magazines, Franklin Raines, who served as the CEO of Fannie Mae, and accomplished surgeon Dr. Ben Carson. These individuals transcended poverty, prejudice, and educational barriers. All of these individuals attained their transcendence through exceptional expertise in their lines of specialty, which relies on long-term devotion. As
recounted in the *Road to Excellence* by Ericsson (1996), the acquisition of expertise in business, the arts, or sciences usually requires 10 years or 10,000 hours of disciplined participation.

Many transcendent African Americans distinguished themselves in reading and literacy. In a remarkable recounting of the books *read* by noted African American writers, Holloway (2006) concluded to her surprise that many African Americans read broadly as well as deeply. Holloway identified the books in the libraries and favorite reading lists of noteworthy luminaries such as W. E. B. Dubois, Ralph Ellison, Richard Wright, John Hope Franklin, Angela Davis, Malcolm X, Eldridge Cleaver, Maya Angelou, James Baldwin, Nikki Giovanni, Langston Hughes, Leon Forrest, and Oprah Winfrey. Although she anticipated that these transcendants would focus on the factor of race in their professional or scholarly lives, she concluded that “the way to mark their uniqueness, education, and competence seemed to be to call attention to their immersion in a literature that is best identified as classic within the English and European American language traditions” (p. 181). Holloway says that “Malcolm X establishes his ‘nearness’ and his intimacy with books, the library, and the college-level quality of its presence as a way of indicating that he might share their credibility or at least that it might be passed on to him” (p. 83). In brief, transcendent African Americans have displayed rare expertise in reading and in the acquisition of universal perspectives through books.

A majority of transcendent African Americans point proudly not only to their expertise in literacy, but to their devotion to schooling. The world class African American surgeon, Ben Carson, was born in poverty-stricken urban Baltimore. He reported that he had no competition for being the bottom of the class in early elementary school. In Grade 5, his mother told him in no uncertain terms to turn off the television and read one book a week. After reading about geology he discovered he had more knowledge of rocks than anyone in the class and his teacher was paying attention to him with pride. From that moment, Ben Carson aimed to be more knowledgeable than anyone in his classes. He ultimately graduated with an M.D. from Johns Hopkins University and became a noted surgeon and writer. His pride in graduating from Harvard University and Johns Hopkins Medical School permeate his autobiography, *Gifted Hands: The Ben Carson Story* (1996). Likewise, in *Strength in What Remains*, an African adolescent named Deo recounted his escape from genocidal conflict in Burundi, landing in Harlem and making his way to medical school at Columbia University (Kidder, 2009). From the depths of war-torn Burundi he attained an M.D. at Columbia University and returned to build hospitals in Burundi. Both attributed their accomplishments to the power of literacy and schooling at all stages.

Transcendent African Americans have often followed a pattern charted by cultural anthropologists such as Scribner and Cole (1999) and Gutiérrez and Lee (2009). Individuals such as Ben Carson and Deo gain passionate affinities for learning through literacy. As partners with more experienced members of a community, they join in a common endeavor, share diverse forms of expertise, produce outcomes, and are proactive in their own learning. More broadly, these processes characterize the acquisition of language in all cultures, the learning of
computers among young students, and the adoption of literacy in the transcendent achievers in the African American community.

This anthropological perspective suggests the hypothesis that when students or adults participate in a community of practice with diverse members, their learning will be more rapid and more permanent than the learning of individuals in other situations (Rueda, August, & Goldenberg, 2006). This hypothesis was tested and confirmed in a study of young adults, ages 21 to 25, representing a national sample in the United States which included substantial samples of African Americans, European Americans, and Hispanics. Individual interviews with all persons were undertaken to understand their diverse diet of reading and time spent with a wide range of topics and genre. Simultaneously, the reading level on a widely used measure by the National Assessment of Educational Progress (NAEP) was given to these young adults.

One result of this national study was that the connection between the level of reading expertise, as shown in NAEP scores, and the breadth of reading activities and practices was stronger for African American than European American students. African American students who were equal to European American students in their high volume of reading activity were equal in reading achievement. However, as the amount and variety of reading decreased among African Americans, their achievement declined more precipitously than it did for European Americans. Payoff for reading widely was higher for African American than European American students. Those who were most involved in culturally relevant practices of literacy showed the highest cognitive expertise in literacy. This relationship was stronger for African American than for European American students (Guthrie, Schafer, & Hutchinson, 1991).

A similar finding was observed in an international survey in 2009 (PISA, 2009). Evidence from 70 countries confirmed that two broad factors enabled individuals to become experts in literacy across these cultural varieties. The two factors were: (1) active participation, which consisted of reading a variety of materials, enjoying reading, and professing to interact frequently around topics of reading, and (2) students’ qualities of thinking about reading, which consisted of metacognitive strategies for reading comprehension. In other words, a common set of cultural literacy practices increased the cognitive literacy achievement of 15-year-old students worldwide (Brozo, Shiel, & Topping, 2007).

**Culturally receptive educational science.** In the quest to understand how African American students can acquire literacies that will empower them in the 21st century, we believe it is advisable to sustain the social contract that educators have with society. All teachers are committed to helping their students. Educators do not merely attempt to take students in any direction that a current whim may suggest, but rather, aim toward educational targets that are valued by society. Parents, school boards, and professional groups generate ideas about desired reading competencies, which are written into standards. Teachers’ social contract with their communities is to enable students to learn the literacies that are functional for health, safety, and economic welfare. These shared values lead to goals for literacy learning.
Part of the social contract is to design, intervene, and interact in classrooms in ways that foster progress toward success in mutually agreed-upon tasks. To document the social agreement, students need to display progress toward these goals. Thus, educators create assessments to examine whether students are gaining the expected expertise. Whether the assessments are optimally designed is beyond the scope of this book. Without assessments as benchmarks of success, educators cannot determine precisely whether the designed interventions are working.

In a society with a social contract between educators and communities, there are two crucial elements to educational progress. The first element involves understanding which literacy practices are culturally relevant for a particular society and its students. Second is the agreed-upon notion about educational contexts that effectively promote the students’ attainment of these literacies. Therefore, we have adopted the approach of culturally receptive educational science. Literacy activities in schooling should be grounded in purposes that are authentic to the individuals and the communities in which they reside at present or may enter in the future. These contexts of schooling created to promote literacy are expected to be valuable and beneficial in predictable ways. Spending more time in the schooling context should enable learners to acquire broader, more proficient forms of literacy expertise. A scientific enterprise in education is not relevant unless it is culturally grounded. At the same time, the cultural perspective on literacy practices in education is not verified unless it is scientifically investigated.

In this chapter on African American students’ acquisition of literacy, we attempt to fuse these twin needs by pursuing the theme of “culturally receptive educational science.”

**Reading Engagement, Motivation, and Dedication in African American Students**

**Engagement in reading among African American students.** Engagement in an academic activity like reading can be identified as an interrelated set of several qualities of the learner. A highly engaged student is thinking deeply about her work and reflecting on how her learning connects with what she already knows. This is often termed cognitive engagement. We do not, however, devote much attention to cognitive functioning because our focus is on the behavioral and motivational aspects of engagement. Motivational engagement refers to students’ interests, desires, or aversions to an academic activity. Students who reject academic activities can be called motivationally disengaged. Conversely, students who are keen to read or committed to learning possess affirming motivations for reading. Last in the mix of qualities of the engaged learner is the learner’s active behavior, which points to putting forth effort, time, and persistence in reading. Essential behaviors include concentration, focus, paying attention in class, attendance in school, and other characteristics that enable the person to sustain cognitive engagement with text (Fredricks, Blumenfeld, & Paris, 2004; Skinner, Furrer, Marchand, & Kindermann, 2008).

Behavioral engagement has been highlighted in recent studies of literacy and reading achievement. A host of investigations confirm that students who put forth effort, time, and persistence in reading activities are the highest achievers at all levels of schooling (Guthrie, Wigfield, & You, in press). These enabling behaviors for literacy are seemingly obvious, but they
are not trivial. Students who are behaviorally disengaged will inevitably be lower achievers and will not grow in other academic pursuits such as science or history (Greenleaf et al., 2011). The role of active participation in the development of expertise in reading has been confirmed with a range of correlational and experimental studies, as well as embraced by cultural perspectives on literacy that underscore the role of actively participating in culturally valued forms of social interaction (Gee, 2000; Ogbu, 2003). In our engagement model of reading development (Guthrie & Wigfield, 2000), behavioral engagement is intimately tied to the development of reading proficiency, and motivation is the primary energizer for these achievement-generating behaviors.

For African American students, investigations from a diverse array of journals point toward the power of behavioral engagement for achievement. Smalls, White, Chavous, and Sellers (2007) reported a study with 390 African American middle and high school students from the Midwest. Their indicator of engagement was students’ attention, participation, effort, and persistence when presented with new reading material in the classroom. Students responded to questions with the following kinds of statements:

- “If I can’t get a problem right the first time I just keep trying.”
- “When I do badly on a test I work harder the next time.”

Students who agreed with these statements were likely to have higher GPAs in English, Science, and Social Studies than students who were neutral or negative about these statements. At the same time, the investigators asked about forms of disengagement such as skipping a class without an excuse, being sent to the principal’s office, or cheating on tests and exams. Students who reported these forms of disengagement from school reading were significantly more likely to have lower GPAs than other students. Positive engagements increased achievement and negative engagements decreased reading proficiency.

Classroom participation is a visible form of literacy engagement. Hall, Merkel, Howe, and Lederman (1986) reported classroom observations of students in five middle schools with European American and African American students. Observers recorded whether students were attending, on task, participating, and highly active in the academic activities of reading and writing in the classroom. Students who were actively observing, preparing, discussing, and reacting to text were regarded as engaged. These indicators of engagement correlated .72 with grades in school for African American males, .56 for European American males, .66 for African American females, and .81 for European American females. Engagement in the classroom interactions surrounding text was so strong that they predicted students’ grades, even when the aspects of gender, race, and ability levels were accounted for statistically. It was the behavioral engagement, rather than demographic characteristics of learners, that most markedly impacted reading achievement.
Other studies have confirmed that behavioral engagement impacts achievement more strongly than demographic variables of gender and socioeconomic status. With an African American population of students from grades 7 to 12, Sirin and Rogers-Sirin (2005) reported that school grades in Language Arts and test scores of reading vocabulary were uniquely predicted by two qualities of behavioral engagement. The first quality was active participation in school, which consisted of paying attention in class and getting along well with teachers. The second quality was school expectations, which consisted of students’ belief that they would continue their education beyond high school. African American students who were highly participatory and had solid expectations for future education were substantially higher achievers than students with less participation or lower expectations. Behavioral engagement was connected to achievement for both boys and girls at all six grade levels, irrespective of students’ academic achievement in vocabulary or their background in the form of mothers’ education. Behavioral engagement outdistanced all demographic variables, including gender, income, and academic aptitude in generating achievement for African American adolescents. Unquestionably, behavioral engagement is a pathway to attainment within the African American population in secondary schooling.

One form of behavioral engagement that is widely investigated is completion of homework and time spent daily on academic work assigned by the teacher. Amount of time spent daily on homework correlated significantly with reading achievement for African American students in 10th and 12th grades, as well as for European American and Hispanic students (Mau & Lynn, 1999). In a study of middle school students, Ferguson (2008) found that the behavioral engagements of completing homework and spending time on homework were two of the most powerful factors influencing GPA for African American males and females. High-achieving African American males and females were more likely to complete homework, spend sufficient amounts on time on homework, and make decisions to commit focused energy on homework more frequently than low-achieving African American males and females. Evidently, behavioral engagement is a pathway for excellence within the population of African American students of both genders. Even at the university level, African American students’ GPA average is significantly impacted by the students’ work ethic (Cokley, 2003).

Most poignant for our purposes is the observation that behavioral engagement eclipses demographic characteristics in its impact on achievement. In brief, behavioral engagement emerges as a prominent pathway for achievement among African American students. The key features of behavioral engagement are time, effort, and persistence in academic literacy. The structural variables emphasized by sociologists as obstacles to achievement can be surmounted through express behaviors that explicitly consist of active reading. For example, urban students from low income homes who are behaviorally engaged in reading are relatively high achievers. At the same time, sustaining these behaviors over time through consistent activities such as completing homework, attending class, and participating enthusiastically in classroom interactions are necessary to sustain reading growth. Behaviors of being a reader are fueled partly by proficiency in the skills of reading. High-proficiency students grow in engagement and
highly-engaged learners grow in proficiency. Synergy between engagement and achievement is noteworthy for primary age students (Morgan & Fuchs, 2007) and may also occur in middle and high school, although it has not been documented at those levels.

**Motivation effects on achievement among African American students.** In contrast to the quality of behavioral engagement as a pathway to achievement for African American students, there are several motivational characteristics of individuals that do not represent promising pathways. For example, Osborne (1997) proposed the concept of disidentification to describe adolescent African American students who remove themselves from emotional and psychological commitment to achievement in school. Empirical evidence offered by Osborne and others, such as Mickelson (1990), showed that for African American students, the quality of self-esteem (e.g. believing in one’s self-worth) is disconnected from school achievement because it is not correlated with standard indicators of achievement such as grades or test scores. In other words, African American middle and high school students often believe they are worthy individuals without achieving highly in school. In comparison, European American students’ self-esteem and school achievement correlate positively and significantly. The source of this disidentification, according to Osborne (1997), is that African American students protect themselves against the demeaning experiences associated with low reading achievement. By decoupling their self-esteem from achievement, they continue to believe in their self-worth. In terms of our quest for pathways, the role of self-esteem cannot be included as a source of academic growth for African American students. As we have argued elsewhere, African American students who are disengaged from school at an early age will likely be low achieving, and their disengagement in primary grades may be the actual starting point for a cycle of low achievement and ultimate disidentification from schooling in the adolescent years (Guthrie, Rueda, Gambrell, & Morrison, 2009).

In addition to self-esteem, the widely studied factor of intrinsic motivation does not appear to impact achievement for African American students in ways similar to its impact for European American students. According to at least two substantive investigations, the relationship of intrinsic motivation and achievement for African American students is much weaker than for European American students. Long, Monoi, Harper, Knoblauch, and Murphy (2007) and Guthrie and McRae (2011) found no significant association between intrinsic motivation (interest in reading) and achievement for African American students, despite a substantial correlation for European American students, which is confirmed by an extensive empirical literature (Gottfried, Fleming, & Gottfried, 2001). Although African American students clearly have interests in sports, clothing, and popularity similar to European American students (Ferguson, 2008), African Americans do not connect academic interests to reading activities as tightly as do European American students.

A third pathway that is uncertain for African Americans is self-efficacy. Several studies indicate that the correlation between self-efficacy and achievement is not as high for African American students as for European American students (Baker & Wigfield, 1999; Graham, 1994; Guthrie,
This finding is even more pronounced when the association of intrinsic motivation with achievement is controlled, as shown within this chapter in the statistical analysis section.

One possible explanation is similar to the explanation for disidentification. When African American students consistently encounter low evaluations of their performance in reading, they decide that their capacity for achievement in reading is not connected to their documented performance in the form of test scores or grades. Some students may believe they are adequate readers despite low evaluations of reading from teachers; other students may believe they are inadequate readers despite positive evaluations from teachers. Although some studies show a positive correlation of self-efficacy and achievement among African American students (Hudley & Gottfried, 2008), the evidence is mixed, and therefore, self-efficacy as a pathway to achievement is uncertain at best. The relative weakness of self-esteem, intrinsic motivation, and self-efficacy as correlates to achievement for African American students render them as less promising pathways than behavioral engagement for this ethnic group.

Another motivational pathway to achievement that appears to operate very differently for African American and European American students is value. In the motivational literature with European American students, valuing refers to believing that school is important, useful, and beneficial. Valuing is positively correlated with achievement for secondary school students in particular (Wigfield et al., 2008). However, for African American populations the relationship appears to be reversed. Graham, Taylor, and Hudley (1998) examined the achievement values for African American males and females by asking students to nominate peers who they admired or wished to emulate. African American students most frequently nominated low achievers who wore “cool” clothing and participated in sports. High-achieving African American males were not recognized as individuals that other African American students wished to imitate. Taylor and Graham (2007) found that although this result appeared for seventh graders it was not present for students in grades 2 and 4. In the elementary grades, African American students appear to value high achievement, whereas in the middle and high school grades, African American students appear to believe that achievement is neither valuable nor important for them. This finding was confirmed by Long et al. (2007) in a study of an African American sample of urban students. In this study, devaluing correlated -.22 with school achievement, even when other variables of gender, interest, and self-efficacy were statistically controlled. It is astonishing that these African American students (males and females) should view high achievement in school as an undesirable trait to be shunned. As we will report, our analyses corroborate this finding.

Findings on dedication and achievement of African American and European American students. We draw on several sections of our database on adolescent students to investigate the connections of dedication and achievement empirically. As described in the first chapter, we identified many aspects of African American students’ reading through interviews with 260 students, each of whom was interviewed on two occasions by an individual ethnically matched
to the interviewee. In that work, we observed that the amount of reading reported by African American students both in school and out of school was substantially correlated with their level of reading achievement on the accountability test in the state. For school reading, this consisted of the amount of reading of textbooks, literature, classroom notes, overhead projections, and other forms of literacy artifacts within schools. For nonschool reading, this included reading novels, the Internet, information books, newspapers, and magazines. The fact that both of these literacy domains were associated with achievement for African American students more highly than they were for European American students is intriguing. It suggests that the activity theory (Gutiérrez & Lee, 2009), which proposes that students gain cognitive skill in reading to the extent that they participate in practices shared by peers in their school and nonschool communities, is confirmed by our statistical analyses. This relationship between the breadth of reading practice and achievement is consistent with expertise theory (Ericsson, 1996), which argues that extremely high amounts of disciplined practice in any pursuit are frequently associated with the highest levels of expertise. Just as violinists, basketball players, and chess masters who perform at the highest levels of proficiency spend the highest volumes of time in these activities, the most expert readers of school and nonschool materials are the individuals who show the highest amounts of time and highest diversity of activities in reading and literacy.

Because behavioral engagement appears to be strongly related to achievement for African American students, we investigated whether it is sufficiently powerful to close the achievement gap between African American and European American students. As our indicator of reading we selected the Gates-MacGinitie Reading Comprehension test as our standardized reading comprehension measure. Figure 1 shows that dedication is capable of closing the achievement gap. At the highest levels of dedication to reading, African American and European American students are equally high in standardized reading test performance. However, as dedication declines for both groups, achievement on standardized reading tests decreases more precipitously for African American than for European American students. At the lowest levels of dedication, there was a substantial gap in reading achievement.
To show that this finding was not peculiar to this sample or these particular measures, we compared it to an investigation of the reading dedication and achievement of young adults published in 1991, 20 years before this study. Effects of dedication on achievement were higher for African American young adults than for European American young adults. These data were drawn from a national sample of students with the achievement measure consisting of the National Assessment of Educational Progress (NAEP) and the indicator of dedication consisting of a measure of the self-reported breadth of reading taken during interviews with the sample of over 3000 adults aged 21 to 25 years. For adolescents and adults alike, the most highly dedicated readers were equal in achievement across the two ethnic groups. However, when the ethnic groups were compared at the lowest level of dedication (or amount of reading variety), African Americans were significantly lower in achievement than European Americans. This may be interpreted as indicating that for African Americans, the neglect of reading has more deleterious consequences than for European American learners.

The effect of dedication on information text comprehension is equally important to the effect of dedication on standardized test scores because adolescents are continually confronted with information text across their school curricula. We observed that the students’ dedication, as shown in their questionnaires administered in 2009 and 2010, was highly associated with their literal comprehension of information text. This connection appeared irrespective of students’ demographic characteristics of gender and family income and also irrespective of their motivations to reading, including eight different constructs. This shows that the behaviors of students...
investing time, effort, and persistence in reading increased literal information text comprehension for African Americans, even when all other motivations were held constant. This is the characteristic that stands most prominently when a range of demographics and motivations are investigated. However, there was no statistically significant effect for dedication on literal information text comprehension for European Americans.

The effect of dedication on inferencing in information text comprehension tasks was similar to the effect of dedication on literal information text comprehension, discussed in the previous paragraph. That is, dedication increased inferencing for African Americans more than for European Americans, even when gender, income, and eight other motivational constructs were statistically controlled.

We investigated the effect of reading dedication on fluency, which was measured according to the Woodcock Johnson Fluency indicator, and observed no influence of behavioral engagement on achievement for either ethnic group. In other words, behavioral engagement increased reading comprehension and inferencing in reading, which are higher order cognitive skills, but it did not influence the lower order process of fluency, which is typically acquired sufficiently in the elementary grades to assure grade level information text comprehension.

**Cultural modeling of academic literacy.** The influence of dedication on reading comprehension for African American students is likely to entail the complex processes of cultural modeling. According to activity theory (Scribner & Cole, 1999) and sociocognitive motivation theory (Bandura, 1986), students are sensitive to the behaviors of significant others. Their social awareness leads them to perform behaviors similar to individuals who are expert in their pursuits in the community. The finding that dedication impacts achievement more strongly for African American than for European American students may possibly be explained by the fact that sociocognitive modeling is a stronger source of influence on African American than on European American students. Rather than the language-mediated processes of discussing the values of behaviors, the physical enactment of practices displayed by esteemed members of the community have relatively higher influence on African American than on European American students (see also Connell, Spencer, & Aber, 1994). A possible explanation for the prominence of cultural modeling among African American students relates to their minority status. As a member of a minority group, coping successfully in a multicultural society may require learning of subtle behavioral patterns. These patterns may be unspoken or unacceptable in normal conversation. Thus, observation learning may be especially beneficial for African American students.

In our study, dedication in Reading/Language Arts strongly influenced grades. It is possible to compare the influence of dedication to reading with all of the reading motivations including intrinsic motivation, self-efficacy, valuing, and prosocial interactions for their effects on grades. In this broad set of constructs, grades were impacted by dedication more highly than any other variable. This influence was equally apparent for African American and European American
students. Dedication influenced grades similarly for both genders and ethnic groups. Teachers awarded grades for dedicated, rather than for avoidant students, as shown in Figure 1.

It is possible that the influence of dedication on grades was due to the impact of dedication on test scores in reading achievement. Because dedication increased standardized test scores and the state accountability test scores, it is possible that teachers’ grades are reflecting this increase in students’ expertise. However, statistical analysis controlling the effect of test scores showed that the impact of dedication on grades was undiminished. Dedication increased grades, regardless of its effect on actual reading proficiency. Teachers approve and reward dedicated behaviors of students in the classroom, apart from whether those students are highly achieving. Even among honors students, teachers rewarded the more dedicated individuals with higher grades than the less dedicated ones. Likewise, among struggling readers and Special Education students, teachers gave higher grades in Reading/Language Arts to students who showed more time, effort, and persistence in reading than students who were showing less dedication. Teachers attempted to encourage behavioral engagement in literacy tasks for both genders and at all levels of achievement across the diverse population.

**Effects of motivational variables on reading dedication.** In the previous section, we portrayed dedication as a cluster of behaviors consisting of putting effort into reading, spending time in reading, persisting in difficult tasks, and completing reading for schoolwork. In this regard, dedication is a set of observable behavioral interactions of the student with a text and other students or teachers. Students’ reasons for performing this cluster of actions vary widely. Although it is evident that motivation increases effort (Wentzel, 1996), some students may read avidly because they are interested, whereas other students read avidly because they believe they must do it, irrespective of interest. The first group is intrinsically motivated, reading for its own sake. The second group is motivated by the value of reading apart from its connection to their interests. Students’ reasons may impact persistence quite differently. A student who is reading primarily for interest is not likely to persist if the interest declines. A student who is reading primarily for value (believing in its importance for self) is likely to persist irrespective of interest. Persistence may be a consequence of valuing more than intrinsic motivation. In this regard, it is possible that African American and European American students commit to practices of reading for different reasons. Due to these relationships between dedication and various reading motivations, we distinguish between behavioral engagement (e.g., dedication) and motivation in this chapter, although behavioral engagement was considered a motivation in prior chapters.

As two constructs of behavioral engagement, dedication and avoidance are opposites of each other. Dedicated students invest high effort, time, and persistence into reading and the avoidant students retreat from effort, time, and persistence in reading. Although these two terms reflect the same psychological process, they represent this process in different forms. Avoidance measures students’ aversion to reading and to consciously performing non-reading activities. Dedication measures the extent to which students participate actively in text interaction. In
many situations, the construct of avoidance shows more relationships with achievement for African American and European American students than does the construct of dedication.

A similar pattern appears in motivation. The undermining constructs of devaluing (rather than valuing), perceived difficulty (rather than self-efficacy), and antisocial goals (rather than peer value) correlate more strongly with behavioral engagement than their affirming counterparts. This is partly a measurement issue in which students show more social desirability to the positive constructs (dedication, self-efficacy, valuing, peer value) than the undermining constructs (avoidance, perceived difficulty, devaluing, antisocial goals). The evidence for this is that the affirming motivations show higher correlation with each other than do the undermining motivations. This is a consequence of social desirability, which is more strongly shared among the affirming motivations than the undermining motivations.

Avoidance is predicted most strongly by devaluing for both African American and European American students. When the motivations of devaluing, perceived difficulty, intrinsic motivation, and antisocial goals were used to predict levels of avoidance, devaluing emerged repeatedly as the strongest. Devaluing was more highly associated with avoidance for African American than European American students, although it was the strongest factor influencing avoidance for both groups. Perceived difficulty was more prominently associated with achievement for European American than African American students. Finally, there was a weak effect for antisocial goals on achievement for both groups.

The impact of devaluing on avoidance was extremely powerful as Figure 2 shows. The strong effects are most easily seen by noting that students who devalued reading highly (who gave a score of 4 out of 4 to their level of devaluing) were the most highly avoidant (giving a score of 4 out of 4 to their level of avoidance). At the same time, students who reported the lowest level of avoidance (1) were also reporting the lowest level of devaluing (1). Therefore, the full extremes of being “totally avoidant” versus “not at all avoidant” were tightly tied to the full extremes of devaluing reading. In other words, devaluing reading not only nudged avoidance upward a small amount; high amounts of devaluing converted to total avoidance of reading information text by this adolescent population.
The major reason students avoid reading is that they devalue it. They believe reading is not important to them. Devaluing equates to lack of usefulness. It is important to recognize that the students also avoid reading because they feel they cannot perform well. But the effects of devaluing on avoidance were free of the influence of perceived difficulty when they were both entered in the same regression equation. Likewise, avoidance might be due to peer values or friends’ behaviors. When students were equated statistically on antisocial motivation, devaluing impacted avoidance whether or not the student was highly antisocial. It should also be noted that the impacts of devaluing, perceived difficulty, and antisocial, which independently influenced avoidance, were observed irrespective of students’ gender and income levels.

There was a subtle pattern that showed how students’ ability levels related to their peer values and avoidance. As the statistical section of this report shows, there was a 3-way interaction of course-level, peer value, and avoidance. African American honors students who had peer value were likely to be highly avoidant of reading information texts. In contrast, European American honors students who had peer value goals were likely to be highly dedicated to reading information texts. This relationship did not appear for students who were mainstream ability level Reading/Language Arts students. Among the highest-achieving students who expressed high peer value, African Americans were avoidant while European Americans were dedicated to reading information texts. If one applies the sociocognitive modeling theory to this pattern, it suggests that the highest-achieving African American students who are well connected with the social network may perceive their significant adults as not valuing reading and not using reading for important reasons. In contrast, highest-achieving, socially interactive European Americans perceive reading as high utility in their communities.
Connections among dedication and motivations influence achievement. A network of connections among behavioral engagement and the motivation qualities of readers impact information text comprehension. As the path model shows (Figure 3), valuing increased reading comprehension through dedication. Students who valued reading most highly became highly dedicated to reading and this dedication increased their reading comprehension. At the same time, students who devalued reading were low in dedication and were relatively low achievers. Influences of self-efficacy on achievement were partly mediated by dedication. Some of the influence of self-efficacy on achievement operated through dedication and some of the influence was direct. When some students were more confident of themselves they became more dedicated, which increased their achievement. At the same time, some students scored higher on the information text comprehension tests due to their belief in their capacity to read well, even though their self-efficacy had not increased their dedication to reading.

![Figure 3. Path Model of the Effects of Dedication and Motivation on Achievement for African American Students](image)

Both valuing and self-efficacy impacted achievement at least partly through the influence of time, effort, and persistence to reading. This path model statistically controlled for the influence of intrinsic motivation on achievement because that variable is potent even though it is negative in form. For information text reading, the highest-achieving students are the least intrinsically motivated. This strong factor can obscure the influence of other motivations and dedication on reading achievement. As a consequence, we statistically eliminated its influence on the students’ reading achievement levels. This path model links the two sections of this portion of the chapter showing that students’ reasons for reading information texts (the motivational constructs of valuing and self-efficacy) impact students’ behavioral engagement of dedication,
which in turn link to students’ cognitive proficiency in reading comprehension. If the mediator of dedication was not included in this network, the connections between motivation and achievement would not be as visible for either African American or European American students. It should be noted that the path model shown here is valid for both groups separately. There is a strong goodness of fit between this model and the data for African American and European American students analyzed separately.

Dedication is most intimately tied to reading achievement, because without actively interacting with text, achievement is not possible. This link is more potent for African Americans than European Americans, possibly due to the dynamics of sociocognitive modeling. Dedication cannot arise from nowhere. Although both motivations fuel dedication for both ethnic groups, valuing is stronger for African Americans and self-efficacy is stronger for European Americans. Such a pattern not only has psychological reality, but educational implications. To influence African American adolescents in classrooms, instruction should be designed to have lasting impacts on students’ perceived importance and valuing of reading and literacy, while at the same time supporting their self-efficacy and accommodating their social interaction needs.

Supporting Reading Engagement: A Review of School, Classroom, and Teacher Characteristics

Educational conditions impacting literacy engagement. Schools are complex and dynamic systems, impacted by the communities surrounding them, as well as by the myriad qualities of teachers, students, and school leadership. These forces interact continually to influence the academic engagement of students. Multiple preconditions are essential for the students’ engagement in academic learning. In one example of these preconditions, Martin, Fergus, and Noguera (2010) portrayed the characteristics of a high-performing elementary school for Hispanic immigrant children. Given multiple awards for its educational effectiveness, this school was uniformly devoted to the “whole child.” Teachers attempted to enable students to be reasonably free of threats of physical violence or psychological intrusions in the form of bullying. The language and literacy emphasis included attention to the individual qualities of learners, as well as experiential learning and teamwork. Many of the programs focused on the acquisition of English language proficiency for these immigrant students.

Accompanying the attention to a wide array of qualities of the learners, teachers and administrators within the school formed a community of practice. This community and its sub-communities shared common commitments to students. In addition to focusing on language and literacy, there were structural bonds that enabled teachers and administrators to communicate, which embodied common values, shared language, and reflections about their professional obligations. The school principal cultivated staff relationships and focused on school success, while being open to the flow of ideas from the full staff. These qualities of an outstanding school have been further documented by Edmunds (1983) in an extensive literature review. The qualities of an engagement-supporting school can be easily eroded, yet they are vital prerequisites to the development of engaging classrooms for literacy development.
A cultural-historical perspective to literacy development provides an additional framework for understanding the preconditions of students’ engagement in literacy acquisition. Grounded in activity theory (Leontiev, 1981), this view asserts that to understand a significant form of language interaction within a culture one must consider the goals of the activity, the goals of the actors, the artifacts accessible to the participants, and the context of the practice. Gutiérrez and Vossoughi (2010) proposed that “cultural-historical views of learning and development have provided new approaches to extending students’ learning using the concept of remediation. The concept of remediation constitutes a framework for the development of learning ecologies in which students expand all of their repertoires of practice to capture the practices of schooling. In this framework, teachers and students examine their assumptions about their communities, literacy practices, and roles of individual participants. Lee (2001) proposed that cultural modeling consists of a set of guided participation activities. Teachers model the qualities of literacy, including strategies, help students take responsibility for reading texts closely, and read texts carefully in a joint interaction with students. Cultural modeling extends traditional cognitive modeling of reading strategies by incorporating social interactions and discussion in the learning situation. In the cultural modeling framework, students may use a reflective journal as a conceptual tool to examine their own progress as literacy learners. As Gutiérrez and Vossoughi (2010) stated, cultures of literacy practice in classrooms may encourage “expansive forms of learning, powerful literacies, dialogic exchange, situated practice, and evidence-based observations...that help promote joint activities over individual learning arrangements” (pp. 111-112).

We concur with the cultural perspective on literacy engagement which emphasizes that literacy is a cultural practice, not merely a disembodied skill. The practices of reading and writing serve social purposes, for example, of enabling students and teachers to share meanings about student development. The values regarding the importance of reading and students’ competencies in developing as confident readers are shared between teachers and students as forms of self-development that accompany the acquisition of expertise in literacy. In the cultural frame, reading and writing are activities that enable students to show knowledge, communicate with peers, express themselves to others, and explore their own interests, as well as acquire instrumental cognitive skills. In addition to parental influences (Klauda, 2009), cultural practices are driven by values and goals of teachers, which foster specifically relevant competencies in learners within classrooms, as well as broader cultural contexts (Cole, 1998; Scribner & Cole, 1999).

Preconditions are usually argued to characterize the acquisition of literacy engagement. However, there is a limitation to these recommendations. Preconditions are valuable starting points for literacy development, but they are insufficiently focused on the literacy activities, competencies, and cognitive requirements for student learning. The limitation is that the features of schools described in research on outstanding school, and the attributes of culture described in the cultural-historical framework are presented as broad principles. To increase literacy engagement in school contexts, educators need explication and specificity regarding the
key actions of teachers and leaders in classrooms. Although we adopt the precepts of cultural practice as a set of groundings for literacy education, it is imperative to identify more explicit qualities of instruction that enable students to acquire literacy engagement.

Global teacher support for engagement. Teacher behaviors have been linked positively to competence and motivation for students, particularly adolescents, when these behaviors are perceived by the students as being supportive and caring (Wentzel, 2006). Teachers’ beliefs, along with their displays of trust, caring, and respect, impact student motivation and sense of belonging (Certo, Cauley, & Chafin, 2003; Eccles, 2007; Hamre & Pianta, 2005; Ibañez, Kuperminc, Jurkovic, & Perilla, 2004; Perry, Turner, & Meyer, 2006; Stipek, 1996). These effects occur as early as kindergarten (Ponitz, Rimm-Kaufman, Grimm, & Curby, 2009). When students perceive their teacher as caring, they are more likely to relate to that teacher and adopt goals valued by that teacher, such as following class rules and achieving academically (Wentzel, 1999). Many studies incorporate aspects of both broad emotional and competence support; therefore, we use the general term ‘global teacher support’ to describe these studies (Danielsen, Wiium, Wilhelmsen, & Wold, 2010).

Several studies have established the relationship between global teacher support and various constructs of motivation for African American students (Baker, 1999; Goodenow & Grady, 1993; Newman, Myers, Newman, Lohman, & Smith, 2000; Potter, McCormick, & Busching, 2001). Potter, McCormick, and Busching (2001) interviewed African American students when they were in fifth, sixth, and tenth grades, and found that perceiving the teacher as caring was identified by the students as a positive contribution to their academic motivation across the school years. Newman and colleagues (2000) interviewed African American students as they transitioned to ninth grade, where students’ low motivation was attributed in part to unsupportive teachers. Even when peer support was taken into account, teacher support was shown to be positively and significantly correlated with motivation for African American middle school students. Goodenow and Grady (1993) administered questionnaires that measured seventh grade African American students’ perceptions of teachers’ encouragement and respect for them. They found a significant correlation between these perceptions of teacher support and intrinsic motivation.

In middle school especially, the social context within classrooms and schools is related to student motivations (Patrick, Ryan, & Kaplan, 2007). Wentzel, Battle, Russell, and Looney (2010) included African American students (22%) within a larger sample of middle school students in a study that measured multiple dimensions of teacher support. In addition to the emotionally supportive perception of teacher caring, Wentzel and colleagues measured perceptions of teacher behaviors that support competence: provision of help, communication of expectations, and creation of a safe environment. Student interest was measured with the School Motivation Scale (Ford & Tisak, 1982), and was significantly correlated with both teacher emotional support and teacher competence support. Tucker and colleagues (Tucker et al., 2002) examined the effects of self-system variables on teacher contexts and the engagement of 117 African American students in grades 1 through 12. The majority of the students came from low-income
backgrounds and all of them were receiving grades below “B” in one or more academic courses. The student self-system was defined by the authors as having the components of perceived competence, autonomy, and relatedness to peers and teachers. The teacher contexts included autonomy support, involvement, and structure. Student engagement was comprised of emotional engagement, attention, effort, and commitment. Based on the Connell, Halpern-Felsher, Clifford, Crichlow, and Usinger (1995) model of motivation, where teacher context impacts academic achievement through student engagement, Tucker et al. (2002) proposed that self-system variables would mediate the relationship between teacher context variables and student engagement. They found that perceived teacher support for relatedness and autonomy had direct effects on student academic engagement. Perceived competence support did not directly affect academic engagement levels, although it did act indirectly through perceived relatedness. This study illustrates the role that teacher support plays in African American student motivation. The African American students in both of these studies responded positively to instructional practices that emphasized individuality, autonomy, creativity, responsibility, cultural validation, and teacher involvement (Ciani, Middleton, Summers & Sheldon, 2010).

Two important limitations of global teacher support are that the research is almost exclusively correlational and the attributes of teachers are only vaguely described. The correlational limit is that in any specific study, many teacher characteristics, personality traits, interaction styles, or pedagogical techniques will inevitably be associated with the features that were described. We cannot be assured that these are causal factors that actively impact students. Such teacher behaviors may be a response to students who are engaged, rather than a cause, as we know that teachers’ actions and students’ engagements are reciprocal, with each stimulating the other (Skinner & Belmont, 1993). The second limitation is that a teacher characteristic, such as “responsive to students’ interests,” is vague. Many teacher actions could qualify and many student behaviors could evoke these teacher attributes. Due to this vagueness, this literature has not led to instructional practices that are widely used in classrooms or taught to teachers.

**Teachers’ autonomy support for engagement.** A widely promoted and documented classroom practice that impacts students’ motivation is autonomy support (Green, Miller, Crowson, Duke, & Akey, 2004; Reeve, Jang, Carrell, Jeon, & Barch, 2004; Zhou, Ma, & Deci, 2009). This construct, based in Self-Determination Theory (Ryan & Deci, 2009), refers to the instructor taking the students’ perspectives, acknowledging students’ feelings, and providing them with opportunities for choice or self-direction. Such teaching minimizes the use of teacher control. Across a range of subjects, including English, students who are afforded autonomy support by the teacher are more likely than other students to report placing a high value on reading (identified regulation) or being intrinsically motivated to read (integrated regulation). Identified students believe that school activities and materials such as books are important and useful; whereas integrated students are intrinsically motivated to read, which involves “doing an activity out of interest because it is rewarding in its own right” (Zhou, Ma, & Deci, 2009, p. 492). Thus, teachers’ autonomy support fosters valuing and intrinsic motivation. In elementary
school, autonomy support may assume the form of providing challenging tasks and interesting texts for reading (Miller & Meece, 1999).

A prominent quality of effective instruction is relevance. Relevance means instructional activities that are related to students’ lives. Perceived relevance is associated with self-efficacy and social motivation (Assor, Kaplan, & Roth, 2002; Lau, 2009). Providing students with an awareness of the benefits of reading increases their valuing of reading in the classroom. For example, Jang (2008) told prospective teachers that reading about complications of statistical analyses would benefit them professionally, which increased their perceived value for reading texts about statistics. Likewise, providing middle school students with an awareness that reading about science is important to their ability to explain their world and succeed in school increased students’ valuing of information books such as science texts (Guthrie, Mason-Singh, & Coddington, this volume).

Another important classroom characteristic is the quality of teacher-student relationships. When teachers emphasize collaboration and positive interpersonal relationships (between themselves and students and among students in the classroom), students’ motivation increases for school in general and for reading. When students believe that their teachers think they are important, they are likely to participate more socially in the classroom (Furrer & Skinner, 2003). As both teacher and student reports of the quality of teacher-student relationships increase, there are also enhancements in positive social interactions and engagement outcomes (Decker, Dona, & Christenson, 2007). For African American students in particular, collaborative learning environments enhance students’ recall of stories and desire to participate in similar activities in the future (Dill & Boykin, 2000). Across a range of contexts, explicit arrangements for student collaborations in reading and writing increased students’ satisfaction with the classroom (Guthrie et al., this volume).

Teacher support for students’ self-efficacy in reading and other subjects is crucial because self-efficacy is exceptionally low for struggling students. As portrayed by Schunk and Zimmerman (2007), several explicit teaching practices increase students’ self-efficacy. The self-efficacy-fostering framework consists of providing students with process goals, which consist of steps for performing academic tasks successfully. Teachers provide feedback for success in the process goals, rather than the students’ products or outcomes, by giving specific direction to students about the effectiveness of their strategy for performing work, and help students set realistic goals in their learning domain. Experimental studies summarized by these researchers confirm that these practices increase students’ belief in their capacity, perceived competence, and eventually, their achievement in reading tasks. Also beneficial to students’ self-efficacy in reading is their perception of coherence in the texts and tasks of instruction. When students can identify the links across specific domains of knowledge in their reading, and perceive themes in the substance of their reading materials, they gain a belief that they can succeed in reading and writing about text (Guthrie et al., this volume).
Effects of teachers’ practices on students’ motivations are sufficiently powerful that they can have deleterious effects. Some teachers behave in ways that lead students to devalue school. For example, negative feedback from teachers may be devaluing for students. When teachers consistently scold or make students feel bad for having the wrong answers, students respond by devaluing academic work, as indicated by their expressions that they do not care about learning or grades (Strambler & Weinstein, 2010). In addition, middle school students who experience limited or no choices in reading in Language Arts or Science classes show losses of intrinsic motivation for reading, according to self-report questionnaires. Likewise, when books are extremely difficult to read, students report declines in self-efficacy for reading. When books are irrelevant, as indicated by students’ failure to report a connection of the content to their prior knowledge or their life experiences, they report low levels of interest or dedication to reading (Guthrie, Klauda, & Morrison, this volume). This shows that classroom practices are a sword that cuts in two directions. Affirming practices may foster positive affect and motivational growth, while undermining practices, such as negative feedback, controlling instruction, and irrelevance may generate decreases in motivation. These findings are consistent with the correlational findings reported by Assor et al. (2002), and reciprocal relationships between classroom instruction and student motivations found by Skinner and Belmont (1993).

The effectiveness of providing autonomy support has been confirmed with experimental studies. In three studies with high school and college students, Vansteenkiste, Simons, Lens, Sheldon, and Deci (2004) examined the effects of intrinsic goal framing as an instructional practice. The definition of intrinsic goal framing is that the purpose for reading relates to the students’ personal interests and goals. For prospective teachers, intrinsic goal framing consisted of stating that reading the text will “help you teach toddlers well” or “help you make the world a better place.” For adolescents with obesity issues, intrinsic goal framing consisted of showing that reading would enable students to improve their health and lose weight. In contrast, extrinsic goal framing consisted of stating that students should read to learn how to save money or improve one’s physical image. In several experiments, students were given texts to read with one of the two goal frames. They were then given measures of reading comprehension that reflected either deep processing or surface memorization. Finally, students were given a measure of behavioral engagement, which was an opportunity to persist in reading more about their topic following the experimental reading task and the assessment. Results showed that intrinsic goal framing increased deep processing of text (conceptual learning) and persistence, as indicated by time spent reading related materials. The effect of intrinsic goal framing on the behavioral indicator of engagement, which was persistence, was mediated by students’ autonomous motivation, which was a composite of their valuing and interest in the texts. In sum, this set of studies confirms experimentally that intrinsic goal framing increased behavioral engagement and its effect was mediated by autonomous motivation, which combined interest and valuing for the content of the reading materials (Vansteenkiste, Simons, Lens, Soenens, & Matos, 2005).
In contrast to autonomy support for intrinsic motivation, Jang (2008) emphasized instructional support for valuing as a motivation for engagement with text. He gave one group of college students the task of reading some text about statistical correlations, which was not interesting to them, with the rationale that the text was important to their professions. The behavioral engagement of this group increased compared to a group not told that this material was beneficial to them, according to observers who rated their attention during reading. After reading the texts, the group given the ‘importance rationale’ was superior in conceptual understanding of the text. Thus, experimentally increasing behavioral engagement enhanced students’ conceptual learning. Behavioral engagement was optimized for students who reported the motivation of identified regulation, which referred to believing that the text content was beneficial to their professional work. Students high on identified regulation believed that the task was important and worthwhile to them. In this context, identified regulation (perceived value of reading this text) contributed to behavioral engagement, but interest in the text did not significantly contribute to behavioral engagement in reading the texts. Consequently, although intrinsic motivation is consistently associated with behavioral engagement in academic reading tasks, when those reading tasks are inherently uninteresting, valuing the content for personal reasons other than intrinsic motivation is likely to be associated with behavioral engagement in reading.

There are two limitations to the autonomy support research literature in terms of its potential contributions to instructional design for engagement. The first limitation is that the large majority of studies are correlational, with the result that factors associated with autonomy support such as social collaboration may be confounded with the variable of ‘autonomy support.’ The second limitation is that autonomy support focuses on intrinsic motivation and does not address other motivational constructs, such as valuing or self-efficacy. The core meaning of autonomy is control of one’s behavior (Ryan & Deci, 2000). Supporting autonomy consists of empowering students with an optimal level of self-control and self-direction during learning. Although investigators have recently broadened the characterization of autonomy support to embrace instructors taking the students’ perspectives, acknowledging students’ feelings, and providing them with opportunities for choice or self-direction (Zhou, Ma, & Deci, 2009), this view omits such motivations as perceived competence, self-efficacy, peer values, belonging value, and identification. To increase engagement optimally in schools, the motivation targets should be inclusive, rather than restricted.

**CORI: Design, Findings, Implications, and Professional Development**

**Educational practices for literacy engagement.** To formulate a set of classroom practices that may promote engagement, we constructed Concept-Oriented Reading Instruction. The practices were sufficiently specific that we could train teachers to implement them, fused with the teachers’ personal preferences. They were limited in number to prevent overload on teachers or students, yet were abundant enough to increase cognitive reading skills and a range of motivational supports for engagement. As described further by Taboada, Guthrie, and McRae (2007), the engagement practices for elementary school consisted of the following:
A meta-analysis of CORI’s effects across 11 experiments with 75 effect sizes at the elementary school level (Guthrie et al., 2007) was revealing. CORI surpassed comparison treatments in increasing students’ competence according to standardized tests of reading comprehension (ES = .90), 2-day reading and writing tasks (ES = .93), passage comprehension (ES = .73), and reading fluency (ES = .59), as well as word recognition (ES = .75). CORI also fostered students’ self-reported reading motivation (ES = 1.2) and teachers reported students’ engagement in reading (ES = 1.0), as well as amount of reading (ES = .49). This confirms that an integrated cluster of motivational practices over extended time can increase students’ performance on educationally significant measures of reading comprehension. Some of these instructional effects on achievement were mediated by behavioral engagement (Wigfield et al., 2008; see further discussion below). These effects were confirmed by investigators who showed that an intervention that added motivational supports to instruction in self-regulation increased students’ self-regulated reading more effectively than instruction that did not include motivational practices (Souvignier & Mokhlesgerami, 2006). Investigators who have used some of these practices in instructional units on conceptual learning from text have reported them to be effective in comparison to other instructional practices (Block, Parris, Reed, Whiteley, & Cleveland, 2009).

To facilitate literacy engagement in middle school, we added one crucial instructional practice to the set of instructional supports used in elementary school. We termed that practice ‘importance,’ to represent the teachers’ emphasis on the importance of information book reading as a tool for students’ school learning. As we reported elsewhere in this book, seventh graders tended to devalue information book reading. They reported that information book reading was boring and a waste of time. Avoiding these texts, they minimized effort and time whenever possible. Of course, this correlated with achievement and was more prominent among lower- than higher-achieving students. During instruction, we emphasized how reading enabled students to experience situated benefits of explaining a topic to a partner, successfully completing a concept map, and informing themselves sufficiently to enter a debate about text-based topics (such as biodiversity or the Civil War). We believe that situated experiences that include benefits from text interaction will increase the value that students place on reading information text. We expect that the value will generalize to other texts and settings as a function of students’ awareness and their direct experiences that reading benefits their interests, competencies, social interactions, and recognition for success in school. These projected benefits for middle school students are similar to the benefits of the ‘value rationale’ that Jang (2008) provided to college students for reading texts.
Findings of instructional practices for engagement in middle school adolescents. In previous literature, behavioral engagement has been found to influence achievement across a wide range of students in grades K through 12 for both genders. An extensive study by Ferguson (2008) showed that for African American males and females, behavioral engagement variables of time and commitment in performing literacy tasks in high school classrooms were highly associated with GPA.

Another portion of the backdrop is that we have seen instruction associated with behavioral engagement. Especially in the form of autonomy support, classroom characteristics such as the teacher’s provision of student-centered activities, shared control with learners, and framing instruction in students’ perspectives increase engagement. Unfortunately, in this literature, there are no experimental studies that have focused on African American students or comparisons of African American and European American students, a major gap that our investigation is intended to address. Previous experimental CORI research, according to the meta-analysis of 11 studies (Guthrie et al., 2007), was directed to interventions in elementary schools with high minority populations. Consequently, the previous investigations of CORI practices have not been conducted with middle school or with the distinction explicitly made between African American and European American students. The questions guiding the current inquiry and statistical analyses were:

(1) To what extent does CORI increase reading comprehension for middle school African American and European American students?
(2) To what extent does CORI increase engagement for middle school African American and European American students?
(3) To what degree is the CORI effect on engagement explained by the effect of CORI on different motivations, such as valuing and self-efficacy?

Effects of CORI on behavioral engagement in information text reading. As described previously, we conceive of behavioral engagement as students’ time, effort, and persistence in reading. Related to “grit” (Duckworth, Peterson, Matthews, & Kelly, 2007), behavioral engagement in reading refers to actions undertaken by the student that extend over time and reflect goal-directed commitments to literacy. There are two sides to this coin; one consisting of dedication, which refers to the positive attributes of high amounts of time, effort, and persistence. On the other side is avoidance, which refers to the students’ attempt to minimize time, effort, and persistence in reading activities. But dedication and avoidance are not simple opposites. Statistically, they do not form two factors that are independent of each other. For example, a person may be dedicated to reading in general, but seek to avoid particular types of reading such as interacting with information text. An individual may be globally dedicated to literacy, but may have highly constrained periods of time in which she focuses energy on literacy activities. On the other hand, many individuals are dedicated and non-avoidant. Their time, effort, and persistence generalize across a wide range of texts and time periods. In middle school samples, achievement correlates more strongly with avoidance than dedication.
Therefore, avoidance is the most prominent variable in our investigations of behavioral engagement.

In CORI classrooms, students who received a 6-week unit on symbiosis and biodiversity decreased their avoidance of reading information books dramatically, in comparison to students in control classrooms who did not receive CORI. CORI was substantially effective in impacting behavioral engagement through decreasing avoidance. Consistent with the reports of Tatum (2005), this benefit occurred equally for both genders and for high, medium, and low levels of poverty.

Benefits of CORI for reducing avoidance were greater for African American than for European American students. The statistical result is shown vividly in Figure 10. This finding suggests that the CORI framework enabled African American students to expand their commitment to literacy activities substantially. African American students in the control group were more avoidant than European American students, whereas African American students in the CORI group were less avoidant than European American students. This finding is consistent with the observation that achievement in information text comprehension is influenced more by avoidance for African American students than for European American students. In brief, if African American students’ achievement is strongly influenced by avoidance, then a promising intervention for them would appear to be one that optimally reduces avoidance. Because CORI impacted avoidance more for African American than for European American students, and because avoidance influenced achievement in information book comprehension more for African American than for European American students, CORI emerges as a promising instructional design for African American students’ information text comprehension.

**Motivational sources of CORI effects on behavioral engagement.** Why did CORI change students’ behavioral engagement? As the statistical analyses reveal, the effect of CORI on avoidance was not due solely to its effect on students’ devaluing. In other words, even when we held students’ level of devaluing constant across ethnic groups, CORI still benefited all students. However, when we held devaluing constant, the interaction between ethnicity and CORI disappeared. The interaction in which African Americans appeared to benefit more from CORI than European Americans could be explained by the effect of CORI on devaluing. Emphasizing the importance of reading, which decreased devaluing of reading, influenced the achievement of middle school African American students slightly more than it did for European American students.

Perhaps students become more behaviorally engaged when books are easily readable, rather than difficult or confusing. However, when we controlled the students’ perceived difficulty of reading, the effect of CORI on avoidance was not dramatically reduced. One may also ask whether the CORI experience increased dedication by increasing students’ social interaction, because collaboration was part of the CORI framework. However, the statistical analyses show that CORI’s effect on avoidance was not explained by its influence on students’ social
motivations. What influenced the effect of CORI on avoidance more for African American than for European American students was devaluing. In other words, the benefits of CORI on African American students’ time, effort, and persistence were attributable to the fact that they decreased their devaluing of information books.

Dedication is a positive indicator of behavioral engagement, which can be measured by asking students how well they agree with statements such as: “I attempt to complete all my reading assignments fully.” Effects of CORI on dedication were very similar to its impacts on avoidance. CORI increased dedication more markedly than a control group, which complements the finding that CORI decreased avoidance. However, there was no interaction between ethnicity and CORI in its effects on dedication. CORI’s effects on dedication were similar for both ethnic groups. Benefits of CORI for dedication, furthermore, were not explained by any single motivation of perceived difficulty, intrinsic motivation, social motivation, or valuing. Rather, CORI impacted several motivations which increased dedication which, in turn, increased achievement in information text comprehension.

CORI might be most effective for students at certain levels of achievement. Dividing the middle school students into high, medium, and low groups, based on their scores on the state accountability test, formed three achievement groups. CORI significantly decreased the avoidance of all students, including high, medium, and low achievement groups. However, the CORI benefit for students was highest for the low-achieving group, second highest for the moderately-achieving group, and lowest for the high-achieving group. CORI was more beneficial for low achievers than high achievers, although it improved behavioral engagement for all groups. Statistically speaking, there was an interaction between CORI and achievement group in their effects on information text comprehension. Effects of CORI on achievement in information text comprehension were similar for African American and European American students.

**Effects of individual CORI practices on achievement.** The CORI framework for middle school consisted of six explicit instructional practices targeted to increase engagement and achievement in reading comprehension. These practices consisted of: (1) success: enabling all students to read proficiently, which was designed to increase students’ self-efficacy for processes of reading, (2) importance: enabling students to perceive the benefits of reading activities for themselves, which was designed to increase students’ valuing of reading, (3) choice: affording students mini-choices during instruction, which was designed to increase students’ intrinsic motivation to read information text, (4) thematic units: providing texts and instruction on a set of major concepts in a disciplinary domain, which was designed to increase students’ self-efficacy by enabling students to realize that effective reading is increasing their content knowledge, (5) relevance: enabling students to perceive text as pertinent to their immediate experiences and background knowledge, which was designed to increase students’ intrinsic motivation to read information text, and (6) collaboration: providing students with partnering or group work opportunities during learning in literacy instruction, which was designed to increase students’ social motivation.
To study the benefits of each individual practice, we placed them together in one analysis. They competed with each other to explain students’ gains in information text comprehension. This analysis consisted of looking solely at the students who received CORI and examining which of the practices were associated with gains in reading comprehension. In this inquiry, success, which referred to students’ perception that the teacher helped them become proficient, was associated with higher gains in comprehension than other instructional practices. Second, students’ perception that the teacher emphasized importance of text was associated with higher gains in information text comprehension. In other words, students who perceived high support for success gained more comprehension than students who perceived lower support for success. Likewise, students who perceived high support for importance of reading gained more information text comprehension than students who perceived low importance within the CORI framework. Other variables contributed substantially, but these two were uniquely distinguishable from each other and from all of the others in enhancing achievement.

Some instructional practices had distinctive effects on students’ behavioral engagement in the form of avoidance. When all of the motivation practices competed to predict improvement in behavioral engagement (decreases in avoidance), four practices were prominent. First, within the CORI framework, students who perceived that teachers emphasized importance decreased their avoidance more than students who perceived less teacher support for importance. Second, the instructional practice of choice (students’ perception that the teacher offered a lot of choices) was associated with decreases in avoidance. Third, students’ perception of the prevalence of collaboration was highly associated with decreased avoidance. Fourth, students’ views that the instruction was being provided in a thematic (conceptual) form decreased their avoidance. Compared to other individuals, students were likely to decrease their avoidance most markedly when they perceived that the instruction had high emphasis on importance, choice, collaboration, and a sustained thematic unit. Students’ ethnicity did not make a difference in any of these impacts of instructional practice, either on achievement or on behavioral engagement. Instructional practices increased achievement and behavioral engagement by decreasing avoidance equally for African American and European American students.

Because devaluing was prominently associated with avoidance, it is important to determine whether CORI’s individual practices decreased students’ devaluing. When all the practices were considered together, competing to predict the decrease in devaluing, two emerged as most prominent. Students’ perception of choice in the classroom and the perception of support for collaboration impacted devaluing most markedly. There were no interactions with ethnicity, showing that African American and European American students equally perceived the impacts of choice and collaboration on their devaluing.

**Benefits of CORI for different achievement groups.** When three different achievement groups were formed on the basis of the state accountability test, CORI increased information text comprehension equally for all three groups. As Figure 4 shows, the top, middle, and lower third achieving groups increased from pretest to posttest. To explain this, differentiation of
books was almost certainly a key factor. CORI employed texts at four levels of cognitive complexity and ideational sophistication. These four text levels were approximately grades 2.5 to 5, 5 to 7, 7 to 10, and higher than 10. As described elsewhere, this diversity of texts was used in guided instruction in small group interactions, and in individual projects. At all levels from Grade 3 through Grade 12, seventh grade students were able to interact with texts that were challenging, but feasible, for their knowledge acquisition.

![Figure 4. Instructional Effects on Information Text Comprehension for Three Achievement Groups](image)

**Designing engaging contexts for African American students’ literacy development.** A prominent quality of the African American student population is the connection of achievement to their behavioral engagement in literacy. Referring to time, effort, and persistence in reading activities, behavioral engagement was highly associated with reading achievement for African American and European American learners, but the power of this characteristic was more prominent for African American students. When other motivational contributions to achievement were controlled, the behavioral engagement of African American students impacted their achievement more highly than it did for European American students. More specifically, time, effort, and persistence increased achievement for African Americans, whereas motivations such as self-efficacy were relatively stronger in influencing achievement for European American students.

The impacts of behavioral engagement on achievement for African American students were highly visible for relationships within a time point. Behavioral engagement was a strong forecaster of achievement growth across the school year for African American students. In attempting to predict the achievement of African Americans at the end of the school year, the best predictor was students’ level of behavioral engagement at the beginning of the academic
year. For European American students, this behavioral engagement was not as powerful a predictor as the motivational characteristic of self-efficacy in reading.

This pattern may be attributable in part to the differences in income for the two ethnic groups, which can be estimated by whether or not students received free or reduced meals at school (FARMS). Impacts of behavioral engagement on achievement were high for both income groups among African American students and were slightly lower for both income groups among European American students. For both ethnic groups, low income students showed a stronger pattern between behavioral engagement and achievement than higher income students. Across the income groups for European American and African American students, the motivational variables predicted behavioral engagement in remarkably parallel forms. Income did not “explain away” the benefits of behavioral engagement. The grounding of behavioral engagement in valuing was also not “explained away” by income. For the four groups consisting of low income African American, high income African American, low income European American, and high income European American, the most powerful predictor of behavioral engagement was valuing reading. Next strongest was intrinsic motivation, and third was self-efficacy as positive predictors of behavioral engagement for all four groups.

The motivational contributors that are drivers of behavioral engagement were remarkably similar across ethnic and income groups. What stands out is the contribution of behavioral engagement to reading comprehension and literacy achievement for African American students, when all other motivation variables are controlled. This prominence of behavioral engagement is not a one time finding. We have observed it across several cohorts of students in several different years in the investigation of Grade 7 students.

Another way of describing African American and European American students is to say that African American students who achieve highly in reading devote effort and time, becoming behaviorally engaged in reading information text irrespective of their interest and confidence in reading. In contrast, European American students who achieve highly are confident of their capacities for success and are less likely to dislike the texts than high-achieving African American students.

The origin of African American students’ behavioral engagement is not fully known. Our strongest expectation is that African American students are proficient in modeling the reading practices in their environment. African American students may assimilate the culturally prevalent behaviors surrounding them relatively efficiently. To explore this notion further, we discuss the psychology of cultural practices and the effects of these practices on cognitive expertise in the domain of literacy.

**Cultural modeling of literacy practices.** A compelling investigation into cultural practices undergirding the acquisition of literacy engagement was provided by Scribner and Cole (1999) in their book entitled *The Psychology of Literacy*. They explored three forms of literacy in Liberia.
Distinct cultural practices prevailed in that country surrounding three different schooling systems. First, English was taught to students in traditional schools patterned after Western notions of reading, writing, and communicating. Second, Muslim schools taught students literacy through memorizing the Koran and writing its scripts extensively. Third, indigenous literacy was provided to children to enable them to participate in economic transactions with their parents, which emphasized quantitative literacy with extensive calculations related to trading. In the context of these three diverse practices embedded in distinctive cultural patterns, students acquired remarkably different cognitive expertise. Students in English schools learned to comprehend new texts they had not previously seen in conventional Western forms. Students in the Muslim schools were expert memorizers, but relatively less capable of comprehending new ideas from new texts. Students in the indigenous schools with quantitative literacy emphasis learned to solve arithmetic story problems, but not to memorize or comprehend new literary texts. In all cases, students accomplished expertise commensurate with the cognitive demands unique to their literacy practices. In all cases, students acquired expertise in various forms of literacy by participating with adults in reading types of texts for distinct purposes that were culturally valued within their communities.

Consistent with this frame for fostering expertise in literacy, Bandura (1986) formulated social cognitive modeling as a framework for a wide range of psychological and social development. Bandura proposed that individuals do not gain knowledge, values, and competencies by trial and error. If that were our only pathway we would be greatly impaired, not to mention exhausted, from efforts to induce the cognitive complexities surrounding us. Rather, individuals have evolved an advanced cognitive capacity for observational learning. This enables humans to shape and structure their literacies through the power of modeling. As recounted by Zimmerman and Schunk (2003), Bandura’s social learning theory shows how students develop cognitive capacities by developing beliefs about their competency, which enable them to be resilient in the face of challenge. These beliefs propel students toward effective self-regulation in social and cognitive domains. For example, students’ financial behaviors as young adults are based largely on the types of parental modeling they experienced as children (Jorgenson & Savia, 2010).

Through an array of investigations, Schunk and Zimmerman (2007) showed that classroom modeling can enhance self-efficacy, reading skills, and self-regulation, which embraces a wide range of effective learning patterns. Thus, the notion that students may acquire behavioral engagement through modeling the characteristics of significant adults is firmly established in research ranging from studies of international culture to experiments in local classrooms. Consistent with these anthropological and psychological frameworks for learning literacy, Gutiérrez and Lee (2009) have extended this thinking to classroom and schooling contexts more fully. Effective teachers provide powerful models for literacy development by inviting students to participate in processing text in adult-like ways. In these circumstances, teachers are likely to display proficiency practices to enable students to perform them with teacher assistance, and to encourage students to perform complex literacy acts independently when they are capable of
do so. At the same time, teachers encourage students to evaluate the meanings of texts and their purposes for reading, which link the behavioral engagement of reading to students’ sense of who they are as learners. In a similar fashion, Gutiérrez and Lee (2009) described the partnership between teachers and students as participants in literacy learning environments. These partnerships empower students to appropriate not only the skills of reading complex text, but also the purposes, values, and benefits of literacy expertise.

**Behavioral profiles in literacy engagement.** If African American students are exceptionally proficient at learning observationally through interacting with texts in ways that significant others do, then we should examine the extent to which behavioral engagement is displayed in their home and community environments. What opportunities do African American students have for acquiring behavioral engagement through cultural appropriation? In 2004, the National Endowment for the Arts released a report on literary reading across a national sample of U. S. adults. They included African Americans, Hispanic Americans, and European Americans at ages 18-75 in education levels from grade school through graduate school and family incomes ranging from $10,000 - $75,000 or more. The overall rate of reading literature with any reasonable frequency was 51% for European Americans, 37% for African Americans, and 26% for Hispanic Americans. For all ethnic groups, females were substantially more likely to read literature than males, which has been documented across many nations (OECD, 2009). Across the age span, the literary reading rates were consistently discrepant for European Americans and African Americans. In the 18 to 24 range, 49% of European Americans were reading literature, whereas only 35% of African Americans reported reading literature. This gap slowly widened to a 20% difference for 44 to 54 year-old adults and maintained this gap for those 75 years or older. The difference of literary reading rates at a wide range of education levels favored European Americans by approximately 10 percentage points. For high school graduates, 40% of European Americans reported reading literature, whereas 30% of African Americans reported reading literature.

Income levels did not change the picture substantially. For those with incomes $30,000 - $40,000, approximately 49% of European Americans were literature readers, whereas 38% of African Americans were literature readers. This gap was sustained across the income span. This suggests that the opportunities for observational learning of the cultural practice of reading literature was lower for African American students than for European American students across all ages, all education levels, and all family income levels in contemporary America.

A similar story emerged for literacy practices in the workplace. In 1985, a nationally representative sample of 3618 young adults ages 21 to 25 was studied. Data was collected through a 30-minute guided interview containing 123 questions, which were coded into 473 data points for each individual (Guthrie et al., 1991). The variety of different documents that appeared in the workplace was shown to be read more frequently by European American than African American young adults in this study. That is, European American young adults were more likely to read memos, letters, lists, messages, reports, diagrams, forms, charts, catalogues,
and legal documents. In addition, documents such as reference books and manuals that tend to dominate workplace reading were more frequently read by European American than African American young adults. Although European American individuals reported reading more fiction than African Americans, an exception to the pattern was that African American young adults reported reading sports and recreation articles in newspapers and magazines more frequently than European American young adults. Across the socioeconomic spectrum, children of these adults would have less opportunity for observational learning and cultural modeling of literacy engagement if they were African American than if they were European American. If their behavioral engagement in reading is based on opportunity for observational learning, African American students would appear to be substantially challenged in acquisition of literacy engagement based on home and community experiences. Needless to say, this places a premium on effective school programs for literacy engagement for this ethnic group.

The bond between behavioral engagement and achievement was confirmed in the study of the national sample of young adults (Guthrie et al., 1991). For workplace literacy activities, which refer to the frequency of reading reference books, charts, diagrams, and business materials, there was a higher correlation between behavioral engagement and achievement for African American than for European American students. Even when controlling for parental education, parental occupation, and years of schooling for all individuals, African Americans who read workplace documents widely and frequently were more likely to achieve highly in reading these workplace documents.

In the current study, opportunities for middle school African American students to gain literacy engagement through observational learning at home may be limited. The homes of African Americans contained many fewer books than the homes of European Americans. Fewer books implies fewer literacy engagement modeling opportunities. For African Americans, these opportunities, as indicated by books at home, increased students’ achievement; the few students with books at home were higher achievers than their peers.

There is a remarkable consistency between the national study of young adults and the current data from our NICHD investigation being reported in this volume. In both cases, behavioral engagement and achievement in reading were more highly correlated for African American individuals than European American individuals. In both cases, as amount of behavioral engagement declined for African American students, their achievement declined more rapidly than it did for European American students. This nationally representative young adult literacy study confirmed the findings from this NICHD study of middle school students. In both studies, African American individuals show a tighter effect of behavioral engagement on achievement, and simultaneously, their opportunities for acquiring behavioral engagement through observational learning were lower than those for European American individuals.

**Historical patterns of the gap in literacy achievement and engagement.** The gap in reading achievement between African American and European American citizens was visible in
1900. At that time, 37% of African Americans were literate compared to 88% of European American citizens. These statistics were accumulated for 27 counties in the Cotton Belt, with a survey originating in 1870 and ending in 1900 (Jones, 2010). During the Reconstruction Era, African American girls and younger women moved into domestic labor, which often afforded them the opportunity for education. In 1910, the Bureau of Census observed that there were higher female literacy rates for African American women stating that, “Negro girls and younger women have received at least such elementary school training as to be represented by the ability to write more generally than have Negro boys and men” (p. 92). Many African American fathers were concerned that their boys would learn to read and write and would leave the rural South for a Northern destination. In about 1900, Martin Washington explained his father’s viewpoint by saying, “Because of the lack of his education, my father was not anxious for his children to attend school; he preferred to have them work on the farm” (p. 92). In 1910, an African American, Neil Cobb, stated, “My daddy was scared I’d leave him so he held me down,” but later wrote his mother from the North, “It pays a man to leave home sometimes, my mother, and he will see more and learn more” (p. 93). He later stated that “the biggest majority of literate Blacks sooner or later moved to town to find a public job even if it might splinter families or abandon parents” (p. 92). It is evident that African American families, especially males, were opposed to book learning and reading for young boys at the turn of the previous century. Along with separate and unequal educational opportunities, discrimination within the classroom, and negative depictions of African Americans in the media, this opposition to academic literacy may help explicate the historical trajectory that has led to the devaluing of reading experienced by many African American students.

**CORI classroom modeling for literacy engagement practices.** Consistent with the perspective of school literacy instruction as a cultural practice, we constructed the CORI framework to enable students to develop not only skills, but purposes and values for diverse literacy activities. As explained more fully in the instructional chapter of this book, we placed literacy in the context of science or history.

The term “concept” in CORI refers to the prominence of big ideas as the goals of classroom learning activities. In this context, the skills of reading are subordinated to reading for knowledge, which may be incorporated into the students’ understanding of substantive domains. CORI centers on thematic units within broad fields, such as biodiversity or the Civil War in the United States. Students learn a set of interconnected ideas and gain conceptual understanding as well as reading skills. Thematic units motivate acquisition of literacy by empowering students to acquire knowledge of content, which gives them explanatory competencies.

A second form of contextualizing reading is to provide texts that are within the competency level of learners. When students continually struggle with texts, they naturally retreat. To prevent this disengagement, CORI provides texts that are within students’ decoding ability and basic comprehension levels, while encouraging them to increase text difficulty as they gain
knowledge and fluency. Students can draw simple inferences from texts they read early in the units. Successful inferencing enables students to see that they can contribute meaning to text, as well as draw understandings from it. In natural learning situations in a cultural environment, students are unlikely to spend large amounts of time attempting to gain knowledge from texts that are linguistically and conceptually too dense for them. Consequently, matching texts to ability is a form of realism in reading that we encourage by providing four levels of text difficulty within the typical Grade 7 classroom.

A third form of contextualizing literacy is to afford students choices during the course of learning from text. CORI does not encourage the widest possible range of choices in a location such as a media center, but provides a myriad of mini-choices within lessons. Teachers may give students an option of which chapter to read first or which diagram to attempt to explain within a page of a science textbook. Teachers may offer choices of who to work with or how to display knowledge. None of these choices imperils the academic integrity of the lesson or the coherence of the curriculum content. However, mini-choices assure that students invest effort in understanding.

A fourth motivational practice is to emphasize the importance of text reading. Many middle school students disparage information texts as boring, abstract, and most of all, useless. Ironically, it is crucial to enable students to see the benefits of reading. In CORI, teachers hold discussions about what was learned from a 5-minute video compared to what was learned from a 15-minute reading of text. Students realize that reading the text benefits them above and beyond the video when explaining ideas to other students, participating in a debate, creating a compelling poster, and learning more in their selected topic. Such situated experiences of authentic, interpersonal benefits in short timeframes within the classroom enable students to perceive that reading information texts is not a waste of time.

A fifth emphasis within CORI is productive collaboration for learning from text. Teachers frequently expect students to perform tasks with a partner by reading together, questioning each other, or writing joint summaries. Students may be asked to develop an understanding of a complex concept such as mutualism or the outcome of a complex battle in the Civil War by working as a team through a collected series of texts. Team members bring their understanding of separate passages together for a group synthesis, which is shared with other teams in the classroom. Teachers scaffold collaborative learning to assure that students’ time is spent attending to and explicating text, rather than participating in many other social distractions that appeal to young adolescents.

To illustrate that students actually perceive the learning contexts that are designed in the CORI framework we next provide student quotes. One teacher asked her students a question daily about the motivational support for the literacy practices of the day. Students replied as follows:
Success: How did the video help you feel confident in your reading? (Week 1)
- “It made me feel confident about my reading because the video already taught me a little so I had background information.”
- “After the video I felt good about reading because I actually knew something.”

Success: How did your success with inferencing motivate you to read? (Week 1)
- “I felt like it was easy to make inferences so I kept going to see how many I could finish.”
- “I felt successful because my teacher helped me with one question and then I figured out how to do the other stuff.”

Choice: What choices did you make today and how did they help you? (Week 2)
- “The choice of what page gave a little motivation to read.”
- “I chose to work with my friend Ashley so we worked well together.”

Choice: How did having a choice of a partner help you read better? (Week 2)
- “It made me feel like my partner was going to help so I tried to read so I could participate along.”
- “I chose to work with a different person instead of the same person I always work with.”

Reading importance: What important ideas did you learn from a book today and how do these ideas relate to you? (Week 3)
- “I live in Maryland and a battle was there.”
- “General Lee had a secret document hidden and it relates to me because I hide things too.”

Reading importance: What did the reading teach you that the video did not teach you? (Week 3)
- “It taught me that the slaves weren't immediately free just like that, it took time.”
- “It taught me how the Emancipation Proclamation didn't free slaves in the Border States.”

Collaboration: Tell two ways that reading with a partner helped you understand the book better. (Week 4)
- “It allowed me to really focus on what I was reading so I just didn’t say it out loud and forget about it; I could read at my own pace.”
- “It helped me because I could discuss with her some things I didn’t understand and it helps reading aloud.”

Collaboration: What did your partner help you understand about the text today? (Week 4)
- “Before I didn’t get the big picture but after the discussion I understood it better.”
- “She helped me understand the big words I could not pronounce.”

These reactions were drawn from students with the full range of abilities from honors students to struggling readers. Learners were embedding their reading activities in content learning, gaining confidence from actively processing text, and perceiving text as a medium for...
knowledge growth. Students also perceived that the teacher fostered their development of both motivations and cognitive skills in reading.

In this literacy learning context, CORI expanded the behavioral engagement of African American students more than European American students. This finding is consistent with the notion that African American students are particularly sensitive to cultural modeling processes. When reading is placed in a context of domain learning, with facilitators for interest, confidence, and connection to prior knowledge, the literacy practices become personally beneficial. Reading skills are less likely to be perceived as disembodied and more likely to be perceived as personally useful. In this setting, reading is not a cognitive exercise for its own sake, but is a pursuit for the purpose of gaining the ability to explain the world.

**Professional development for teachers.** To empower teachers to bring CORI convincingly into their classrooms, we applied the same principles to professional development workshops that we applied to building the CORI framework. Professional development is an opportunity to gain realistic classroom skills, rather than merely a short course for implementing an “outside” program. Teachers should be afforded the chance to become confident in their instruction, to emphasize some points while deemphasizing others within the framework. They benefit from collaboration with colleagues by acquiring new teaching approaches.

Our professional development model begins with a mini-CORI lesson. Teachers participate for one and a half hours in the same lesson (in an abbreviated form) that they will subsequently provide students in the classroom. In professional development for teaching CORI with social studies, we begin with the origin of the Civil War and the Battle at Fort Sumter. Teachers view a 5-minute video and take notes on important points. Briefly, they share what they observed with a partner, and read a text of their choice on the battle that they viewed. Teachers share what they learned with their team. Next, we model inferencing from these texts. Teachers follow an inferencing rubric that guides them to draw connections between individual sentences and paragraphs. They also connect background knowledge to text. Following this activity, we list all the inferences, showing that teachers will easily generate 15 inferences for a text consisting of only six sentences. Teachers realize that with scaffolding, they (and their students) are cognitively active, high-energy readers.

We next model a summarizing procedure that enables students to draw a structured synopsis of a text. Teachers then choose from one of several chapters in a book and write a summary following the modeling activity. At this point, we reflect with teachers on their experiences. Teachers express confidence in reading the initial text following the video. They report being pleased to choose among texts to read. They say they benefit from writing summaries collaboratively. Teachers quickly perceive the positive impact of these motivational supports. As a final stage in the professional development, we model concept mapping with these history texts and review the full set of motivational practices in the light of the concept mapping activity. Teachers learn that student motivations of confidence, interest, autonomy, social
interaction, and self-efficacy through thematic learning may all be fostered in one 30 to 40 minute lesson on concept mapping.

To enable teachers to be comprehensive in their implementation of the CORI framework, we provide a Teacher’s Guide, which sketches lessons with materials and activities for struggling readers, on-grade readers, and advanced readers. Teachers analyze the guide and adapt it to their particular students’ levels and their personal preferences. For example, some teachers may give more preference for having students work with partners than other teachers. Some teachers give wider range of text choices than others. This may be due to the capability of their students for managing the choices or the comfort of the teacher in overseeing a range of options in the classroom. Teachers become co-constructors of the Teacher’s Guide by adapting it to their needs, strengths, and curriculum requirements.

**Conclusion and Implications**

The achievement gap between African American and European American students in literacy has been studied from historical, sociological, anthropological, and psychological perspectives. Theoretical themes drawn from these disciplines such as oppression, poverty, community, and self-esteem respectively have been used to explain the characteristics of the ethnic groups. However, rather than comparing groups, our purpose was to improve the educational achievement of both groups with particular attention to African Americans students. For this, we adopted a two-stage approach of pathways and design.

In the pathway stage we seek to identify student processes (variables) that are pathways to (correlates of) achievement for each group separately. For African Americans, it was evident that the pathway of dedication to information book reading was potentially powerful. The most highly dedicated African Americans students showed information text reading comprehension that was equal to the most highly dedicated European American students. However, at lower levels of dedication for both groups, the African Americans students revealed much lower achievement. In a very real sense, dedication is a pathway that is capable of closing the achievement gap between these ethnic groups in the United States. If schools were successful in empowering a high proportion of African Americans students to be highly dedicated to information text reading, it is conceivable that they would show parity with European American students in achievement. This is an astonishing possibility, but is promoted by data from a sizeable sample of African American and European American males and females from diverse income levels.

Assuming the link of dedication and achievement is confirmed by other researchers, educators should attempt to capitalize on this connection by creating adaptive designs for classroom instruction. Because devaluing was most highly correlated with dedication for both ethnic groups, we originally considered designing middle school CORI to emphasize the pathway of valuing. This would entail trying to increase students’ sense of importance for reading. However,
a pattern in the full set of motivation variables suggested a different design. The pattern (called the simplex) suggested that a developmental sequence for both ethnic groups consisted of self-efficacy, valuing, and peer valuing. In brief, a student initially needs to believe in himself (self-efficacy) as a reader; then, when he can succeed in reading, the student may be encouraged to develop positive values for reading (valuing); if he acquires some perceived benefits (values) for reading he may interact with peers regarding their reading opinions (peer values). Therefore we designed CORI for middle school to emphasize a sequence of the practices of success (for self-efficacy), importance (valuing), and collaboration (for peer valuing). Other engagement practices were included consisting of choice, collaboration, and thematic units to deepen the motivation support.

Not surprisingly, the fully implemented CORI increased dedication equally for both African American and European American students. CORI’s impact on achievement in information text comprehension was also equal for both ethnic groups. However, CORI decreased the mirror construct of avoidance more for African American than for European American students. This is potentially beneficial because avoidance is an especially powerful pathway to achievement (or failure) for African American students. Due to the finding that devaluing is highly correlated with avoidance, we expected to find that CORI decreased devaluing more for African American than for European American students. This hypothesis was confirmed, as shown in Figure 2 in this chapter. CORI influenced African American students to move from actively devaluing reading to positively valuing reading. For other motivational constructs that are crucial to information text comprehension, such as self-efficacy and perceived difficulty, CORI had similarly beneficial effects on both ethnic groups.

One implication is that the potential contributions of dedication to achievement in academic literacy should be more deeply investigated for both African American and European American students. We need to learn more about the learners’ motivations, and the instructional processes that foster motivation. A solid data base exists for this endeavor. Our current challenge is to build support systems that enable teachers to provide classroom contexts that directly increase literacy dedication, engagement achievement in academic domains.

Statistical Analyses: Motivations and Contexts for Reading Among African American and European American Students

Methodology

Subject populations. In portions of this chapter we extend analyses conducted for purposes of general orientation in Chapter 1, motivational processes in Chapter 2, cognitive systems in Chapter 3, and instructional effects of Concept-Oriented Reading Instruction in Chapter 4. The characteristics of the student samples for analyses of these different topics are presented in each chapter. The measures of motivation, reading comprehension, and demographic variables for previous analyses are also presented in each chapter. Rather than
repeating the display of this information in the current chapter, we refer the reader to those presentations and we mention them explicitly when we utilize them.

In other portions of this chapter on ethnicity, we conduct analyses of data collected in 2010 that has not been analyzed for previous purposes in this book. To describe the methods and samples of data collection in 2010 for the NICHD grant entitled *Identification, Prediction, and Intervention in Adolescent Reading*, we present the description of participants, measures, and procedures next.

**Participants in 2010**

**Demographics of students.** A total of 1159 Grade 7 students participated for the full year. Sixty-five percent received Reading/Language Arts instruction; and 35% were in honors classes. Nine percent had individualized educational programs (IEPs), while 91% did not. Fifty-three percent were males and 47% were females. Nineteen percent received free meals and 6% received reduced meals, for a total of 25% receiving assistance. The ethnic groups consisted of 78% European American, 19% African American, 2.4% Asian, and .3% American Indian/Alaska Native. Ninety-nine and a half percent had English as a first language and .5% had English as a second language (ESL). There were four schools with a total of 20 teachers and a total of 57 periods of instruction. There was a mean of 21 students in each period. Forty-two periods were assigned to CORI and 15 were assigned to traditional Reading/Language Arts instruction (as a control group).

**Characteristics of teachers.** Of the 20 teachers, 80% were female, 95% were European American, and 5% were African American. Seventy-five percent had a Bachelor’s degree and 25% percent had a Masters degree. Fifty percent were certified in Elementary/Middle School Education with 75% certified in English/Language Arts or as Reading Specialists. Five percent were certified in Special Education. The mean number of years teaching was 12.2, with a standard deviation of 9.8; the mean number of years teaching in the school district was 9.6, with a standard deviation of 8.8. The mean number of years at the current school was 8.0, with a standard deviation of 7.8. Teachers assigned to CORI and those assigned to the Control were not significantly different on any teacher characteristic presented here.

**Design in 2010**

CORI was provided to 854 students in 42 classes taught by 14 teachers and traditional Reading/Language Arts was provided to 305 students in 15 classes taught by 5 teachers. Instruction was given for six weeks from mid April to the beginning of June 2010. Assessments were administered immediately prior to and immediately following instruction to all classes by the classroom teachers, with guidance provided by graduate students working on the project.

The pre- and post-assessments consisted of measures of information text comprehension, inferencing, science knowledge, reading fluency, reading motivation, student perceptions of instruction, and teacher self-report of instruction.
The measures of motivation were based on the same definitions, rationales, and scales as presented in Chapter 2. They emphasized reading information books for school. We initially administered sets of 7 items for 8 constructs, and 12 items for one new construct, with items randomly distributed in the questionnaire. Each set was factor analyzed with Varimax rotation accepting eigenvalues of 1 or larger. A single factor was identified for each construct. We optimized the reliability of each construct by computing the reliability coefficient for the entire sample of students and removing items iteratively that would increase the reliability. This procedure prompted us to drop one item from each of two scales. The items were headed by the general statement: “In Reading/ Language Arts class in the last six weeks...” Statements followed such as: “the reading materials gave me useful information.” For each scale, students responded by circling one of the following: Very true of me, Somewhat true of me, Not very true of me, Not at all true of me.

The measure of intrinsic motivation referred to interest in reading for its own sake. An example item was, “I enjoy reading information books for school.” After optimization, this scale had 6 items with an alpha reliability of .85. The measure of avoidance motivation referred to attempting to minimize effort and behaviors needed for reading. An example item was, “I read information books for school as little as possible.” After optimization, the avoidance motivation scale had 7 items with an alpha reliability of .84. The measure of self-efficacy referred to the belief in one’s capacity to read well. An example item was, “I can explain what I have read in information books to my classmates.” After optimization, the scale had 7 items with an alpha reliability of .82. The measure of perceived difficulty referred to belief that reading information books was hard. An example item was, “The information books I read for school are way too hard.” After optimization, the perceived difficulty scale had 7 items with an alpha reliability of .85. The measure of value referred to rated importance of reading information books for school. An example item was, “Studying information books for school is important to me.” After optimization, the scale had 7 items with an alpha reliability of .85. The measure of devaluing referred to negative ratings of importance. An example item was, “Reading information books for school is not useful for me.” After optimization, the devaluing scale had 6 items with an alpha reliability of .88. The measure of peer value referred to respecting and helping classmates. An example item was, “I share what I learn from reading information books for school with my classmates.” After optimization, this scale had 7 items with an alpha reliability of .78. The measure of antisocial motivation referred to disregard or disdain for classmates’ reading. An example item was, “I make fun of my classmates’ opinion about the information books they read for school.” After optimization, the scale had 7 items with an alpha reliability of .58. The measure of dedication referred to commitment of effort, persistence, and time in reading information books for reading. An example item was, “I devote as much time as necessary to reading my school information books.” After optimization, the dedication scale had 12 items with an alpha reliability of .90. This single scale had 12 items because it was new to the research endeavor.
Information text comprehension. This measure consisted of two 100- to 110-word passages followed by three 250- to 300-word passages on varied science topics such as the survival strategies of prairie dogs and early life forms. Each passage was followed by five multiple choice questions with four options; there were 25 items in total. The three shorter passages ranged from approximately third to fifth grade reading levels, and tapped word meaning in sentence context, phrase understanding, sentence paraphrasing, and basic conceptual understanding. The longer passages ranged from approximately seventh grade to post-secondary reading levels. The question types for these items involved either identifying the main concept, applying understanding of subconcepts, causal reasoning, or identifying the best summary for all or part of the passage. Answering these questions required integration of two or more text propositions with each other and background knowledge.

Two counterbalanced test forms were employed at each time point. Each student received a total correct score for performance on the shorter passages, which served as our literal comprehension measure. A total correct score on the longer passages served as our measure of higher order knowledge construction from information text. Across time points and test forms, Cronbach’s α for the literal scale (10 items) ranged from .68 to .74; for the knowledge construction scale (15 items) it ranged from .66 to .75. Cronbach’s α for the total scale (25 items) was .78 to .82.

Inferencing in information text. We administered a measure similar to the inferencing test described in chapter 3. It had four passages on science topics with a wide range of difficulty. Four sentences in each passage were incomplete; as students read, they needed to select, from three options, the word or phrase that best completed each sentence by making one of four types of inferences. Two counterbalanced forms were employed at each time point. Total correct scores were used. Cronbach’s α values ranged from .67 to .72 across time points and test forms.

Science knowledge. A measure of knowledge of biodiversity and symbiosis was constructed. It included 18 multiple choice questions with 4 alternative answers. Originally there were 6 items on the conceptual domain, 6 items that were taught directly in CORI and 6 items that were applications of concepts taught in CORI. The final scale had 16 items after optimizing reliability. In the June assessment the Cronbach’s α reliability was .82. Examples of conceptual, CORI-taught, and applied items are presented next with the correct answer bolded.

1) What is an ecosystem? [Conceptual]
   a. a set of linked food chains
   b. a way of showing how energy is lost as it moves up a food chain
   c. a group of living things of one species that live together
   d. a community of interdependent plants and animals and their environment

2) Which of the following is a biome? [CORI]
   a. stream
b. pine tree  
**c. desert**  
d. Earth

3) In order to feed, murex snails use the edges of their spiked shells to open the shells of scallops and other marine bivalves. They then kill and eat these creatures. Murex snails are: [Applied]

a. predators  
b. omnivores  
c. parasites  
d. decomposers

**Reading fluency.** This assessment consisted of the Woodcock Johnson III Reading Fluency Test forms B and C. It measures speed and accuracy in reading simple sentences. We adapted the administration instructions so the test could be given on a whole-class basis. Internal consistency reliabilities exceed .90. More details are presented in chapter 3.

**Instructional perceptions.** Students’ perceptions of instruction were assessed each week during CORI instruction. Students were given six items, one each on the following instructional practices: (1) Success, which referred to the teacher assuring that students succeeded in performing the reading tasks proficiently. An example item was, “Helped me read the books on aquatic and land habitats.” (2) Choice, which referred to the teacher offering students limited, but distinct, choices during reading instruction. The set of items was headed by “This week in Reading/Language Arts class, our teacher...” An example item was, “allowed me to make decisions about what I read on plant adaptations.” (3) Relevance, which referred to the teacher providing students with connections of the text to their recent experience or knowledge. An example item was, “taught me how to connect what I learned from the video to what I read about plant habitats.” (4) Collaboration, which referred to the teacher arranging cooperative experiences within the reading lessons. An example item was, “asked me to discuss plant adaptations with others.” (5) Reading importance, which referred to the teacher constructing conditions that enabled students to experience their book reading as valuable to them. An example item was, “showed our class that reading about plant adaptations is important to us.” (6) Thematic unit, which referred to the teacher enabling students to perceive the connections among topics of instruction. An example item was, “asked our class to link different books on land habitats.” More details on the meanings of these practices and their implementation are provided in chapter 4. One item on each scale was presented in negative form to increase student attention. The remaining five items for each construct were summed to form the scales. The Cronbach’s α reliabilities for these constructs were: Success .73, Choice .62, Relevance .67, Collaboration .65, Importance .74, and Thematic Unit .67.

The measures were administered by teachers in their classrooms with the aid of graduate assistants in mid-April and early June 2010. The time required was approximately 70 minutes out of the 90 minute Reading/Language Arts period. Graduate students administered make up
assessments on the following day. Teachers taught CORI for 6 weeks with 1 to 2 days missed due to school exigencies. Professional development was provided to all teachers in two workshops given the preceding September and February.

**Results**

Achievement gap of African American and European American students. Jencks and Phillips (1998) raised the issue of the achievement gap most poignantly. Showing that the difference between African American students and European American students’ achievement in reading and other subjects was not fully explained by income, they pointed to serious gaps in equity of education in the United States. Other investigators have shown that African American males are substantially lower in achievement than African American females, and the males may account for a large portion of this gap (Hudley, 2009). Using the 2009 data we examined the effects of ethnicity, gender, and income on the Gates-MacGinitie Standardized Test of Reading Comprehension. A total of 1061 students were included. In an analysis of variance with reading achievement as the dependent variable, there were significant effects for income $F(2,1049) = 29.54, p < .000$, gender $F(1,1049) = 14.35, p < .000$ and ethnicity $F(2,1049) = 37.32, p < .000$. This showed that higher income students had higher achievement than lower income, girls were higher than boys, and European Americans were higher than African Americans. Most important was a significant 3-way interaction between income, ethnicity, and gender $F(2,1049) = 2.96, p < .05$. Figure 5 shows the pattern. For students with high income (non FARMS), the African American males were substantially lower than the other three groups consisting of African American females, European American males, and European American females. For students with low income (FARMS students), the African American males were not inordinately lower than African American females. Another way of stating the pattern is to say that high income African American females achieved as well as European American students, but low income African American females were significantly lower. This confirms that our data are consistent with others. We observed that the achievement gap was apparent, that income did not explain it fully, and that African American males were particularly low achievers.
Relations of dedication, motivation, and reading comprehension. Our approach to addressing the achievement gap was to attempt to identify factors that were associated with achievement for African American students that might lead to education-based improvements for this population. In the initial interviews reported in Chapter 1, we observed a crucial correlation between dedication, or amount of reading, and achievement. For African American students, the correlation of nonschool reading and achievement was .23 \((p < .01)\), whereas for the European American students the correlation was .12, which was not significant. For African American students, the correlation of school reading and achievement was .26 \((p < .01)\), whereas for the European American students the correlation was .11, which was not significant. The connection between amount of reading and achievement was higher for African American than for European American students. This is valuable because it represents a promising, pragmatic pathway to achievement for African American students.

Using the same 2009 data we investigated how fully this connection of amount of reading and achievement might address the achievement gap. We used the standardized Gates-MacGinitie Reading test as the dependent variable. We used the students’ self-reported dedication to reading as the independent variable, along with ethnicity. In this case, dedication was operationalized as the inverse of the avoidance scale as described in Chapter 2 of this book. Students’ dedication to reading was divided into 4 groups from high to low. We controlled the motivations of intrinsic motivation, self-efficacy, and perceived difficulty as covariates to assure that these motivations could not be confounded with dedication. The analysis of covariance showed significant effects for dedication, \(F(3, 575) = 10.95, p < .000\), FARMS \(F(1,575) = 13.42, p < .000\), and ethnicity \(F(1,575) = 34.48, p < .000\). A significant 2-way interaction also appeared between dedication and ethnicity, as shown in Figure 1. As the line graph shows, the highly
dedicated African American students achieved equally with the highly dedicated European American students at the beginning of the school year in 2008. As the dedication of students declined, the achievement declined much faster for the African American students than for the European American students. In other words, high levels of dedication paid off in higher achievement more markedly for African American than for European American students. In a sense, the variable of dedication can be said to close the achievement gap in reading when statistically controlling for three competing motivations of all students.

To investigate the effects of dedication more fully, we examined its effects on information text comprehension. These data were available from the study in year 3 (2010) using the procedures reported in this section. We conducted hierarchical multiple regressions separately for African American and European American students, with information text comprehension (literal) as the dependent variable. The demographic variables of gender and income, which we measured with FARMS (free and reduced meals), were included in all analyses. The independent variables were the motivations of dedication, intrinsic motivation, self-efficacy, perceived difficulty, peer value, antisocial goals, valuing, and devaluing, which were described previously. For African American students, avoidance was associated with information text comprehension with a significant beta weight of \(-.28\) \((p < .01)\). With all other motivations held constant, high avoidance was more associated with lower information text comprehension than lower avoidance. Also, valuing was associated with information text comprehension at \(-.31\) \((p < .02)\), which showed that high achievers tended to value reading information books less than lower achievers. We will discuss this at a later point. In contrast, for European American students, avoidance was not significantly associated with information text comprehension when all the motivations were controlled statistically. The beta was \(-.11\) which was not significant. These betas were statistically significantly different from each other.

As another measure of achievement we investigated the Maryland School Assessment (MSA), which was the state accountability test used in the district for 2010. We conducted a hierarchical multiple regression with the MSA 2010 as the dependent variable and the following independent variables: FARMS, gender, intrinsic motivation, avoidance, self-efficacy, perceived difficulty, peer value, antisocial goals, valuing, devaluing, and dedication. For European American students, the following variables predicted achievement significantly: avoidance \((-\cdot19)\), intrinsic motivation \((-\cdot24)\), self-efficacy, \((\cdot14)\), perceived difficulty \((-\cdot20)\), peer value \((\cdot09)\), valuing \((-\cdot15)\), and dedication \((\cdot16)\). For African American students, the following variables predicted achievement significantly: perceived difficulty \((-\cdot23)\), antisocial goals \((\cdot19)\), and devaluing \((-\cdot33)\).

**Contributions of positive (affirming) and negative (undermining) motivations to information text comprehension.** Two distinct sets of motivations contribute to comprehending information text. First, the positive (attraction) motivations including intrinsic motivation, self-efficacy, valuing, and peer value tend to correlate positively with information text comprehension when other motivations are controlled, with some exceptions. Second, the negative (aversion) motivations consisting of avoidance, perceived difficulty, devaluing, and
antisocial goals tend to correlate negatively with information text comprehension when other variables are controlled.

To investigate whether this pattern varied for African American and European American students, we conducted a set of multiple regression analyses with information text comprehension as the dependent variable separately for African American and European American students. In the first analysis, the attraction motivations were entered first in a block of predictor variables and the aversion motivations were entered second as a block. For African American students, attraction motivations explained 11% of the variance and aversion motivations added 10% more to the explained variance. For European American students, attraction motivations explained 11% of the variance and aversion motivations added 4% more to the explained variance.

In the second analysis, the aversion motivations were entered first and the attraction motivations were entered second. For African American students, aversion motivations explained 19% of the variance and attraction motivations added 2% more to the explained variance. For European American students, aversion motivations explained 12% of the variance and attraction motivations added 3% more to the explained variance.

One finding was that all of the motivations combined explained 21% of the variance for African American students, which was more than the 15% of variance explained for European American students. More importantly, for African American students, the aversion motivations were more prominent than the attraction motivations. We inferred this because the attraction motivations added so little variance after the aversion variables were entered. At the same time, the two types of motivations had roles similar to each other for European American students. They both added about 3 to 4% to the explained variance after the counterpart was entered. The conclusion is that when African American students experience the aversion motivations of avoidance, perceived difficulty, devaluing, and antisocial motivations, their achievement is exceptionally low. Likewise, when they do not experience these aversions, their achievement is relatively high. However, this prominence of aversion motivations is less apparent for European American students. A similar pattern appeared when grades were used as the dependent variable in the same multiple regression analyses. This finding appeared to hold for multiple indicators of achievement in Reading/Language Arts.

**Effects of avoidance on inferencing.** To examine the effects of avoidance on a crucial reading variable that enables information text comprehension, we analyzed its effects on inferencing as described previously. Conducting a hierarchical multiple regression with inferencing as the dependent variable, we entered the independent variables of gender and FARMS to control for these demographics. We entered the motivation variable of avoidance along with potentially competing motivations of intrinsic motivation, self-efficacy, perceived difficulty, peer value, antisocial goals, valuing, devaluing, and dedication. For African American students, the beta for avoidance, which was the largest predictor, was significant at -0.27 (p <
.01). For European American students, the beta for avoidance was -.10, which was not statistically significant. For this group, the only significant betas were those for perceived difficulty (-.17, \( p < .01 \)) and self-efficacy (.11, \( p < .05 \)). Thus, avoidance was much more highly associated with inferencing in reading for African American than for European American students as shown in Figure 6.

![Figure 6. Relationship Between Avoidance and Inferencing in Information Text](image)

We investigated the effects of avoidance on other cognitive outcomes for both ethnic groups, controlling for gender and FARMS. Using knowledge of science as the dependent variable in a hierarchical multiple regression, and avoidance along with the potentially competing motivations of intrinsic motivation, self-efficacy, perceived difficulty, peer value, antisocial goals, valuing, devaluing, and dedication as predictors, avoidance was associated with knowledge at the same level for African American and European American students. In addition, when controlling for the demographics of gender and FARMS and the other motivations, avoidance was not associated with reading fluency (Woodcock Johnson standardized test) for either African American or European American students.

**Associations of avoidance and dedication with grades.** To investigate the associations of avoidance and dedication with grades for all students, we conducted a multiple regression with grades in the quarter preceding the assessment as the dependent variable. The independent variables were intrinsic motivation, avoidance, self-efficacy, perceived difficulty, peer value, antisocial goals, valuing, devaluing, and dedication. For these variables the sample size was 943. There were significant beta weights for the following variables: intrinsic motivation (-.16, \( p < .001 \)), avoidance (-.15, \( p < .003 \)), valuing (-.21, \( p < .001 \)), and dedication (.39, \( p < .001 \)). Clearly, dedication surpassed all other motivational variables in its unique association with grades. Conducting the identical multiple regression analysis for African American and European American students.
American students separately, the results were similar. For European American students, the beta for dedication was .42 \((p < .000)\), and for the African American students the beta was .26 \((p < .10)\), and these betas were not significantly different from each other.

To investigate the effects of avoidance on grades and their interaction with the demographic variables, we conducted an analysis of covariance using the 2010 data. The dependent variable was grades in marking period three, which was before CORI was taught, and avoidance was measured in April before CORI. The measures of income and gender were used as covariates to statistically equate the groups on these variables. Independent variables consisted of four levels of avoidance motivation consisting of the four scores from high to low. In addition, the students’ level of reading, as indicated by their participation in either the Reading/Language Arts or honors group, was used. There was a statistically significant effect of avoidance on grades, \(F(3,1073) = 4.99, (p < .002)\), showing that students with lower avoidance motivation for reading had higher grades than students with higher avoidance motivation. There was a statistically significant effect of gender on grades, \(F(1,1073) = 33.96, (p < .001)\), with girls higher than boys. There was a statistically significant effect of courses on grades, \(F(1,1073) = 17.94, (p < .001)\), with honors students higher than Reading/Language Arts students. There was no significant effect for ethnicity. There was no interaction among any of the variables, showing that avoidance impacted the grades of the African American and European American students similarly.

It is known that grades are influenced by the teachers’ perceptions of the students’ social and motivational attributes, as well as the students’ cognitive skills in Reading/Language Arts (R/LA) \((Wentzel, 2009)\). We investigated whether avoidance influenced grades independently from its relation to grades. We asked whether avoidance was associated with grades regardless of the effect of avoidance on cognitive achievement in R/LA. To control for cognitive achievement, we used the state accountability test (Maryland School Assessment, MSA) reading scores as a covariate in an analysis of covariance in the 2010 data. The dependent variable was the grade in marking period 3. The independent variables were FARMS, gender, MSA scores, course level (honors v. R/LA), ethnicity, and dedication. There was a statistically significant effect of dedication on grades, \(F(3,1037) = 7.49, p < .001\), showing that students with higher levels of dedication to reading had higher grades than students with lower dedication, as shown in Figure 7. There was a statistically significant effect of FARMS on grades, \(F(1,1037) = 33.32, p < .000\), a statistically significant effect of gender on grades, \(F(1,1037) = 17.37, p < .001\), and a statistically significant effect of course level on grades, \(F(1,1037) = 9.16, p < .001\), showing that honors students received higher grades than R/LA students. There were no significant interactions, documenting that dedication increased grades similarly for both ethnic groups, income groups, genders, and types of courses. These effects were independent of prior achievement on the state accountability test, suggesting that dedication increased grades due to its effects on teachers’ perceptions of students’ motivations, behaviors, and social interactions, regardless of their level of cognitive achievement.
Effects of dedication on information text comprehension for different groups. We investigated whether the relationship of dedication and information text comprehension differed for students who varied in ethnicity and course level (honors versus R/LA), controlling for gender, FARMS, and other motivations that might be confounded with dedication. Dedication was operationalized as the inverse of avoidance. We conducted an analysis of covariance with the dependent variable of inferencing in reading. The independent variables were dedication (4 levels—quartiles), ethnicity, and course level (honors versus R/LA), with covariates of gender, FARMS, intrinsic motivation, perceived difficulty, devaluing, and antisocial motivation. We observed statistically significant effects for dedication $F(3, 895) = 4.45, p < .004)$, ethnicity, $F(2, 895) = 10.39, p < .001)$, and course level $F(2, 895) = 74.50, p < .001)$. There was a significant interaction for dedication and ethnicity $F(3, 895) = 3.79, p < .01)$, as well as course level and ethnic group $F(1, 895) = 9.14, p < .003)$. The important finding was the interaction of dedication (represented by avoidance reversed) and ethnicity on inferencing, showing that dedication influenced inferencing more for African American than for European American students. Figure 8 shows this relationship.
We investigated the same issue for information text comprehension. We conducted an analysis of covariance with the dependent variable of information text comprehension. The independent variables were dedication (4 levels—quartiles), ethnicity, and course level (honors versus R/LA), with covariates of gender, FARMS, intrinsic motivation, perceived difficulty, devaluing, and antisocial motivation. We observed statistically significant effects for dedication \(F(3, 895) = 3.28, p < .02\), ethnicity, \(F(2, 895) = 21.97, p < .001\), and course level \(F(2, 895) = 60.12, p < .001\). There was a marginally significant interaction for dedication, ethnicity, and course level \(F(3, 895) = 2.33, p < .07\). This interaction showed that the contribution of dedication to information text comprehension was positive for both African American and European American students, but the African American advantage was more pronounced for honors than for R/LA students. African American honors students benefitted more from dedication than on-grade level African American students respectively, in comparison to honors and on-grade level European American students.

An identical analysis conducted for knowledge of ecology showed the same main effect for dedication, but did not show any interactions. Specifically, we conducted an analysis of covariance with the dependent variable of ecology knowledge. The independent variables were dedication (4 levels—quartiles), ethnicity, and course level (honors versus R/LA), with covariates of gender, FARMS, intrinsic motivation, perceived difficulty, devaluing, and antisocial motivation. We observed statistically significant effects for dedication \(F(3, 895) = 2.61, p < .05\), course level \(F(2, 895) = 31.85, p < .001\) and no effect for ethnicity. There were no statistically significant interactions.
**Motivational variables associated with dedication for reading.** The previous analyses point strongly to dedication as a form of behavioral engagement that is highly associated with information text comprehension and other forms of reading achievement. Therefore, it is reasonable to investigate the variables that are most prominently associated with dedication. The operationalization of dedication for this analysis was the inverse of avoidance, using the 2009 data. We conducted a hierarchical multiple regression with avoidance as the dependent variable separately for African American and European American students. Independent variables were the demographic characteristics of gender and FARMS. Next, we entered the motivational variables of intrinsic motivation, self-efficacy, perceived difficulty, peer value, antisocial goals, valuing, devaluing, and dedication. For African American students, the motivations with significant beta weights were intrinsic motivation (−.28, \(p < .001\)), perceived difficulty (.14, \(p < .08\)), and devaluing (.51, \(p < .001\)). It is evident that African American students who were highly avoidant of reading were highly devaluing reading, when all other motivations were controlled. For European American students, significant beta weights occurred for intrinsic motivation (−.38, \(p < .001\)), perceived difficulty (.21, \(p < .001\)), peer value (.07, \(p < .01\)), antisocial goals (.08, \(p < .003\)), valuing (.08, \(p < .05\)), devaluing (.37, \(p < .001\)), and dedication (−.18, \(p < .001\)). It is evident that African American students who were highly avoidant of reading information books were devaluing reading; they also disliked the books and found them difficult. For both African Americans and European Americans, devaluing was the strongest unique correlate with avoidance, although perceived difficulty also influenced avoidance for both ethnic groups.

We analyzed the relationship between behavioral engagement, operationalized as the inverse of avoidance, and devaluing in connection with the possible confounding variables of academic course level, FARMS, and gender. We conducted an analysis of covariance with avoidance in four levels as the dependent variable. Independent variables were gender and FARMS as demographic controls. Independent variables consisted of devaluing (continuous scale), course level, and ethnicity. There was a significant effect for devaluing \(F(21,976) = 18.36, (p < .001)\). There were no other statistically significant main effects or interactions. Figure 2 shows the association of avoidance and devaluing. The full range of both scales was used by students. At the highest level of avoidance (4), students were at the highest level of devaluing (4); and at the lowest level of avoidance (1), students were at the lowest level of devaluing (1). Figure 2 displays the high similarity between African American and European American students in the connection between avoidance and devaluing.

In the analysis of motivational variables and avoidance, intrinsic motivation showed a relatively high beta weight. To further investigate this relationship in the context of demographic and grouping variables, we conducted an analysis of covariance with avoidance as the dependent variable. Covariates of FARMS and gender were used. The independent variables were intrinsic motivation (continuous variable), ethnicity, and course level. We observed significant effects for intrinsic motivation \(F(21,1010) = 13.34, (p < .001)\), and FARMS \(F(2, 1010) = 4.91, (p < .03)\). There were no significant interactions. For clarity in Figure 9, we reverse-coded avoidance and labeled
it dedication. As Figure 9 shows, the full scales were used including reports of high intrinsic motivation (4) associated with high dedication (3-4), and low intrinsic motivation (1) associated with low dedication (1).

Figure 9. Avoidance and Intrinsic Motivation in Reading

In the analysis of motivational variables and avoidance, perceived difficulty showed a lower, but statistically significant, beta weight. To investigate this relationship further in the context of demographic and grouping variables, we conducted an analysis of covariance with avoidance as the dependent variable. Covariates of FARMS and gender were used. The independent variables were perceived difficulty (continuous variable), ethnicity, and course level. We observed significant effects for perceived difficulty $F(21,1008) = 5.89$, ($p < .001$). There were no other significant main effects and there were no significant interactions. The distribution shows that at the upper half of the scale of perceived difficulty, African American students varied in their degrees of avoidance, with some highly avoidant and others less avoidant. European American students who reported high perceived difficulty consistently reported high avoidance.

To investigate the relationship of social variables and avoidance we conducted an analysis of covariance with avoidance as the dependent variable. Covariates were FARMS and gender, with independent variables of ethnicity, course level, and peer value motivation (continuous variable). We observed a main effect for peer value motivation $F(21,984) = 4.02$, ($p < .001$). There was a significant interaction between peer value motivation and course level $F(19, 984) = 1.73$, ($p < .024$). A 3-way interaction appeared between peer value motivation, ethnicity, and course level $F(14,984) = 1.85$, ($p < .028$). The interaction showed that for African American honors students, a substantial proportion who reported high levels of peer value motivation were also reporting above average levels of avoidance. For low levels of peer value motivation,
all honors students reported high levels of avoidance. For Reading/Language Arts students, high levels of peer value motivation were associated with low levels of avoidance for both African American and European American students. However, a sizeable proportion of African American students who reported low levels of peer value motivation also reported lower levels of avoidance than European American students.

To examine the effects of motivation and dedication on reading comprehension most rigorously, we conducted path analyses. A first analysis was conducted with a combined sample of African American and European American students and was reported at the Society for Research on Adolescence convention (SRA) (Cambria, Guthrie, & Wigfield, 2010). To determine whether the path model appearing in that report represented African American students, we performed the path analysis for the African American sample separately using the 2009 data. The dependent variable was the Gates-MacGinitie Reading Comprehension test. Independent motivation variables were valuing and self-efficacy. A controlling motivation variable of intrinsic motivation was entered to assure that this potentially confounding factor was not present. Independent motivation variables were valuing and self-efficacy, selected based on their zero order correlations with dedication. The independent variable was dedication, operationalized as the inverse of avoidance. The optimal model is presented in Figure 5. Based on an analysis using LISREL, the goodness of fit index was .95; the RMSE was .0079; the Chi square was 11.26, \( p < .01 \). This is a moderately strong fit of the model to the data, and we accepted it as a strong representation. The fundamental result was that the effects of valuing on standardized reading achievement were mediated fully by dedication, and the effects of self-efficacy were partially mediated by dedication. Thus, the behavioral engagement measure of dedication stood as a link between the motivations of valuing, self-efficacy, and reading comprehension for African American students.

**Effects of CORI on avoidance.** In view of the prominence of behavioral engagement, in the form of avoidance, in influencing cognitive reading variables such as information text comprehension and inferencing, we investigated the effects of CORI on students’ avoidance of reading information text. As indicated previously, classes in 2010 were assigned to CORI or control conditions. For this purpose, we conducted an analysis of covariance. Avoidance in June, after the instructional manipulation, was the dependent variable, with FARMS and gender as covariates. Avoidance in April, before the instructional manipulation, was included as a covariate, which enabled us to describe the effects of instruction on changes in avoidance. The independent variables were instruction (CORI versus Control), ethnicity, and course level (honors versus R/LA). We observed a significant effect for instruction with CORI higher than Control, \( F(1,940) = 38.11, \( p < .001 \). We also found a significant interaction between instruction and ethnicity \( F(1,940) = 3.69, \( p < .05 \). An inspection of the means shows that CORI was more effective in reducing avoidance for African American than for European American students, as shown in Figure 10. In addition, we observed an interaction between instruction and course level \( F(1,940) = 4.05, \( p < .04 \), which showed that CORI was more effective at reducing avoidance for R/LA students than for honors students.
CORI-2 was intended to provide motivation support for self-efficacy (via success), intrinsic motivation (via choice), peer value motivation (via collaboration), and valuing (via importance emphasis). CORI-3 was designed to limit motivation support by reducing choice and collaboration, while retaining the supports of success and importance. To investigate whether these intended instructional differences as designed in the Teacher’s Guide were observed in the classroom, our curriculum director and professional development specialist, who provided the professional development sessions, observed all CORI teachers during instruction. She rated each teacher on the extent of motivation support, amount of reading engagement in the classroom, quality of guided reading strategy instruction, and amount of strategy feedback on 4-point rubrics. Each teacher was observed in the first half and second half of the instructional unit. Based on four observations per teacher for four motivation support variables, the median correlation was \( r = 0.56 \) (\( p < 0.05 \)), and for the strategy instruction observations the median correlation was \( r = 0.62 \) (\( p < 0.05 \)), which show adequate reliability in the observations. A higher level of motivation support was observed for CORI-2 classrooms than CORI-3 classrooms, \( F(1,11) = 4.68, \) (\( p < 0.05 \)). This validates the instructional design. Furthermore, the CORI-2 and CORI-3 classrooms were not significantly different in the amount and quality of strategy instruction provided, which offers discriminant validity of the CORI-2 – CORI-3 distinction because they were not designed to differ in strategy instruction.

As a complement to avoidance as an indicator of behavioral engagement, we investigated the effects of CORI on dedication. We computed an analysis of covariance with dedication at the posttest as the dependent variable. In this case, dedication was operationalized using the positive items in the dedication scale. Dedication at pretest was the covariate, with the instructional group (CORI-2, CORI-3, and Control), ethnicity, and FARMS as factors. There was a
significant effect for instructional group $F(2,894) = 7.69, (p < .001)$, with no statistically significant interactions. As the Figure 11 shows, CORI-2 and CORI-3 were equally strong in increasing dedication compared to the Control group. There were no differences in this effect on the two ethnic groups under these conditions. This confirms the findings from the analyses with behavioral engagement operationalized as avoidance.

![Figure 11. Instructional Effects on Dedication](image)

**Sources of CORI effects on reducing avoidance.** Previous analyses showed that devaluing was the strongest motivational variable correlated with avoidance. It is possible that the effects of CORI on avoidance were due to their effects on reducing devaluing (e.g., the effects of instruction on avoidance were mediated by devaluing). To investigate this possibility we used devaluing as a covariate. We conducted an analysis of covariance with avoidance in June after the instructional manipulation as the dependent variable and FARMS and gender as covariates. Avoidance in April before the instructional manipulation was included, which enabled us to describe the effects of instruction on decreases in avoidance. The additional covariate of devaluing in June was included. The independent variables were instruction (CORI versus Control), ethnicity, and course level (honors versus R/LA). We observed a significant effect for instruction on reducing avoidance with CORI higher than Control, $F(1,916) = 17.56, (p < .001)$. This shows that the effect of CORI on decreasing avoidance could not be attributed to the effect of CORI on devaluing because the effect of devaluing on avoidance in the post assessment was covaried out. However, there was no significant interaction between instruction and ethnicity. This suggests that CORI decreased the effects of students’ devaluing of reading on achievement more for African American than for European American students. These effects occurred for students at both income levels, both genders, and both course levels, documenting its generality.
In addition to devaluing, two other motivations, intrinsic motivation and perceived difficulty, were significantly related to avoidance. To investigate whether the CORI effects on reducing avoidance were attributable to either of these motivations, we conducted further analyses of covariance. They were identical to the analysis of covariance in the previous paragraph. To be explicit, we conducted an analysis of covariance with avoidance in June (after the instructional manipulation) as the dependent variable and FARMS and gender as covariates. Avoidance in April before the instructional manipulation was included, which enabled us to describe the effects of instruction on decreases in avoidance. The additional covariate of perceived difficulty in June was included. The independent variables were instruction (CORI versus Control), ethnicity, and course level (honors versus R/LA). We observed a significant effect for instruction on reducing avoidance with CORI higher than Control, $F(1,932) = 24.68, (p < .001)$. There was a significant interaction between instruction and ethnicity $F(1,932) = 5.59, (p < .01)$, which showed that CORI reduced avoidance more for African American than for European American students. Therefore, perceived difficulty did not mediate or reduce the direct effect of CORI on avoidance or the interaction effect. Likewise, intrinsic motivation entered as a covariate in an identical procedure to perceived difficulty did not reduce or remove the instruction by ethnicity interaction. In other words, the advantage of CORI in reducing avoidance for African American students was not due to the effects of CORI on perceived difficulty or intrinsic motivation.

To further investigate the possible confounding variables related to the effects of CORI on reducing avoidance for African American students, we examined reading fluency. Conceivably, CORI enabled students to become more fluent readers, which enabled them to be less avoidant of information text. We conducted an analysis of covariance with avoidance in June as the dependent variable, and FARMS and gender as covariates. Avoidance in April was included, which enabled us to describe the effects of instruction on decreases in avoidance. The additional covariate of reading fluency on the Woodcock Johns on in June was included. The independent variables were instruction (CORI versus Control), ethnicity, and course level (honors versus R/LA). We observed a significant effect for instruction on reducing avoidance with CORI higher than Control, $F(1,935) = 36.07, (p < .001)$. There was a marginally significant interaction between instruction and ethnicity $F(1,935) = 2.92, (p < .09)$, which shows that fluency may have partially mediated the interaction effect of instruction and ethnicity on reducing avoidance.

We investigated whether the effect of CORI on avoidance differed for students at different achievement levels. The measure of prior achievement was the state accountability test (MSA), which we divided into three levels, with 33.3% of the students in each level. We conducted an analysis of covariance with posttest avoidance as the dependent variable and pretest avoidance as the covariate. Independent variables were instruction (CORI v Control), ethnicity, and achievement groups (3). There was a significant effect for CORI $F(1,936) = 43.28, (p < .001)$. There was no significant effect for ethnic group or achievement group. We observed a significant interaction between instruction and achievement groups $F(1,936) = 2.94, (p < .05)$. The finding is shown in Figure 12. It is evident that the effect of CORI on reducing avoidance was strongest for the lowest achievement group. The CORI effect on reducing avoidance was next
strongest for the moderate achievers; and the effect was less strong, but remained substantial, for the highest achievers. The effect for all groups was to decrease avoidance from moderately avoidant on the scale (higher avoidance than the scale midpoint of 2.5) to moderately dedicated on the scale (lower avoidance than the scale midpoint of 2.5).

To follow up, we investigated this effect of CORI for three achievement groups on the dedication variable. Recall that this variable was composed of positively worded items, rather than the negatively worded items of the avoidance scale. We conducted an analysis of covariance with posttest dedication as the dependent variable and pretest dedication as the covariate. Independent variables were instruction (CORI v Control), ethnicity, and achievement groups (3). There was a significant effect for CORI, $F(1,897) = 10.71$, ($p < .001$). There was no significant effect for ethnic group or achievement group. We observed a marginally significant interaction between instruction and achievement groups $F(1,897) = 2.32$, ($p < .09$). As shown in Figure 13, the effect of CORI in increasing dedication was equal for the lowest two achievement groups and weaker for the highest-achieving group. The two analyses together show that CORI decreased avoidance and increased dedication for all students. However, the interaction effect was stronger for avoidance than dedication due to the fact that CORI decreased avoidance significantly for the highest achievers, but did not increase dedication as significantly for this group. The effect for all groups was to increase dedication from moderately dedicated (above the midpoint) to substantially dedicated (mean of about 3 on the scale of 1-4). This may show social desirability for the positively stated dedication items.

Figure 12. Instructional Effect on Avoidance for Three Achievement Groups

Figure 13. Instructional Effect on Dedication for Three Achievement Groups
Comparisons of CORI-2, CORI-3, and Control. To investigate the differential effects of CORI-2, CORI-3, and Control on avoidance motivation we conducted an analysis of covariance with avoidance in June (after the intervention) as the dependent variable. The covariate was avoidance at pretest in April. The independent variables were instructional group and ethnicity. We observed a significant effect for instruction, $F(2,944) = 23.14$, ($p < .001$), and a significant interaction between instruction and ethnicity, $F(2.944) = 7.57$, ($p < .001$). As Figure 14 shows, both CORI-2 and CORI-3 reduced avoidance compared to the Control. In addition, CORI-2 was more effective than CORI-3 for African American students, but CORI-2 and CORI-3 were similarly effective for European American students. The version of CORI with more motivation support decreased avoidance more effectively for African American than for European American students.

Figure 13. Instructional Effects on Dedication for Three Achievement Groups

Figure 14. Effects of Instruction on Avoidance
To investigate instructional effects on devaluing, we conducted an analysis of covariance with devaluing in June as the dependent variable. The covariate was devaluing at pretest in April. The independent variables were instructional group and ethnicity. We observed a significant effect for instruction, $F(2,926) = 7.72$, ($p < .001$), a significant effect for ethnicity $F(1,926) = 4.93$, ($p < .03$) and no significant interaction between instruction and ethnicity. The two versions of CORI, with more and less motivation support, decreased devaluing compared to the control group similarly for African American and European American students. See Figure 15.

![Figure 15. Effects of Instruction on Devaluing](image)

To investigate instructional effects on self-efficacy, we conducted an analysis of covariance with self-efficacy at posttest as the dependent variable. The covariate was self-efficacy at pretest. The independent variables were instructional group, ethnicity, and FARMS. We observed a significant effect for instruction, $F(2,934) = 8.92$, ($p < .001$). There was a significant effect for FARMS, $F(1,934) = 3.19$, ($p < .04$), and no significant interaction between any variables. The two versions of CORI increased self-efficacy markedly compared to the control group similarly for African American and European American students, as shown in Figure 16.
To investigate instructional effects on perceived difficulty, we conducted an analysis of covariance with perceived difficulty at posttest as the dependent variable. The covariate was perceived difficulty at pretest. The independent variables were instructional group, FARMS, and ethnicity. We observed a significant effect for instruction, $F(2,934) = 11.39$, ($p < .001$), and no significant effect for ethnicity or FARMS. There was a significant 3-way interaction between instruction, ethnicity, and FARMS. This interaction can be interpreted as follows. For higher income students (no FARMS), the two versions of CORI each decreased perceived difficulty markedly (compared to the control group) similarly for African American and European American students. For the lower income African American students (with FARMS), CORI-2 had a more marked benefit in reducing perceived difficulty than CORI-3. However, for lower income European American students (with FARMS), CORI-2 and CORI-3 had similar benefits for students in reducing perceived difficulty. In brief, for African American low income students, CORI-2 (which had more motivation support) was more effective in reducing perceived difficulty than CORI-3 (which had less motivation support); but for low income European American students the two CORI versions were similar in their effects. Patterns are displayed in Figure 17.

Figure 16. Instructional Effects on Self-Efficacy

![Graph showing instructional effects on self-efficacy](image)
To investigate instructional effects on antisocial motivation, we conducted an analysis of covariance with antisocial motivation at posttest as the dependent variable. The covariate was antisocial motivation at pretest. The independent variables were instructional group, FARMS, and ethnicity. We observed a significant effect for instruction, $F(2,934) = 4.28, (p < .014)$, no significant effect for ethnicity, and no significant interaction between instruction and ethnicity. The two versions of CORI decreased antisocial motivation markedly compared to the control group. The benefit was similar for African American and European American students, as depicted in Figure 18.

![Figure 17. Effects of Instruction on Perceived Difficulty](image1.png)

![Figure 18. Instructional Effects on Antisocial Motivation](image2.png)
Sequential development of motivations among African American and European American students. Development of motivations is often investigated by examining correlation matrices for a simplex pattern (Humphreys & Parsons, 1979). This refers to a theoretical sequence of development from A to B to C. In the simplex pattern the correlations of AB and BC are expected to be higher than AC. If motivation A develops adjacent to B, they should be relatively highly correlated; and if B develops adjacent to C, they should be relatively highly correlated. However, because A and C develop in time periods that are not adjacent, they are expected to be correlated at a lower level than the other motivations in the set.

We investigated the simplex pattern for African American and European American students with the attraction and aversion motivations. We hypothesized a developmental sequence of: self-efficacy, valuing, peer value motivations. As Table 1 shows, a high degree of confirmation was observed. For European American students, efficacy and value correlated .42, and value and peer value correlated .62; whereas efficacy and peer value correlated lower than the others at .35. For European American students, the simplex pattern was observed perfectly for the aversion motivations. For African American students, the full simplex pattern was shown for the aversion motivations, and a partial simplex pattern was shown for the attraction motivations. Thus, the data substantially support the developmental sequence that we hypothesized. For information text, it is likely that students acquire strongly developed self-efficacy for reading, value for reading, and peer value behaviors in reading in that sequence. This sequence influenced our sequencing of motivation support in CORI. We first constructed efficacy-supporting activities in the early phases, we next emphasized importance of reading to increase value, and finally, we provided extended collaborative activities to increase peer value motivations.

Table 1

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Note. Upper right is AA (African American); lower left is EA (European American)
Effects of individual instructional practices on cognitive reading variables. To investigate whether individual practices had distinct effects on the growth of cognitive reading variables, we conducted analyses of variance using the students’ perceptions of the instructional practices as the independent variable. This sample included 260 students in CORI classrooms for whom we had data on all the practices. Data on individual practices in the Control classrooms was not available. For each practice, groups of ‘high’ and ‘low’ perceptions of practice were formed, which enabled us to examine possible interactions. In the first analysis the dependent variable was the posttest measure of higher order knowledge construction from information text. The covariate was the pretest measure of higher order knowledge construction from information text. The independent variables were thematic unit, success, importance, choice, relevance, and collaboration. A significant effect was observed for success $F(1,210) = 3.73$, ($p < .05$), which showed that students who perceived high teacher support for success were higher in higher-order knowledge construction than students who perceived lower support for success. A significant effect was observed for importance $F(1,210) = 12.53$, ($p < .01$), which showed that students who perceived high teacher support for importance were higher in higher-order knowledge construction than students who perceived lower support for importance. There were no other significant main effects or interactions. We conducted this same analysis of variance with the literal information text comprehension measure. There were no statistically significant effects, showing that no single practice contributed uniquely to variance in the increase of information text comprehension during CORI.

We conducted analyses of covariance to identify whether individual instructional practices had unique effects on avoidance. We used a similar sample with the posttest measure of avoidance as the dependent variable. The covariate was the pre-assessment measure of avoidance, permitting us to identify instructional variables associated with change in motivation. We observed a marginally significant effect for thematic unit $F(1,205) = 3.22$, ($p < .07$); a significant effect for importance $F(1,205) = 5.24$, ($p < .02$); a marginally significant effect for choice $F(1,205) = 2.89$, ($p < .09$); and a significant effect for collaboration $F(1,205) = 5.79$, ($p < .02$). As these were exploratory analyses and we had formed directional hypotheses for each variable, we accepted statistical significance at .10.

To investigate whether the strongest variables interacted with ethnicity, we conducted follow up analyses of covariance. The dependent variable was posttest avoidance, with pretest avoidance as the covariate. In the first analysis, the independent variables were importance (high and low groups), gender, FARMS, and ethnicity. We observed a significant effect for importance $F(1,260) = 9.02$, ($p < .003$), a significant effect for gender $F(1,260) = 3.77$, ($p < .05$), and no interactions. This shows that the instructional practice of emphasizing importance decreased avoidance equally for African American and European American groups, as presented in Figure 19.
In the second analysis of individual instructional practices, the independent variables were collaboration (high and low groups), gender, FARMS, and ethnicity. We observed a significant effect for collaboration $F(1,284) = 13.49$, ($p < .001$). We observed no other significant effects and no interactions. This shows that the instructional practice of collaboration significantly decreased avoidance equally for African American and European American groups. In the third analysis, the independent variables were providing choice (high and low groups), gender, FARMS, and ethnicity. We observed a significant effect for choice $F(1,292) = 4.68$, ($p < .03$). We observed no other significant effects and no interactions. This shows that the instructional practice of emphasizing choice significantly decreased avoidance equally for African American and European American groups. In the fourth analysis, the independent variables were reading importance (high and low groups), gender, FARMS, and ethnicity. We observed a significant effect for reading importance $F(1,260) = 9.02$, ($p < .003$), a significant effect for gender $F(1,260) = 3.77$, ($p < .05$), and no interactions. This shows that the instructional practice of emphasizing importance significantly decreased avoidance equally for African American and European American groups. In the final analysis of covariance, the independent variables were thematic unit (high and low groups), gender, FARMS, and ethnicity. We observed a significant effect for thematic unit $F(1,284) = 17.39$, ($p < .001$). We observed no other significant main effects and no interactions. This shows that the instructional practice of emphasizing the thematic unit significantly decreased avoidance equally for African American and European American groups.

To investigate the effect of the composite of instructional practice variables on avoidance, according to students’ perceptions, we combined the variables of thematic unit, success, importance, relevance, choice, and collaboration. Splitting the composite score at the median, we formed high and low groups for “CORI composite.” Independent variables were the CORI composite (high and low groups), gender, FARMS, and ethnicity. We observed a significant
effect for the variable composite, $F(1,241) = 19.17$, ($p < .001$), a significant effect for gender $F(1,241) = 4.09$, ($p < .04$), and no interactions. This shows that the instructional practices as a set, measured according to students’ perceptions, significantly decreased avoidance equally for African American and European American groups, as shown in Figure 20.

Figure 20. Effects of Six Practices on Avoidance

Knowing that devaluing was strongly related to avoidance, we investigated whether the individual practices influenced changes in devaluing. We conducted a multiple regression with posttest devaluing as the dependent variable and pretest devaluing as the independent variable. The independent variables were thematic unit, success, importance, choice, relevance, and collaboration. We observed significant effects for choice $F(1,204) = 4.64$, ($p < .03$), and collaboration $F(1,204) = 8.61$, ($p < .004$). The other main effects were not statistically significant.

To determine whether the effects of individual practices were associated with ethnicity in their effects on reducing devaluing, we computed a set of analyses of covariance. The dependent variables were posttest devaluing and the covariates were pretest devaluing. The demographic variables of ethnicity, gender, and FARMS were independent variables. One instructional practice was also entered as an independent variable for each analysis. First, importance as an instructional practice decreased devaluing significantly $F(1,259) = 7.94$, ($p < .005$), as shown in Figure 21. In addition we observed significant effects for FARMS $F(1,259) = 8.22$, ($p < .004$), and gender $F(1,259) = 5.36$, ($p < .02$). There was no significant effect for ethnicity and no interaction of instructional practice and ethnicity.
Second, collaboration as an instructional practice decreased devaluing significantly $F(1,284) = 14.32, (p < .001)$. In addition, we observed significant effects for FARMS $F(1,284) = 8.83, (p < .003)$, and gender $F(1,284) = 3.84, (p < .05)$. There was no significant effect for ethnicity and no interaction of instructional practice and ethnicity. Third, relevance as an instructional practice decreased devaluing significantly $F(1,264) = 13.56, (p < .001)$. In addition we observed significant effects for FARMS $F(1,264) = 7.37, (p < .007)$. There was no significant effect for ethnicity or gender and no interaction of instructional practice and ethnicity. Fourth, success as an instructional practice decreased devaluing significantly $F(1,259) = 6.63, (p < .01)$. In addition, we observed significant effects for FARMS $F(1,259) = 8.46, (p < .004)$ and gender $F(1,259) = 3.85, (p < .05)$. There was no significant effect for ethnicity and no interaction of instructional practice and ethnicity. Fifth, thematic unit as an instructional practice decreased devaluing significantly $F(1,284) = 13.48, (p < .001)$. In addition, we observed significant effects for FARMS $F(1,284) = 8.01, (p < .005)$, and gender $F(1,284) = 4.13, (p < .04)$. There was no significant effect for ethnicity and no interaction of instructional practice and ethnicity. Sixth, there was no significant effect for choice as an instructional practice entered under these conditions to possibly decrease devaluing.

We investigated whether the composite of practices in CORI decreased devaluing by conducting an analysis of covariance. The analysis was the same as those in the previous paragraph except that the composite of practices was the main independent variable. We observed a significant effect for the composite of instructional practices which decreased devaluing, $F(1,240) = 11.96, (p < .001)$. In addition, we observed significant effects for FARMS $F(1,240) = 6.83, (p < .01)$, and gender $F(1,240) = 3.72, (p < .05)$. There was no significant effect for ethnicity and no interaction of instructional practice and ethnicity. The pattern is shown in Figure 22.
We have conceptualized avoidance as a measure of behavioral engagement and we expected motivations to influence students’ levels of behavioral engagement. This is consistent with our review of literature (Guthrie, Wigfield & You, in press) and other researchers’ recent findings (Becker, McElvany, & Kortenbruck, 2010). To investigate this view, we hypothesized that CORI may decrease devaluing, which in turn decreases avoidance. In other words, the effect of CORI on avoidance was expected to be mediated by devaluing. To test this hypothesis, we conducted an analysis of covariance. The dependent variable was posttest avoidance. One covariate was pretest avoidance and the second covariate was posttest devaluing. The main independent variable was CORI (high or low practices). Ethnicity, FARMS, and gender were entered as controlling demographic variables. The result was that CORI had no effect on avoidance under these conditions. Because CORI decreased avoidance when devaluing was not controlled (see the analysis in the previous paragraph), and did not decrease avoidance when devaluing was controlled statistically, we infer that the effect of CORI on decreasing avoidance was attributable to decreasing devaluing. This interpretation holds across the demographic variable of ethnicity because CORI did not interact with ethnicity. This leads us to infer that one strong reason why CORI decreases avoidance is because it decreases devaluing for most students.

To investigate whether the effect of CORI on avoidance may have been attributable to lowering perceived difficulty, we conducted an analysis of covariance with posttest avoidance as the dependent variable. The covariates were pretest avoidance and posttest perceived difficulty. Independent variables were the CORI composite, ethnicity, FARMS, and gender. We observed a main effect for CORI, \( F(1,240) = 13.28, (p < .001) \). There was no effect for ethnicity and no interaction between instruction and ethnicity. This shows that perceived difficulty did not mediate the effect of CORI on reducing avoidance.
Previous analyses have shown that CORI increased dedication and reduced avoidance, as well as increasing cognitive variables. We investigated the extent that this effect occurred for students at varying levels of prior reading achievement. We divided students into three levels of reading achievement on the state accountability test taken in the same year as our measures, which was 2010, placing equal numbers of students at all three groups. We conducted an analysis of covariance with posttest avoidance as the dependent variable and pretest avoidance as one covariate. Independent variables were instruction (CORI v Control), achievement group, and ethnicity. There was a significant effect for instruction $(1,936) = 43.27$, $(p < .001)$, and a significant interaction effect for instruction and achievement group $(2,936) = 2.94$, $(p < .05)$. The interaction showed, as illustrated in Figure 7, that CORI decreased avoidance most for the lowest third, moderately for the middle third, and least for the highest third of achievers, although it decreased avoidance for all groups.

Because devaluing was so highly associated with avoidance, we investigated the instructional effect on devaluing across achievement groups. We conducted an analysis of covariance with posttest devaluing as the dependent variable and pretest devaluing as one covariate. Independent variables were instruction (CORI v Control), achievement group, and ethnicity. There was a significant effect for instruction $(1,918) = 8.48$, $(p < .004)$, and no significant interaction effect for instruction and achievement group. CORI had the same effect on decreasing devaluing for all achievement groups.

We investigated the instructional effect on information text comprehension for the three achievement groups. We conducted an analysis of covariance with posttest information text comprehension as the dependent variable and pretest information text comprehension as one covariate. Independent variables were instruction (CORI v Control), achievement group, and ethnicity. There was a significant effect for instruction $(1,968) = 6.08$, $(p < .014)$, and no significant interaction effect for instruction and achievement group. CORI had the same effect on increasing information text comprehension for all achievement groups, as Figure 23 shows.
We investigated the instructional effect on growth in science knowledge for the three achievement groups. We conducted an analysis of covariance with posttest ecology knowledge as the dependent variable and pretest ecology knowledge as one covariate. Independent variables were instruction (CORI v Control), achievement group, and ethnicity. There was a significant effect for instruction ($F(1,907) = 90.41, (p < .001)$), and no significant interaction effect for instruction and achievement group. As Figure 24 shows, CORI had the same effect on increasing ecology knowledge for all achievement groups.

Figure 23. Instructional Effects on Information Text Comprehension for Three Achievement Groups

Figure 24. Instructional Effects on Knowledge for Three Achievement Groups
**Opportunity for cultural modeling of literacy engagement.** In the current investigation, we examined the opportunity for observing adults reading in the home and community based on the number of books students reported having in their homes, based on the 2008 interview study.

As the graph shows, a substantial percentage of African American students (about 45%) reported 11 to 50 books at home. In comparison, European American students were more likely to report from 50 to 250 books at home. This difference was highly statistically significant according to a chi-square analysis (chi square = 37.57, df = 6, p < .001). In other words, the correlation between books at home and ethnicity was .35 (p < .001). These differences reflect not merely books on a shelf, but opportunities for observing parents and siblings actively reading and enjoying or using a variety of texts. By this indicator, the opportunities for observational learning and the modeling of culturally significant literacies at home was substantially lower for African American than for European American students. It should also be noted that the total amount of nonschool reading correlated with achievement .23 for African American students and correlated .24 for European American students. For African American students, their reading achievement level significantly correlated with number of books in the home at .19, showing that having an abundance of texts was associated with reading proficiency. However, for European American students the correlation was not statistically significant. Even though books at home were likely to be facilitating achievement for African American students, the number reported to be available for their personal reading or observational learning was substantially lower than for European American students.

To investigate the effects of number of books in the home on achievement for African American and European American students, we computed a correlation matrix based on the data from interviews. Number of books reported at home in the interview was grouped into five levels. For the European American students, the number of books at home correlated .24 (p < .05) with amount of reading in school and with student dedication to literature in school .20, (p < .05). However, achievement did not correlate with any variable, including number of books at home, for European American students. For the African American students, number of books at home did not correlate with any of these variables. However, for African American students, achievement correlated with amount of textbook reading .33, (p < .01), total amount of reading in school .29, (p < .01), and total amount of nonschool reading, .23, (p < .01). One plausible conclusion from the substantial association of relatively low amount of reading among African American adults and the relatively low behavioral engagement in reading among African American students is that young adolescents are modeling the adult practices of literacy in their communities. It seems reasonable that this minority group should be efficient in this observational learning because the members are expected to react appropriately to a relatively large number of social and behavioral pressures in comparison to European American students.

In summary, this chapter reveals a distinct and powerful pathway to success in academic literacy for African American students. This pathway consists of extended behavioral engagement in
academic literacy activities with an emphasis on time, effort, and persistence in reading. This quality of student literacy is more highly associated with reading achievement for African American than for European American students, making it an attractive target for instruction. We found that CORI increased dedication (and decreased avoidance) for reading more highly for African American than for European American students, as expected from CORI’s emphasis on increasing engaged reading. Dedication among African American and European American students alike was most tightly linked to valuing (and negatively linked to devaluing) of academic literacy. Dedicated African Americans embrace academic literacy as important, whereas avoidant African Americans disavow its benefits. Because CORI increased valuing (and decreased devaluing) CORI increased dedication, and thus, it fostered literacy achievement. Fortunately, the CORI practices can be effectively taught to and implemented by teachers, thus providing an educationally substantial and culturally acceptable advance in academic literacy for African American, as well as European American students in middle school.

References


Chapter 6

Struggling Readers’ Information Text Comprehension and Motivation in Early Adolescence

Susan Lutz Klauda, Allan Wigfield, and Jenna Cambria

University of Maryland, Department of Human Development and Quantitative Methodology
3304 Benjamin Building
College Park, Maryland 20742

Abstract: This chapter explores the experiences of a subgroup of participants in the overall study described in this book – seventh-grade students identified as struggling readers based on their performance on multiple cognitive measures of reading. In the context of previous research on adolescent struggling readers, we examine their information text comprehension and motivations for reading information books. We compare the focal students’ performance and self-ratings of their motivations before and after participating in Concept-Oriented Reading Instruction, as well compare their performance and ratings with a group of their classmates identified as proficient readers. Key findings include the breadth of differences in struggling and proficient readers’ comprehension performance, the varied nature of reading difficulties within the struggling readers group, and the consistent differences in several dimensions of struggling and proficient readers’ motivations for reading information text. Moreover, current analyses indicate that CORI positively affected struggling readers’ higher-order information text comprehension, strengthened each of four measured affirming motivations for reading information text, and weakened each of four measured undermining motivations. Analyses also reveal strong relations between teacher emphasis on particular CORI practices and positive changes in struggling readers’ comprehension performance and motivations.

Keywords: struggling readers, information text comprehension, reading motivation, concept-oriented reading instruction adolescents

Overview

During the past decade, a number of reports on adolescent literacy directed toward educators and policymakers have convincingly demonstrated that a large proportion of upper elementary, middle school, and high school students do not possess the reading skills needed to meet the demands of schooling at higher levels or of the workplace of coming decades (Fagella-Luby, Ware, & Capozzoli, 2009). Specifically, adolescent literacy experts contend that up to 70% of adolescents experience some type of reading difficulty that needs remediation. This figure coheres with findings regarding the percentage of eighth graders performing at or below basic on the National Assessment of Educational Progress (NAEP) in reading (Lee, Grigg, & Donahue, 2007; NCES, 2009). Compared to students performing at the proficient or advanced levels of the
Struggling Readers’ Information Text Comprehension and Motivation in Early Adolescence

NAEP, students performing at or below the basic level show varied difficulties with reading comprehension processes, as will be described shortly.

Increasing attention is also being paid to the motivational characteristics of struggling adolescent readers, and relations between these students’ motivation and achievement. Research has clearly documented that students’ motivation for reading and attitudes toward reading decrease over time (Guthrie & Wigfield, 2000; McKenna, Kear & Ellsworth, 1995; Wigfield, Eccles, Schiefele, Roeser, & Davis-Kean, 2006); such declines likely are stronger for readers who struggle with reading. Research also clearly has demonstrated links of reading motivation to achievement in reading (Baker & Wigfield, 1999; Guthrie, Wigfield, Metsala, & Cox, 1999). So if students’ motivation for reading is declining, their reading achievement likely decreases as well, along with their engagement in reading activities. Indeed, a number of researchers have found that students’ engagement in reading both in and out of school decreases across the school years (Anderson, Wilson, & Fielding, 1988; Guthrie & Wigfield, 2000). Given these findings, it is crucial to obtain a better understanding of the nature of struggling readers’ motivation for reading and how it relates to their achievement and engagement in reading.

Guthrie (2008), for example, identified three common motivational profiles of struggling adolescent readers: (1) extrinsically motivated readers, who are moderately skilled readers but read just enough (and just deeply enough) to get a grade or avoid punishment, (2) resistant readers, who are snagged in a spiral where they avoid school reading activities because they find them meaningless, and hence fail to build knowledge that can support comprehension and help them relate to other texts in the future, and (3) students with low self-efficacy, due to continued struggles with word reading in addition to trouble with higher-order comprehension skills. Ivey and Guthrie (2008) estimated the proportion of 10th graders demonstrating each of these profiles at 50% for the first profile, 15% for the second, and 3% for the third. As this delineation of motivational profiles suggests, understanding and addressing motivational barriers hindering adolescents’ meaningful engagement in reading activities may play an important role in augmenting their cognitive performance.

Improving adolescents’ reading in science, history, and other content areas has particularly become a priority (Faggella-Luby et al., 2009; NGA Center/CCSSO, 2010), because skills in reading information texts in these areas are crucial for both school achievement in these subjects, as well as for later career opportunities. Relatively little research, however, has been conducted that focuses on the cognitive components of information text comprehension (Klauda & Guthrie, this volume) or motivations for engaging with information text for adolescents in general (Wigfield, Cambria, & Ho, this volume), let alone for adolescents who struggle with reading. Thus, in this chapter we center on a group of students, drawn from our full sample of over 1100 students, who clearly manifested reading comprehension difficulties at the start of seventh grade. This sample comprises students who participated in our first implementation of Concept-Oriented Reading Instruction (CORI) in middle school, from April to
June 2009. First, we explain how current definitions and descriptions of struggling adolescent readers influenced our selection of the struggling reader group. Then we create a portrait of these students’ cognitive skills relevant to information text comprehension and of their motivations for reading information text inside and outside of school, relative to their peers who are more proficient in reading. We also examine how the students’ reading performance and school reading motivations changed over the 2008-2009 school year, during regular instruction from September to April, and during the CORI intervention, thus, contributing to the particularly limited literature on the effects of information text comprehension instruction on struggling readers (Hall, 2004). Throughout, we integrate findings from our own research with those from the literature on the cognitive and motivational characteristics of adolescent struggling readers and effective instruction for them.

Defining Struggling Readers

Definitions in the Literature on Adolescent Literacy

What exactly does it mean to be a “struggling reader” during adolescence? This term is often used by educators, policymakers, and researchers, but there is not an explicit, widely accepted definition of it. For example, in a meta-analysis on the effects of interventions for older struggling readers, Edmonds et al. (2009) defined struggling readers as “low achievers or students with unidentified reading difficulties, with dyslexia, and/or with reading, learning, or speech or language disabilities” (p. 265). Similarly, in a research review on instruction for adolescent struggling readers, Roberts, Torgesen, Boardman, and Scammacca (2008) stated that struggling adolescent readers may include students who struggle because they received poor instruction in the lower grades but do not have learning disabilities, as well as students with learning disabilities who struggle despite receiving adequate instruction. Likewise, Faggella-Luby et al. (2009) refer to “students with disabilities, English Language Learners, students at-risk for failure” (p. 459) as struggling readers.

In the seminal report Reading Next — A Vision for Action and Research in Middle and High School Literacy published by the Alliance for Excellent Education, Biancarosa and Snow (2006) suggested that a defining characteristic of the 70% of adolescent readers said to require remedial reading instruction is poor reading comprehension, as opposed to difficulty in reading words accurately. As described in more detail by Klauda and Guthrie in Chapter 3, current theories describe reading comprehension as an interactive process between a reader and a text involving a variety of component processes which lead to a representation of what a text itself says (i.e., literal understanding), and to the development of a structured knowledge network based on connecting portions of text with each other and with background knowledge (Kintsch & Kintsch, 2005; RAND Reading Study Group, 2002; van den Broek, Virtue, Everson, Tzeng, & Sung, 2002). Accordingly, Biancarosa and Snow (2006) distinguished several reasons why some older students experience comprehension difficulties. For example, a limited number of adolescents do lack accuracy in reading words, simply prohibiting comprehension, whereas others read accurately but not quickly enough to promote comprehension. Additionally, some
older students may lack knowledge of general reading strategies (e.g., fix-it strategies for misunderstandings) or domain-specific comprehension strategies (integrating science text and graphs), whereas others may be aware of such strategies, but are not skilled in applying them broadly. Faggella-Luby et al. (2009), who likewise considered comprehension difficulties much more common than word-reading or fluency problems among adolescents, pointed out that struggling readers especially tend to lack or to fail to activate relevant background knowledge.

It is also helpful to consider the NAEP definitions of what it means to be reading at the basic and proficient levels to better understand the defining cognitive characteristics of adolescent struggling readers. The most recent NAEP report (NCES, 2009) stated that eighth graders reading at the basic level:

should be able to locate information; identify statements of main idea, theme, or author's purpose; and make simple inferences from texts. They should be able to interpret the meaning of a word as it is used in the text. Students performing at this level should also be able to state judgments and give some support about content and presentation of content. (p. 36)

More specifically, when reading informational texts, students at the basic level:

should be able to recognize inferences based on main ideas and supporting details. They should be able to locate and provide relevant facts to construct general statements about information from the text. Students should be able to provide some support for judgments about the way information is presented. (p. 36)

On the other hand, eighth graders at the proficient level:

should be able to provide relevant information and summarize main ideas and themes. They should be able to make and support inferences about a text, connect parts of a text, and analyze text features. Students performing at this level should also be able to fully substantiate judgments about content and presentation of content. (p. 36)

With information text, those at the proficient level:

should be able to locate and provide facts and relevant information that support a main idea or purpose, interpret causal relations, provide and support a judgment about the author's argument or stance, and recognize rhetorical devices. (p. 36)

These descriptions suggest, on the whole, that young adolescents reading below the basic level — the level at which 26% of U.S. eighth graders performed in 2009 — struggle with both fundamental and more sophisticated comprehension skills. The 43% performing within the basic score range are skilled in literal comprehension and can perform relatively simple inferencing and interpretive tasks, but struggle with more complex inferencing, integration, and reasoning tasks, that is, tasks at which students at the proficient and advanced levels are more adept.

To this point, the view of struggling readers presented has focused on their cognitive and motivational characteristics. Some reading researchers believe that this view of struggling readers, while important, misses important aspects of why some students struggle with reading in school in particular (Gee, 1996; Street, 1995; see Alvermann, 2009, for a cogent summary of
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Street characterized the focus on cognitive processes as a primary explanation for why readers struggle as an “autonomous” view of reading that decontextualizes the skills needed to be a skillful reader. He posed an “ideological” view of reading that includes culture, context, background, and other characteristics both of the reader and the settings in which reading occurs, along with cognitive (and motivational) processes that impact reading. Alvermann (2009) noted that the ideological model can encompass the autonomous model in that the cognitive skills emphasized in the latter model are also important in the ideological model. These cognitive skills may be displayed differently in various settings and with different kinds of reading materials.

Another important point raised by researchers who believe the autonomous model is limited is that there are multiple literacies in which students currently are involved, and that some readers identified as struggling in school read proficiently and avidly in other settings and with other kinds of materials beyond the traditional texts used in schools (see Intrator & Kunzman, 2009; Johannessen & McCann, 2009). We acknowledge the importance of contextual influences on reading and also the fact that adolescents engage in a variety of literacy activities. However, we focus in this chapter primarily on cognitive and motivational aspects of struggling readers because the major goal of our project has been improving middle school students’ reading achievement and motivations for reading information text, outcomes more within our range of potential impact and understanding than the broader contexts of students’ lives.

Identification of Struggling Readers in the Current Study

Based on the literature described in the previous section, we decided to seek a broad range of struggling readers, not, for example, just students with learning disabilities or word-reading difficulties. That is, in accord with the Reading Next report (Biancarosa & Snow, 2006) and the NAEP achievement levels (NCES, 2009) we decided to include students who appeared considerably challenged by reading comprehension tasks beyond deriving literal understanding from text. As described later, however, we also examined the extent to which these students struggled with literal comprehension and the other lower-order reading comprehension process of silent reading fluency; however, we identified the members of our sample based on their performance on assessments that required such skills as reasoning, based on information derived from text and integrating information from different portions of multi-paragraph passages. Specifically, we used the following set of joint criteria:

1. Performance at the basic level on the Maryland School Assessment (MSA) in reading, administered in the spring of sixth grade OR a grade equivalent (GE) of 5.0 or below on the Gates-MacGinitie Reading Comprehension Test (4th edition, MacGinitie, MacGinitie, Maria, & Dreyer, 2000), administered in September of seventh grade (Note: Performance level descriptors for the MSA and NAEP are quite similar; see the 2008 Maryland Report Card web site for details on the relevant MSA standards, http://msp2008.msde.state.md.us/)

AND
(2) A score of 50% correct or less on a measure of higher-order information text comprehension developed by our research team.

Under number 1, we considered either performance on the MSA or the Gates-MacGinitie because these tests are relatively similar in nature. They both assess students’ ability to comprehend a mixture of literary and information text passages, using multiple choice questions (although the MSA also includes some constructed response items) that tap a range of basic to more complex comprehension skills. For example, on the more basic end, test items ask students to locate information in a passage, whereas on the more complex end, they require making inferences about an individual’s motivations or goals. If we had solely considered MSA performance, however, we suspect the number of struggling readers would have been underestimated; that is, more than 50% of the students who scored below a 5.0 GE on the Gates-MacGinitie scored above the basic level on the MSA. Furthermore, 63 students from the full sample had Gates-MacGinitie (and higher-order information text comprehension) scores available, but were missing MSA scores.

We additionally utilized higher-order information text comprehension scores as a criterion so that students would not be labeled struggling readers on the basis of a single low test performance. Performance below 50% correct on higher-order information text comprehension indicates that a student is challenged in particular by more advanced comprehension skills, especially as applicable to information text. There were five types of higher-order information text comprehension items, all of which required students to integrate the meaning of multiple text propositions in passages on science topics (see the Methodology and Statistical Analyses section of this chapter and of Chapter 3).

These joint criteria led to the identification of 320 of the 1138 students with available data as struggling readers (see Methodology and Statistical Analyses section, Table 1). Clearly, at 28% of the full sample, this number does not approach the 70% of adolescents estimated by others to be struggling readers (Biancarosa & Snow, 2006; Lee, Grigg, & Donahue, 2007, NCES, 2009). Given that we did not use especially conservative criteria to select this sample, we believe this sample accurately reflects the proportion of struggling adolescent readers in the focal school district. Furthermore, this lower proportion of struggling readers based on MSA performance coheres with Schafer, Liu, and Wang’s (2007) study comparing performance on state assessments and the 2005 NAEP in 43 U. S. states; overall, they found that “there appears to be a trend toward using NAEP Basic as opposed to NAEP Proficient as the benchmark for states’ Proficient categories” (p. 66). In other words, higher proportions of students scored above the basic level on state assessments than would be predicted based on those scoring at or below basic on the NAEP, including, in Schafer et al.’s study, in Maryland.

Table 2 presents the demographic characteristics of our struggling reader sample in comparison to the remainder of the sample, referred to henceforth as proficient readers. There were statistically higher numbers of African Americans and males among the struggling readers than
would be expected based on their proportions in the full sample. Specifically, 39.1% of the struggling readers were African American, compared to 12.0% of the proficient readers. As for gender, 59.1% of the struggling readers, compared to 45.7% of the proficient readers were male. Furthermore, of the struggling male readers, 39.4% were African American, compared to 11.0% of the proficient male readers. Struggling readers also came from less wealthy families, based on the proportion receiving free or reduced-price meals (42.0%, versus 13.5% of the proficient readers). These demographic differences are consistent with the persistent score differences in NAEP performance between African American and European American students, males and females, and students from families of different income levels (NCES, 2009). The struggling readers were also more likely to be eligible for special education, based on the proportion with Individualized Education Plans (IEPs; 26.0%, versus 4.9% of the proficient readers), consistent with Hock et al. (2009).

Cognitive Characteristics of Struggling Readers

Background Literature

Although state and national assessments of educational achievement suggest that many students are struggling readers, scores on these assessments are typically reported at aggregate levels (e.g., school, school district, state), and when individual scores are available, they reflect performance composites, rather than ability with respect to discrete skills. Therefore, as several researchers have pointed out, such assessment data does not assist with planning instructional interventions that focus on particular areas of difficulty. Furthermore, it may encourage viewing of struggling readers at a given grade level as a rather homogenous group who will benefit from a one-size-fits-all approach to remediation (Hock et al., 2009; Rupp & Lesaux, 2006; Spear-Swerling, 2004). For example, poor performance on comprehension measures is sometimes attributed to a lack in the basics of phonemic awareness and decoding and is often addressed with interventions that emphasize word-reading accuracy and speed, without any evidence that ability in these foundational areas of reading is lacking (Buly & Valencia, 2002; Lesaux & Keiffer, 2010).

Despite growing acknowledgement of the limits of the data provided by state and national assessments, few studies have been conducted which delineate the cognitive characteristics of struggling readers, particularly at the secondary level. In one recent study, Hock et al. (2009) compared 143 proficient and 202 struggling eighth- and ninth-graders’ performance on a battery of 11 measures in four areas: word-level, fluency, vocabulary, and comprehension. Students were identified as struggling readers if they scored below the 40th percentile on a reading comprehension composite based on Gray Oral Reading Test-IV and Woodcock Language Proficiency Battery-Revised passage comprehension subtest scores. The struggling readers scored significantly below the proficient readers on all measures, with their scores on most measures being approximately 1 standard deviation apart. Similarly, with younger students (i.e., fourth graders), Rupp and Lesaux (2006) found that students performing in the “below expectations” category on British Columbia’s standardized reading comprehension assessment,
the Foundational Skills Assessment (FSA), performed below more proficient readers on all 11 measures they administered, which included word-level, fluency, and comprehension measures, as well as working memory and oral language measures; they contended, however, that overall, the relations their measures and the FSA were weak based on effect sizes.

Others have compared the online comprehension processes of struggling and proficient readers. For example, van den Broek, White, Kendeou, and Carlson (2009; see also Rapp, van den broek, McMaster, Kendeou, & Espin, 2007) conducted a cross-sectional study that involved tracking fourth, seventh, and ninth graders’ eye movements while reading. At each grade level, struggling readers (categorized based on performance in the bottom 20% of a curriculum-based-measurement maze comprehension task) fixated the same number of times as average and proficient readers, but their fixations lasted longer. Also, struggling readers looked back at portions of the text as often as the other groups, but tended to look back at less important sections and reread larger chunks of text. In other words, they were relatively inefficient readers.

A substantial body of research has arisen that compares students with and without a specific reading comprehension deficit, or poor comprehension performance combined with age-appropriate word-reading skills (Cain & Oakhill, 2009; Eason & Cutting, 2009). That is, this research excludes students who show both word-reading and comprehension difficulties or only word-reading difficulties. About 10% of 8 to 11 year olds are estimated to show specific comprehension deficits (Yuill & Oakhill, 1991). This research may be particularly relevant to understanding the cognitive characteristics of older struggling readers, for, as noted earlier, it appears that comprehension tends especially to be the area of difficulty for middle and high school students (Biancarosa & Snow, 2002).

As Cain and Oakhill (2009) described in a recent review, comparing students with a specific reading comprehension deficit with good comprehenders can particularly offer insight into skills that are causally linked to comprehension, and thus, particularly merit instructional attention. Based largely on their research over two decades with 8 to 15 year old students, they described three areas in which students with a specific reading comprehension deficit tend to have difficulty, and in which there is some evidence of causal links with comprehension. First, readers with a specific comprehension deficit struggle with comprehension at the sentence level, due to poorer understanding of syntax and cohesive cues, such as pronouns and interclausal connectives (e.g., “because,” “so”). Second, poor comprehenders often show difficulty in various tasks involving comprehension beyond the sentence level. For example, they struggle to generate inferences and integrate information across sentences, to monitor comprehension by detecting inconsistencies in a passage, and to sequence jumbled sentences of a short story, reflecting poor knowledge and use of story structure. Third, poor comprehenders often appear to have deficits in working memory capacity and general knowledge, and sometimes, despite having appropriate knowledge, they may fail to use that knowledge to make inferences. For instance, Cain and Oakhill (1999) found that although poor comprehenders know that bicycles
are pedaled, they may not apply this knowledge when they encounter the sentence “He pedaled to school as fast as he could go” to infer that the subject of the sentence was riding a bicycle.

The research discussed in the previous paragraph focused on one subgroup of struggling readers, those with a specific comprehension deficit. In several other studies, researchers have focused not just on this one subgroup, but rather on identifying and examining the multiple possible subgroups, or profiles, of struggling readers. These studies clearly illustrate that struggling readers cannot all be lumped together for either descriptive or instructional purposes. To our knowledge, only five previous studies have profiled middle school or early high school struggling readers. For example, in addition to broadly distinguishing between struggling and proficient adolescent readers, Hock et al. (2009) categorized the adolescents they studied as performing low (i.e., below the 40th percentile) or high in the four areas of reading they assessed (word-level, fluency, vocabulary, comprehension) and then cross-tabulated this data to determine the frequency of the different possible patterns of performance. They found, for example, that 61% of the struggling readers scored in the low range in all four areas, and an additional 19% scored in the low range in three areas. Most recently, Brasseur-Hock, Hock, Keifer, Biancarosa, and Deshler (2011) further analyzed this sample of students, identifying five subgroups of struggling readers through latent class analysis.

In another profile study of adolescents, Catts, Hogan, and Adlof (2005) categorized eighth-grade struggling readers based on their word recognition and listening comprehension performance into one of three groups: poor word recognition with adequate listening comprehension (13.3% of the sample); poor word recognition and listening comprehension (36%); adequate word recognition with poor listening comprehension (30%). As Catts et al. (2005) also analyzed data from these students from the second and fourth grades, they were able to reach interesting conclusions about the stability versus late emergence of reading difficulties. For instance, they found that approximately 20% of students at each grade level only met the criteria for being a poor reader at one grade level. This finding serves as an important reminder that just because a student appears to be on track early in school in developing, for example, word identification, reading fluency, and even comprehension skills, it does not mean that they will evade difficulties later in school when more complex texts demand deeper levels of background knowledge, stronger inferencing, and flexible use of a variety of reading strategies.

Lesaux and Keiffer (2010) employed latent class analysis to determine the number and types of profiles represented by 262 sixth graders who scored at or below the 35th percentile on the Gates-MacGinitie Reading Comprehension test (MacGinitie et al., 2000). A three-class model best represented the students, who were profiled on two word-level and four oral language measures. Across groups, students showed low working memory and general vocabulary, and low-average academic vocabulary. Word-reading and fluency performance most differentiated the groups. Specifically, the first group, representing 60.3% of the sample, was termed slow word callers, as students in this group showed above-average word reading accuracy, but low-average fluency. In contrast, automatic word callers (18.3%) demonstrated above-average
accuracy and average fluency. The third group contained globally impaired readers (21.4%), who were below-average in accuracy and fluency, as well as the rest of the study measures. Interestingly, Lesaux and Keiffer (2010) found that each group contained similar proportions of native English speakers and language minority learners.

Lastly, in addition to using eye-tracking methods to examine readers’ online processing of text, van den Broek et al. (2009) asked students to think aloud as they read passages in order to examine their inferencing processes. They identified two subgroups at each grade level they studied (fourth, seventh, and ninth grades). One subgroup was very text-focused; students in this group rarely applied background knowledge to the text, and frequently engaged in rereading and paraphrasing sections of text. The other subgroup comprised students more similar to proficient readers in that they did frequently bring in outside knowledge to make inferences; however, unlike the more proficient readers, they tended to bring in irrelevant or incorrect knowledge. Despite these differences in processing, the two subgroups performed similarly on comprehension outcome measures. Their findings, then, underscore the value of examining struggling readers’ comprehension using multiple measures with varying foci, if the goal is to determine why they struggle and the kinds of instruction which they most likely need.

At least five other studies have sought to identify subgroups of struggling readers in the fourth and fifth grades. These studies, also diverse in the particular groups they identified, further illustrate the variety of patterns of performance of students who scored in the lowest category on state/province assessments (Buly & Valencia, 2003; Rupp & Lesaux, 2006; Spear-Swerling, 2004) or who were designated struggling readers based on experimenter-set cutoffs for various standardized measures (Leach, Scarborough, & Rescorla, 2003; Lipka, Lesaux, & Siegel, 2006). Buly and Valencia (2003), for example, identified 10 groups of struggling readers through cluster analysis, who were differentiated by the patterns, as well as by the severity of the deficits they showed.

**Current Analyses of Struggling Readers’ Cognitive Performance**

As in the research described above, we sought to compare the cognitive performance of struggling and more proficient readers on a battery of assessments, as well as to examine the occurrence of different profiles of performance within the struggling reader group. Our research adds to previous examinations of the cognitive characteristics of adolescent struggling readers in that it also examined change in performance across the school year. In addition, we had a strong focus on comprehension of information text. Three of the five measures we employed were comprised of science passages, whereas none of the studies reviewed above included any measures specifically of information text comprehension. As discussed more extensively in Chapter 3 (Klauda & Guthrie, this volume), adeptness at comprehending information text becomes increasingly vital for school success as children proceed into the upper elementary grades and beyond (Heller & Greenleaf, 2007). Furthermore, information text and narrative text have different characteristics, some of which may make comprehending information text particularly challenging. For example, information text tends to include more technical and
unfamiliar vocabulary, to utilize a greater variety of text structures, and to demand more logical, complex causal reasoning (Leon & Penalba, 2002; Meyer, Young, & Bartlett, 1989; Varelas & Pappas, 2006). Therefore, it might be expected that struggling readers would manifest particular difficulties on information text comprehension assessments and particularly benefit from instruction focused on information text comprehension.

Specifically, the three information text assessments were experimenter-created measures of inferencing in information text, literal information text comprehension, and higher-order information text comprehension. We also measured reading fluency with the WJ III Reading Fluency test, which assesses speed and accuracy in reading sentences, and simple passage comprehension with the Gates-MacGinitie Reading Comprehension test, which assesses relatively global comprehension of a mixture of narrative and information passages simpler in structure and conceptual content compared to the passages in our higher-order information text comprehension measure. In line with our hierarchical-cognitive model of information text comprehension presented in Chapter 3, we considered reading fluency and literal information text comprehension lower-order or basic components of comprehension as they simply involve processing of individual text propositions. In contrast, we considered inferencing in information text and simple passage comprehension to represent more complex processes of comprehension, as they involve connecting text propositions. Finally, we conceived higher-order information text comprehension as representing the most complex, integrative process of building a knowledge network, or the ultimate goal of comprehension (this was the process referred to as “knowledge construction from information text” in Chapter 3). We utilized performance data from these five assessments to address the following three questions about struggling readers’ cognitive characteristics:

1. To what extent do struggling and proficient seventh-grade readers perform differently in the processes of information text comprehension?

2. Do struggling and proficient seventh-grade readers show comparable changes in the processes of information text comprehension during the school year (prior to the implementation of Concept-Oriented Reading Instruction [CORI])?

3. What are the most common profiles of performance in the processes of information text comprehension for students identified as struggling readers?

With respect to Question 1, we found that the struggling readers scored significantly lower than the proficient readers in each of the five areas of reading examined, both at the start of the school year in September 2008 and at the conclusion of regular instruction (just before the CORI intervention started) in April 2009 (see Table 3 in the Methodology and Statistical Analyses section). These findings thus mirror both Hock et al.’s (2009) and Rupp and Lesaux’s (2006) findings that overall differences in performance between struggling and proficient readers tend to range across different levels and types of reading skills, rather than being limited to one or two specific components. In our sample, scores of the struggling and proficient readers ranged between 1.12 and 1.72 standard deviations apart in September and between 1.20 and 1.51 standard deviations apart in April. These differences are thus somewhat larger than those
reported by Hock et al. (2009). Consistently in September and April, the largest differences occurred in simple passage comprehension, followed by literal information text comprehension. Furthermore, the pattern of findings does not provide support for the speculation that struggling readers versus proficient readers might especially show deficits in information text comprehension compared to more proficient readers; that is, the struggling readers did not show a greater gap in performance on the information text and general measures of reading than did the proficient readers.

The analyses suggest, rather, that higher-order information text comprehension is quite challenging for both struggling and proficient readers. The performance of the struggling readers was just above chance on this measure in both September and April, and that of the proficient students was only moderately strong at the two time points (i.e., just below and slightly above the 50% correct mark used to distinguish low and high performance). The passages and items included on this measure were intended to represent a range of difficulty from grade level to well above grade level; for example, the Flesch-Kincaid reading grade levels of the passages ranged from 7.2 to 12.0 (the upper limit of the Flesch-Kincaid index). So, on the one hand, considering this difficulty level, the levels of performance of either group is not surprising; the struggling readers’ mean reading fluency and simple passage comprehension scores were just below to well below grade level, at grade equivalents of 5.68 and 3.81, respectively, in September, and 6.87 and 4.60 in April. Therefore, it makes sense that information texts at and beyond grade level would be difficult for them to read, let alone use as the basis for complex comprehension processes. Additionally, considering the proficient group’s mean performance on the standardized reading fluency and simple passage comprehension tests (mean grade equivalents of 9.56 and 9.48, respectively in September, and 12.18 and 10.20 in April), it suggests that these students’ complex information text comprehension skills lag somewhat behind their general fluency and comprehension abilities.

As for whether the struggling and proficient readers showed similar levels of growth in the processes of reading comprehension between September and April (Question 2), the findings were mixed. On the one hand, during this time period, both groups gained significantly in each of the five components of comprehension measured, with the exception that the proficient readers did not gain in literal information text comprehension, likely because they performed near ceiling on this measure at the start of the school year. In contrast, based on paired-sample t-tests, the struggling readers improved in this lower-level aspect of comprehension from 59.72% correct on average in September to 63.62% correct in April, a significant gain. Interestingly, in the other lower-level, propositional process of comprehension, reading fluency, the struggling readers grew significantly (by about 3 standard score points), but their gain was not as large, statistically, as the proficient readers’ gain of 8 standard score points (see Table 4 and Figure 1).

For two of the three more complex reading processes, inferencing in information text and higher-order information text comprehension, the struggling and proficient readers’ showed
similar levels of growth from September to April (gains of about 3.5 to 4 points in percent correct scores, across groups and measures; see Table 4 and Figure 2). On the other hand, the struggling readers showed significantly greater growth in simple passage comprehension than did the proficient readers. In fact, the struggling readers gained nearly twice as many standard score points as the proficient readers did (i.e., about 13 versus 7 points) (See Table 4 and Figure 1). This differential gain, though, was not enough to close the gap between the two groups’ performance, as indicated by the Question 1 finding that struggling readers still scored significantly lower in simple passage comprehension in April.

It is certainly positive news that the struggling as well as proficient readers were growing in the component processes of information text comprehension during their seventh-grade year. Furthermore, the analyses conducted to address Question 2 showed that in no instances did ethnicity or income level impact the amount of growth shown by either the struggling or proficient readers. In other words, it appears that African American and European American students, as well as students eligible and ineligible for FARMs, were affected similarly by the instruction they received. However, the fact that the struggling and proficient readers’ discrepancies in performance remained the same for two measures (inferencing in information text and higher-order information text comprehension) and increased for one measure (reading fluency), underscores the idea that many students are at risk of continuing to be struggling readers in comparison to their peers, perhaps throughout the rest of their schooling. It is particularly concerning that struggling readers appeared to fall further behind in reading fluency, a basic process that may play a key role in freeing cognitive resources for devotion to the more complex processes of comprehension (see Chapter 3). Additional research is needed to elucidate why struggling readers showed comparatively little growth in fluency and to examine the consequences of this finding.

Lastly, in regard to Question 3, we found much heterogeneity in the types of struggling readers represented in our sample, in line with previous research (e.g., Buly & Valencia, 2002; Hock et al., 2009). As indicated in Table 5, the most frequently observed profile, representing 24.18% of the struggling readers at the start of seventh grade, showed moderate reading fluency, literal information text comprehension, and inferencing in information text, but low simple passage comprehension and higher-order information text comprehension. That is, they appeared to have some skill in the most foundational processes of information text comprehension and even in the intermediate level process of inferencing. They struggled, however, particularly with tasks that require more global understanding and integration of text units with each other and with background knowledge (see Chapter 3, this volume) – tasks that will become increasingly common and critical as they proceed into high school. Such students might especially benefit from focused instruction in the most complex processes of comprehension, but may not need as extensive or intensive remediation as many other struggling readers. For example, the next three most common profiles – each representing approximately 15% of the struggling readers – included (1) low performance in each of the five processes; (2) low performance on all processes except literal information text comprehension; and (3) low performance only on the three most
complex processes (inferencing in information text, simple passage comprehension, higher-order information text comprehension). The students in these groups likely require more extensive remediation efforts. The remaining nine profiles each represented 10% or less of students, a reminder that instruction as individualized as possible may be key for helping struggling adolescent readers.

It is notable that nearly half the struggling readers (47%, or profiles 1, 2a, 2c, 3b, 3e, and 4b combined, see Table 5) performed at the fifth-grade level or below in reading fluency. Unfortunately, we do not know the extent to which these students demonstrated low fluency due to trouble with reading individual words accurately or to speed of reading connected text, as we were unable to assess their untimed, isolated word recognition skills. Based on previous profile studies of adolescent readers (Catts et al., 2005; Hock et al., 2009), it is likely that a substantial proportion of these students indeed did struggle with reading at the word level. Yet it is also notable that many students who struggled with fluency performed at least moderately well in one or more other types of more complex processes measured – for instance, consider profiles 2a, 2c, 3b, 3e, and 4b in Table 5. This finding offers further evidence for the contention that many readers who struggle with relatively basic reading processes may become quite skilled in compensating for those deficits by utilizing a variety of strategies, such as rereading and pausing, especially by middle school and high school (Walczyk et al., 2007).

Motivational Characteristics of Struggling Readers

Background Literature
Chapter 2 of this volume by Wigfield, Cambria, and Ho provides a detailed discussion of the REAL project’s approach to studying middle school students’ reading motivation, reviews research on the nature of reading motivation and how it changes over time, and describes analyses of the data from Year 1 of the REAL project that examined the mean levels of middle school students’ motivation for reading information books in and out of school, gender and ethnic differences in the students’ motivation, and relations of their motivation to different cognitive reading outcomes. Wigfield et al. (this volume) (based on earlier work by Guthrie & Wigfield, 2000, and Wigfield & Guthrie, 1997) defined reading motivation as students’ beliefs, values, and goals about reading. They discussed how students’ motivation for reading can impact their choice to read or not, as well as choices of which kinds of materials to read, persistence in reading, and reading performance.

As discussed in more detail by Wigfield et al. in Chapter 2, in the REAL project we distinguish between affirming and undermining aspects of motivation for reading information books. Affirming motivations are those that increase students’ engagement in reading, and undermining motivations are those that decrease engagement. In this project, we focus on four affirming motivations for reading (intrinsic motivation, self-efficacy, valuing reading, and peer valuing of reading) and four undermining motivations (avoidance, reading difficulty, devaluing of reading, and peer devaluing of reading). These affirming and undermining motivations can be
distinguished both conceptually and empirically, as shown in Chapter 2, and also by Guthrie, Coddington, and Wigfield (2009). Wigfield et al. present analyses done on the entire Year 1 REAL sample, examining in different ways their affirming and undermining motivations for reading information books. They also present information on the Motivation for Reading Information Books questionnaire developed for this study; items and scales for that questionnaire are presented in the Appendix of Chapter 2.

What do we currently know about the reading motivation of struggling readers? Research has shown that even during the early elementary school years, children identified as struggling readers are more likely to develop low self-concepts of their reading ability and lack confidence in their reading skills (Chapman & Tunmer, 2003; Graham & Harris, 2000). Struggling readers’ intrinsic motivation for reading is lower for older than younger elementary school children, and their reading motivation is increasingly extrinsic (Das, Schockman-Gates, & Murphy, 1985). Sideridis (2002) and Sideridis & Padeliadu (2001) reported that third through sixth grade struggling readers in Greece reported lower valuing of academic activities and were less likely to believe that studying leads to good academic performance than were proficient readers.

A variety of studies have shown that during adolescence many struggling readers do not enjoy reading and begin to resist it, especially the reading done in school (e.g., Ley, Schauer, & Dismukes, 1994; McKenna et al., 1995). Some studies have shown that these readers do engage in reading activities outside of school, particularly those related to particular interests that they have (Worthy, 1998). Survey studies of middle school students’ reading suggest that, in general, middle school children enjoy reading most when they are given free time to read in school (and have teachers read aloud to them), have choices about what they are reading and studying, and when they explore other kinds of materials besides traditional texts (Ivey & Broaddus, 2001). The issues of kinds of reading material and choices with respect to reading may be particularly important for struggling readers as they establish their identities in reading (Johannessen & McCann, 2009; O’ Brien, 2006). These researchers suggest that struggling readers struggle primarily with reading in school, but can excel with reading materials they find interesting and that are in other kinds of formats.

Boys tend to struggle more with reading throughout the school years, and perhaps especially do so at adolescence (Smith & Wilhelm, 2002); as discussed above, our sample of struggling readers includes many more boys than girls. In their interview study with male adolescent struggling readers, Smith and Wilhelm found that these boys felt incompetent with respect to school reading and believed that much of what they read in school was not relevant to their lives. However, many of the boys interviewed read avidly outside of school about topics that interested them and to which they felt personally connected in other ways. Thus, the overall picture of struggling readers’ motivation for reading is not very positive, particularly for the reading they do in school. Struggling readers find this type of reading difficult, boring, and hard to understand.
Current analyses of struggling readers’ motivations. With the exception of the Ivey and Broaddus (2001) study, there are not large-scale studies of different aspects of early adolescents’ reading motivation, particularly for information books. The REAL project is beginning to fill this gap in the literature. In the current chapter we focus on struggling readers’ affirming and undermining motivations, and also on how their motivations may differ from proficient readers. The particular research questions we address are:

(1) What are the mean levels of struggling readers’ and proficient motivations for reading information text both in and out of school?
(2) To what extent do struggling and proficient seventh-grade readers report different levels of motivation for reading information texts both in and out of school?
(3) Do struggling and proficient seventh-grade readers show comparable changes in their motivations for reading information texts during the school year (prior to the implementation of CORI)?
(4) How do struggling readers’ motivations for reading information texts in school relate to their reading comprehension?

We discuss results of analyses designed to answer these research questions in the next sections. Details about the statistical procedures can be found in the Methodology and Statistical Analyses section.

With respect to Question 1, the means for struggling readers’ motivation for reading information books in and out of school ranged from 2.11 to 2.82 on a 1 to 4 scale. The means and standard deviations are presented in Table 6. Across September and April, the school variables with the highest means were efficacy and value, indicating that the struggling readers felt strongly about their ability to read information books and found doing so a useful and important task in school. The lowest means occurred for peer devaluing of information book reading both in and out of school, suggesting that these students did not believe that their peers devalued their reading. The highest mean for non-school reading was for devaluing of information book reading; struggling readers reported devaluing non-school reading more than school reading. Other means that were among the highest were those for avoidance of both school and non-school reading. Taken together, these findings indicate that struggling readers do not want to read information books and do not find it useful or interesting to do so outside of school. It is interesting that value is among the strongest motivations for reading in school, whereas devalue is the strongest non-school motivation. This analysis thus points to the importance of context in evaluating reading motivation.

Analyses of variance were conducted to answer Question 2. In these analyses, struggling and proficient readers were compared on each of the motivation variables measured for school and non-school reading, in both September and April. For the September variables, struggling readers had significantly higher school and non-school intrinsic motivation for reading information books than did the proficient readers. They devalued school information books
significantly less. However, they had lower self-efficacy for reading information books both in and out of school, and also perceived both kinds of books as more difficult to read. They believed their peers devalued their information book reading in and out of school more than did the proficient readers. For the April variables, many of the results were similar. Again, struggling readers had significantly higher intrinsic motivation for reading information books both in and out of school, relative to proficient readers. Whereas in September they devalued school information books less, in April they valued school information books more and devalued non-school information books less. Also, their self-efficacy for reading both kinds of books was still lower, perceived difficulty of the books still higher, and they still believed that their peers valued their reading of non-school information books less.

In summary, the pattern of differences in struggling and proficient readers shows that the struggling readers do not report being less motivated than proficient readers on all aspects of the motivation variables assessed in the REAL study. Indeed, struggling readers consistently stated that they are more intrinsically motivated to read information books and devalue them less (this was true for both for school and non-school reading). However, they were less confident in their ability to read these books successfully, and believed the books are more difficult than did the proficient readers. Inside and outside of school, findings were similar, which indicates that these mean level differences continue across contexts. Additionally, struggling readers reported less devaluing of non-school reading than their proficient counterparts. In other words, they seem to find non-school reading not as irrelevant, not as much of a waste of time, and not as unimportant as proficient readers.

This particular pattern of results, especially for school reading, may pose an important dilemma for struggling readers. Harter (1998, 2006) and others have discussed how students who are interested in and value things that they do not believe they are especially good at are at risk for low self-esteem in school and other settings. The reason for this is that they value things that they see as hard for them to attain. Students whose competence-related beliefs and values are in stronger synchrony tend to have higher self-esteem and can approach the activities with more confidence. The struggling readers in our study appear to see the value in reading information books, but have stronger doubts than proficient readers about their abilities to read them well. This likely has deleterious effects on their overall motivation to read information books, and perhaps their general sense of well-being. In addition, struggling readers may be self-regulating their motivations – e.g., affirming that school information book reading is interesting and important – in part to compensate for their reading difficulties (Wolters, 2011). This may help them feel, and appear to others, that they are good students.

To assess change over time in students’ motivation (Question 3) we conducted repeated measures analyses of variance that looked at how struggling and proficient readers’ motivation to read information books for school changed during the regular instruction time period of September to April, before the CORI intervention was implemented. Several interesting findings emerged from these analyses, for which key statistics are summarized in Table 7. First, with
regard to the four affirming motivations, struggling and proficient readers showed largely similar patterns of change or stability. For both groups, intrinsic motivation declined during regular instruction, self-efficacy grew, and perceptions of peers’ valuing of information text did not change. The only affirming motivation for which the two groups’ pattern of change somewhat differed during regular instruction was value. Although both groups showed declines in value, the drop was not as steep for struggling as for proficient readers. These findings were also consistent across ethnicities and income levels.

Struggling and proficient readers likewise showed similar patterns for the undermining motivations. Both groups increased in avoidance of information texts during regular instruction, although this increase was smaller for struggling readers and an interaction involving ethnicity indicating that the increase occurred only for European American struggling readers. Likewise, struggling and proficient readers increased a similar amount in devaluing of reading from September to April, with an interaction again indicating that the increase occurred for European American but not African American struggling readers. In contrast, struggling and proficient readers alike declined in perceived difficulty during regular instruction, with no interactions with ethnicity. Peer devaluing was the one undermining motivation which did not change from September to April for either struggling or proficient readers.

It is encouraging that students’ confidence in their ability to read information books grew during the school year and their sense that such texts were difficult declined. This may reflect the growth in reading competencies from September to April described earlier. However, current theories of motivation, such as expectancy-value theory (Wigfield & Eccles, 2002), suggest that in order for students to engage willingly in learning activities, it is important for students to find such activities important and enjoyable, as well as feel competent at them. Thus, the declines in intrinsic motivation and valuing for information books, and corresponding increases in avoidance and devaluing reading, raise serious concerns about how dedicated students will be to their studies as the demand to comprehend complex information text only grows stronger as they proceed into high school.

Finally, to address Question 4, we determined the correlations of struggling readers’ school motivations with their performance on each reading measure given in the REAL study (see Tables 8 and 9). These analyses were done for both the September and April data collection times. Struggling readers’ intrinsic motivation for reading related negatively to their performance on reading fluency, literal information text comprehension, simple passage comprehension, and higher-order information text comprehension. These negative relations occurred at both measurement points. Wigfield, Cambria, and Ho (this volume) attribute such negative correlations, which they also observed to an extent in the full sample, to the focus on information book reading. In support of this contention, Coddington (2009), who studied a subgroup of the full sample but focused on motivation for literary texts, found a positive correlation between intrinsic motivation and comprehension. In other words, even within the
struggling reader group, the higher-achieving students do not enjoy information book reading much, but would probably like reading literature more than the lowest-achieving students.

In general, there were stronger correlations within the set of motivations and within the set of reading assessments than between these sets of variables. The other few significant correlations between motivation and reading performance included weak negative correlations of perceived difficulty with fluency, literal comprehension, inferencing, and simple passage comprehension in either or both September and April. Why were there so few significant correlations between the struggling readers’ motivation and performance in reading, and why were most of the ones that appeared rather weak? While one suspicion might be that limited variance in students’ scores on the motivation and reading assessment scales, due to focus on a specific subgroup of the larger sample, resulted in limited correlations, this does not appear to have been the case. It is more likely that since students are required to have some competence in information book reading to be successful in various subjects, that motivation might matter less for achievement outcomes and more for choice-related outcomes such as course selection, amount of books read for enjoyment, and amount of time spent reading information books.

**Effective Instruction for Struggling Readers**

**Overview**

As detailed in Chapters 1 and 4, CORI at the middle school level involved instruction in five cognitive processes of reading comprehension, including two enablers of comprehension — perception of text features and oral reading fluency — and three strategies for comprehending information text — making inferences, summarizing, and concept mapping. It also involved implementation of six motivation practices: thematic unit, success, relevance, reading importance, choice, and collaboration. These cognitive strategies and motivation practices reflect synthesis of the research base on effective reading instruction for adolescents in general. But how does instruction focused on these strategies and practices affect struggling adolescent readers in particular? First, we examine the literature on reading interventions for struggling adolescent readers, with the purpose of identifying the most critical features of such instruction. We also consider how the CORI strategies and practices mesh with this literature. Second, we analyze how CORI — both the program as a whole and some of its individual instruction and motivation components — impacted struggling readers’ motivation and reading achievement in seventh grade when implemented 90 minutes daily for six weeks by students’ usual reading/language arts teachers in the spring of 2009. We also briefly discuss a pilot study of a strand of CORI geared specifically for struggling readers.

**Background literature.** Research on the effectiveness of interventions designed specifically to improve struggling readers’ expository or information text comprehension is quite limited. For example, in a review centered on interventions to promote expository text comprehension, Hall (2004) identified 11 studies, with the target populations including elementary, as well as middle and high school students. Due to the limited number of studies,
her conclusions centered more on the content of the research base than the effectiveness of particular kinds of interventions. For instance, most studies were in social studies, as opposed to science or math, most focused on students with reading disabilities rather than those who more generally struggle with reading, and the studies involved more high school students than middle or elementary students. Thus, by focusing on science text, a broad range of struggling readers, and middle school students, the present set of analyses is addressing key gaps in this area of research.

Additionally, in a meta-analysis of 29 studies conducted between 1994 and 2004 on reading comprehension interventions for students with reading difficulties or disabilities in 6th to 12th grade, Edmonds et al. (2009) identified only seven studies focused on expository text, and just three of these compared treatment and control groups. The effect size in these three studies was moderate (.53), underscoring the positive potential for such interventions, but need for much more work in this area. Two of these interventions used a reciprocal teaching type structure and included a set of strategies for comprehension (Alfassi, 1998; Moore & Scevak, 1995), whereas the other centered on using graphic organizers to display relational knowledge from text (DiCecco & Gleason, 2002). Similarly, CORI encourages collaborations among students and includes multiple strategies for comprehension. Plus, when instructed in concept mapping, CORI students are specifically taught to use graphic organizers that reflect the pyramid structure of much information text. That is, they learn to use graphic organizers showing a main idea linked to three to five concepts, which in turn are linked to examples and supporting details.

Edmonds et al.’s (2009) meta-analysis and other meta-analyses and literature reviews conducted in the past decade offer more insight into what features mark effective instruction for struggling adolescent readers in any genre, that is, without specificity to information text. Overall, Edmonds et al. (2009) found that interventions that centered on decoding, vocabulary, fluency, and/or comprehension moderately to strongly impacted struggling readers’ comprehension. Namely, from a meta-analysis of 13 studies that compared treatment and control groups, Edmonds et al. obtained an effect size of .89 for all comprehension measures, though when only studies with standardized comprehension measures were included (n = 7), the effect size was .47. Interestingly, interventions focused on comprehension strategies were more effective (ES = 1.23) than interventions that addressed two or more aspects of reading (ES = .72). Scammacca, Roberts, Vaughn, Reutebuch, and Torgesen (2007) reported highly similar results based on a meta-analysis that included 31 studies of 4th to 12th graders conducted between 1980 and 2006. In addition, both Edmonds et al. and Scammacca et al. reported that interventions appear to be more effective for learning-disabled students than non-disabled struggling readers. For instance, Scammacca et al. obtained an effect size of 1.33 for learning-disabled samples and .43 for non-disabled struggling readers; the majority of our sample represents the latter. Importantly, Scammacca et al. also found a greater effect size for middle than high school students, underscoring the benefits of intervening earlier rather than later.
Edmonds et al. (2009) concluded that, “Older struggling readers benefit from explicit comprehension strategy instruction—that is, modeling and thinking aloud how to self-question and reflect during and after reading and engaging students to become actively involved in monitoring their understanding and processing text meaning” (p. 293). CORI, with its emphasis on comprehension strategies, which teachers gradually transition from modeling to guiding students in using during collaborative and individual practice, clearly aligns with this conclusion. Furthermore, the set of CORI strategies includes some that promote active comprehension while reading (e.g., perceiving text features, inferencing, oral reading fluency) and those that encourage students to synthesize what they have gained from texts after reading (e.g., summarizing and concept mapping).

Teaching cognitive strategies to promote reading comprehension was also one of two recommendations relevant to the cognitive processes of instruction that Faggella-Luby et al. (2009) derived for all adolescent readers, including struggling readers, from a synthesis of seven adolescent literacy reports (three reports from the Center on Instruction, three from the Alliance for Excellent Education, and one from the Institute of Education Sciences). The other recommendation was organizing course content around “big ideas” to promote conceptual understanding and build background knowledge. This also reflects an essential feature of CORI. The six weeks of CORI focused on the broad theme of survival in ecosystems, with each week focusing on a component topic, such as animal survival in ecosystems or plant and animal interdependencies. Furthermore, the intervention was focused on helping students develop conceptual knowledge, rather than accumulate facts. Students read deeply to build their understanding of such key ecological concepts as predation, mutualism, and commensalism.

In addition to focusing on the cognitive processes of reading comprehension, adolescent literacy experts concur that it is important to work to foster all students’, but especially struggling readers’, reading motivation and engagement. This point was made in six of the seven adolescent literacy reports that Faggella-Luby et al. (2009) reviewed. Research on the impact of reading motivation interventions on adolescents’ motivation and cognitive performance, however, is quite limited (Edmonds et al., 2009; Scammacca et al., 2007). According to the Institute of Education Sciences practice guide for improving adolescent literacy (Kamil et al., 2008), the level of evidence supporting the recommendation to increase student motivation and engagement in literacy learning is moderate. This designation was based on there being just two experimental studies and one quasi-experimental study without substantial flaws to internal validity other than baseline equivalence, plus nine experimental or quasi-experimental studies with more substantial internal or external validity issues, two meta-analyses, and “substantial theoretical support for the role of motivation and engagement to support long-term growth in complex literacy skills” (p. 26).

Based on this evidence, Kamil et al. (2008) suggested a number of motivation practices that are relevant to all adolescents, and that are incorporated into CORI, such as giving students choices in their reading and writing activities and offering opportunities to collaborate with peers.
Specifically for struggling readers, Kamil et al. emphasized the need for students to develop self-efficacy. This can partly be accomplished by teachers getting to know their students well, which enables the teacher to choose reading materials and activities with which struggling readers can experience success. Accordingly, success is formalized as one of the six CORI motivation practices, and one of the key methods of fostering it is by offering students books at their reading level, whether it is below or above grade, in order that they have the opportunity to practice comprehension strategies on texts that are suitably challenging for them. Relatedly, Hall (2004) noted that all the studies of expository text comprehension interventions that she reviewed, except one, required students to read texts at or above their grade level, which may have limited the effects, given that typically the study participants were reading two years below grade level.

**Current analyses of instructional effects of CORI.** With regard to how CORI impacted struggling readers’ cognitive performance and motivation, we specifically addressed the following research questions:

1. How did CORI, as a whole, impact struggling readers’ information text comprehension (literal comprehension, inferring, and higher-order comprehension) relative to (a) regular instruction and (b) its impact on proficient readers?
2. How did the individual CORI reading comprehension strategies contribute to information text comprehension growth for struggling readers?
3. How did CORI, as a whole, impact struggling readers’ affirming motivations (intrinsic motivation, efficacy, value, peer value) and undermining motivations (avoidance, difficulty, devalue, peer devalue) for reading school information books relative to (a) regular instruction and (b) its impact on proficient readers?
4. How did the individual CORI motivation practices contribute to changes in struggling readers’ motivations for reading school information books?

Below, we discuss our findings pertinent to these analyses. Details of the analyses for Questions 1 and 3 are presented in the Methodology and Statistical Analyses under Cognitive Performance and Reading Motivations Before and After Regular Instruction and CORI, whereas those for Questions 2 and 4 are presented under Relations of CORI Practices to Cognitive and Motivational Growth.

We should emphasize that within CORI, struggling and proficient readers were taught the same strategies and experienced the same motivation practices. There were, however, some differences in the teacher and peer support that struggling and proficient readers received (J. McPeake, personal communication, April 12, 2011). For example, for some activities there were different portfolio charts for struggling readers, which provided a stronger scaffold for strategy practice. To especially support struggling readers’ motivations, teachers reduced some activity requirements, such as the number of concepts or examples required, a modification intended especially to ensure success and thereby build efficacy. Teachers also provided struggling readers more opportunities for collaboration with either a small group or partner. They also
sometimes divided the components of an activity among group members so a student would not have to do the whole task alone; thus, collaboration was intended to support struggling readers’ social motivations (i.e., to increase peer value and decrease peer devalue), as well as help them experience greater success.

**Effects of CORI on cognitive performance.** For Question 1, repeated measures ANOVAs examined the impact of CORI on the three measures of information text comprehension: literal comprehension, inferencing, and higher-order comprehension. Whenever the ANOVAs indicated changes in performance from both September to April (i.e., during regular instruction) and from April to June (i.e., during CORI) we conducted paired sample t-tests comparing rates of change during the two instructional periods. Rate of change was determined by dividing the difference in scores between two consecutive assessments by the number of months between assessments, as detailed further in the Methodology and Statistical Analyses. Statistics pertinent to the ANOVAs are summarized in Table 4 and results are graphed in Figure 2. Due to time constraints for assessment, the effects of CORI on reading fluency and simple passage comprehension, which were not information-text specific, were not investigated.

The most positive effects for struggling readers occurred for higher-order information text comprehension. Struggling readers increased in higher-order comprehension during CORI at a rate (2.58 points per month) that was more than 5.5 times greater than the rate of increase that occurred during regular instruction (.44 points per month), a difference that was statistically significant, with a large effect size (.94). Proficient readers also increased in higher-order comprehension at a faster rate during CORI (1.84 points per month) than during regular instruction (.54 points per month), a difference that was likewise significant, but with an effect size about half as large (.49). In contrast, struggling readers performed more poorly on the inferencing assessment after CORI than they did prior to CORI in April, as did the proficient readers. Also, for the struggling readers, the rate of change during CORI was significantly different than during regular instruction. Similarly, the struggling readers’ literal information text comprehension performance was also lower than their performance before CORI, with the difference in rates for CORI and regular instruction also statistically significant; in contrast, the proficient readers’ literal information text comprehension changed neither during CORI nor during regular instruction.

This pattern of findings is certainly challenging to explain. To help explicate these findings and understand how, not just if, CORI impacted struggling readers’ comprehension, we examined the relations of teachers’ implementation of four cognitive strategies with change in literal comprehension, inferencing, and higher-order comprehension. Teachers self-rated their emphasis on the strategies, which included use of text features, inferencing, summarizing, and concept mapping, at the end of CORI. These analyses, which addressed Question 2, are summarized in Table 10.
For literal comprehension, summarizing was the only strategy that predicted growth during CORI. Although intended particularly as a strategy for addressing more complex comprehension questions, perhaps this strategy helped struggling readers center on the kinds of statements most relevant to answering the literal comprehension questions. That is, the summarizing strategy involves, in part, locating supporting facts related to key words in a passage; such supporting facts are the passage components on which the literal questions tended to focus. Given, however, that overall struggling readers actually declined in literal comprehension during CORI, perhaps few students were actually learning the summarizing strategy and/or applying it in the assessment.

Summarizing was also the only positive predictor of growth in inferencing in information text, perhaps primarily because it required the students to read the text closely; a detailed reading may be necessary for making logical inferences from text. Instruction in the inferencing strategy, however, actually predicted decline in performance on the inferencing assessment. This finding helps explain why struggling readers did not show growth on the inferencing assessment. There was somewhat of a mismatch between the nature of the inferencing assessment and the nature of the instructional activities for inferencing. During CORI, students were taught how to generate their own inferences during and after reading, with little time constraint on the process, whereas the assessment required students to select words or phrases that best completed passage statements while reading, based on the text and their background knowledge, under a moderate time constraint. Furthermore, as noted earlier, other research suggests that struggling readers appear to be inefficient readers compared to proficient readers, to have less relevant background knowledge, and to have difficulty applying the correct knowledge they do possess (Cain & Oakhill, 2009; van den Broek et al., 2009). So, while struggling readers may have successfully learned the steps for inferencing during CORI, they may not have gained the ability to appropriately or efficiently apply the strategy.

Lastly in the cognitive realm, teacher emphasis on concept mapping was the only positive predictor of growth in higher-order comprehension. Given that struggling readers especially grew in this most complex type of comprehension measured, this is a very encouraging finding. The graphic display of a concept map may especially help struggling readers understand or “see” how all parts of a text fit together, and thereby develop a broad and deep understanding of that text. Such global, yet detailed, understanding was necessary for doing well on the higher-order comprehension assessment. For example, some items required students to select the main idea of the text, which benefits from global understanding, whereas others required them to identify a cause-and-effect relationship between elements of the text, which demanded finer knowledge of the text concepts and their interrelations.

Another contributor to all students’, but perhaps especially the struggling readers’, post-CORI performance may have been testing fatigue. The previous round of assessments, as well as state assessments, occurred six to eight weeks earlier; plus, the assessments occurred just as special end-of-the-year activities were beckoning students. Students’ performance on the literal
comprehension and inferencing assessments may have particularly been affected. These assessments, simply by format (e.g., passage and answer choice length, passage topics), may seem less cognitively demanding than the higher-order comprehension test, so may have prompted less concentration. For struggling readers perhaps more than proficient readers, decreased efforts may have impaired performance.

We should also emphasize that these analyses utilized data from the first year of CORI implementation in middle school. Ongoing analyses of subsequent implementations of CORI in 2010 and 2011 in the same schools with many of the same teachers are showing more positive results in the cognitive realm. That is, as teachers’ understanding and comfort with the intervention has grown, it seems that the potential of CORI to improve students’ information text comprehension has more clearly been realized.

**Effects of CORI on motivations for reading.** Compared to the effects of CORI on students’ reading performance, the effects on students’ motivations for reading information text were thoroughly positive (see Table 7 for statistics from the repeated measures ANOVAs conducted to examine motivational change). In the arena of affirming motivations, struggling and proficient readers were similarly affected by CORI in all regards, as depicted in Figure 3. Specifically, both groups grew in intrinsic motivation and valuing of information book reading during CORI, whereas they had declined in both these motivations during regular instruction. In addition, both groups experienced greater increases in self-efficacy during CORI than during regular instruction. Lastly, both groups grew in peer valuing of reading during CORI, whereas they had shown no change in this motivation during regular instruction.

The findings were similarly encouraging for the undermining motivations. As shown in Figure 4, whereas both struggling and proficient readers had increased in avoidance and devaluing of reading during regular instruction, they both declined in these motivations during CORI. For avoidance, the decline was marginally greater for the struggling readers. In addition, both struggling and proficient readers showed a greater decline in perceived difficulty of information texts during CORI than during regular instruction. Finally, across groups, peer devaluing also declined during CORI, whereas it had remained relatively steady from September to April.

In order to better understand why struggling readers experienced these positive changes in their motivations for reading information texts during CORI, we analyzed the relations of the CORI motivation practices to these changes. Given the mirror-image effects of CORI on each corresponding affirming-undermining pair of motivations, four composite variables were employed in these analyses: intrinsic/avoidance, value/devalue, efficacy/perceived difficulty, and peer value/peer devalue. June scores for these composites were the dependent variables, whereas April scores were control variables; thus, we were examining predictors of growth in the motivations during CORI. The independent variables were student perceptions of the motivation practices of success, reading importance, choice, thematic unit, collaboration, and relevance. Table 11 summarizes the results of these analyses.
For intrinsic/avoidance, the only significant predictor of growth was reading importance. In other words, struggling readers grew in their enjoyment of information book reading when their teachers especially helped them see this reading as an important, worthwhile activity. For efficacy growth, the only significant predictor was relevance. Perhaps when students realized that they could indeed connect their personal experiences with their reading, this inspired them to put greater effort into their reading, which may have indirectly affected their sense of efficacy. That is, increased effort might have led to greater achievement, which in turn may have augmented students’ beliefs about their efficacy. Certainly, closer examination of this potential causal path is needed.

The findings described thus far do not mesh with the hypotheses made in Chapter 4 about the relations of teacher motivation practices with student motivations. Specifically, in Chapter 4, it was hypothesized, and indeed found for the full sample of seventh graders, that relevance would particularly support intrinsic motivation growth; additionally, reading importance supported growth in this motivation, only for European American students. It was also predicted that success and thematic unit would particularly facilitate efficacy growth; this hypothesis was partially supported for the full sample in that only thematic unit significantly predicted efficacy. Thus, the present analyses underscore the importance of conducting separate analyses of instructional processes for the struggling reader group, as instructional components may affect them in some distinctive ways.

The motivation practices that predicted value/devalue and peer value/peer devalue aligned more closely with the hypotheses and findings of Chapter 4 for the full sample. Reading importance was the only significant predictor of value/devalue, suggesting that when teachers make the purpose and worth of reading information books transparent, their students come to value this reading more and devalue it less. For peer value/peer devalue, the practice of collaboration was the only significant predictor of growth. By frequently working together in reading, struggling and non-struggling readers alike perhaps come to know and understand their classmates better, and thus, become more inclined to support and less inclined to degrade each other’s views of the readings.

**A modified intervention for struggling readers.** Although for struggling readers CORI positively impacted the most complex comprehension skill assessed – higher-order information text comprehension – and positively affected each of eight motivations assessed, a modified version of the intervention is in development to better address struggling readers’ needs. In line with current recommendations for struggling readers, it is directed toward a particular subgroup of them – those with difficulties at the word level – and utilizes the same content as the main program with, however, more individualized, explicit instruction (Faggella-Luby, 2009). Recently, 18 seventh graders, divided into three groups, participated in a six-week pilot study of the intervention. The students received instruction for 45 minutes daily outside of their usual reading/language arts classroom, typically with the first 15 minutes devoted to word study and the remaining time to comprehension instruction. During the word study portion, students
practiced applying the REWARDS (Reading Excellence: Word Attack and Rate Development Strategies; Archer, Gleason, & Vachon, 2000) method, which they had previously learned, to multisyllabic words from CORI books. REWARDS is a research-supported program for older struggling readers who are reading at least at a 2.5 grade level, or at a rate of 60-120 words per minute, and who have difficulty decoding long words (Wahl, 2007). In brief, the REWARDS method includes marking or looking for prefixes, then suffixes, and then vowels; saying the parts of the word; saying the whole word; and making it a real word (Archer et al., 2000). The focal words were key words from the texts students would encounter in the comprehension portion of the lesson (e.g., bacteria, predator, anemone), in which students were taught the CORI strategies of inferencing, summarizing, and concept mapping. Instructors also implemented a subset of the CORI motivation practices: success, choice, and collaboration.

Pre- and post-intervention, students completed a researcher-developed test of recognition of multisyllabic words, including 10 CORI and 20 non-CORI words, as well as literal information text comprehension, silent reading fluency, and school reading motivation assessments. Most notably, students’ motivations for reading information books were more positive after the intervention than before, with respect to four of five constructs assessed. Specifically, self-efficacy increased, \( t(17) = -2.21, p < .05 \), as did intrinsic motivation, \( t(17) = -1.81, p < .10 \), whereas there were declines in their undermining counterparts of perceived difficulty, \( t(17) = 4.03, p < .001 \), and avoidance, \( t(17) = 3.62, p < .01 \). Value was the only construct that did not change. These changes align well with the emphasis of the program on increasing students’ experiences of success, which should foster their efficacy while lessening their perceived difficulty, and on offering students choices in their reading, which is expected to enhance intrinsic motivation and lessen avoidance (Guthrie, Mason-Singh, & Coddington, this volume). Furthermore, the practice of reading importance, which is intended to augment students’ valuing of reading, was not emphasized. In contrast to these largely positive findings for motivation, students’ cognitive performance did not measurably change during the intervention. We are optimistic, though, that with modifications to the intervention (and assessments), the program will show positive impacts on struggling readers’ cognitive, as well as motivational, outcomes in future implementations. For instance, cognitive performance on the assessments and teachers’ observations indicated that many students struggled with literal comprehension; thus, strategies directed toward this key cognitive element of reading will be emphasized.

Conclusions

This chapter focused on the experiences of a select group of struggling readers across their seventh grade year. First, it described their cognitive and motivational characteristics during regular reading instruction. Compared to proficient readers, struggling readers showed difficulties in all aspects of reading assessed, which ranged from reading simple text fluently to integrating multiple propositions from complex science text. As shown by our delineation of struggling reader profiles, there was, however, much variation within the struggling reader group in the extent of reading difficulties. With respect to reading motivation, struggling readers
showed both some more and less positive characteristics than proficient readers. On the positive side, they consistently reported greater intrinsic motivation for reading information books and that they devalued this activity less; however, struggling readers indicated that they felt less efficacious about reading information books, aligning with their stronger perceptions of difficulty for this type of reading.

Interestingly, while struggling and proficient readers differed in many ways in their levels of reading achievement and motivation during regular instruction, CORI impacted their performance and motivation in largely similar ways. Most notably with regard to differences, struggling readers showed a greater increase in the most complex aspect of information text comprehension – higher-order comprehension – after CORI than did proficient readers. For struggling readers, this growth in higher-order comprehension was particularly associated with teacher emphasis on the concept mapping strategy. Otherwise, neither struggling nor proficient readers showed measurable growth in reading skills due to CORI; however, as a result of the intervention, they experienced positive change in all eight motivations assessed.

As this chapter has illustrated, a substantial proportion of middle school students may be characterized as struggling readers. Previous and current research offers some insight into their distinctive characteristics and the most critical aspects of instruction for them. More research, however, is needed to pinpoint the instructional practices that can help them not just survive, but thrive in middle school, high school, and, hopefully, higher education, arenas in which effectively and efficiently deriving meaning from complex information text becomes increasingly vital.

Methodology and Statistical Analyses

In this section we detail the selection methods and demographic characteristics of the struggling and proficient reader samples. We also delineate how all analyses discussed earlier in the chapter were conducted and present the results in full detail. The reader is referred to the methods and statistical analyses sections of earlier chapters in this book for descriptions of the measures and procedures for administering them. Specifically, for information on the five cognitive assessments, see Chapter 3. For descriptions of the school and non-school motivation surveys, see Chapter 2. For details on the teacher and student questionnaires used to assess implementation of Concept-Oriented Reading Instruction (CORI), see Chapter 4.

Sample

The present analyses utilized data from 1138 seventh-grade students attending four middle schools in a rural county of a mid-Atlantic state during the 2008-2009 school year. The sample included 320 students categorized as struggling readers and 818 students categorized as proficient readers. As described in the main text section Defining Struggling Readers, students were categorized on the basis of three reading assessments. First, students were categorized as high or low in general comprehension based on their score on the sixth-grade Maryland School
Assessment (MSA) in reading or on the Gates-MacGinitie Reading Comprehension test administered in September of seventh grade. Students who scored in the basic category on the MSA or at or below a grade equivalent of 5.0 on the Gates-MacGinitie were considered low in general comprehension. Students were also categorized as low or high in higher-order information text comprehension on the basis of their performance on the experimenter-designed measure of this construct; those who scored at or below 50% correct were designated as low performers. As shown in Table 1, cross-tabulation of the general comprehension and information text comprehension data produced four groups. The 320 students who were low in both general comprehension and higher-order information text comprehension comprised the struggling reader group; the remaining three groups were combined to form the proficient reader group.

Table 1
Subgroups Based on Combination of General Comprehension and Higher-Order Information Text Comprehension Performance

<table>
<thead>
<tr>
<th>Comprehension performance</th>
<th>n</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Low general/low information text</td>
<td>320</td>
<td>28.1</td>
</tr>
<tr>
<td>Low general/high information text</td>
<td>11</td>
<td>1.0</td>
</tr>
<tr>
<td>High general/low information text</td>
<td>468</td>
<td>41.1</td>
</tr>
<tr>
<td>High general/high information text</td>
<td>339</td>
<td>29.8</td>
</tr>
</tbody>
</table>

Demographic characteristics of the total sample, struggling reader, and proficient reader groups are displayed in Table 2. Chi square tests indicated that males, $\chi^2(1) = 16.38$, African-American students, $\chi^2(4) = 108.87$, students eligible for free and reduced-price meals (FARMs), $\chi^2(1) = 110.82$, and students with individualized education plans (IEPs), $\chi^2(1) = 106.02$, were overrepresented in the struggling reader sample ($p \leq .001$ for all tests).

Table 2
Demographic Characteristics of the Total Sample and Subsamples (Percentages)

<table>
<thead>
<tr>
<th>Variable</th>
<th>Total sample (n=1138)</th>
<th>Struggling readers (n=320)</th>
<th>Proficient readers (n=818)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Gender (Male)</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>African American</td>
<td>19.6</td>
<td>39.1</td>
<td>12.0</td>
</tr>
<tr>
<td>Asian American</td>
<td>3.2</td>
<td>1.6</td>
<td>3.8</td>
</tr>
<tr>
<td>European American</td>
<td>73.8</td>
<td>56.3</td>
<td>80.7</td>
</tr>
<tr>
<td>Hispanic</td>
<td>2.7</td>
<td>2.5</td>
<td>2.8</td>
</tr>
</tbody>
</table>
Results

Overview. Descriptions of the analyses are divided into four sections. The first section describes analyses which examined the struggling and proficient readers’ cognitive performance during assessments that occurred at three time points during the school year: at the start of school in September 2008, just before CORI started in April 2009, and just after CORI ended in June 2009. The second section describes analyses of struggling and proficient readers’ motivations in September, April, and June, including their relations with all cognitive aspects of reading that were assessed. The last section focuses on the relations of the cognitive strategy instruction and motivation practices implemented during CORI to struggling readers’ growth in cognitive performance and motivation. Note that these sections do not map exactly onto the three sections of the main body of the chapter which discuss findings from the current analyses. Rather, in the main body, the discussion sections focus on: (1) cognitive performance before and after regular instruction, (2) motivations before and after regular instruction, including their relations to cognitive performance, and (3) cognitive and motivational changes during CORI, and the relations of the components of CORI – cognitive strategy instruction and motivation practices – to these changes.

Cognitive performance before and after regular instruction and CORI. Table 3 presents descriptive statistics of the struggling and proficient readers’ performance on the cognitive assessments administered before and after regular instruction. Question 1 in the section Cognitive Characteristics of Struggling Readers in the main text asked whether the struggling and proficient groups differed significantly in the comprehension processes of reading fluency, literal information text comprehension, inferencing in information text, simple passage comprehension, and higher-order information text comprehension before and after regular instruction. A series of 10 analyses of variance (ANOVAs) was conducted with reading level (struggling or proficient) as the independent variable and each September and April cognitive assessment as a dependent variable. Levene’s test of homogeneity of variance was significant in all analyses, except that involving September inferencing as the dependent variable; thus, Welch’s statistic was used to evaluate the significance of the results from all other analyses, rather than the standard $F$ value. All test statistics were significant at $p \leq .001$, with the struggling group performing lower than the proficient group in all cases.
### Table 3

*Struggling and Proficient Readers’ Cognitive Performance Before and After Regular Instruction: Descriptive Statistics*

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
<th></th>
<th></th>
<th>Struggling</th>
<th></th>
<th></th>
<th>Proficient</th>
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<tr>
<td></td>
<td><em>N</em></td>
<td><em>M</em></td>
<td><em>SD</em></td>
<td><em>N</em></td>
<td><em>M</em></td>
<td><em>SD</em></td>
<td><em>N</em></td>
<td><em>M</em></td>
<td><em>SD</em></td>
<td></td>
</tr>
<tr>
<td><strong>September</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reading fluency</td>
<td>1121</td>
<td>313</td>
<td></td>
<td>1103.84</td>
<td>15.62</td>
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<td>91.25</td>
<td>11.76</td>
<td>108.71</td>
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<tr>
<td>Standard score</td>
<td>8.48</td>
<td>3.69</td>
<td></td>
<td>5.68</td>
<td>2.34</td>
<td></td>
<td>9.56</td>
<td>3.55</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grade equivalent</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Literal info. text comp.</td>
<td>1138</td>
<td>78.55</td>
<td>19.06</td>
<td>320 59.38</td>
<td>19.04</td>
<td>818 86.06</td>
<td>12.79</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inferencing in info. text</td>
<td>1131</td>
<td>65.00</td>
<td>17.50</td>
<td>317 49.12</td>
<td>15.19</td>
<td>814 71.18</td>
<td>14.13</td>
<td></td>
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<tr>
<td>Simple pass. comp.</td>
<td>1127</td>
<td>316</td>
<td></td>
<td>811</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
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<tr>
<td>ESS</td>
<td>525.81</td>
<td>44.27</td>
<td></td>
<td>471.13</td>
<td>25.13</td>
<td>547.11</td>
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<tr>
<td>Grade equivalent</td>
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<td>3.47</td>
<td></td>
<td>3.81</td>
<td>1.01</td>
<td>9.48</td>
<td>2.70</td>
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<tr>
<td>Higher-order info. text comp.</td>
<td>1138</td>
<td>42.81</td>
<td>20.30</td>
<td>320 25.45</td>
<td>12.33</td>
<td>818 49.60</td>
<td>18.70</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>April</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Reading fluency</td>
<td>1033</td>
<td>280</td>
<td></td>
<td>753 110.57</td>
<td>18.17</td>
<td></td>
<td>94.30</td>
<td>12.40</td>
<td>116.62</td>
<td>16.15</td>
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<tr>
<td>Standard score</td>
<td>10.74</td>
<td>4.29</td>
<td></td>
<td>6.87</td>
<td>2.59</td>
<td></td>
<td>12.18</td>
<td>3.89</td>
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<tr>
<td>Grade equivalent</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Literal info. text comp.</td>
<td>1069</td>
<td>79.51</td>
<td>18.13</td>
<td>292 62.65</td>
<td>19.39</td>
<td>777 85.84</td>
<td>12.82</td>
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</tr>
<tr>
<td>Inferencing in info. text</td>
<td>1063</td>
<td>69.29</td>
<td>16.90</td>
<td>290 54.52</td>
<td>15.48</td>
<td>773 74.83</td>
<td>13.80</td>
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<tr>
<td>Simple pass. comp.</td>
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<td></td>
<td>767</td>
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<tr>
<td>ESS</td>
<td>535.11</td>
<td>46.01</td>
<td></td>
<td>484.65</td>
<td>29.40</td>
<td>554.00</td>
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</tr>
<tr>
<td>Grade equivalent</td>
<td>8.67</td>
<td>3.61</td>
<td></td>
<td>4.60</td>
<td>1.60</td>
<td>10.20</td>
<td>2.91</td>
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<tr>
<td>Higher-order info. text comp.</td>
<td>1069</td>
<td>47.15</td>
<td>21.11</td>
<td>287 28.68</td>
<td>12.49</td>
<td>767 54.10</td>
<td>19.44</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Note.* Each analysis used all available data for that time point and measure. ESS = Extended scale score. Means reported for literal information text comprehension, inferencing in information text, and higher-order information text comprehension are percent correct scores. Differences in struggling and proficient readers’ scores are all significant at *p* ≤ .001.
Question 2 in the *Cognitive Characteristics* section inquired whether struggling and proficient readers showed comparable changes in cognitive performance during the regular instructional period from September to April. Similarly, Question 1 in the section *Effective Instruction for Struggling Readers* asked whether the struggling and proficient readers showed comparable changes in cognitive performance during CORI. A subquestion was whether CORI positively impacted struggling readers’ performance relative to regular instruction. These questions were addressed with a series of repeated measures ANOVAs. A separate ANOVA was conducted with each cognitive assessment as the dependent variable. Reading level (struggling or proficient), ethnicity (African American or European American), and income (eligible or ineligible for FARMS) were between-subjects factors and time was the within-subjects factor in each ANOVA. All significant main effects and interactions were examined and are reported in Table 4. Below, however, we describe only the main effects and interactions involving time, as they are most pertinent to our research questions. For interpretation of other main effects and interactions not involving time, see the notes for Table 4.

Note that for reading fluency and simple passage comprehension, there were two possible levels for time, September and April, whereas there were three levels for the information text comprehension measures (literal comprehension, inferencing, and higher-order comprehension): September, April, and June. In the latter analyses, results of polynomial contrasts were examined to determine whether significant effects were linear or quadratic in nature. In addition, to ascertain whether CORI impacted performance differently than regular instruction, we conducted paired sample t-tests comparing rates of change during the two instructional periods whenever the ANOVAs indicated changes in performance level across both periods. We calculated a rate of change for each variable for regular instruction by subtracting September scores from April scores, and dividing these difference scores by 7, since regular instruction lasted 7 months. Correspondingly, we calculated the CORI rate of change by dividing the April to June difference by 1.5, since CORI lasted for 1.5 months.

The analyses involving June data exclude the students of three teachers, who were low in implementation fidelity for CORI. Combined, these teachers taught 47 struggling readers and 113 proficient readers.

Findings relevant to change during regular instruction are discussed in the section *Cognitive Characteristics of Struggling Readers*, whereas the findings relevant to change during CORI are presented in *Effective Instruction for Struggling Readers*. 
Table 4

**Effects of Time, Reading Level, and Demographic Factors on Reading Performance**

<table>
<thead>
<tr>
<th></th>
<th>Main and interaction effects</th>
<th>Contrast results</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>( F )</td>
<td>( Df )</td>
</tr>
<tr>
<td><strong>DV = Reading fluency</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Time</td>
<td>116.48</td>
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</tr>
<tr>
<td>Reading level</td>
<td>220.74</td>
<td>1, 944</td>
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<td>Ethnicity</td>
<td>.46</td>
<td>1, 944</td>
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<tr>
<td>Income</td>
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<td>1, 944</td>
</tr>
<tr>
<td>Time x level</td>
<td>19.20</td>
<td>1, 944</td>
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<tr>
<td><strong>DV = Literal information text comprehension</strong></td>
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<td></td>
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<tr>
<td>Time</td>
<td>8.36</td>
<td>2, 1642</td>
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<tr>
<td>Reading level</td>
<td>354.58</td>
<td>1, 821</td>
</tr>
<tr>
<td>Ethnicity</td>
<td>20.15</td>
<td>1, 821</td>
</tr>
<tr>
<td>Income</td>
<td>18.14</td>
<td>1, 821</td>
</tr>
<tr>
<td>Time x level</td>
<td>4.30</td>
<td>2, 1642</td>
</tr>
<tr>
<td><strong>DV = Inferencing in information text(^a)</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Time</td>
<td>8.66</td>
<td>2, 1608</td>
</tr>
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<tr>
<td>Reading level</td>
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<td>Ethnicity</td>
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<tr>
<td>Income</td>
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<td>1, 811</td>
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<tr>
<td>Time x level</td>
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<td>2, 1608</td>
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<td><strong>DV = Simple passage comprehension</strong></td>
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<tr>
<td>Time</td>
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<td>Reading level</td>
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<td>Ethnicity</td>
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<td>1, 974</td>
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<td>Income</td>
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<tr>
<td>Time x level</td>
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<td><strong>DV = Higher-order information text comprehension(^a)</strong></td>
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<tr>
<td>Time</td>
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<tr>
<td>Reading level</td>
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<td>Ethnicity</td>
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<td>Income</td>
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<tr>
<td>Time x level</td>
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</tr>
<tr>
<td>Level x income(^b)</td>
<td>9.06</td>
<td>1, 821</td>
</tr>
<tr>
<td>Time x level x ethnicity x income(^c)</td>
<td>3.35</td>
<td>2, 1642</td>
</tr>
</tbody>
</table>

*Note.* Contrasts reported only for variables assessed three times. Effect sizes are partial eta\(^2\). Main effects for reading level indicate higher performance by proficient than struggling readers; main effects for ethnicity indicate higher performance by European Americans than African Americans; main effects for income indicate higher performance by students ineligible for FARMs than those eligible for FARMs. \(^a\) Mauchly’s test of sphericity violated, so Huynh-Feldt statistics reported for within-subjects effects. \(^b\) Only significant interactions other than the time x reading level interactions. The level x income interaction appeared to arise from proficient readers ineligible for FARMs performing exceptionally highly on higher-order information text comprehension in comparison to proficient readers eligible for FARMs. The four-way interaction is described in the text.
For the two cognitive outcomes measured at just two time points (reading fluency and simple passage comprehension), we were interested in whether time interacted with reading level or with reading level and either of the demographic factors in predicting performance. For reading fluency, there was indeed a significant time x level interaction, $F(1, 944) = 19.20, p \leq .001$. Struggling and proficient readers both gained in fluency between September and April, but proficient readers showed a steeper incline. For simple passage comprehension, the time x level interaction was also significant, $F(1, 974) = 13.80, p \leq .001$; however, struggling readers grew more in this area than did proficient readers. Figure 1 depicts these interactions.

Figure 1. Performance by reading level on cognitive assessments administered at two time points. Interactions between time and reading level were significant for both assessments. Values on the y-axes are estimated marginal means.

For the variables assessed at three time points, we were likewise interested in how time interacted, if at all, with the between-subjects factors, as well as in whether rates of change differed during regular instruction and CORI. Figure 2 depicts the findings for these variables. For literal information text comprehension, there was a significant time x level interaction, $F(2, 1642) = 4.30, p \leq .05$, with a quadratic effect, $F(1, 821) = 7.92, p \leq .01$. In addition, paired sample t-tests comparing September versus April and April versus June performance for proficient readers were not significant. Together, these statistics suggest that the struggling readers increased in literal comprehension between September ($M = 60.19, SD = 19.21$) and April ($M = 64.83, SD = 17.68$) and decreased from April to June ($M = 61.10, SD = 17.16$), whereas the proficient readers’ level of literal comprehension never changed. The regular instruction rate of change for struggling readers was .63 points per month, whereas their CORI rate was -2.27, a significant difference, $t(232) = 3.10, p \leq .01$, ES = .98 (Note: effect size calculated as difference between means divided by standard deviation of the regular instruction rate, the control period).
For inferencing in information text, time was significant, $F(1.98, 1607.63) = 8.66, p \leq .001$, but time and level did not interact, suggesting that that the struggling and proficient readers changed similarly in these cognitive variables over time. The polynomial contrasts showed a significant quadratic effect of time, $F(1, 811) = 12.12, p \leq .001$, with both groups increasing from September (Struggling $M = 50.15, SD = 15.07$; Proficient $M = 71.49, SD = 14.16$) to April (Struggling $M = 54.21, SD = 15.38$; Proficient $M = 75.05, SD = 13.90$) and decreasing from April to June (Struggling $M = 52.20, SD = 15.08$; Proficient $M = 74.57, SD = 14.57$). For struggling readers, the regular instruction rate of change was .63 points per month; the CORI rate was -1.40, a significant difference, $t(226) = 2.42, p \leq .05$, ES = .83. For proficient readers, the regular instruction rate was .47, whereas the CORI rate was -.05, a non-significant difference.

For higher-order information text comprehension, there was a time x level interaction, $F(2, 1642) = 3.21, p \leq .05$, linear in nature, $F(1, 821) = 5.82, p \leq .05$. While both struggling and proficient readers appeared to grow in higher-order comprehension over time, the incline for the struggling readers appeared steeper. Paired sample t-tests more specifically indicated that the struggling readers’ gain from September ($M = 25.30, SD = 12.22$) to April ($M = 28.25, SD = 12.46$) was significant, $t(245) = -2.92, p \leq .01$, as well as the gain from April ($M = 28.22, SD = 12.51$) to June ($M = 32.09, SD = 15.31$), $t(232) = -3.14, p \leq .01$. The regular instruction rate of change was .44 points per month; the CORI rate was 2.58, a significantly higher rate, $t(232) = -2.39, p \leq .05$, ES = .94. Proficient readers also gained in higher-order comprehension between September ($M = 50.71, SD = 18.93$) and April ($M = 54.43, SD = 19.84$), $t(668) = -5.19, p \leq .001$, as well as between April ($M = 54.58, SD = 19.86$) and June ($M = 57.33, SD = 20.11$), $t(656) = -3.99, p \leq .001$; their regular instruction rate was .54 points per month, whereas the CORI rate was 1.84, also a significant difference, $t(656) = -2.52, p \leq .05$, ES = .49.

Higher-order information text comprehension was the only cognitive variable for which there was an additional interaction involving time. Namely, there was a time x level x ethnicity x income interaction, $F(2, 1642) = 3.35, p \leq .05$, with a linear effect, $F(1, 821) = 5.78, p \leq .05$. Although four-way interactions are quite complex to interpret, this interaction may have arisen from European American proficient readers ineligible for FARMs performing unusually highly in comparison to their African American counterparts post-CORI.
Figure 2. Performance by reading level on cognitive assessments administered at three time points. Interactions between time and reading level were significant for literal information text comprehension and higher-order information text comprehension. Values on the y-axes are estimated marginal means.

The last research question in the Cognitive Characteristics section inquired about the frequency of different subgroups of struggling readers. Specifically, through cross-tab analyses, we determined the proportion of struggling readers showing all possible combinations of low and
moderate-to-strong performance on the five cognitive processes, using September data. Note that by definition, all struggling readers were low in higher-order information text comprehension; thus there were 16 possible profiles of performance (three of which did not occur in the present sample). For reading fluency and simple passage comprehension, low performance was defined as grade equivalent of 5.0 or below, in order to ensure identification of students performing substantially below grade level as defined by standardized measures. For the information text measures of literal comprehension, inferencing, and higher-order comprehension, 50% correct or less was considered low, consistent with the cut-offs used in the creation of profiles for Chapter 3 analyses. Scores above these values are referred to as “moderate” in further discussion for sake of brevity, although it should be kept in mind that they refer to students performing at a broad range of achievement, from somewhat below to somewhat above grade level. Table 5 summarizes the output from these analyses.

Overall, the cross-tab analysis serves to illustrate the considerable heterogeneity among struggling adolescent readers at the start of seventh grade. The most common profile, representing 24.18% of the struggling readers, was moderate performance on the lower-order processes (reading fluency and literal information text comprehension) and inferencing in information text, combined with low performance on simple passage comprehension and higher-order information text comprehension. Similar percentages of students (about 14-16% each) showed either low performance in all cognitive processes, low performance in all cognitive processes except literal comprehension, or low performance in the three most complex processes only (inferencing in information text, simple passage comprehension, higher-order information text comprehension). Less than 10% of students represented each of the other 11 possible profiles, with only 0 to 2 students representing 6 of these 11.

Table 5
Subgroups of Struggling Readers Based on September Cognitive Performance Profiles

<table>
<thead>
<tr>
<th>Group</th>
<th>Reading fluency</th>
<th>Literal info. text comp.</th>
<th>Inferencing in info. text</th>
<th>Simple pass. comp.</th>
<th>Higher-order info. text comp.</th>
<th>N</th>
<th>%</th>
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</thead>
<tbody>
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<td>1 – All low</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>50</td>
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<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>43</td>
<td>14.05</td>
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<tr>
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<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>16</td>
<td>5.23</td>
</tr>
<tr>
<td>C</td>
<td>Low</td>
<td>Low</td>
<td>Moderate</td>
<td>Low</td>
<td>Low</td>
<td>16</td>
<td>5.23</td>
</tr>
<tr>
<td>D</td>
<td>Low</td>
<td>Low</td>
<td>Low</td>
<td>Moderate</td>
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<td>3 – 3 low</td>
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<td>Moderate</td>
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<td>13</td>
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School reading motivations before and after regular instruction and CORI. This section details the analyses used to address the four questions from the Motivational Characteristics of Struggling Readers section and one question from the Effective Instruction for Struggling Readers section in the main text. Question 1 in the Motivational Characteristics section inquired about the mean levels of struggling readers’ motivation for reading information text both in and out of school. Relevant to this question, Table 6 presents descriptive statistics for the struggling readers’ self-reported motivations in September and April, as well as for the total sample and the proficient reader subgroup. Included are the four affirming constructs of intrinsic motivation, self-efficacy, valuing reading, and peer valuing of reading, and the four undermining constructs of avoidance, perceived difficulty, devaluing reading, and peer devaluing of reading, for both contexts. The sample size of struggling readers for these analyses ranged from 258-279 across the 32 descriptive analyses in the struggling readers’ sample, which shows limited missing data across this large set of variables.

As shown in Table 6, the school variables with the highest means, in both September and April, were efficacy and value. The lowest means occurred for peer devaluing of information book reading both in and out of school. The highest mean for non-school reading was for devaluing of information book reading. Other means that were among the highest were those for avoidance of both school and non-school reading.

Question 2 of the Motivational Characteristics section in the main text asked whether struggling and proficient readers differed with respect to the 32 reading motivation variables (8 constructs x 2 contexts x 2 assessment points) that we measured. A series of 16 analyses of variance (ANOVAs) were conducted with reading level (struggling or proficient) as the independent variable and each September and April motivation construct as a dependent variable. Levene’s test of homogeneity of variance was significant at $p \leq .01$ in eight analyses (September school intrinsic motivation and peer devaluing, nonschool avoidance and devalue, and April school intrinsic motivation and nonschool avoidance and peer devaluing). For these analyses, Welch’s statistic was used rather than the standard F statistic to evaluate whether differences between the two groups were significant.
In terms of the school reading motivations, proficient and struggling samples differed in September intrinsic motivation (higher for struggling readers), efficacy (lower for struggling readers), perceived difficulty (higher for struggling readers), and peer devaluing (higher for struggling readers). The same pattern of results was found for April, except they additionally differed in value and peer value (both higher for struggling readers). For the nonschool variables in both September and April, proficient and struggling samples differed on intrinsic motivation (higher for struggling readers), devalue (lower for struggling readers), efficacy (lower for struggling readers), perceived difficulty (higher for struggling readers), and peer devalue (higher for struggling readers). Most differences were significant at \( p \leq .001 \); the exceptions were April school value, school peer value, and nonschool intrinsic, which were significant at \( p \leq .01 \), and April nonschool peer devalue, significant at \( p \leq .05 \).

Table 6

| Struggling and Proficient Readers’ Motivations for Reading Information Text Before and After Regular Instruction: Descriptive Statistics |
|--------------------------------------------------|---------|---------|---------|---------|---------|---------|---------|
| September                                        | Total   | Struggling | Proficient |
| Sample size                                      | N       | M       | SD      | N       | M       | SD      |
| **School**                                       |         |         |         |         |         |         |
| Intrinsic motivation                             | 1065    | 2.14    | .63     | 270     | 2.40    | .68     |
| Avoidance                                        | 1060    | 2.61    | .65     | 270     | 2.66    | .60     |
| Value                                            | 1067    | 2.78    | .62     | 274     | 2.80    | .65     |
| Devalue                                          | 1055    | 2.52    | .69     | 274     | 2.48    | .65     |
| Efficacy                                        |         |         |         |         |         |         |
| Perceived difficulty                             | 1083    | 2.28    | .65     | 275     | 2.57    | .63     |
| Peer value                                       | 1033    | 2.66    | .57     | 258     | 2.61    | .57     |
| Peer devalue                                    | 1039    | 2.17    | .56     | 264     | 2.31    | .59     |
| **Nonschool**                                    |         |         |         |         |         |         |
| Intrinsic motivation                             | 1062    | 2.07    | .73     | 274     | 2.22    | .72     |
| Avoidance                                        | 1034    | 2.74    | .69     | 258     | 2.70    | .63     |
| Value                                            | 1028    | 2.40    | .69     | 254     | 2.46    | .70     |
| Devalue                                          | 1056    | 2.82    | .80     | 272     | 2.80    | .75     |
| Efficacy                                        |         |         |         |         |         |         |
| Perceived difficulty                             | 1042    | 2.10    | .68     | 259     | 2.44    | .64     |
| Peer value                                       | 1039    | 2.38    | .65     | 259     | 2.43    | .63     |
| Peer devalue                                    | 1036    | 2.00    | .58     | 261     | 2.11    | .62     |
| **April**                                        |         |         |         |         |         |         |
| School                                           |         |         |         |         |         |         |
| Intrinsic motivation                             | 1132    | 1.97    | .61     | 272     | 2.20    | .65     |
| Avoidance                                        | 1133    | 2.74    | .68     | 271     | 2.73    | .66     |
| Value                                            | 1146    | 2.59    | .63     | 279     | 2.67    | .67     |
| Devalue                                          | 1134    | 2.69    | .72     | 273     | 2.65    | .72     |
| Efficacy                                        |         |         |         |         |         |         |
| Perceived difficulty                             | 1140    | 2.16    | .69     | 274     | 2.46    | .65     |
| Peer value                                       | 1113    | 2.68    | .59     | 265     | 2.61    | .59     |
| Peer devalue                                    | 1124    | 2.13    | .71     | 269     | 2.30    | .57     |
In the Motivational Characteristics section of the main text, Question 3 concerned the extent and direction of change in reading motivation from September to April, that is, during regular reading instruction, for struggling as compared to proficient readers. Relatedly, Question 3 in Effective Instruction asked whether struggling and proficient readers changed similarly in motivation during CORI. We also wondered how CORI impacted struggling readers’ motivations compared to regular instruction. These questions were addressed with eight repeated measures ANOVAs. A separate ANOVA was conducted with each motivation variable as the dependent variable. Reading level (struggling or proficient), ethnicity (African American or European American), and income (eligible or ineligible for FARMs) were between-subjects factors and time (September, April, and June) was the within-subjects factor in each ANOVA. All possible main effects and interactions were investigated. In addition, results of polynomial contrasts were examined to determine whether significant effects were linear or quadratic in nature. As done with the cognitive analyses, the ANOVAs exclude the students of three teachers who were low in implementation fidelity for CORI.

Table 7 summarizes the results of each ANOVA. For the within-subjects effects, Mauchly’s test of sphericity was consistently violated, so Huynh-Feldt statistics, which correct for potential violations of the sphericity assumption, are reported. We consider the results first for the four affirming motivations, which are depicted in Figure 3, and then for the four undermining motivations, which are depicted in Figure 4. Given our research questions, we were again most interested in how time interacted, if at all, with reading level or with reading level and either of the other between-subjects factors. Therefore, we focus below only on the significant main effects, interactions, and contrasts involving time. For interpretation of other significant findings not involving time, see the notes for Table 7.
### Table 7
Effects of Time, Reading Level, and Demographic Factors on School Reading Motivations

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<th></th>
<th>Contrast results</th>
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Table 7, continued

**Effects of Time, Reading Level, and Demographic Factors on School Reading Motivations**

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**DV = Peer value**

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*Note.* These are motivations for school information book reading. Effect sizes are partial eta^2. Main effects for reading level indicate higher performance by proficient than struggling readers; main effects for ethnicity indicate higher performance by European Americans than African Americans; main effects for income indicate higher performance by students ineligible for FARMs than those eligible for FARMs. Mauchly’s test of sphericity violated in all analyses, so Hunyh-Feldt statistics reported for within-subjects effects. ^a^ Only significant two-way interactions other than time x reading level interactions. The interaction for intrinsic motivation appeared to arise from a larger difference in scores by ethnicity for struggling than for proficient readers; African American struggling readers’ scores were especially high in comparison to those of European American struggling readers. The interactions for value and peer value appeared to arise from European Americans eligible for FARMs scoring lower on these scales than those ineligible for FARMs. For value, African Americans eligible for FARMs scored higher than African Americans ineligible for FARMs. For peer value, African Americans showed no difference by FARMs status. ^b^ Only significant three- and four-way interactions. These interactions are described in the text as they involved the focal variable of time.

With regard to the first affirming motivation, intrinsic motivation, time was significant, $F(2,1032) = 28.61, p \leq .001$, with a quadratic effect, $F(1, 555) = 73.97, p \leq .001$. Based on profile plots and an examination of means, it is clear that intrinsic motivation decreased from September to April and increased from April to June for both groups. In other words, intrinsic motivation declined significantly during regular instruction, whereas it increased significantly during CORI.

For valuing reading, time was significant, $F(2,1050) = 10.33, p \leq .001$, with both linear, $F(1, 558) = 5.51, p \leq .05$, and quadratic, $F(1, 558) = 18.94, p \leq .001$, effects significant. Moreover, there was a significant time x level interaction, $F(2, 1050) = 9.75, p \leq .001$, linear in nature, $F(1, 558) = 14.23, p \leq .001$. The main effect suggests that, across groups, value declined during regular
instruction and then increased during CORI. Based on the interaction, however, the struggling and proficient readers did not show exactly the same pattern of change. In addition to the polynomial contrasts, repeated contrasts were conducted which indicated that struggling readers declined less during regular instruction than did proficient readers, $F(1, 558) = 11.57, p \leq .001$.

For efficacy, time was significant, $F(2, 988) = 32.73, p \leq .001$, with again both linear, $F(1, 527) = 48.52, p \leq .001$, and quadratic, $F(1, 527) = 4.25, p \leq .05$, contrasts significant. Based on the quadratic effect, both proficient and struggling readers followed the same pattern of a relatively slow increase September to April, compared to the steeper increase that occurred between April and June. Proficient readers, however, were at a consistently higher level of efficacy than struggling readers. There was also a significant interaction between time, ethnicity, and family income, $F(2, 987) = 3.22, p \leq .05$, with a linear effect, $F(1, 527) = 4.73, p \leq .05$. European Americans, regardless of FARMS status, showed the pattern of steady growth in efficacy ratings during both regular and CORI instruction. African Americans overall have higher ratings, and show the same growth pattern when they are not eligible for FARMS; however, they have high and stable ratings during both types of instruction when they come from lower income families.

Additionally, an interaction was revealed between time, ethnicity, reading level, and family income, $F(2, 987) = 3.75, p \leq .05$, with a linear effect, $F(1, 527) = 4.86, p \leq .05$. Although four-way interactions are quite complex to interpret, this interaction may have arisen because African Americans students overall rated themselves much more highly on efficacy than European American students, and there is a disproportionately large number of African American struggling readers eligible for FARMS, relative to the total number of African Americans in our study.

Likewise for peer value, time was significant, $F(2, 1042) = 83.37, \leq .001$, with linear, $F(1, 526) = 29.06, p \leq .001$, and quadratic, $F(1, 526) = 15.89, p \leq .001$, effects. Based on the quadratic effect, it appears that both groups showed stability in this motivation from September to April; this stability was confirmed by non-significant paired sample t-tests for each group. In contrast, from April to June the level of these perceptions sharply increased for each group. Levels of peer value, however, were consistently higher for proficient readers compared to struggling readers.
Figure 3. Performance by reading level on affirming motivations measured at three time points. Interaction between time and reading level was significant for value. Values on the y-axes are estimated marginal means.

For the first undermining motivation of avoidance, time was significant, $F(2,1002) = 24.39, p \leq .001$, with linear, $F(1, 546) = 10.42, p \leq .001$, and quadratic, $F(1, 546) = 51.82, p \leq .001$, effects. In addition, time and reading level interacted, $F(2, 1002) = 6.55, p \leq .01$, with a linear effect, $F(1, 546) = 9.66, p \leq .01$. Based on the quadratic effect, it is apparent that, across groups, avoidance increased from September to April and decreased from April to June. The linear interaction indicates, though, that the pattern was not exactly the same for the two groups. Additional repeated contrasts suggest that the struggling readers showed a smaller increase from September to April, and a marginally greater decline from April to June, based on the contrasts for September versus April, $F(1, 546) = 4.18, p \leq .05$, and April versus June, $F(1, 546) = 3.65, p \leq .06$.

In addition, there was a significant three-way interaction of time, reading level, and ethnicity $F(2, 1002) = 3.23, p \leq .05$, with a quadratic effect, $F(1, 546) = 8.72, p \leq .01$. It appears that this interaction resulted from change over time differing by ethnicity. European American struggling
and proficient readers showed the pattern described in the previous paragraph for the full sample. African American proficient readers also showed this pattern, whereas African American struggling readers remained quite stable in avoidance during regular instruction, and, like the rest of the sample, declined in avoidance during CORI; that is, they were at a lower level of avoidance in April than the other subgroups.

For devaluing reading, time was significant, $F(2, 1023) = 11.02, p \leq .001$, with a quadratic effect, $F(1, 540) = 25.62, p \leq .001$. For both groups, devaluing increased from September to April and declined from April to June. In addition, time, level, and ethnicity interacted, with linear, $F(1, 540) = 3.93, p \leq .05$, and quadratic, $F(1, 540) = 6.45, p \leq .01$, effects. This interaction apparently arose from the differences between African American and European American students at the beginning and end of CORI. European American proficient and struggling readers devalued reading similarly at the onset of CORI. Proficient readers’ devaluing then remained rather stable while struggling readers’ devaluing dropped. For African Americans, the struggling readers’ devaluing remained rather stable across the school year, at a relatively low level; however, proficient readers’ devaluing was consistently greater in magnitude throughout the school year, with an increase during traditional instruction and a decrease during CORI.

For perceived difficulty, time was significant, $F(2, 1081) = 83.37, p \leq .001$, with linear, $F(1, 553) = 127.35, p \leq .001$, and quadratic, $F(1, 553) = 18.95, p \leq .001$, effects. Both struggling and proficient readers showed the same pattern of declining perceived difficulty across both instructional periods, with the quadratic nature of the effect arising from the declines being steeper during CORI.

Finally, for peer devalue, time was significant, $F(2, 1033) = 12.69, p \leq .001$, with linear $F(1, 530) = 16.19, p \leq .001$, and quadratic, $F(1, 530) = 7.41, p \leq .01$, effects. The quadratic pattern is apparently due to peer devaluing of information book reading remaining consistent from September to April, as confirmed by a non-significant paired sample t-test across groups, and then decreasing during CORI.
Figure 4. Performance by reading level on undermining motivations measured at three time points. Interaction between time and reading level was significant for avoidance. Values on the y-axes are estimated marginal means.
Question 4 in the *Motivational Characteristics* section concerned the relations between reading motivation and reading comprehension for struggling readers. We addressed this question with correlational analyses with pairwise deletion. Analyses were performed separately with September and April data. These analyses included all school motivation variables and each reading assessment variable. We also included demographic variables. The correlation coefficients can be found in Tables 8 and 9.

In general, there were similar patterns in terms of magnitude and direction of the correlations at each time point. Overall, correlations between motivations and reading performance were weak. Most correlations followed theoretically expected directions, with the exception of intrinsic motivation. Whereas a positive correlation between intrinsic motivation and reading comprehension was expected, intrinsic motivation correlated negatively with simple passage comprehension, literal information text comprehension, and higher-order information text comprehension. This means that students who reported the most enjoyment of information texts were actually performing the least well. As discussed further in the main text, this finding may reflect a difference in the relations between reading achievement and motivation for information versus literary text comprehension.
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Note. Coefficients greater than .12 are significant at $p \leq .05$; those greater than .16 are significant at $p \leq .01$; those greater than .22 are significant at $p \leq .001$. The demographic variables were coded as follows: for gender, males are coded as 0, females as 1; for ethnicity, European Americans are coded as 0, African American as 1; for FARMS, ineligible is coded as 0, eligible as 1.
Table 9
April Correlations Among School Motivations, Reading Performance, and Demographic Variables

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<td>-.15</td>
<td>.28</td>
<td>.36</td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>12. Simple passage comp.</td>
<td>-.17</td>
<td>.05</td>
<td>.00</td>
<td>-.05</td>
<td>.04</td>
<td>-.13</td>
<td>.02</td>
<td>-.19</td>
<td>.42</td>
<td>.48</td>
<td>.48</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13. Higher-order comp.</td>
<td>-.06</td>
<td>-.03</td>
<td>.01</td>
<td>-.04</td>
<td>.01</td>
<td>-.09</td>
<td>.01</td>
<td>-.14</td>
<td>.18</td>
<td>.13</td>
<td>.22</td>
<td>.28</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14. Gender</td>
<td>.00</td>
<td>-.01</td>
<td>.11</td>
<td>-.08</td>
<td>.03</td>
<td>.05</td>
<td>.17</td>
<td>-.08</td>
<td>.25</td>
<td>.02</td>
<td>.10</td>
<td>.24</td>
<td>.08</td>
<td></td>
<td></td>
</tr>
<tr>
<td>15. Ethnicity</td>
<td>.26</td>
<td>-.19</td>
<td>.22</td>
<td>-.22</td>
<td>.18</td>
<td>.03</td>
<td>.07</td>
<td>.02</td>
<td>-.01</td>
<td>-.17</td>
<td>-.13</td>
<td>-.07</td>
<td>.00</td>
<td>.04</td>
<td></td>
</tr>
<tr>
<td>16. Income</td>
<td>.13</td>
<td>-.02</td>
<td>.08</td>
<td>-.06</td>
<td>.03</td>
<td>.07</td>
<td>.02</td>
<td>.00</td>
<td>-.09</td>
<td>-.13</td>
<td>-.08</td>
<td>-.15</td>
<td>.02</td>
<td>.04</td>
<td>.40</td>
</tr>
</tbody>
</table>

Note. Coefficients greater than .12 are significant at p ≤ .05; those greater than .15 are significant at p ≤ .01; those greater than .22 are significant at p ≤ .001.
The demographic variables were coded as follows: for gender, males are coded as 0, females as 1; for ethnicity, European Americans are coded as 0, African American as 1; for FARMS, ineligible is coded as 0, eligible as 1.
Relations of CORI practices to cognitive and motivational growth. Question 2 in the section *Effective Instruction for Struggling Readers* asked how the individual CORI reading comprehension strategies impacted struggling readers’ information text comprehension outcomes. Three hierarchical multiple regression analyses were conducted with June literal comprehension, inferencing, and higher-order comprehension as the dependent variables; similar analyses were conducted with the full sample in Chapter 4. In the first block of each regression, April performance on the focal cognitive variable was entered. In the second block, a motivation practice composite was entered, which combined teacher reports of their implementation of the practices of relevance, choice, collaboration, and thematic unit; success was excluded from this composite because teacher reports and observational data did not correlate highly (see Chapter 4 for correlations between all teacher practices and observations), and reading importance was not assessed on the teacher questionnaire. In the third block, teacher reports of their emphasis on the strategies of text features, inferencing, summarizing, and concept mapping were each entered; fluency was excluded for the same reason as success, as well as because it was not emphasized as much as the other practices, either in professional development sessions for teachers, or by the teachers themselves during instruction.

As shown in Table 10, the set of cognitive strategies accounted for 5 to 8% of struggling readers’ post-CORI information text comprehension performance. For literal comprehension, only the summarizing strategy was a significant positive predictor of June performance, $\beta = .47, p \leq .05$. The summarizing strategy was also the only significant predictor of June inferencing, $\beta = .50, p \leq .05$, whereas the inferencing strategy was actually a significant negative predictor of it, $\beta = -.60, p \leq .05$. Likewise, the inferencing strategy was a marginally significant negative predictor of June higher-order comprehension, $\beta = -.57, p \leq .10$; emphasis on concept mapping, however, was a significant positive predictor, $\beta = .45, p \leq .05$. Because these analyses controlled for pre-intervention performance, it can be said that the significant cognitive strategies were associated with change in the three aspects of comprehension, rather than simply being predictive of later comprehension. In other words, these analyses are more suggestive of causality than would be the same analyses without the control for prior performance (de Jong & van der Leij, 2002; Gollob & Reichardt, 1987).
Table 10

Impact of Teacher-reported Cognitive Strategy Instruction on Reading Comprehension Outcomes for Struggling Readers in CORI

<table>
<thead>
<tr>
<th>Independent variables</th>
<th>Information text comprehension outcomes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Literal</td>
</tr>
<tr>
<td>Block 1: Prior performance</td>
<td>.47***</td>
</tr>
<tr>
<td>$R^2$</td>
<td>.23***</td>
</tr>
<tr>
<td>Block 2: Motivation practice composite</td>
<td>.21†</td>
</tr>
<tr>
<td>$\Delta R^2$</td>
<td>.01</td>
</tr>
<tr>
<td>Block 3: Cognitive strategies</td>
<td></td>
</tr>
<tr>
<td>Text features</td>
<td>-.24</td>
</tr>
<tr>
<td>Inferencing</td>
<td>-.19</td>
</tr>
<tr>
<td>Summarizing</td>
<td>.47*</td>
</tr>
<tr>
<td>Concept mapping</td>
<td>.14</td>
</tr>
<tr>
<td>$\Delta R^2$</td>
<td>.05</td>
</tr>
<tr>
<td>Total $R^2$</td>
<td>.29</td>
</tr>
<tr>
<td>dfs for final model</td>
<td>4, 95</td>
</tr>
</tbody>
</table>

Note. Values reported for independent variables are standardized regression coefficients from the final models. † $p \leq .10$, * $p \leq .05$, ** $p \leq .01$, *** $p \leq .001$.

The final question in the Effective Instruction for Struggling Readers section asked how the motivation practices impacted struggling readers’ motivation outcomes. To address this question, a set of four stepwise regressions was conducted with June intrinsic/avoidance, efficacy/difficulty, value/devalue, and peer value/peer devalue composites as the dependent variables. These composites were created such that higher values reflected greater experience of the affirming motivation and less experience of the undermining motivation. In the first block of each regression, April performance on the dependent variable was entered as a control. In the second block, student perceptions of teacher implementation of the motivation practices of success, reading importance, choice, thematic unit, collaboration, and relevance were added with stepwise entry. As with the cognitive analyses, because the analyses controlled for pre-intervention motivation, these were analyses of predictors of motivation change. Similar analyses were conducted in Chapter 4 with the full sample, with specific hypotheses made about the motivation practices that would be significant predictors of growth in each motivation variable.

Table 11 summarizes the findings regarding the impact of motivation practices on motivation growth during CORI. Notably, the block of motivation practices accounted for 17 to 28% of the change in each motivation from pre- to post-assessments. Contrary to the Chapter 4 hypothesis that relevance facilitates intrinsic motivation, only reading importance significantly predicted change in intrinsic motivation/avoidance for struggling readers, $\beta = .43, p \leq .001$. Also contradictory to the Chapter 4 hypothesis that success and thematic units promote efficacy,
only relevance significantly predicted change in efficacy/difficulty for struggling readers, $\beta = .42$, $p \leq .001$. On the other hand, consistent with the Chapter 4 hypothesis that reading importance facilitates valuing of reading, this motivation practice was the only significant predictor of value/devalue for struggling readers, $\beta = .51$, $p \leq .001$. Likewise, consistent with the Chapter 4 hypothesis that collaboration supports peer valuing of reading, this motivation practice was the only significant predictor of peer value/peer devalue for struggling readers, $\beta = .53$, $p \leq .001$.

Table 11

Impact of Student Perceptions of Motivation Practices on Motivation Outcomes for Struggling Readers in CORI

<table>
<thead>
<tr>
<th>Independent variables</th>
<th>Intrinsic/avoidance</th>
<th>Efficacy/difficulty</th>
<th>Value/devalue</th>
<th>Peer value/peer devalue</th>
</tr>
</thead>
<tbody>
<tr>
<td>Block 1: Prior motivation</td>
<td>$R^2$</td>
<td>$R^2$</td>
<td>$R^2$</td>
<td>$R^2$</td>
</tr>
<tr>
<td>Success</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
</tr>
<tr>
<td>Reading Importance</td>
<td>.43***</td>
<td>ns</td>
<td>.51***</td>
<td>ns</td>
</tr>
<tr>
<td>Choice</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
</tr>
<tr>
<td>Thematic Unit</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
</tr>
<tr>
<td>Collaboration</td>
<td>ns</td>
<td>ns</td>
<td>ns</td>
<td>.53***</td>
</tr>
<tr>
<td>Relevance</td>
<td>ns</td>
<td>.42***</td>
<td>ns</td>
<td>ns</td>
</tr>
<tr>
<td>$\Delta R^2$</td>
<td>.18***</td>
<td>.17***</td>
<td>.24***</td>
<td>.28***</td>
</tr>
<tr>
<td>Total $R^2$</td>
<td>.44***</td>
<td>.64***</td>
<td>.51***</td>
<td>.48***</td>
</tr>
<tr>
<td>dfs for final model</td>
<td>1, 51</td>
<td>1, 45</td>
<td>1, 51</td>
<td>1, 49</td>
</tr>
</tbody>
</table>

Note. Values reported for independent variables are standardized regression coefficients from the final models. *** $p \leq .001$.

References


Contributors

Jenna Cambria jennamcambria@gmail.com
University of Maryland
Department of Human Development
3304 Benjamin Building
College Park, Maryland 20742

Cassandra S. Coddington ccoddington@gsu.edu
1720 13th Ct. S
Birmingham, AL 35205

John T. Guthrie jguthrie@umd.edu (corresponding author for chapters 1, 4, & 5)
University of Maryland
Department of Human Development
3304 Benjamin Building
College Park, Maryland 20742

Amy N. Ho amyho@umd.edu
University of Maryland
Department of Human Development
3304 Benjamin Building
College Park, Maryland 20742

Susan Lutz Klauda susan3@umd.edu (corresponding author for chapters 3 & 6)
University of Maryland
Department of Human Development
3304 Benjamin Building
College Park, Maryland 20742

Amanda Mason-Singh ammason@umd.edu
University of Maryland
Department of Human Development
3304 Benjamin Building
College Park, Maryland 20742

Danette A. Morrison alana_m83@yahoo.com
University of Maryland
Department of Human Development
3304 Benjamin Building
College Park, Maryland 20742

Allan Wigfield awigfiel@umd.edu (corresponding author for chapter 2)
University of Maryland
Department of Human Development
3304 Benjamin Building
College Park, Maryland 20742